



YOUR ADVISOR IN CORPORATE FINANCE

COMPANY OVERVIEW

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

We stay one step ahead through continuous innovation in deal structuring, proprietary valuation methodologies, and tailored financing solutions for mid-market transactions.

Fineurop Soditic has successfully completed over 750 domestic and cross-border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

In Debt Advisory, we pioneer financing structures beyond traditional banking: unitranche, private debt, mezzanine, and structured credit. We design bespoke debt solutions that optimize capital structure and unlock growth for mid-market companies.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



Eugenio Morpurgo
CEO and founding Partner

“ Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important. It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition. In a M&A negotiated sale or auction our debt advisory practice gives buy side, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery. Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.

”

THE DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Senior Vice President



Giovanni Fanfani
Senior Associate



Alessandro Anacletio
Senior Associate



Matteo Brancaloni
Senior Associate



Giulio Angelini
Senior Analyst

NAVIGATING COMPLEXITY THROUGH TAILORED FINANCING SOLUTIONS

- **Optimal financing structuring** – In an increasingly complex financial market, we identify the optimal capital structure in terms of amount, cost, and operational flexibility, enabling companies to pursue their development strategy effectively.
- **Strategic lender approach** – We guide clients through volatile markets characterized, geopolitical turmoil and uncertain economic outlook, connecting them with the right lenders to achieve their financing objectives.
- **Tailored financing solutions** – We conduct deep, customized assessments of short to mid-term financial needs, identifying the most suitable instruments among solutions available under current Italian regulation.
- **Market strategy execution** – We develop precise strategies to approach the lending market, selecting the best financial institutions aligned with each specific project.
- **Seamless transaction management** – We structure ongoing dialogue with potential lenders, providing appropriate information flow to ensure clarity on the company's profile and minimize execution uncertainty.



DEBT ADVISORY - SELECTED TRANSACTIONS

GYM NATION ITALIA
controlled by
Vam Investments
Refinancing
and
Capex Notes
ARES
FINEUROP SODITIC acted as debt advisor to the Borrower
December 2025

ICG
strengthens its
partnership
with
EXCELLERA
ADVISORY GROUP
Senior Secured Notes
PEMBERTON
FINEUROP SODITIC acted as exclusive financial advisor to ICG
December 2025

FIMO
Building Sustainable Innovation
controlled by
WISE EQUITY
Refinancing and Acquisition
Capex Facility
BANCO BPM **CREDIT AGRICOLE** **Banca Ifis**
Banco Desio **Banca Sella**
FINEUROP SODITIC acted as debt advisor to the Company
December 2025

WISE EQUITY
acquired
MARULLO
Refinancing
and Ancillary Facility
CREDIT AGRICOLE **BANCO BPM** **Amundi**
FINEUROP SODITIC acted as debt advisor to the Company and the Acquirer
December 2025

PanaPesca
Gli specialisti del pesce
backed by
Xenon Private Equity
Refinancing
and Ancillary Facility
INTESA **SANBIOLO** **BANCO BPM**
Banca Sella **Banca Ifis**
FINEUROP SODITIC acted as exclusive debt advisor to the Borrower
December 2025

Everest
backed by
Vam Investments
acquired
GAROLFI **STARTER ENERGY** **guidi**
SOLARYS **OMNIA ENERGY**
Acquisition Financing
CREDIT AGRICOLE **INTESA** **SANBIOLO** **BANCO BPM**
cherry bank **Banca Ifis** **Banca Sella** **BPER**
FINEUROP SODITIC acted as debt advisor to the Acquirer
December 2025

AZZURRA CAPITAL and **THE CLUB DEALERS**
acquired
DMX PHARMA
from
ALTO PARTNERS and **TRILANTIC EUROPE**
Acquisition Financing
BNL **BANCO BPM** **CREDIT AGRICOLE** **MONTEDISON**
UniCredit **Banca Ifis** **cdp** **Banca Sella**
FINEUROP SODITIC acted as debt advisor to the Acquirers
November 2025

ARMONIA
acquired
Prevenzione e Salute Holding
Acquisition Financing
Banca Ifis **BPER** **UniCredit**
FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2025

PAI PARTNERS
acquired
ORION
from
Xenon Private Equity
FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2025

Xenon Private Equity
acquired
ARCO **IdealSystem**
verniciatura
Acquisition financing
illimity **illimity** **SPARKASSE**
Banco Desio **cherry bank** **UniCredit**
FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

Xenon Private Equity
created
the waste management platform
RINOVHA
Senior Secured Notes
TIKEHAU CAPITAL
FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

MATICA FINTEC
acquired
DANINI
Acquisition financing
and ancillary facilities
BANCO BPM **CREDIT AGRICOLE** **INTESA** **SANBIOLO**
FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
September 2025

OCTA GROUP
Refinancing and
ancillary facilities
illimity **BANCO BPM**
Banca CFT **imprebanca**
FINEUROP SODITIC acted as debt advisor to the Company
July 2025

EMK Capital
acquired
ARGOS SURFACE TECHNOLOGIES
from
GRADIENTE
Acquisition financing
CREDIT AGRICOLE **UniCredit** **BANCO BPM**
illimity **illimity** **SPARKASSE** **BNL**
TENARCAPITAL **green arrow CAPITAL**
FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

Plena Education
backed by
KYIP CAPITAL
Senior Secured Facilities
illimity **cherry bank**
FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

CADICA
controlled by
H.I.G. CAPITAL
Refinancing and acquisition
capex facility
MONTEDISON **illimity**
INTESA **SANBIOLO** **Banca Ifis**
FINEUROP SODITIC acted as debt advisor to the Company
May 2025

CLESSIDRA
Private Equity SGR
acquired
a majority stake in
MICROTEC
Acquisition Financing and
Ancillary Facilities

BNL GRUPPO BNP PARIBAS
SPARKASSE CASSA DI RISPARMIO
BANCO BPM
BPER Banca
CASSA CENTRALE BANCA
Banca Ifis

FINEUROP acted as exclusive M&A and debt advisor to the Acquirer
SODITIC April 2025

INVESTCORP
acquired
EPIPOLI
from
BregalMilestone
Acquisition financing
Mezzanine financing

BANCO BPM **UniCredit**
Togus

FINEUROP acted as debt advisor to the Acquirer
SODITIC March 2025

H.I.G.
CAPITAL
acquired a majority stake in
PROTOS
Senior Secured Loan
CAPZA
Super Senior Ancillary Facility

CREDIT AGRICOLE

FINEUROP acted as debt advisor to the Company
SODITIC March 2025

Vam Investments
acquired and creating
ORANGE **egosistema**
GYM NATION ITALIA
Acquisition financing and ancillary facility

BANCO BPM **illimity** **Banca Ifis**
Sella **Banca del Fucino**

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

likedo
LABEL GROUP
controlled by
WHITE BRIDGE INVESTMENTS
Senior Secured Loan
EURAZEO

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

whiteLab
Senior Secured Notes
BlackRock

FINEUROP acted as debt advisor to the Company
SODITIC December 2024

ASTRACO
CAPITAL HOLDING
acquired
bruidia and **travi**
Acquisition financing and ancillary facilities
illimity
Mezzanine financing
Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

21 Invest
acquired a majority stake of
TNC
The Nice Kitchen
Acquisition financing
illimity
Mezzanine financing
Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

IN&OUT
backed by
21 Invest
acquired
PINTO
Acquisition financing

CREDIT AGRICOLE **MPS** **BNL** GRUPPO BNP PARIBAS
BPER Banca **Sella** **Deutsche Bank**

FINEUROP acted as debt advisor to the Acquirer
SODITIC September 2024

ICG
acquired
VISION GROUP
from
ARCADIA SGR
and other investors
ICG **BANCO BPM**
Senior Secured Notes and Super Senior Ancillary Facility

FINEUROP acted as debt advisor to the Company
SODITIC August 2024

TIKEHAU CAPITAL
acquired a majority stake in
CEBAT
from
OAKTREE
Senior Secured Notes
PEMBERTON
Super Senior Ancillary Facility
INTESA **SANPAOLO**

FINEUROP acted as financial advisor to the Acquirer
SODITIC August 2024

SERIOPLAST
Senior Secured Facilities

EIFEEL **CDP** **UniCredit** **BANCO BPM**
Banca Ifis **Banca Popolare del Sud** **BANCA**

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

ARCA SPACE CAPITAL
acquired a majority stake in
Valtenna **D'Auria**
BULGARELLI PRODUCTION
brandlabel
Acquisition financing and ancillary facilities

BPER **BANCO BPM** **CREDIT AGRICOLE** **Banca Popolare del Sud** **CDP**

FINEUROP acted as financial advisor to the Acquirer
SODITIC June 2024

SPA OF WONDERS
backed by
WHITE BRIDGE INVESTMENTS
Senior Secured Facilities

BANCO BPM **INTESA** **SANPAOLO**
BPER **MONTE DEI PASCHI DI SIENA** **CDP** **CREDIT AGRICOLE**

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

B&P Barabino & Partners
Consulenza in Comunicazione d'Impresa
joined
EXCELLERA
ADVISORY GROUP
backed by
XENON Private Equity
Financing and ancillary facilities
EURAZEO

FINEUROP acted as financial advisor to the Sponsor
SODITIC May 2024

XENON Private Equity
acquired a 60% stake in
Miorelli SERVICE
Acquisition financing and ancillary facilities

CDP **MONTE DEI PASCHI DI SIENA** **BNL** GRUPPO BNP PARIBAS **Murich & Co**

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2024

XENON Private Equity
acquired
SOLANA
Acquisition financing and ancillary facilities

BPER **Sella** **CASSA CENTRALE BANCA** **BANCA**
GRUPPO BCC **BCC CENTROPADANA** **BCC LODI**
Mezzanine financing
EQUITA

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC April 2024

DEA CAPITAL
ALTERNATIVE FUNDS SGR
acquired a majority stake in
AVANTEA
Acquisition financing and ancillary facilities

BPER Banca

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC February 2024

MODA
acquired a majority stake in
deste
Capex Acquisition Facilities

CREDIT AGRICOLE **INTESA** **SANPAOLO** **BNL** GRUPPO BNP PARIBAS **CDP**
BANCO BPM **MONTE DEI PASCHI DI SIENA** **BPER** **Banca Ifis**

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2023

ARCADIA SGR
acquired a 75% stake in
KAP ITALIA
Acquisition financing and ancillary facilities
illimity

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2023

MICROTEST
breakthrough innovation

controlled by

XENON
Private Equity

Capex line and ancillary facilities

BNL CREDIT AGRICOLE INTESA SANPAOLO CREDIT AGRICOLE

FINEUROP acted as financial advisor to the Company
SODITIC September 2023

SMI
a subsidiary of
CRIPPA
portfolio company of
ASTRACO
CAPITAL HOLDING
acquired

CMS

Acquisition financing

illimity umpreanca Merito SGR

FINEUROP acted as financial advisor to the Company
SODITIC September 2023

CONTENT
group

controlled by

Aksia group

Capex line and ancillary facilities

CREDIT AGRICOLE BNL CREDIT AGRICOLE MONTE DEI PASCHI DI FIRENZE

FINEUROP acted as financial advisor to the Company
SODITIC August 2023

HWG
Your security asset

controlled by
INVESTCORP
TECHNOLOGY PARTNERS

acquired
Sababa
Security

Acquisition financing and ancillary facilities

BNL BNP PARIBAS BANCO BPM Sella

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2023

AMBIENTA
ENVIRONMENTAL INVESTMENTS

acquired a majority stake in

PREVIERO

Acquisition financing and ancillary facilities

CREDIT AGRICOLE BNL BNP PARIBAS BPER Banca

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2023

montefiore
INVESTMENT

acquired a majority stake in

EXA
GROUP

from
Alcedo
Senior secured loan
EURAZEO

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2023

ARDIAN

acquired a majority stake in

ASSIST
DIGITAL

Senior secured notes

TIKEHAU
CAPITAL

and super senior facilities

CREDIT AGRICOLE BANCO BPM INTESA SANPAOLO

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC March 2023

Vam Investments

acquired a majority stake in

CONFORMGEST
UNA SCELTA DI GARANZIA

Acquisition financing and ancillary facilities

CREDIT AGRICOLE Banca Ifis Sella

FINEUROP acted as financial advisor to the Acquirer
SODITIC February 2023

SABO
CHEMICAL VALUES

acquired trade and assets through a carve out from

EVONIK
Leading Beyond Chemistry

Acquisition financing

BANCO BPM Deutsche Bank INTESA SANPAOLO BPER Banca

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2022

SETTIMA
research & innovation, always

controlled by

XENON
Private Equity

acquired

imotive

Acquisition financing and ancillary facilities

CREDIT AGRICOLE BNL CREDIT AGRICOLE

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC December 2022

(GRUPPO FLORENCE)

acquired a majority stake in

NOVARESE **taccetti**
QUALITY FOOTWEAR FOOTWEAR SINCE 1880

Ideal Blue
DENIM EVOLUTION

Acquisition financing and ancillary facilities

BNL CREDIT AGRICOLE UniCredit BANCO BPM CREDIT AGRICOLE BPER Banca cdp SOCIETE GENERALE Banca Ifis

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2022

ntc
Novelty Technology Care

Refinancing of existing indebtedness and ancillary facilities

CREDIT AGRICOLE Banca Ifis

FINEUROP acted as financial advisor to the Company
SODITIC November 2022

H.I.G.
CAPITAL

acquired a majority stake in

VISA

Acquisition financing

CREDIT AGRICOLE Deutsche Bank MPS BPER Banca

Mezzanine financing

EQUITA

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2022

zanzar

backed by

(21) Invest

acquired

PALAGINA

Acquisition financing

CREDIT AGRICOLE BPER Banca Deutsche Bank

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC November 2022

CSG
CZECHOSLOVAK GROUP

acquired a 70% stake in

FIOCCHI

Acquisition financing

UniCredit BNL CREDIT AGRICOLE BANCO BPM BPER Banca CREDIT AGRICOLE KB

FINEUROP acted as exclusive M&A and financial advisor to the Acquirer
SODITIC November 2022

JATO 1991 and **GRUPPO MECCANICHE LUGANI**

Refinancing and Acquisition Financing

CREDIT AGRICOLE INTESA SANPAOLO BANCO BPM Banca Ifis UniCredit illimity

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC October 2022

ARCADIA SCR

acquired a majority stake in

KFL and **CBS Est**

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2022

(GRUPPO FLORENCE)

acquired a majority stake in

BARBETTA and **Facopel**
CREATIVE JERSEY HAT FACTORY

Refinancing and acquisition financing

BNL CREDIT AGRICOLE UniCredit INTESA SANPAOLO BPER Banca CREDIT AGRICOLE BANCO BPM cdp

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2022

DGS
BUILDING THE FUTURE

controlled by

H.I.G.
CAPITAL

acquired

SMC and **TOW80**
SERVICENOR CONSULTING

Acquisition facility

INTESA SANPAOLO BANCO BPM CREDIT AGRICOLE Massimo & Co Deutsche Bank

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June and July 2022

NB | RENAISSANCE

acquired

ARBO

Acquisition financing

CREDIT AGRICOLE Deutsche Bank BPER Banca INTESA SANPAOLO BANCO BPM Mezzanine financing

eurazeo

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June 2022

SPACE CAPITAL
acquired a minority stake in

BGG

Acquisition financing
Deutsche Bank

FINEUROP SODITIC acted as financial advisor to the Acquirer
June 2022

BU
a Bregal Company
acquired a majority stake in

ital gel

Acquisition financing and ancillary facilities
BANCO BPM

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2022

project.it
GRUPPO PROJECT
backed by
H.L.G. 100%
acquired

CONVERGE **SINTHERA.COM**

EXTRAORDY
LA COMPAGNIE DES FONDS D'INVESTISSEMENT

Acquisition financing and ancillary facilities
INTESA SANIPILO BANCO BPM MPS Deutsche Bank

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022

VISION GROUP
acquired 174 stores
vistes and **GrandVision**
from
EssilorLuxottica and **GrandVision**

Acquisition and refinancing facilities
BANCO BPM MPS Banca Ifis Sella

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022

FairConnect
controlled by
Palamon
Capital Partners
acquired 100% stake in

G Evolution
from
Groupama
Senior secured notes
BlackRock

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

BLUCLAD
FURNITURE
backed by
LBO FRANCE
acquired

progold

to create an integrated platform serving the luxury market
Acquisition financing

BPER **BANCO BPM** **MPS** **CRÉDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

OAKTREE
acquired a majority stake in

MARINI
INFANTI INDUSTRIAL S.p.A.

Acquisition financing and ancillary facilities
BANCO BPM MPS Banca Ifis CRÉDIT AGRICOLE

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2021

ISOClima
controlled by
STIRLING SQUARE
CAPITAL PARTNERS
acquired

Global and **DLUBAK**
Security Glazing
Senior secured notes and ancillary facility

BARINGS **CRÉDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2021

ARCADIA SUR
acquired a majority stake in

EMC COLOSIO

Acquisition financing and ancillary facilities
BANCO BPM CRÉDIT AGRICOLE

FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2021

Gyrus CAPITAL
acquired the Public Administration and Healthcare system consulting business of

pwc

Acquisition note and ancillary facility
TIKEHAU CAPITAL **CRÉDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2021

Gnucci Cirillo
Acquisition and Refinancing facilities

BANCO BPM **INTESA** **SANIPILO** **BPER**
MPS **CASSA CENTRALE BANCA** **BCC BRESCIA**
Mezzanine financing
ANIMA ALTERNATIVE

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

XP 27
has acquired
SPPLAST
creating
from the founding shareholders

Acquisition Financing and Ancillary Facilities
BANCO BPM **CRÉDIT AGRICOLE** **illimity**

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

F2A
owned by
ARDIAN

Term loan and ancillary facilities
BANCO BPM **CRÉDIT AGRICOLE**
Maxinich & Co **Banca Ifis**

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower
March 2021

CASA DELLA PIADA CRM
controlled by
Aksia group
acquired a majority stake in

alba
TRAMEZZINI

Acquisition financing and ancillary facilities
Banca Ifis **Maxinich & Co**

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2020

UAM INVESTMENTS and **FONDO ITALIANO D'INVESTIMENTO**
acquired a majority stake in

Giuntini
CIEMMECI GROUP
MELY'S

Senior secured financing

FINEUROP SODITIC acted as financial advisor to the Acquirers
November 2020

UAM INVESTMENTS
acquired a majority stake in

demenego

Acquisition financing
illimity **SPRINGGROWTH**

FINEUROP SODITIC acted as financial advisor to the Acquirer
September 2020

WHITE BRIDGE INVESTMENTS
B
acquired a majority stake in

Alpha Test

Acquisition financing
BANCO BPM **Banca Popolare di Sondrio**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2020

WISE EQUITY
acquired a majority stake in

FIMO

from
IGI SGR SpA
PRIVATE EQUITY

Acquisition financing and ancillary facilities
BANCO BPM **CRÉDIT AGRICOLE** **INTESA** **SANIPILO**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
July 2020

Platinum Equity
acquired

FANTINI GROUP
FARNESE

from
NB Renaissance Partners
through a LMBO transaction

Acquisition financing and ancillary facilities
UniCredit

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2020

argos.wityu
acquired

SICURA

and its subsidiaries from
rekeep
minds that work

Acquisition financing and ancillary facilities
BANCA IFIS **BANCO BPM**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
February 2020



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