



YOUR ADVISOR IN CORPORATE FINANCE

## COMPANY OVERVIEW

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

We stay one step ahead through continuous innovation in deal structuring, proprietary valuation methodologies, and tailored financing solutions for mid-market transactions.

Fineurop Soditic has successfully completed over 750 domestic and cross-border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

In Debt Advisory, we pioneer financing structures beyond traditional banking: unitranche, private debt, mezzanine, and structured credit. We design bespoke debt solutions that optimize capital structure and unlock growth for mid-market companies.

Fineurop Soditic is an Associate Member of [AIFI](#) (Italian Venture Capital and Private Equity Association) and it is also member of the [World M&A Alliance](#) (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).

  
“ Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important. It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition. In a M&A negotiated sale or auction our debt advisory practice gives buy side, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery. Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains. ”

**Eugenio Morpurgo**  
CEO and founding Partner

## THE DEBT ADVISORY TEAM



**Umberto Zanuso**  
Senior Partner  
Head of Structured Finance



**Francesco Panizza**  
Partner



**Ilaria Furlanis**  
Partner



**Michela Agostini**  
Senior Vice President



**Giovanni Fanfani**  
Senior Associate



**Alessandro Anacleti**  
Senior Associate



**Matteo Brancaleoni**  
Senior Associate



**Giulio Angelini**  
Senior Analyst

## NAVIGATING COMPLEXITY THROUGH TAILORED FINANCING SOLUTIONS

- **Optimal financing structuring** – In an increasingly complex financial market, we identify the optimal capital structure in terms of amount, cost, and operational flexibility, enabling companies to pursue their development strategy effectively.
- **Strategic lender approach** – We guide clients through volatile markets characterized by geopolitical turmoil and uncertain economic outlook, connecting them with the right lenders to achieve their financing objectives.
- **Tailored financing solutions** – We conduct deep, customized assessments of short to mid-term financial needs, identifying the most suitable instruments among solutions available under current Italian regulation.
- **Market strategy execution** – We develop precise strategies to approach the lending market, selecting the best financial institutions aligned with each specific project.
- **Seamless transaction management** – We structure ongoing dialogue with potential lenders, providing appropriate information flow to ensure clarity on the company's profile and minimize execution uncertainty.



**FINEUROPSODITIC**  
Since 1998

## DEBT ADVISORY - SELECTED TRANSACTIONS

**GYM NATION ITALIA**  
controlled by  
**Vam Investments**  
Refinancing and Capex Notes  
**ARES**  
FINEUROPSODITIC acted as debt advisor to the Borrower December 2025

**ICG**  
strengthens its partnership with  
**EXCELLERA ADVISORY GROUP**  
Senior Secured Notes  
**PEMBERTON**  
FINEUROPSODITIC acted as exclusive financial advisor to ICG December 2025

**FIMO**  
Building Sustainable Innovation  
controlled by  
**WISE EQUITY**  
Refinancing and Acquisition Capex Facility  
**BANCO BPM** **CRÉDIT AGRICOLE** **Banca Ifis**  
**Banco Desio** **Banca Sella**  
FINEUROPSODITIC acted as debt advisor to the Company December 2025

**WISE EQUITY**  
acquired  
**MARULLO**  
Refinancing and Ancillary Facility  
**CRÉDIT AGRICOLE** **BANCO BPM** **Amundi**  
FINEUROPSODITIC acted as debt advisor to the Company and the Acquirer December 2025

**PanaPesca**  
Gli specialisti del pesce  
backed by  
**Xenon Private Equity**  
Refinancing and Ancillary Facility  
**INTESA** **SANPAOLO** **BANCO BPM**  
**Banca Sella** **Cherry bank** **Banca Ifis** **Banca Sella**  
FINEUROPSODITIC acted as exclusive debt advisor to the Borrower December 2025

**Everest**  
backed by  
**Vam Investments**  
acquired  
**GAROLFI SPA IMPIANTI TECNOLOGICI** **STARTER ENERGY Srl** **guidi INGENIERIA**  
**SOLARYS** **OMNIA ENERGY<sup>3</sup> INVESTIMENTI SOSTENIBILI GESTIRE**  
Acquisition Financing  
**CREDIT AGRICOLE** **INTESA** **SANPAOLO** **BANCO BPM**  
**Cherry bank** **Banca Ifis** **Banca Sella** **BP&R**  
FINEUROPSODITIC acted as debt advisor to the Acquirer December 2025

**AZZURRA CAPITAL** and **THE CLUB DEALERS**  
acquired  
**DMX PHARMA**  
from  
**ALTO PARTNERS** and **TRILANTIC EUROPE**  
Acquisition Financing  
**BNL** **BANCO BPM** **CRÉDIT AGRICOLE** **MONTE DEPANCO BANCA**  
**UniCredit** **Banca Ifis** **cdp** **Banca Sella**  
FINEUROPSODITIC acted as debt advisor to the Acquirers November 2025

**ARMONIA**  
acquired  
**Prevenzione e Salute Holding**  
Acquisition Financing  
**Banca Ifis** **BP&R** **UniCredit**  
FINEUROPSODITIC acted as debt advisor to the Acquirer November 2025

**PAI**  
acquired  
**ORION** [WWW.ORION-SRL.IT](http://WWW.ORION-SRL.IT)  
from  
**Xenon Private Equity**  
FINEUROPSODITIC acted as financial advisor to the Acquirer November 2025

**Xenon Private Equity**  
acquired  
**MARCO** **idealSystem**  
**verniciatura PAINTING IDEAS**  
Acquisition financing  
**illimity** **illimity SGR** **SPARKASSE CASA DI RISPARMIO**  
**Banco Desio** **Cherry bank** **UniCredit**  
FINEUROPSODITIC acted as financial advisor to the Acquirer October 2025

**Xenon Private Equity**  
created  
the waste management platform  
**RINOVHA**  
Senior Secured Notes  
**TIKEHUA CAPITAL**  
FINEUROPSODITIC acted as financial advisor to the Acquirer October 2025

**MATICA FINTEC**  
acquired  
**PANNINI**  
Acquisition financing and ancillary facilities  
**BANCO BPM** **CA** **INTESA** **SANPAOLO**  
FINEUROPSODITIC acted as exclusive M&A and debt advisor to the Acquirer September 2025

**OCTA GROUP**  
Refinancing and ancillary facilities  
**illimity** **BANCO BPM** **imprebanca**  
FINEUROPSODITIC acted as debt advisor to the Company July 2025

**EMK Capital**  
acquired  
**ARGOS SURFACE TECHNOLOGIES**  
from  
**GRADIENTE SRL**  
Acquisition financing **UnCredit** **BANCO BPM** Mezzanine financing **BNL**  
**illimity** **Cherry bank** **TENAXCAPITAL** **GREENARROW CAPITAL**  
**SPARKASSE CASA DI RISPARMIO** **BNL**  
FINEUROPSODITIC acted as M&A and debt advisor to the Company July 2025

**Plena Education**  
backed by  
**KYIP CAPITAL**  
Senior Secured Facilities  
**illimity** **Cherry bank**  
FINEUROPSODITIC acted as M&A and debt advisor to the Company July 2025

**CADICA**  
INT G DETAILS  
controlled by  
**H L G CAPITAL**  
Refinancing and acquisition capex facility  
**MINTECH BESINA** **illimity** **Banca Ifis**  
**INTESA** **SANPAOLO**  
FINEUROPSODITIC acted as debt advisor to the Company May 2025

**CLESSIDRA**  
Private Equity SGR  
acquired  
a majority stake in  
**MICROTEC**  
Acquisition Financing and  
Ancillary Facilities

**BNL** GRUPPO BNP PARIBAS  
**SPARKASSE** CASA DI RISPARMIO  
**BPER:** BANCO BPM  
**BNP PARIBAS** ASSET MANAGEMENT  
**FINEURO** acted as exclusive M&A and debt advisor to the Acquirer  
**SODITIC** April 2025

**INVESTCORP**  
acquired  
**EPIPOLI**  
from  
**BregalMilestone**  
Acquisition financing  
**BANCO BPM** Mezzanine financing  
**UniCredit**  
**Tags**  
**FINEURO** acted as debt advisor to the Acquirer  
**SODITIC** March 2025

**H. I. G. CAPITAL**  
acquired a majority stake in  
**PROTOS**  
Senior Secured Loan  
**CAPZA**  
Super Senior Ancillary Facility

**CRÉDIT** Mezzanine financing  
**FINEURO** acted as debt advisor to the Company  
**SODITIC** March 2025

**Vam Investments**  
acquired  
**ORANGE** and creating  
**GYM NATION ITALIA**  
Acquisition financing and ancillary facility  
**BANCO BPM**  
**illimity**  
**Sella** BANCA DEL FUCINO  
**FINEURO** acted as debt advisor to the Company  
**SODITIC** January 2025

**tikedo**  
LABEL GROUP  
controlled by  
**W**  
WHITE BRIDGE INVESTMENTS  
**B**  
Senior Secured Loan  
**EURAZEO**

**FINEURO** acted as debt advisor to the Company  
**SODITIC** January 2025

**whiteLab**  
Senior Secured Notes

**BlackRock**

**FINEURO** acted as debt advisor to the Company  
**SODITIC** December 2024

**ASTRACO CAPITAL HOLDING**  
acquired  
**trevidea** and  
**trei** Lifestyle Technology  
Acquisition financing and ancillary facilities

**illimity**  
Mezzanine financing

**Merito SGR**

**FINEURO** acted as debt advisor to the Acquirer  
**SODITIC** November 2024

**21 Invest**  
acquired a majority stake of  
**TNK**  
TheNiceKitchen  
Acquisition financing  
**CREDIT AGRICOLE** Mezzanine financing  
**BANCO BPM**  
**BPER:** BANCA DEL FUCINO  
**FINEURO** acted as debt advisor to the Acquirer  
**SODITIC** November 2024

**IN&OUT**  
backed by  
**21** Invest  
acquired  
**PINTO**  
Acquisition financing

**CRÉDIT AGRICOLE**  
**BPER:** BANCA  
**Sella** BANCO BPM  
**BNL** GRUPPO BNP PARIBAS  
**Deutsche Bank**

**FINEURO** acted as debt advisor to the Acquirer  
**SODITIC** September 2024

**ICG**  
acquired  
**VISION GROUP**  
from  
**ARCADIA SCR** and other investors  
**ICG** BANCO BPM  
Senior Secured Notes and Super Senior Ancillary Facility

**FINEURO** acted as debt advisor to the Company  
**SODITIC** August 2024

**TIKEHAU CAPITAL**  
acquired a majority stake in  
**CEBAT**  
from  
**OAKTREE**  
Senior Secured Notes

**PEMBERTON**  
Super Senior Ancillary Facility

**FINEURO** acted as financial advisor to the Acquirer  
**SODITIC** August 2024

**SERIOPLAST**  
Senior Secured Facilities

**EIFFEL** INVESTMENT GROUP  
**cdp** BANCO BPM  
**UniCredit**  
**BANCA POPOLARE** BANCA DEL SONDRA  
**BIM BANCA**

**FINEURO** acted as exclusive financial advisor to the Company  
**SODITIC** June 2024

**ARCA SPACE CAPITAL**  
acquired a majority stake in  
**Valtenna** BULGARELLI PRODUCTION  
**brandabérl** BANCA POPOLARE  
**CO.RI** BANCA DEL SONDRA  
Acquisition financing and ancillary facilities

**BPER:** BANCO BPM CDP BANCA DEL SONDRA  
**FINEURO** acted as financial advisor to the Acquirer  
**SODITIC** June 2024

**SPA OF WONDERS**  
backed by  
**W** WHITE BRIDGE INVESTMENTS  
**B**  
Senior Secured Facilities

**BANCO BPM** INTESA SANPAOLO  
**BPER:** BANCA POPOLARE CDP BANCA DEL SONDRA

**FINEURO** acted as exclusive financial advisor to the Company  
**SODITIC** June 2024

**B&P Barabino & Partners** Consulenza in Comunicazione d'Impresa  
joined  
**EXCELLERA ADVISORY GROUP**  
backed by  
**XENON** Private Equity  
Financing and ancillary facilities

**EURAZEO**

**FINEURO** acted as financial advisor to the Sponsor  
**SODITIC** May 2024

**XENON** Private Equity  
acquired a 60% stake in  
**Miorelli** SERVICE  
Acquisition financing and ancillary facilities

**B&P** BANCA POPOLARE  
**MONTE DEI PASCHI DI SIENA** BANCA DEL SONDRA  
**BNL** GRUPPO BNP PARIBAS  
**Murinich & Co**

**FINEURO** acted as exclusive financial advisor to the Acquirer  
**SODITIC** May 2024

**XENON** Private Equity  
acquired  
**SOLANA** BANCA POPOLARE BANCA DEL SONDRA  
Acquisition financing and ancillary facilities

**BPER:** BANCA BPM BCC CENTROPADANA BCC LODI  
**GRUPPO BCC** BANCA CENTRALE BANCA BIM BANCA  
**EQUITA**

**FINEURO** acted as exclusive financial advisor to the Acquirer  
**SODITIC** April 2024

**DEA CAPITAL**  
ALTERNATIVE FUNDS SGR  
acquired a majority stake in  
**AVANTEA**  
Acquisition financing and ancillary facilities

**BANCO BPM** BPER: BANCA IFIS

**FINEURO** acted as exclusive financial advisor to the Acquirer  
**SODITIC** February 2024

**NMODA**  
acquired a majority stake in  
**beste**  
Capex Acquisition Facilities

**INTESA SANPAOLO** BANCO BPM BANCA POPOLARE  
**BPER:** BANCA IFIS

**FINEURO** acted as financial advisor to the Acquirer  
**SODITIC** November 2023

**ARCADIA SCR**  
acquired  
a 75% stake in  
**KAP** ITALIA  
Acquisition financing and ancillary facilities

**illimity**

**FINEURO** acted as financial advisor to the Acquirer  
**SODITIC** November 2023

**MICROTEST**  
breakthrough innovation

controlled by

**XENON**  
Private Equity

Capex line and ancillary facilities

**BNL** **GRUPPO BNP PARIBAS** **INTESA** **BNP PARIBAS** **CA**

**FINEURO** acted as financial advisor to the Company SODITIC September 2023

**SMI** we tube  
a subsidiary of

**CRIPPA**  
portfolio company of

**ASTRACO**  
CAPITAL HOLDING  
acquired

**CMS**

Acquisition financing

**illimity** **Imprebalance** **Merito SGR**

**FINEURO** acted as financial advisor to the Company SODITIC September 2023

**CONTENT**  
group

controlled by

**Aksia** group

Capex line and ancillary facilities

**CA** **BNL** **GRUPPO BNP PARIBAS** **MONTE DEI PASCHI DI SIENA**

**FINEURO** acted as financial advisor to the Company SODITIC August 2023

**HWG** your security asset  
controlled by

**INVESTCORP**  
TECHNOLOGY PARTNERS

acquired

**Sababa** security

Acquisition financing and ancillary facilities

**BNL** **BNP PARIBAS** **BANCO BPM** **Sella**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC May 2023

**AMBIENTA**  
Environmental Investments

acquired a majority stake in

**PREVIERO**

Acquisition financing and ancillary facilities

**CA** **CRÉDIT AGRICOLE** **BNL** **BNP PARIBAS** **BPER:** Banca

**FINEURO** acted as financial advisor to the Acquirer SODITIC May 2023

**MONTEFIORE** INVESTMENT

acquired a majority stake in

**EXO** GROUP

from

**Alcedo** SENIOR SECURED LOAN

**EURAZEO**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC May 2023

**ARDIAN**  
acquired a majority stake in

**ASSIST** DIGITAL

Senior secured notes

**TIKEHAW** CAPITAL

and super senior facilities

**CA** **CRÉDIT AGRICOLE** **BNL** **GRUPPO BNP PARIBAS** **INTESA** **BNP PARIBAS**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC March 2023

**Vam Investments**

acquired a majority stake in

**CONFORMGEST** UNA SCELTA DI GARANZIA

Acquisition financing and ancillary facilities

**CA** **Banca Ifis** **Sella**

**FINEURO** acted as financial advisor to the Acquirer SODITIC February 2023

**SABO**  
CHEMICAL VALUES

acquired trade and assets through a carve out from

**EVONIK**  
Leading Beyond Chemistry

Acquisition financing

**BNL** **GRUPPO BNP PARIBAS** **Deutsche Bank** **INTESA** **BNP PARIBAS** **BPER:** Banca

**FINEURO** acted as financial advisor to the Acquirer SODITIC December 2022

**SETTIMA**  
research & innovation, always

controlled by

**XENON**  
Private Equity

acquired

**omotive**

Acquisition financing and ancillary facilities

**CA** **CRÉDIT AGRICOLE** **BNL** **GRUPPO BNP PARIBAS**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC December 2022

**GRUPPO FLORENCE**

acquired a majority stake in

**NOVARESE** **taccetti**  
QUALITY FOOTWEAR FOOTWEAR SINCE 1880

**Ideal Blue**  
DENIM EVOLUTION

Acquisition financing and ancillary facilities

**BNL** **GRUPPO BNP PARIBAS** **UniCredit** **BNP** **GRUPPO BNP PARIBAS** **BNP** **CA**

**FINEURO** acted as financial advisor to the Acquirer SODITIC December 2022

**ntc**  
Novelty. Technology. Care.

Refinancing of existing indebtedness and ancillary facilities

**CA** **CRÉDIT AGRICOLE** **Banca Ifis**

**FINEURO** acted as financial advisor to the Company SODITIC November 2022

**H. I. G. CAPITAL**

acquired a majority stake in

**VISA**

Acquisition financing

**CA** **CRÉDIT AGRICOLE** **Deutsche Bank** **MPS** **BPER:** Banca

Mezzanine financing

**EQUITA**

**FINEURO** acted as financial advisor to the Acquirer SODITIC November 2022

**zanzar** ®

backed by

**21** Invest

acquired

**PALAGINA**

Acquisition financing

**CA** **CRÉDIT AGRICOLE** **BPER:** Banca **Deutsche Bank**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC November 2022

**CSG** CZECHOSLOVAK GROUP

acquired a 70% stake in

**FIACCCHI**

Acquisition financing

**UniCredit** **BNL** **GRUPPO BNP PARIBAS** **BANCO BPM**

**BPER:** Banca **CA** **CRÉDIT AGRICOLE** **KB**

**FINEURO** acted as exclusive M&A and financial advisor to the Acquirer SODITIC November 2022

**JATO 1991** and **GRUPPO MECANICHE ITALIANE**

acquired a majority stake in

Refinancing and Acquisition Financing

**CA** **CRÉDIT AGRICOLE** **INTESA** **BNP PARIBAS** **BANCO BPM** **UniCredit** **illimity**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC October 2022

**ARCADIA** SUR

acquired a majority stake in

**KFL** KLIMA FOR LIFE and **CBS.Est**

**FINEURO** acted as financial advisor to the Acquirer SODITIC July 2022

**GRUPPO FLORENCE**

acquired a majority stake in

**BARBETTA** and **Facopel** HAT FACTORY

Refinancing and acquisition financing

**BNL** **GRUPPO BNP PARIBAS** **UniCredit** **INTESA** **BNP PARIBAS** **BPER:** Banca **CA** **GRUPPO BNP PARIBAS** **BNP** **cdp** GRUPPO BNP PARIBAS

**FINEURO** acted as financial advisor to the Acquirer SODITIC July 2022

**DGS** BUILDING THE FUTURE

controlled by

**H. I. G. CAPITAL**

acquired

**SMC** and **TOW80** SERVIZI NUOVI CONSULTING

Acquisition facility

**INTESA** **BNP PARIBAS** **BANCO BPM** **Munich & Co** **Deutsche Bank**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC June and July 2022

**NB RENAISSANCE**

acquired

**ARBO**

Acquisition financing

**CA** **Deutsche Bank** **BPER:** Banca

INTESA **BNP PARIBAS** **BANCO BPM**

Mezzanine financing

**eurazeo**

**FINEURO** acted as exclusive financial advisor to the Acquirer SODITIC June 2022

**SPACE CAPITAL**  
acquired a minority stake in  
**BGG**  
Acquisition financing  
**Deutsche Bank**

**FINEURO** acted as financial advisor to the Acquirer  
SODITIC June 2022

**BU**  
a Bregal Company  
acquired a majority stake in  
**italgel**  
Acquisition financing and ancillary facilities  
**BANCO BPM**

**FINEURO** acted as financial advisor to the Acquirer  
SODITIC May 2022

**project.it**  
GRUPPO PROJECT  
backed by  
H.I.G. Europe  
acquired  
**CONVERGE** SINTHERA.COM  
EXTRARDY  
Acquisition financing and ancillary facilities  
**INTESA** **SANPAOLO** **BANCO BPM** **MPS** **Deutsche Bank**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC March 2022

**VISION GROUP**  
acquired 174 stores  
**vistesi** and **GrandVision**  
from  
**EssilorLuxottica** and **GrandVision**  
Acquisition and refinancing facilities  
**BANCO BPM** **MPS** **Banca Ifis** **Sella**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC March 2022

**FairConnect**  
controlled by  
**Palamon Capital Partners**  
acquired 100% stake in  
**G Evolution**  
from  
Groupama Assicurazioni  
Senior secured notes  
**BlackRock**.  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC December 2021

**BLUCLAD**  
PLATING SOLUTIONS  
backed by  
**LBO FRANCE**  
acquired  
**progol**  
to create an integrated platform serving the luxury market  
Acquisition financing  
**BPER:** **BANCO BPM** **MPS** **CRÉDIT AGRICOLE**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC December 2021

**OAKTREE**  
acquired a majority stake in  
**MARINI**  
Acquisition financing and ancillary facilities  
**BNL** **GRUPPO BPM** **INTESA** **SANPAOLO**  
**BANCO BPM** **Banca Ifis** **CRÉDIT AGRICOLE**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC November 2021

**ISOCLIMA**  
controlled by  
STIRLING SQUARE CAPITAL PARTNERS  
acquired  
**Global Security Glazing** and **DLUBAK**  
Senior secured notes and ancillary facility  
**BARINGS** **CRÉDIT AGRICOLE**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC November 2021

**ARCADIA** S.p.A.  
acquired a majority stake in  
**EMAC COLOSIO**  
Acquisition financing and ancillary facilities  
**BANCO BPM** **CRÉDIT AGRICOLE**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC October 2021

**Gyrus**  
CAPITAL  
acquired  
the Public Administration and Healthcare system consulting business of  
**pwc**  
Acquisition note and ancillary facility  
**TIKEHAU CAPITAL** **CRÉDIT AGRICOLE**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC July 2021

**GnuttirCirillo**  
Acquisition and Refinancing facilities  
**BANCO BPM** **INTESA** **SANPAOLO** **BPER:**  
**MPS** **CASSA CENTRALE BANCA** **GRUPPO BPM**  
Mezzanine financing  
**ANIMA ALTERNATIVE**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC May 2021

**XP**  
has acquired  
**SPPLAST**  
from the founding shareholders  
Acquisition Financing and Ancillary Facilities  
**BANCO BPM** **CRÉDIT AGRICOLE** **illimity**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC May 2021

**F2A**  
owned by  
**ARDIAN**  
Term loan and ancillary facilities  
**BANCO BPM** **CRÉDIT AGRICOLE**  
**Munich & Co** **Banca Ifis**  
**FINEURO** acted as exclusive financial advisor to the Borrower  
SODITIC March 2021

**CASA DELLA PIADA**  
CRM  
controlled by  
**Aksia group**  
acquired a majority stake in  
**alba**  
Acquisition financing and ancillary facilities  
**Banca Ifis** **Munich & Co**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC December 2020

**U2M** INVESTMENTS and **FONDO ITALIANO D'INVESTIMENTO**  
acquired a majority stake in  
**Giuntini**  
**CIEMMECI** GROUP  
**MELY'S**  
Senior secured financing  
**FINEURO** acted as financial advisor to the Acquirers  
SODITIC November 2020

**U2M** INVESTMENTS  
acquired a majority stake in  
**demenego**  
Acquisition financing  
**illimity** **SPRINGGROWTH**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC September 2020

**WHITE BRIDGE INVESTMENTS**  
B  
acquired a majority stake in  
**Alpha Test**  
Acquisition financing  
**BANCO BPM** **Banca Popolare di Sondrio**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC July 2020

**WISE EQUITY**  
acquired a majority stake in  
**KI FIMO**  
from  
**IGI SGR SpA**  
PRIVATE EQUITY  
Acquisition financing and ancillary facilities  
**BANCO BPM** **CRÉDIT AGRICOLE** **INTESA** **SANPAOLO**  
**FINEURO** acted as exclusive financial advisor to the Acquirer  
SODITIC July 2020

**Platinum Equity**  
acquired  
**FANTINI**  
GROUP FARNESE  
from  
NB Renaissance Partners  
through a LBO transaction  
Acquisition financing and ancillary facilities  
**UniCredit**  
**FINEURO** acted as financial advisor to the Acquirer  
SODITIC March 2020

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acquired  
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minds that work  
Acquisition financing and ancillary facilities  
**BANCA IFIS** **BANCO BPM**  
**FINEURO** acted as exclusive financial advisor to the Acquirer  
SODITIC February 2020



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