



YOUR ADVISOR IN CORPORATE FINANCE



PROFILE

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network. Fineurop Soditic has successfully completed over 700 domestic and cross border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses. Fineurop Soditic's main shareholders are the **Fineurop Group**, active in export finance since 1966; Soditic Finance, an international financial services company based in London; and the senior management. Besides corporate finance, **Fineurop Group** is successfully active in direct investments and investments in distressed assets. It is also promoter of a club of investors which is focused on investment opportunities in not listed SMEs.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



Eugenio Morpurgo
CEO and founding Partner

“Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important.

It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition.

In a M&A context our debt advisory practice gives buy side, both for strategic and financial investors, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery.

Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.”

DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Senior Vice President



Giovanni Fanfani
Senior Associate



Alessandro Anaclerio
Senior Associate



Matteo Brancaloni
Senior Associate



Giulio Angelini
Senior Analyst

THE ROLE OF A DEBT ADVISOR

- In a more and more complex financial market, identification of the optimal financial structure in terms of amounts, costs, and operational flexibility, allowing the company to pursue its development strategy
- Assistance within the current scenario, characterized by markets volatility under inflation, geopolitical turmoil and uncertain economic outlook, in approaching the right lender and reaching the envisaged result
- Deep and customized valuation of short – mid term financial needs, finding the convenient instrument among the solutions introduced by the recent Italian regulation
- Assessment of a precise strategy to approach the lending market, selecting the best financial institutions fitting with the project
- Structuring a daily dialogue with potential lenders helping them, even through an appropriate level of information, to get a clear view on the company and to minimize the execution uncertainty
- Assistance on all the aspects related to financing (i.e. management of the information flow, negotiations on legal documentation) until completion



DEBT ADVISORY - SELECTED TRANSACTIONS

PAI PARTNERS
acquired
ORION
WWW.ORION-SRL.IT
from
Xenon Private Equity
FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2025

Xenon Private Equity
acquired
ARCO **IdealSystem**
verniciatura
Acquisition financing
illimity **illimity** **SPARKASSE**
Banco Desio **cherry bank** **UniCredit**
FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

Xenon Private Equity
created
the waste management platform
RINOVHA
Senior Secured Notes
TIKEHAU CAPITAL
FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

MATICA FINTEC
acquired
DANINI
Acquisition financing and ancillary facilities
BANCO BPM **INTESA** **SANPAOLO**
FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
September 2025

OCTA GROUP
Refinancing and ancillary facilities
illimity **BANCO BPM**
Banca CFT **imprebanca**
FINEUROP SODITIC acted as debt advisor to the Company
July 2025

EMK Capital
acquired
ARGOS SURFACE TECHNOLOGIES
from
GRADIENTE
Acquisition financing Mezzanine financing
illimity **UniCredit** **BANCO BPM**
illimity **illimity** **SPARKASSE** **BNL** **TENARCAPITAL** **green arrow**
FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

Plena Education
backed by
KYIP CAPITAL
Senior Secured Facilities
illimity **cherry bank**
FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

CADICA
controlled by
H.L.G. CAPITAL
Refinancing and acquisition capex facility
MONTE DEI PASCHI DI SIENA **illimity**
INTESA **SANPAOLO** **Banca Ifis**
FINEUROP SODITIC acted as debt advisor to the Company
May 2025

CLESSIDRA
Private Equity SGR
acquired a majority stake in
MICROTEC
Acquisition Financing and Ancillary Facilities
BNL **BANCO BPM** **CASSA CREDITIZIA**
SPARKASSE **BPER** **Banca Ifis**
BNP PARIBAS
FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
April 2025

INVESTCORP
acquired
epipoli
from
Bregal Milestone
Acquisition financing
BANCO BPM **UniCredit**
Mezzanine financing
Tages
FINEUROP SODITIC acted as debt advisor to the Acquirer
March 2025

H.L.G. CAPITAL
acquired a majority stake in
PROTOS
Senior Secured Loan
CAPZA
Super Senior Ancillary Facility
CREDIT AGRICOLE
FINEUROP SODITIC acted as debt advisor to the Company
March 2025

Vam Investments
acquired and creating
egosistema
GYM NATION ITALIA
Acquisition financing and ancillary facility
BANCO BPM **illimity** **Banca Ifis**
Sella **Banca del Fucino**
FINEUROP SODITIC acted as debt advisor to the Company
January 2025

likedo
controlled by
WHITE BRIDGE INVESTMENTS
B
Senior Secured Loan
EURAZEO
FINEUROP SODITIC acted as debt advisor to the Company
January 2025

whiteLab
Senior Secured Notes
BlackRock
FINEUROP SODITIC acted as debt advisor to the Company
December 2024

ASTRACO
CAPITAL HOLDING
acquired
brevidea and **travi**
Acquisition financing and ancillary facilities
illimity
Mezzanine financing
Merito SGR
FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2024

21 Invest
acquired a majority stake of
TNK
The Nice Kitchen
Acquisition financing
CREDIT AGRICOLE **BNL** **BPER** **Sella**
Mezzanine financing
Merito SGR
FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2024

IN&OUT
backed by
21 Invest
acquired
PINTO
Acquisition financing

CREDIT AGRICOLE **MPS** **BNL**
BP&R **Sella** **Deutsche Bank**

FINEUROP acted as debt advisor
SODITIC to the Acquirer
September 2024

ICG
acquired
VISION GROUP
from
ARCADIA SCR
and other investors
ICG **BANCO BPM**
Senior Secured Notes and
Super Senior Ancillary Facility

FINEUROP acted as debt advisor
SODITIC to the Company
August 2024

TIKEHAU CAPITAL
acquired a majority stake in
CEBAT
from
OAKTREE
Senior Secured Notes
PEMBERTON
Super Senior Ancillary Facility
INTESA **SANBIOLO**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
August 2024

SERIOPLAST
Senior Secured Facilities

EIFFEL **cdp** **UniCredit** **BANCO BPM**
Banca Ifis **Banca Popolare di Sondrio** **BPM BANCA**

FINEUROP acted as exclusive financial advisor
SODITIC to the Company
June 2024

ARCA SPACE CAPITAL
acquired a majority stake in
Valtenna **D'Auria**
BULGARELLI PRODUCTION
brandlabel **CO.RI**
Acquisition financing and
ancillary facilities

BP&R **BANCO BPM** **cdp**
FINEUROP acted as financial advisor
SODITIC to the Acquirer
June 2024

SPA OF WONDERS
backed by
W
B
Senior Secured Facilities

BANCO BPM **INTESA** **SANBIOLO**
BP&R **MONTE DEI PASCHI DI SIENA** **cdp** **CA**

FINEUROP acted as exclusive financial advisor
SODITIC to the Company
June 2024

BAP **Barabino & Partners**
Consulenza in Comunicazione d'Impresa
joined
EXCELLERA
backed by
XENON
Private Equity
Financing
and ancillary facilities
EURAZEO

FINEUROP acted as financial advisor
SODITIC to the Sponsor
May 2024

XENON
Private Equity
acquired a 60% stake in
Mionelli
SERVICE
Acquisition financing
and ancillary facilities

QIB **MONTE DEI PASCHI DI SIENA** **BNL** **Musovich & Co.**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2024

XENON
Private Equity
acquired
SOLANA
Acquisition financing
and ancillary facilities

BP&R **Sella** **CASA CENTRALEBANCA** **BPM BANCA**
GRUPPO BCC **BCC** **CENTROPADANA** **BCC LODI**

Mezzanine financing
EQUITA

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
April 2024

DEA CAPITAL
ALTERNATIVE FUNDS SGR
acquired a majority stake in
AVANTEA
Acquisition financing
and ancillary facilities

BP&R
FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
February 2024

MODA
acquired a majority stake in
deste
Capex Acquisition Facilities

INTESA **SANBIOLO** **BNL** **cdp**
BANCO BPM **MONTE DEI PASCHI DI SIENA** **BP&R** **Banca Ifis**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

ARCADIA SCR
acquired
a 75% stake in
KAP
ITALIA
Acquisition financing
and ancillary facilities
illimity

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

MICROTEST
breakthrough innovation
controlled by
XENON
Private Equity
Capex line and ancillary facilities

BNL **INTESA** **SANBIOLO** **CA**

FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

SMI
a subsidiary of
CRIPPA
portfolio company of
ASTRACO
CAPITAL HOLDING
acquired
CMS
Acquisition financing

illimity **imprebanca** **Merito SGR**

FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

CONTENT
group
controlled by
Aksia group
Capex line and ancillary facilities

CA **BNL** **MONTE DEI PASCHI DI SIENA**

FINEUROP acted as financial advisor
SODITIC to the Company
August 2023

HWG
Your security asset
controlled by
INVESTCORP
TECHNOLOGY PARTNERS
acquired
Sababa
Security
Acquisition financing
and ancillary facilities

BNL **BNP PARIBAS** **BANCO BPM** **Sella**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

AMBIENTA
Environmental Investments
acquired
a majority stake in
PREVIERO
Acquisition financing
and ancillary facilities

CREDIT AGRICOLE **BNL** **BP&R**
FINEUROP acted as financial advisor
SODITIC to the Acquirer
May 2023

montefiore
INVESTMENT
acquired a majority stake in
exa
GROUP
from
Alcedo
Senior secured loan
EURAZEO

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

ARDIAN
acquired a majority stake in
ASSIST
DIGITAL
Senior secured notes
TIKEHAU CAPITAL
and super senior facilities

CREDIT AGRICOLE **BANCO BPM** **INTESA** **SANBIOLO**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
March 2023

Vam Investments
acquired
a majority stake in
CONFORMGEST
UNA SCELTA DI GARANZIA
Acquisition financing
and ancillary facilities

CA **Banca Ifis** **Sella**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
February 2023

SABO
CHEMICAL VALUES

acquired trade and assets
through a carve out from

EVONIK
Leading Beyond Chemistry

Acquisition financing

BANCO BPM Deutsche Bank
INTESA SNNIOLO BPER:

FINEUROP acted as financial advisor
SODITIC to the Acquirer December 2022

SETTIMA
research & innovation, always

controlled by

XENON
Private Equity

acquired

imotive

Acquisition financing
and ancillary facilities

CREDIT AGRICOLE BNL GRUPPO BNP PARIBAS

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer December 2022

(GRUPPO FLORENCE)

acquired a majority stake in

NOVARESE **taccetti**
FOOTWEAR SINCE 1880

Ideal Blue
DENIM EVOLUTION

Acquisition financing
and ancillary facilities

BNL GRUPPO BNP PARIBAS UniCredit BANCO BPM CREDIT AGRICOLE
BPER: cdp SOCIETE GENERALE Banca Ifis

FINEUROP acted as financial advisor
SODITIC to the Acquirer December 2022

ntc
Novelty Technology Care.

Refinancing
of existing indebtedness
and
ancillary facilities

CREDIT AGRICOLE Banca Ifis

FINEUROP acted as financial advisor
SODITIC to the Company November 2022

H. I. G.
CAPITAL

acquired a majority stake in

VISA

Acquisition financing

CREDIT AGRICOLE Deutsche Bank MPS BPER:
Mezzanine financing

EQUITA

FINEUROP acted as financial advisor
SODITIC to the Acquirer November 2022

zanzar

backed by

21 Invest

acquired

PALAGINA

Acquisition financing

CREDIT AGRICOLE BPER: Deutsche Bank

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer November 2022

CSG
CZECHOSLOVAK GROUP

acquired a 70% stake in

FIOCCHI

Acquisition financing

UniCredit BNL GRUPPO BNP PARIBAS BANCO BPM
BPER: CREDIT AGRICOLE KB

FINEUROP acted as exclusive M&A and financial
SODITIC advisor to the Acquirer November 2022

JATO 1991 and **GRUPPO LUGANI**

Refinancing and Acquisition Financing

CREDIT AGRICOLE INTESA SNNIOLO BANCO BPM
Banca Ifis UniCredit illimity

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer October 2022

ARCADIA SUR

acquired
a majority stake in

KFL and **CBS.Est**
KILIM FOR LIFE

FINEUROP acted as financial advisor
SODITIC to the Acquirer July 2022

(GRUPPO FLORENCE)

acquired a majority stake in

BARBETTA and **Facopel**
CREATIVE JERSEY NAT FACTORY

Refinancing and acquisition financing

BNL CREDIT AGRICOLE UniCredit INTESA SNNIOLO
BPER: CREDIT AGRICOLE BANCO BPM cdp

FINEUROP acted as financial advisor
SODITIC to the Acquirer July 2022

DGS
BUILDING THE FUTURE

controlled by

H. I. G.
CAPITAL

acquired

SMC and **TOW80**
TECHNICAL CONSULTING

Acquisition facility

INTESA SNNIOLO BANCO BPM
CREDIT AGRICOLE Masinich & Co Deutsche Bank

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer June and July 2022

NB | RENAISSANCE

acquired

ARBO

Acquisition financing

CREDIT AGRICOLE Deutsche Bank BPER:
INTESA SNNIOLO BANCO BPM
Mezzanine financing

eurazeo

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer June 2022

SPACE
CAPITAL

acquired a minority stake in

BGG

Acquisition financing

Deutsche Bank

FINEUROP acted as financial advisor
SODITIC to the Acquirer June 2022

BU
a Bregal Company

acquired a majority stake in

ital gel

Acquisition financing
and ancillary facilities

BANCO BPM

FINEUROP acted as financial advisor
SODITIC to the Acquirer May 2022

project.it
GRUPPO PROJECT

backed by

H. I. G.
CAPITAL

acquired

CONVERGE **SINTHERA.COM**

EXTRAORDY
LUXURY HOTELS

Acquisition financing and ancillary facilities

INTESA SNNIOLO BANCO BPM MPS Deutsche Bank

FINEUROP acted as financial advisor
SODITIC to the Acquirer March 2022

VISION GROUP

acquired 174 stores

vistesi and **GrandVision**

from

EssilorLuxottica and **GrandVision**

Acquisition and refinancing facilities

BANCO BPM MPS Banca Ifis Sella

FINEUROP acted as financial advisor
SODITIC to the Acquirer March 2022

FairConnect
controlled by

Palamon
Capital Partners

acquired 100% stake in

Evolution

from

Groupama
ASSURANCE

Senior secured notes

BlackRock

FINEUROP acted as financial advisor
SODITIC to the Acquirer December 2021

BLUCLAD
LUXURY RESIDENCES

backed by

LBO FRANCE

acquired

proget

to create an integrated platform
serving the luxury market

Acquisition financing

BPER: BANCO BPM MPS CREDIT AGRICOLE

FINEUROP acted as financial advisor
SODITIC to the Acquirer December 2021

OAKTREE

acquired a majority stake in

MARINI
IMMUNITY INDUSTRIALLY BANK

Acquisition financing and ancillary facilities

BNL CREDIT AGRICOLE INTESA SNNIOLO
BANCO BPM Banca Ifis CREDIT AGRICOLE

FINEUROP acted as financial advisor
SODITIC to the Acquirer November 2021

ISOCLIMA
controlled by

STIRLING SQUARE
CAPITAL PARTNERS

acquired

Global and **DLUBAK**
Security Glazing SPECIALTY GLASS CORPORATION

Senior secured notes and ancillary facility

BARINGS **CREDIT AGRICOLE**

FINEUROP acted as financial advisor
SODITIC to the Acquirer November 2021



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