



FINEUROP
SODITIC
Since 1998

**Your advisor
in corporate finance**

Profile

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory.

Headquartered in Milan, Fineurop Soditic has an extensive international network.

Fineurop Soditic has successfully completed over 700 domestic and cross border transactions with family owned businesses, large corporates and private equity firms.

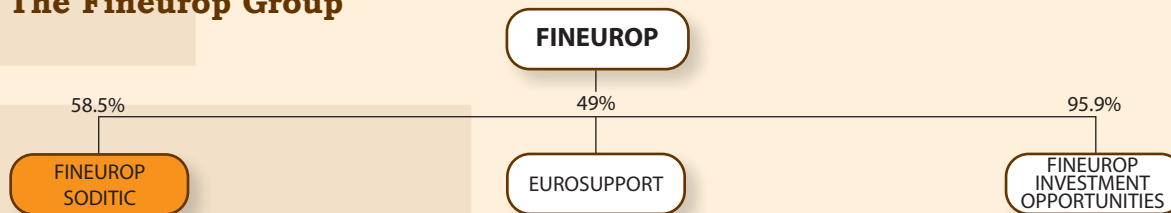
It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

Fineurop Soditic's main shareholders are the **Fineurop Group**, active in export finance since 1966; **Soditic Finance**, an international financial services company based in London; and the senior management.

Besides corporate finance, Fineurop Group is successfully active in direct investments and investments in distressed assets. It is also promoter of a club of investors which is focused on investment opportunities in not listed SMEs.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).

The Fineurop Group



Fineurop Soditic international network

Fineurop Soditic has developed a wide international network, either by signing one-to-one partnerships with advisory firms abroad and by joining the World M&A Alliance, an international network of independent M&A advisory firms, each having a strong track record in their home markets.

Fineurop Soditic	
City	Country
Milan	
London	

Partners			
Company		Headquarters	Country
Arcano Partner www.arcanopartners.com		Madrid	
Blacktrace www.blacktrace.nl		s-Hertogenbosch	
Canterbury Partners www.canterburypartners.com.au		Melbourne	
CP Investments www.cpinvestments.pl		Warsaw	
E.J. McKay www.ejmckay.com		Shanghai	
England & Company www.Englandco.com		Washington, DC	
Fimeco www.fimeco.mx		Mexico City	
Goodbody www.goodbody.ie		Dublin	
Inspirit Partners www.inspirit-partners.com		Paris	
JMB www.jmba.com.br		São Paulo	
M.M. Warburg & Co. www.mmwarburg.de		Hamburg	
Nihon M&A Center www.nihon-ma.co.jp		Tokyo	
ÜNLÜ & Co. www.unluco.com		Istanbul	
Wodehousecapital www.wodehousecapital.com		Mumbai	

Why FINEUROP SODITIC?

- Truly independent financial advisor, with a strong **tailor-made approach** and the highest level of confidentiality.
- **Senior and Entrepreneurial approach** on both buy and sell side.
- We can rely on a strong **international network**: Soditic offices in London, partners in France, US, Germany, Spain, The Netherlands, China, India and other countries thanks to the World M&A Alliance network.
- On the buy side, high capability of valuing correctly the target, understanding the competitive scenario, and **providing high value added** in execution.
- On the acquisition financing side, deep knowledge of the landscape of banking and of alternative lenders, and ability to provide **optimization of financing sources** and timely and smooth execution.
- Ability to successfully implement all sale strategies (pre-emptive bids, negotiated sale, broad or limited auction), maximizing value to the sellers.
- **Strong market position** for number of deals (top ten in Italy).

Your advisor in Corporate Finance 2025 Selected transactions



acquired



from



FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2025



acquired



Acquisition financing



FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025



created
the waste management platform



Senior Secured Notes



FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025



through ConnectedHub S.r.l.
sold



to



FINEUROP SODITIC acted as exclusive financial advisor to the Sellers
September 2025



acquired a
minority stake in



from



FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
October 2025



acquired

from



FINEUROP SODITIC acted as exclusive financial advisor to the Sellers
September 2025



acquired



from
Seta Holding advised by

J. HIRSCH
Acquisition financing
and ancillary facilities



FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
September 2025



Refinancing and
ancillary facilities



FINEUROP SODITIC acted as debt advisor to the Company
July 2025

FINEUROP SODITIC
Since 1998

Your advisor in Corporate Finance

2025 Selected transactions

EMK Capital
acquired
ARGOS SURFACE TECHNOLOGIES
from
GRADIENTE SGR

Acquisition financing Mezzanine financing

illimity **illimity SGR** **BANCO BPM** **TENAX CAPITAL**
SPARKASSE **BNL GRUPPO BNP PARIBAS** **green arrow CAPITAL**

FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

Plena Education
backed by
KYIP CAPITAL

Senior Secured Facilities

illimity **cherry bank**

FINEUROP SODITIC acted as debt advisor to the Company
June 2025

ALTO PARTNERS SGR
acquired a 70% stake in
GALLO
from the Shareholder

FINEUROP SODITIC acted as M&A advisor to the Seller
June 2025

Xenon Private Equity
sold
a.i. gen.
to
DGS BUILDING THE FUTURE

FINEUROP SODITIC acted as exclusive financial advisor to the Seller
May 2025

CADICA INT-DETAILS
controlled by
H. I. G. CAPITAL

Refinancing and acquisition capex facility

MONTE DEI PASCHI DI SIENA **illimity**
INTESA **SANPAOLO** **Banca Ifis**

FINEUROP SODITIC acted as debt advisor to the Company
May 2025

ALTO PARTNERS SGR
sold 100% stake in
MILLEFILI
to
ARMONIA

FINEUROP SODITIC acted as exclusive financial advisor to the Seller
April 2025

CLESSIDRA Private Equity SGR
acquired a majority stake in
MICROTEC

Acquisition Financing and Ancillary Facilities

BNL GRUPPO BNP PARIBAS **BANCO BPM** **CASSA CENTRALE BANCA**
SPARKASSE **BPER** **Banca Ifis**
BNP PARIBAS ASSET MANAGEMENT

FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
April 2025

INVESTCORP
acquired
EPIPOLI
from
Bregal Milestone

Acquisition financing
Mezzanine financing

BANCO BPM **UniCredit** **Tages**

FINEUROP SODITIC acted as debt advisor to the Acquirer
March 2025

Your advisor in Corporate Finance 2025 / 2024 Selected transactions

H. I. G.
CAPITAL
acquired a majority stake in

P **PROTOS**
Senior Secured Loan

CAPZA
Super Senior Ancillary Facility

CRÉDIT AGRICOLE

FINEUROP SODITIC acted as debt advisor to the Company
March 2025

Vam Investments
acquired and creating **egosistema**

ORANGE

GYM NATION ITALIA
Acquisition financing and ancillary facility

BANCO BPM **illimity** **Banca Ifis**

Banca Popolare di Sondrio **Sella** **Banca del Fucino**

FINEUROP SODITIC acted as debt advisor to the Company
January 2025

tikedo
LABEL GROUP

controlled by
W B
WHITE BRIDGE INVESTMENTS

Senior Secured Loan

EURAZEO

FINEUROP SODITIC acted as debt advisor to the Company
January 2025

PM&Partners
acquired a majority stake in

Cognitive
from the founding shareholders

FINEUROP SODITIC acted as exclusive financial advisor to the Sellers
December 2024

whiteLab

Senior Secured Notes

BlackRock

FINEUROP SODITIC acted as debt advisor to the Company
December 2024

ASTRACO
CAPITAL HOLDING
acquired

breidea and **breui**
Lifestyle Technology

Acquisition financing and ancillary facilities

illimity
Mezzanine financing

Merito SGR

FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2024

(21) Invest
acquired a majority stake of

TNK
TheNiceKitchen

Acquisition financing

CRÉDIT AGRICOLE **BNL** **BP&R Banca** **Sella**

Mezzanine financing

Merito SGR

FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2024

Sagard
acquired

VENPA

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
November 2024

Your advisor in Corporate Finance 2024 Selected transactions

IN&OUT
backed by
21 Invest
acquired
PINTO

Acquisition financing

CREDIT AGRICOLE **MPS** **BNL**
BPER: **Sella** **GRUPPO BNP PARIBAS**
Banca **Deutsche Bank**

FINEUROP acted as debt advisor
SODITIC to the Acquirer

September 2024

TIKEHAU CAPITAL
acquired a majority stake in
CEBAT
from
OAKTREE

Senior Secured Notes

PEMBERTON

Super Senior Ancillary Facility

INTESA **SNBMOLO**

FINEUROP acted as financial advisor
SODITIC to the Acquirer

August 2024

ICG
acquired
VISION GROUP
from
ARCADIA SUR
and other investors

ICG **BANCO BPM**

Senior Secured Notes and
Super Senior Ancillary Facility

FINEUROP acted as debt advisor
SODITIC to the Company

August 2024

SERIOPLAST
Senior Secured Facilities

EIFFEL **CA** **BANCO BPM**
cdp **UniCredit** **INTECREDIT**
Banca Ifis **Banca Popolare di Sondrio** **BANCA**

FINEUROP acted as exclusive financial advisor
SODITIC to the Company

June 2024

ARCA SPACE CAPITAL
acquired a majority stake in
Valtenna **D'Auria**

BULGARELLI PRODUCTION

brandlabel **CO.RI**

Acquisition financing and
ancillary facilities

BPER: **BANCO BPM** **CA** **Banca Popolare di Sondrio** **cdp**
Banca

FINEUROP acted as financial advisor
SODITIC to the Acquirer

June 2024

SPA OF WONDERS
owned by
WHITEBRIDGE INVESTMENTS and **Quadrio Curzio Family**

Senior Secured Facilities

BANCO BPM **CA** **MONTE DEI PASCHI DI SIENA** **BPER:**
cdp **INTESA** **SNBMOLO** **Banca**

FINEUROP acted as exclusive financial advisor
SODITIC to the Company

June 2024

ICG
acquired a majority stake in
DGS
BUILDING THE FUTURE
from
H. L. G. CAPITAL

FINEUROP acted as financial advisor
SODITIC to the Sellers

June 2024

Q8
acquired a 50% stake of
ECOFOX
from
FOX Petroli

FINEUROP acted as exclusive financial advisor
SODITIC to the Seller

June 2024

Your advisor in Corporate Finance 2024 / 2023 Selected transactions



acquired a
majority stake in

ThermoKey®
Heat Exchange Solutions

FINEUROP acted as exclusive financial advisor
SODITIC to the Seller
May 2024



acquired a 60% stake in

Miorelli
SERVICE

Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2024



joined

EXCELLERA
ADVISORY GROUP
backed by



Financing
and ancillary facilities
EURAZEO

FINEUROP acted as financial advisor
SODITIC to the Sponsor
May 2024



acquired
a majority stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Company
May 2024



sold 100% stake in



to



FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
April 2024



acquired



Acquisition financing
and ancillary facilities



Mezzanine financing



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
April 2024



acquired a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
February 2024



acquired a majority stake in



Capex Acquisition Facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

Your advisor in Corporate Finance 2023 Selected transactions

 **EURIZON**
ASSET MANAGEMENT

and  **ERSEL**
Asset Management

 **ITER**
CAPITAL PARTNERS

acquired
a majority stake in

TecnoFer

from the founding shareholder

FINEUROP acted as exclusive financial advisor
SODITIC to the Seller
November 2023

 **ARCADIA** SCR

acquired
a 75% stake in

KAP
ITALIA

Acquisition financing
and ancillary facilities

 **illimity**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

 **MICROTEST**
breakthrough innovation

controlled by

 **XENON**
Private Equity

Capex line and ancillary facilities

 **BNL**  **INTESA**  **SANPAOLO** 

FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

 **SMI**
a subsidiary of

 **CRIPPA**
portfolio company of

 **ASTRACO**
CAPITAL HOLDING

acquired

 **CMS**

Acquisition financing

 **illimity**  **imprebanca**  **Merito SGR**

FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

 **TIKEHAU**
CAPITAL

acquired
a minority stake in

BRANDART
PACKAGING PROCUREMENT & MERCHANDISING SOLUTIONS

from the founding shareholder

FINEUROP acted as M&A advisor
SODITIC to the Seller
September 2023

 **CONTENT**
group

controlled by

Aksia group

Capex line and ancillary facilities

 **CA**  **BNL**  **MONTE DEI PASCHI DI SIENA**

FINEUROP acted as financial advisor
SODITIC to the Company
August 2023

 **BIALETTI**

sold

 **aeternum**

to

 **illa**
The Italian Cookware

FINEUROP acted as exclusive financial advisor
SODITIC to the Seller
July 2023

 **HWG**
Your security asset

controlled by

 **INVESTCORP**
TECHNOLOGY PARTNERS

acquired

 **Sababa**
Security

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2023 Selected transactions



acquired
a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer

May 2023



acquired a majority stake in



from

Alcedo^{sg}

Senior secured loan

EURAZEO

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer

May 2023



sold a majority stake in



to



FINEUROP acted as exclusive financial advisor
SODITIC to the Seller

May 2023

ARDIAN

acquired a majority stake in



from



Passion for growth

and

the Company's management

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer

March 2023



sold



to

AIMIA

and



FINEUROP acted as financial advisor
SODITIC to the Seller

March 2023



acquired
a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer

February 2023



acquired a majority stake in



from



FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers

February 2023



acquired



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer

January 2023

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2022. Selected transactions



acquired trade and assets
through a carve out from



Acquisition financing



FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022



acquired



Acquisition financing and
ancillary facilities



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
December 2022



listed on the
Japanese Stock Exchange
acquired



from private shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
December 2022



acquired a majority stake in
NOVARESE QUALITY FOOTWEAR
taccetti FOOTWEAR SINCE 1880



Acquisition financing
and ancillary facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022



Refinancing
of existing indebtedness
and
ancillary facilities



FINEUROP acted as financial advisor
SODITIC to the Company
November 2022



backed by



acquired
a majority stake in



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2022



acquired a majority stake in



Acquisition financing



Mezzanine financing



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2022



acquired a 70% stake in



from the founding family and

Charme Capital Partners

FINEUROP acted as exclusive M&A and financial
SODITIC advisor to the Acquirer
November 2022

Your advisor in Corporate Finance 2022 Selected transactions

zanzar®

backed by

21 Invest
acquired

PALAGINA

Acquisition financing

CREDIT AGRICOLE

BPER:
Rena

Deutsche Bank

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2022

Posteitaliane

acquired
a majority stake in

agilelab

from the founders

FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
October 2022

AN

backed by

Xenon
Private Equity

acquired
a majority stake in

JATO 1991 and

GRUPPO IMMOBILIARE LUGANI

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
October 2022

SIAV

Initial Public Offering
on the

EURONEXT
GROWTH MILAN

FINEUROP acted as exclusive financial advisor
SODITIC to the Group
August 2022

DGS

BUILDING THE FUTURE

backed by

ELIC
CAPITAL

acquired

TOW80
SPECIALIZED CONSULTING

from

BETA 80 GROUP

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2022

GRUPPO FLORENCE

backed by

U2M
INVESTMENTS

and

FONDO ITALIANO
D'INVESTIMENTO

acquired
a majority stake in

BARBETTA
CREATIVE JERSEY

and

Facopel
HAT FACTORY

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2022

ASSIST
DIGITAL

backed by

PROGRESSIO SGR
Passion for growth

acquired
a majority stake in

The Valley

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2022

TXT

acquired
a majority stake in

enNOVA
SOLUTIONS FOR EVOLUTION

FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
July 2022

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2022 Selected transactions

NB | RENAISSANCE

acquired



from

ERSEL | BRAVO CAPITAL PARTNERS and other shareholders

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June 2022

DIGITAL 360
EMPOWERING INNOVATION

listed on
Euronext Growth Milan
acquired a majority stake in



FINEUROP acted as exclusive financial advisor to the Sellers
SODITIC June 2022



controlled by



acquired



Acquisition facility

INTESA | SANIPILO | BANCO BPM
CREDIT AGRICOLE | Musinich & Co | Deutsche Bank

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June 2022



acquired a minority stake in



Acquisition financing



FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June 2022



backed by



acquired



FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2022



acquired a majority stake in



Acquisition financing and ancillary facilities



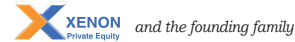
FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2022



acquired a majority stake in



from



FINEUROP acted as financial advisor to HLD
SODITIC April 2022



backed by



acquired a majority stake in



FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC April 2022

Your advisor in Corporate Finance 2022. Selected transactions



GROWENS
announced
the acquisition of 100% in
contactlab
engage personally anywhere
from
Private
shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the selling Shareholders
April 2022



sponsored by
FIRSTRESERVE
acquired
Termomeccanica Pompe
Termomeccanica Group

FINEUROP acted as financial advisor
SODITIC to the Acquirer
April 2022



completed the take-private
of its shares listed on
London Stock Exchange | **AIM**

FINEUROP acted as financial advisor
SODITIC March 2022



has committed
€ 50 million
to
SECNewgate
Communications, Advocacy, Research

FINEUROP acted as exclusive financial advisor
SODITIC March 2022



backed by
the Israeli private equity fund
TENE INVESTMENT FUNDS
announced the acquisition of
BIC and **CRD**
Cosmetic Innovation

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
March 2022



backed by
H. I. G. EUROPE
acquired
CONVERGE
SINTHERA.COM **EXTRAORDY**
LA FORMAZIONE UFFICIALE RED HAT

FINEUROP acted as financial advisor
SODITIC to the Acquirer
March 2022



announced the acquisition of
CARTONPACK
WE KNOW HOW
from
21 Invest

FINEUROP acted as financial advisor
SODITIC to the Acquirer
March 2022



backed by
WISE EQUITY
Financial advisory

FINEUROP acted as exclusive financial advisor
SODITIC to the Company
March 2022

Your advisor in Corporate Finance 2022 / 2021 Selected transactions

SHARON
LABORATORIES

backed by
the Israeli private equity fund

TENE INVESTMENT FUNDS

acquired

RES PHARMA
INNOVATIVE INGREDIENTS

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
March 2022

VISION GROUP

acquired 174 stores

vistas and **GrandVision**

from

EssilorLuxottica and **GrandVision**

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022

INVESTCORP
TECHNOLOGY PARTNERS

acquired a majority stake in

HWG
A Cyber Security Company

from private shareholders

FINEUROP SODITIC acted as exclusive financial advisor to the Sellers
February 2022

FairConnect

controlled by
Palamon
Capital Partners

acquired

G Evolution

from

Groupama
Assicurazioni

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

EY Building a better working world

acquired

KEY PROJECT

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
December 2021

BLUCLAD
PLAYING SOLUTIONS

backed by

LBO FRANCE

acquired

progate
where Passion Meets

creating an integrated platform to serve the luxury market

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

INNOVATEC GROUP
EMBRACE THE INNOVATION

acquired
a 56.45% stake in

cobat

FINEUROP SODITIC acted as financial advisor to the majority Shareholders
November 2021

21 Invest

acquired a majority stake in

zanzar

Acquisition financing and ancillary facilities

CRÉDIT AGRICOLE **MPS** **BNL**
CAPITAL SERVICES **GRUPPO BNP PARIBAS**

BPER: **Sella**
Banca

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
November 2021

Your advisor in Corporate Finance 2021 Selected transactions



acquired a majority stake in



Acquisition financing and ancillary facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2021



ISOCLIMA

controlled by

STIRLING SQUARE
CAPITAL PARTNERS

acquired



Senior secured notes and ancillary facility



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2021



acquired a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer
October 2021



Industrial Machinery and Components

Financial advisory

FINEUROP acted as financial advisor to one
SODITIC of the Company's shareholders
August 2021



sold their stake in



FINEUROP acted as exclusive financial advisor
SODITIC to Consilium
July 2021



acquired
the Public Administration and
Healthcare system consulting
business of



Acquisition note and ancillary facility



FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2021



acquired a stake in



from



and

other private
shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2021



acquired
a 30% stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
June 2021

Your advisor in Corporate Finance 2021 / 2020 Selected transactions

riri
Excellence in details
backed by

CHEQUERS
CAPITAL
acquired

amsim

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
June 2021

bormioli pharma
a portfolio company of

Triton
acquired the operational going concern from

CRICEF

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

Gnutti Cirillo
Acquisition and Refinancing facilities

INTESA SANPAOLO **BANCO BPM** **BPER** Banca

MPS CAPITAL SERVICES **CASSA CENTRALE BANCA** CREDITO COOPERATIVO ITALIANO **BCC BRESCIA**

Mezzanine financing
ANIMA ALTERNATIVE

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

XP 27
has acquired

SPPLAST creating

from the founding shareholders

Acquisition Financing and Ancillary Facilities

BANCO BPM **CREDIT AGRICOLE** **illimity**

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

F2A
owned by

ARDIAN

Term loan and ancillary facilities

BANCO BPM **CREDIT AGRICOLE**
Muscinich & Co **Banca Ifis**

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower
March 2021

Pellegrini
acquired a majority stake in

my menu

FINEUROP SODITIC acted as financial advisor to the Sellers
February 2021

CASA DELLA PIADA CRM
controlled by

Aksia group
acquired a majority stake in

alba TRAMEZZINI

Acquisition financing and ancillary facilities

Banca Ifis *Muscinich & Co*

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2020

PROGRESSIO SGR
Passion for growth

acquired a 30% stake in

ASSIST
DIGITAL

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
December 2020

Your advisor in Corporate Finance 2020 Selected transactions

U2M
INVESTMENTS and **FONDO ITALIANO**
D'INVESTIMENTO

acquired a majority stake in

Gimmini
CIEMMECI GROUP
MELLY'S

Senior secured financing

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirers
November 2020

FIOCCHI

Term Loan and ancillary facilities

BANCO BPM **INTESA** **SNBPAOLO**
CRÉDIT AGRICOLE **BNL** **BPER**
GRUPPO BNP PARIBAS Banca

FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower
November 2020

Aksia group
acquired a majority stake in



Acquisition financing and ancillary facilities

INTESA **SNBPAOLO** **CRÉDIT AGRICOLE** **BANCO BPM**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2020

SETTIMA
research & innovation, always

Term loan and ancillary facilities

CRÉDIT AGRICOLE

BNL
GRUPPO BNP PARIBAS

FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower
October 2020

Keyhaven
CAPITAL
sold

TCX
FOCUS ON BOOTS
to



a company owned by
INVESTCORP

FINEUROP acted as exclusive financial advisor
SODITIC for this transaction
October 2020

U2M
INVESTMENTS

acquired a majority stake in

demenego

Acquisition financing

illimity **SPRINGGROWTH**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
September 2020

H. I. G.
CAPITAL

acquired
a controlling stake in

DGS
BUILDING THE FUTURE

FINEUROP acted as financial advisor
SODITIC for this transaction
September 2020

WHITE BRIDGE INVESTMENTS

acquired a majority stake in

Alpha Test

Acquisition financing

BANCO BPM **Banca Popolare**
di Sondrio

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2020

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2020 Selected transactions

WISE EQUITY
acquired a majority stake in
FIMO
from
IGI SGR SpA
PRIVATE EQUITY
Acquisition financing and ancillary facilities
BANCO BPM **CA CRÉDIT AGRICOLE** **INTESA** **SNIPMOLO**
FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
July 2020

FAVILLINI
PHARMACEUTICAL PACKAGING
controlled by
ARCADIA SCR
acquired
IDEAGRAFICA
from the founding family
FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
July 2020

accenture
has acquired
NIKE GROUP
from private shareholders
FINEUROP SODITIC acted as exclusive financial advisor to the Sellers
April 2020

BC PARTNERS
has acquired
bindi
fantasia nel dessert®
FINEUROP SODITIC acted as financial advisor to the Sellers
April 2020

Platinum Equity
acquired
FANTINI GROUP
FARNESE
from
NB Renaissance Partners
through a LMBO transaction
Acquisition financing and ancillary facilities
UniCredit
FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2020

argos.wityu
acquired
SICURA
and its subsidiaries from
rekeep
minds that work
Acquisition financing and ancillary facilities
BANCA IFIS **BANCO BPM**
FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
February 2020

ARCADIA SCR
acquired a majority stake in
FAVILLINI
PHARMACEUTICAL PACKAGING
Acquisition financing and ancillary facilities
CA CRÉDIT AGRICOLE
FINEUROP SODITIC acted as exclusive financial advisor to the Borrower
February 2020

M C P Mandarin Capital Partners
acquired a majority stake in
daroma
café
Acquisition financing and ancillary facilities
MPS **CA CRÉDIT AGRICOLE**
FINEUROP SODITIC acted as financial advisor to the Borrower
January 2020

Your advisor in Corporate Finance 2019 Selected transactions



backed
by



acquired



FINEUROP acted as financial adviser
SODITIC to the Acquirer

December 2019



Senior secured facilities



FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower

December 2019



acquired



creating a platform active in the production of
accessories for fashion and luxury

Acquisition financing and ancillary facilities



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

November and December 2019



acquired



and its subsidiaries

Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

November 2019



alongside

the Management team

acquired



from
and
Private
Shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

October 2019



has acquired



from
and
the Group's
founding
Shareholders

FINEUROP acted as exclusive financial adviser
SODITIC

October 2019



controlled by



acquired



FINEUROP acted as financial adviser
SODITIC to the Acquirer

October 2019

NB Renaissance Partners

acquired a majority stake in



RINO MASTROTTO GROUP

from the founding family

FINEUROP acted as financial adviser
SODITIC to the Acquirer

September 2019

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2019 Selected transactions



acquired
a majority stake in

AMF GROUP

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

August 2019



Company controlled by

ARDIAN

Financial Advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company

July 2019



Passion for growth
acquired a majority stake in



Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

July 2019



acquired



Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

June 2019



acquired



from the founding family

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

June 2019



acquired



through a
Management Buy-Out

FINEUROP acted as financial adviser
SODITIC to the Acquirer

June 2019



acquired



from private shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

May 2019



acquired a majority stake in



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

May 2019

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2019 / 2018 Selected transactions

2 Ride Holding

owner of the brands



portfolio company of



acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
May 2019

EQUINOX

acquired
a majority stake in



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2019



acquired



from
the founding family

FINEUROP acted as financial adviser
SODITIC to the Sellers
March 2019



acquired



Acquisition financing and ancillary facilities



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
December 2018

NB Renaissance Partners

announced the acquisition of
a majority stake in



from
ATLANTE PRIVATE EQUITY



the founding Families
and other minority Shareholders

FINEUROP acted as financial adviser
SODITIC to the Sellers
December 2018

DE WAVE GROUP



controlled by



acquired



High Quality Interiors

Acquisition financing



FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer
November 2018



acquired a majority stake in



Acquisition financing and ancillary facilities



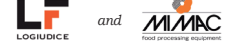
FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
November 2018



controlled by



acquired



Acquisition financing and ancillary facilities



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
November 2018

Your advisor in Corporate Finance

2018 Selected transactions









backed by



joined in



a leading integrated network in the circular economy

FINEUROP acted as exclusive financial adviser to the transaction
SODITIC November 2018



owned by

One Equity Partners

has acquired



digital business

from private Shareholders

FINEUROP acted as exclusive financial adviser to the Acquirer
SODITIC November 2018



acquired



Excellence in details

from



FINEUROP acted as financial adviser to the Acquirer
SODITIC October 2018



acquired



from

ARDIAN

FINEUROP acted as financial adviser to the Seller
SODITIC October 2018



acquired



mechanical machinings

alongside the Founding Family and Management

Acquisition, financing and ancillary facilities






FINEUROP acted as exclusive financial adviser to the Acquirer
SODITIC October 2018



FIS ANTEX

THE RIGHT FORMULA FOR YOUR BUSINESS

owned by

ARDIAN

Term loan and ancillary facilities






FINEUROP acted as exclusive financial adviser to the Borrower
SODITIC July 2018



owned by



and

TRILANTIC | EUROPE

Term loan and ancillary facilities






FINEUROP acted as exclusive financial adviser to the Borrower
SODITIC June 2018



acquired 100% stake in



supply chain automation

FINEUROP acted as exclusive financial adviser to the Sellers
SODITIC May 2018

Your advisor in Corporate Finance

2018 Selected transactions



owned by
wise sgr

acquired a product portfolio from



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Company

May 2018



and
St. Louis School

owned by

inspired

Term loan facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Borrowers

May 2018



The Genuine Company

owned by



CHARTERHOUSE

acquired



FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer

May 2018



acquired a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer

April 2018



Data Driven Customer eXperience

signed an agreement
for the acquisition of



FINEUROP acted as financial adviser
SODITIC to the Acquirer

April 2018

Parma Healthcare

acquired 100% stake in



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

April 2018

Apax
PARTNERS

acquired a majority stake in

Bip.

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

March 2018

A POOL OF INVESTORS

has acquired
a stake in

Step | the retail partner

through a
management buy-out

FINEUROP acted as exclusive financial adviser
SODITIC to the Shareholders

March 2018

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2018 / 2017 Selected transactions



Passion for growth

acquired

FOREST S.r.l.

owner of the brand



FINEUROP acted as exclusive financial
SODITIC adviser to the Seller

March 2018



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer

February 2018



The Genuine Company

owned by



FINEUROP acted as financial adviser
SODITIC to the Acquirer

January 2018



acquired



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

October 2017



B

acquired



from
the founding Shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

September 2017

NB Renaissance Partners

acquired a majority stake in

COMELZ

Acquisition financing
and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

September 2017



acquired a stake in



FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

September 2017



Capital increase

subscribed by



FINEUROP acted as exclusive financial adviser
SODITIC to the Company

September 2017

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2017 Selected transactions



acquired a majority stake in



from



FINEUROP
SODITIC acted as financial adviser
to the Acquirer August 2017



acquired 100% stake in



from
the founding family

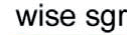
FINEUROP
SODITIC acted as financial adviser
to the Acquirer August 2017



acquired



from



FINEUROP
SODITIC acted as exclusive financial
adviser to the Seller July 2017



acquired



alongside the founding Family
Acquisition financing
and ancillary facilities



FINEUROP
SODITIC acted as sole debt adviser
to the Borrower July 2017



acquired



alongside Co-Founder
and New Senior Management



Senior Secured Notes and



Super Senior Ancillary Facility

FINEUROP
SODITIC acted as debt adviser
to the Acquirer July 2017



acquired a majority stake in



from



and
PARAGON PARTNERS

FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer July 2017



controlled by



acquired 100% stake in



FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer July 2017



together with the founders and top management
acquired 100% stake in



from

the founding
shareholders

and **Alcedo sgr**

FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer March 2017

Your advisor in Corporate Finance 2017/2016 Selected transactions



controlled by



acquired a majority stake in



creating a leading player in the Italian
spare parts distribution market

FINEUROP acted as financial adviser
SODITIC for this transaction **March 2017**



a Company listed on the NYSE

acquired
a minority stake in



QUI! GROUP

INNOVARE PER CRESCERE

FINEUROP acted as exclusive financial
SODITIC adviser to the Seller **February 2017**

wise sgr

together with its
Limited Partners and Management
acquired 100% stake in

Tapi | TEAMWORK
ACTION
PASSION
IDEAS

Euro 29,000,000
Term loan & ancillary facilities



FINEUROP acted as sole debt adviser
SODITIC to the Borrower **January 2017**

W

WHITE BRIDGE INVESTMENTS

B

acquired
a minority stake in

ANCOROTTI
COSMETICS GROUP

FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer **January 2017**

IDEA

Capital Funds



Financial advisory

FINEUROP acted as financial adviser
SODITIC to the Acquirer **January 2017**



CHARTERHOUSE
acquired 100% stake of



The Genuine Company
from



Riverside

FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer **December 2016**

surfaces
TECHNOLOGICAL ABRASIVES

controlled by



acquired

ADI

INDUSTRIAL DIVISION APPLICATION
Creating a new leading player
in the abrasives industry



FINEUROP acted as financial adviser
SODITIC to the Acquirer **December 2016**

HgCapital

Mandatory Tender Offer
& Squeeze-Out



FINEUROP acted as financial adviser
SODITIC to the Acquirer **November 2016**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2016 Selected transactions



Financial advisory

FINEUROP
SODITIC acted as exclusive financial adviser
to the main Shareholders November 2016



controlled by

Aksia capital iv

acquired 100% of



FINEUROP
SODITIC acted as financial adviser
to the Acquirer November 2016



*acquired
a controlling stake in*



FINEUROP
SODITIC acted as financial adviser
to the Acquirer October 2016



acquired 100% stake in



*Euro 30,000,000
acquisition financing and ancillary facilities*



FINEUROP
SODITIC acted as debt adviser
to the Borrower September 2016



controlled by

Aksia capital iv

*Euro 25,000,000
MLT facility
provided by*



FINEUROP
SODITIC acted as exclusive financial adviser
to the Borrower September 2016



has sold



to



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer June 2016



acquired

the steel tubes business unit of



FINEUROP
SODITIC acted as exclusive financial adviser
to the Seller June 2016



sold the business unit



to



FINEUROP
SODITIC acted as financial adviser
to the Seller June 2016

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2016 Selected transactions



together with Founder and Management
acquired 100% stake in



Texbond
NORWEGEN

Euro 25,000,000
acquisition financing and ancillary facilities



FINEUROP acted as sole debt adviser
SODITIC to the Borrower
June 2016



acquired a minority stake in



from



FINEUROP acted as financial adviser to the
SODITIC Company and to the majority Shareholder
May 2016



AMBIENTA
Environmental Investments

acquired a further 40% stake in



reaching 100% stake

FINEUROP acted as financial adviser
SODITIC to the Acquirer
May 2016

Funds advised by

PERMIRA

acquired



from



FINEUROP acted as financial adviser
SODITIC to the Acquirer
April 2016



acquired 100% stake of



Euro 23,500,000
acquisition financing
and ancillary facilities



FINEUROP acted as sole debt adviser
SODITIC to the Borrower
April 2016



together with

Management and Private Investors

acquired



FINEUROP acted as sole financial adviser
SODITIC to the Acquirers
February 2016



together with

Founding Shareholders

acquired 100% of



FINEUROP acted as sole financial adviser
SODITIC to the Acquirers
February 2016



acquired



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
February 2016

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2015 Selected transactions



*from the founding family
and other shareholders*

Euro 27,000,000
MLT and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer **December 2015**



acquired



FINEUROP acted as financial adviser
SODITIC to the Acquirer **December 2015**



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC **October 2015**



owned by

together with the founding family
Euro 20,500,000
MLT and ancillary facilities



FINEUROP acted as sole financial adviser
SODITIC to the Borrower **June 2015**



owned by

Oakley Capital
Private Equity

together with
Founders and Management
Euro 35,000,000
MLT and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Borrower **June 2015**

Fratelli Fila S.p.A.

acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer **June 2015**



SUMMIT PARTNERS

acquired a majority stake in



alongside with



FINEUROP acted as exclusive financial adviser
SODITIC **April 2015**

Funds advised by

Apax
PARTNERS

acquired



*leading global distributor of
specialty chemicals and related services*

FINEUROP acted as financial adviser
SODITIC to the Acquirer **April 2015**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2015/2014 Selected transactions



owned by



PE firm listed on NYSE
sold 100% of



FINEUROP
SODITIC acted as exclusive financial
adviser to the Seller April 2015



acquired 100% of



from



FINEUROP
SODITIC acted as exclusive financial
adviser to the Seller March 2015



acquired 100% stake of

Atento Česká republika a.s.

from



FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer January 2015



acquired
a controlling stake in



FINEUROP
SODITIC acted as exclusive financial
adviser to the Sellers January 2015



controlled by



acquired



FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer October 2014



owner of



acquired 100% of



VILLA & BONALDI s.p.a.

FINEUROP
SODITIC acted as debt adviser
to the Acquirer October 2014



acquired



Investi rapidi quick-release couplings

from



FINEUROP
SODITIC acted as financial
adviser to the Acquirer August 2014



acquired



FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer July 2014

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2014/2013 Selected transactions



controlled by

Aksia group

Financial advisory

FINEUROP acted as financial adviser
SODITIC to the Companies

July 2014

ARDIAN

acquired 100% stake in



alongside with
the Company's Management

from



Mandarin
Capital
Partners
and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

July 2014

ERGON
CAPITAL PARTNERS III

acquired
a controlling stake in

ipe | CAVALLI



visionnaire

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

April 2014

INVICTA
FRANCE

controlled by



acquired 100% stake in



from
ALTO PARTNERS
LUX

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

April 2014

General S.r.l.
owner of the brand



took over part of the assets of



through a
"Concordato Preventivo" procedure

FINEUROP acted as exclusive financial adviser
SODITIC to General

December 2013

Funds advised by

Apax
PARTNERS

have acquired



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

December 2013



High-tech since 1931.

acquired a controlling stake in



FINEUROP acted as financial advisers
SODITIC to the Acquirer

October 2013



WITTUR

sold its
hydraulic components subsidiary

WITTUR HYDRAULIC DRIVES S.r.l.

to the Management

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

September 2013

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2013 Selected transactions



Company controlled by

wise sgr

wisequity funds

Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
July 2013



acquired 100% stake of



from



and other Investors

FINEUROP acted as financial adviser
SODITIC to the Acquirer
July 2013



seramiksán

acquired the entire stake of



held by

PROGRESSIO SGR SpA

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
June 2013



together with
Founding families and Management
acquired 100% stake in



from

Aksia capital III

and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
June 2013



Capital for your future ■■■

acquired
a controlling stake in



FINEUROP acted as debt adviser
SODITIC to the Acquirer
May 2013



owner of the brand



acquired
total control of
brand and business of



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2013



acquired
total control of
assets and business of



through a
Bankruptcy Procedure

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers
March 2013



and the Company's Management
acquired 100% of



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers
March 2013

Your advisor in Corporate Finance 2013/2012 Selected transactions

wise sgr
wisequity funds
and the Company's Management Team
acquired 100% of



Concimi speciali
from

IMI FONDI CHIUSI SGR
ARCA IMPRESA
BESANINOSGRM
Assista Private Equity SGR SpA

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
January 2013



DEPILSOAP
STAMINALINE®
Cambia Pelle
Senoalto®

BILBOA
BILBA

has been sold to
a Strategic Partner

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
October 2012



Company controlled by
wise sgr
wisequity funds

Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
August 2012

TESA and **CGT**

sold 100% stake in

GENERGIA
Generale Energia Sp.A.

to



FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
July 2012



Company controlled by



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
July 2012



and
IMI FONDI CHIUSI SGR
acquired

Blumen

through a LMBO transaction
from



and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
July 2012



acquired
total control of
assets and business of

FILCA packaging srl

through a
Bankruptcy Procedure

FINEUROP acted as exclusive financial adviser
SODITIC to Castagna Univel
June 2012



owner of the brand

KIKO
MADE IN ITALY

acquired

MADINA
MILANO

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
April 2012

Your advisor in Corporate Finance 2012/2011 Selected transactions

Charme II Private Equity fund
managed by

M
MONTEZEMOLO & PARTNERS

acquired a majority stake of



from



and



FINEUROP
SODITIC

acted as exclusive financial adviser
to the Acquirer

April 2012

BORBONESE



FINEUROP
SODITIC

acted as financial adviser
to the Company

January 2012



co.ge.fin.

acquired the businesses of



and



FINEUROP
SODITIC

acted as exclusive financial adviser

November 2011

Advent International
GLOBAL PRIVATE EQUITY

sold



COMUNICAZIONE ESTERNA

to

Private Investors

FINEUROP
SODITIC

acted as exclusive financial adviser
to the Seller

November 2011



WERUSKA & JOEL
PARFUMS

Short term and
MLT facilities

FINEUROP
SODITIC

acted as exclusive financial adviser
to the Borrower

October 2011

BINDA
watchesince 1906

owner of the brand

BREIL

Financial advisory

FINEUROP
SODITIC

was mandated by the Company

September 2011

GDF SUEZ



Financial advisory

FINEUROP
SODITIC

acted as exclusive financial adviser

September 2011



Company owned by



Financial advisory

FINEUROP
SODITIC

acted as exclusive financial adviser
to the Company

July 2011

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2011/2010 Selected transactions



acquired

.Dada.net

from

.Dada.

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

May 2011



a company controlled by



acquired the hydraulic business of



based in Minneapolis - Minnesota
from

Continental Machines Inc.

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

April 2011



sold its stake in

ARESLINE
INNOVATIVE SEATING SYSTEMS

to

Zeta

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

March 2011



a group controlled by

ORLANDO ITALY

acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

February 2011



acquired a controlling stake in
VESEVO S.p.A.
owner of the brand



from
the Management and



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

February 2011

Private Investors

took over



Industrial Business

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers

January 2011

Investindustrial
Industrial Solutions and Capital

sold a 100% stake of



to



Mandarin Capital Partners

and other Investors
through a LMBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

December 2010



owner of the brand



acquired a majority stake
of the French company



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

December 2010

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2010/2009 Selected transactions



Gasket International
INSIDE THE VALVE

controlled by



Mandarin Capital Partners

Financial advisory

FINEUROP was mandated by
SODITIC the Company
October 2010

Aksia capital III
and
wise sgr

wisequity funds
acquired a majority stake in



EIDOSMEDIA
through a LMBO transaction

FINEUROP acted as financial adviser
SODITIC to the Acquirers
October 2010

BOGLIOLI
owned by
the Boglioli family
and
wise sgr

wisequity funds

Financial advisory

FINEUROP was mandated by
SODITIC the Company
June 2010

CIFA 

Euro 280,000,000
MLT facilities



交通銀行
BANK OF COMMUNICATIONS

and



中國銀行
BANK OF CHINA

FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower
June 2010



Castagna Univel spa

Took over

FILCA packaging srl

Industrial Business

FINEUROP acted as exclusive financial adviser
SODITIC to Castagna Univel
May 2010

The Scandinavian Private Equity Fund

PROCURITAS

acquired a 100% stake
in the Danish company



Gram Equipment
from

CATELLI HOLDING
through a MBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
April 2010

BINDA
watches since 1906
owner of the brand



BREIL

Financial advisory

FINEUROP was mandated by
SODITIC the Company
February 2010

CIFA 

owned by

ZOOMLION
alongside with



紅帽資本
HONG KONG CAPITAL

Goldman Sachs
Mandarin Capital Partners

Financial advisory

FINEUROP was mandated by
SODITIC the Company
December 2009

Your advisor in Corporate Finance

2009/2008 Selected transactions



Valuation
&
Business plan

FINEUROP acted as financial adviser
SODITIC to the Borrower
September 2009



acquired



from the Padua Court
through composition with creditors
("Concordato Preventivo")

FINEUROP acted as financial adviser
SODITIC to the Acquirer
May 2009



Bianchi
VENDING GROUP

a company owned by



Senior Debt Renegotiation
and covenants resetting

FINEUROP acted as sole financial adviser
SODITIC to the Company
April 2009



acquired
the brand and the business

KORFF

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
March 2009



invested in

noodls
gateway to facts

through capital increase

FINEUROP acted as financial adviser
SODITIC to the Company
March 2009



Mandarin Capital Partners

acquired a majority stake in



through a LMBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
December 2008



AVM Private Equity I
VALUE MANAGEMENT

acquired a majority stake in



SELESTA
INGEGNERIA

from

wise sgr

wisequity funds

FINEUROP acted as financial adviser
SODITIC to the Seller
November 2008



SINERGIA
con imprenditori

acquired
a majority stake in



CARTONPIAST
Group

FINEUROP acted as financial adviser
SODITIC to the Acquirer
October 2008

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2008 Selected transactions

ZOOMLION

alongside with



Goldman Sachs

Mandarin Capital Partners

acquired 100% stake in



from



magenta | SGR

FINEUROP SODITIC acted as financial adviser to the Seller

September 2008

Alto Capital II
fund managed by

ALTO PARTNERS
SGR

acquired a majority stake of



from



through a MBO transaction

FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer

August 2008

21 Investimenti

acquired a majority stake in



from



FINEUROP SODITIC acted as exclusive financial adviser to the Seller

July 2008



Mahindra

and



acquired



FINEUROP SODITIC acted as financial adviser to the Sellers

July 2008

ARTSANA

owner of the brand



acquired a 100% stake of the U.S. company



FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer

May 2008

CAPE NATIXIS and **PROGRESSIO SGR** S.p.A.
Società di Gestione del Risparmio S.p.A.

have acquired a 100% stake of



from

IF INVESTIMENTI
a Fund managed by
INDUSTRIA & FINANZA SGR

and

RECOS S.A.

FINEUROP SODITIC acted as exclusive financial adviser to the Sellers

February 2008

CAPE NATIXIS
Società di Gestione del Risparmio S.p.A.

acquired a majority stake in



through a LMBO transaction

FINEUROP SODITIC acted as exclusive financial adviser to the Sellers

January 2008

TeamSystem.

acquired a majority stake in



FINEUROP SODITIC acted as financial adviser to the Sellers

January 2008

FINEUROP SODITIC
Since 1998

Your advisor in Corporate Finance

2007 Selected transactions

ABG and **TANO CAPITAL**
 acquired a 100% stake in
cemp
 Flameproof Motors
 from
SECOR INDUSTRIES S.r.l. and **ARCA IMPRESA GESTIONI**
 Meliorbanca and other investors
 through a LMBO transaction
FINEUROP SODITIC acted as exclusive financial adviser to the Sellers
 November 2007

venere.com
 a Company controlled by
Advent International
 Global Private Equity
 Medium Long Term Financing,
 Mezzanine Facility
 and Acquisition Facility
FINEUROP SODITIC acted as financial adviser to the Company
 August 2007

Alpha Private Equity Fund 5
Alpha
 acquired a majority stake in
RHIAG
 through a MBO transaction
FINEUROP SODITIC acted as financial adviser to the Acquirer
 July 2007

Nuova Iniziativa S.p.A.
 acquired 100% of
COMDATA
 WE CARE * WE SHARE
 through a FBO transaction
FINEUROP SODITIC acted as financial adviser to the Acquirer
 July 2007

sparco
 a Company controlled by
ARGOS SODITIC
 Capital for your future
 Medium Long Term Financing
 and Mezzanine Facility
FINEUROP SODITIC acted as financial adviser to the Borrower
 July 2007

ALETTI PRIVATE EQUITY SGR
 GRUPPO BANCO POPOLARE
 20% VOTAZIONE DI VOTAZIONE
 through
 Fondo Dimensione Network
 acquired the majority stake of
arketipo
 from
 Absolute Ventures SCA
 fund advised by AVMITALIA
FINEUROP SODITIC acted as financial adviser to the Seller
 May 2007

NASDAQ listed company
Balchem Corporation
 ON TARGET TO DELIVER
 has acquired
 the Italian choline chloride business of
AKZO NOBEL
 CHEMICALS S.P.A.
 MARANO TIGINO SITE
FINEUROP SODITIC acted as financial adviser to the Seller
 April 2007

EMERALD ADVISORY SERVICES &
 EQUITY INVESTMENTS S.A.
 a fund advised by
 IPM & PARTNERS
 acquired the majority stake of
MACCOPR ITALIANA S.p.A.
 owner of the brand
forexchange
 from
 Industrial Resources Investments S.A.
FINEUROP SODITIC acted as M&A adviser to the Seller
 April 2007

Your advisor in Corporate Finance

2007/2006 Selected transactions



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer January 2007



acquired
a 70% stake in



FINEUROP acted as financial adviser
SODITIC for this transaction January 2007



acquired a 100% stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirers December 2006



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer November 2006

STIRLING SQUARE CAPITAL PARTNERS

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2006



acquired 100% of



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer October 2006



Medium Long Term
Bilateral Facilities



acted as bilateral lenders

FINEUROP acted as financial adviser
SODITIC to the Borrower August 2006



acquired a minority stake in



a Group controlled by

Absolute Ventures SCA

through a reserved capital increase

FINEUROP acted as financial adviser
SODITIC to the Company July 2006

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2006 Selected transactions

Funds managed by
CREDEM
Private equity
 Credem Private Equity SGR S.p.A.

acquired a majority stake in



through a LMBI transaction

FINEUROP acted as exclusive M&A adviser
 SODITIC to the Acquirer
 July 2006

Funds managed by



magenta | sgr

have acquired
 a 70% stake in



FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 July 2006

 **ARGOS SODITIC**
 Capital for your future ■■■

acquired a majority stake in



Mandated Lead Arranger
 in the Acquisition Financing Facilities

 **UniCredit**

FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 June 2006

ERGON CAPITAL PARTNERS
VESTAR CAPITAL PARTNERS
 and
Athena Private Equity S.A.
 have acquired
 together with senior management



through a MBO transaction

FINEUROP acted as sole M&A adviser
 SODITIC to the Acquirers
 April 2006

 **novation**

a Company controlled by

Aksia group

acquired a majority stake in



and



FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 April 2006

PANARIAgroup
 INDUSTRIE CERAMICHE S.P.A.

acquired in U.S.A. the assets of



from



FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 February 2006

BS Investimenti IV
 a Fund managed by
 B ■ S Investimenti SGR SpA

acquired 100% of



through a LMBO transaction from

INVESTITORI ASSOCIATI

FINEUROP acted as exclusive M&A adviser
 SODITIC to the Seller
 February 2006



Medium Long Term
 financing

 **UniCredit**
 Banca d'Impresa

 **BNL**

acted as joint arrangers
 and underwriters

FINEUROP acted as financial adviser
 SODITIC to the Borrower
 January 2006

Your advisor in Corporate Finance

2005 Selected transactions

Alto Capital II

acquired

Gruppo **Arcte** spa

owner of

argentovivo and **JULIPET**

FINEUROP acted as financial adviser
SODITIC in the transaction November 2005

L Capital

acquired
a majority stake in

emu

FINEUROP acted as financial adviser
SODITIC to the Acquirer September 2005

Private Equity Funds managed by

ARCA IMPRESA
GESTIONI s.p.a.

acquired

Blumen

from

Europe Capital Partners IV

a Fund advised by
L.B.O. Italia

FINEUROP acted as exclusive M&A adviser
SODITIC to the Seller September 2005



INDUSTRIE DE NORA S.p.A.
GRUPPO DE NORA

acquired a 100% stake in

epe
ELTECH
ELTECH SYSTEMS CORPORATION

FINEUROP acted as financial adviser
SODITIC to the Acquirer September 2005

INVESTITORI ASSOCIATI

acquired a 62% stake in



through a LMBO transaction
from

Barclays Private Equity
and the founding entrepreneurs

FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2005

SEA

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2005

Borregaard Italia S.p.A.

a Company controlled by

Borregaard
Industries Ltd

sold a division to



controlled by



FINEUROP acted as financial adviser
SODITIC to the Seller July 2005

BOS PRIVATE EQUITY

and

MCC-SOFIPA SGR S.p.A.

has acquired a majority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction May 2005

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2005/2004 Selected transactions

Absolute Ventures SCA

fund advised by
AVM Italia

has acquired a majority stake of



from

Overseas Capital Partners

FINEUROP acted as financial adviser
SODITIC to the Seller April 2005

Bridgepoint

has acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer January 2005



acquired 100% of



from

THE CARLYLE GROUP

and other private investors

FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers December 2004

Absolute Ventures SCA

fund advised by
AVM Italia and AVM France
acquired



Brand

and all the Aftermarket activities
and



FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers December 2004



acquired an interest in



through the Holding

STH

FINEUROP initiated the transaction
SODITIC December 2004



MLT-financing



acted as joint arrangers
and underwriters

FINEUROP acted as financial adviser
SODITIC to the Borrower December 2004



Fondo Interbanca Investimenti Sud
subscribed a Reserved Capital Increase in



a Company participated by



FINEUROP acted as exclusive financial adviser
SODITIC in the transaction November 2004



acquired a majority stake in



acted as arrangers and underwriters
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing September 2004

Your advisor in Corporate Finance

2004/2003 Selected transactions

wise venture SGR

wisequity fund

acquired



from



FINEUROP acted as M&A adviser
SODITIC to the Seller

July 2004

Star Social Responsible Fund

a Fund managed by
Efibanca Palladio Finanziaria SGR S.p.A.
acquired 100% of



through a LMBO transaction
from

IF INVESTIMENTI
a Fund managed by
INDUSTRIA & FINANZA SGR S.p.A.
and other private investors

FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers

July 2004

scm e group

acquired
a 60% stake in



FINEUROP acted as M&A adviser
SODITIC to the Sellers

May 2004

Private placement

of a
minority stake in



FINEUROP acted as financial adviser
SODITIC for this transaction

April 2004



acquired
a 21% stake in

PONTE S.p.A.
(ACC Holding)

FINEUROP acted as financial adviser
SODITIC for this transaction

March 2004



acquired
a 41% stake in



FINEUROP acted as financial adviser
SODITIC to the Seller

March 2004

EPF SGR

Efibanca Palladio Finanziaria SGR S.p.A.

acquired a majority stake in



from



FINEUROP acted as financial adviser
SODITIC to the Seller

December 2003

Star Social Responsible Fund

and



acquired a minority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction

December 2003

Your advisor in Corporate Finance

2003 Selected transactions

BARCLAYS

Barclays Private Equity S.p.A.
and
the management of the Company
acquired 100% stake in



acted as arranger and underwriter
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing
December 2003

L Capital

announced the acquisition
of a minority stake in

Antichi Pellettieri

from

**MARIELLA BURANI
FASHION GROUP**

FINEUROP acted as M&A adviser
SODITIC in the transaction
November 2003



SG European Private Equity Partner L.P.

acquired a majority stake in



acted as arranger and underwriter
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing
September 2003



Term loan facility



as joint arranger

FINEUROP acted as joint arranger
SODITIC
August 2003

TRUSSARDI

has acquired
the industrial business of



FINEUROP acted as financial adviser
SODITIC to the Acquirer
August 2003

RESTINGA B.V.

MLT-financing



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger
SODITIC in the MLT-financing
April 2003

Absolute Ventures SCA

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Sellers
February 2003



acquired a minority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction
January 2003

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2002 Selected transactions



MLT-financing



acted as underwriter

FINEUROP acted as financial adviser
SODITIC to the Borrower November 2002



acquisition financing facility



acted as arranger and underwriter

FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2002



Term loan facility



lender

FINEUROP acted as financial adviser
SODITIC in the Borrower October 2002



acquisition financing facility



acted as joint arrangers and underwriters

FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2002



has acquired a 100% stake in



acted as joint arrangers and underwriters
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing October 2002



acquired



from



FINEUROP acted as M&A adviser
SODITIC to the Acquirer October 2002



acquisition financing facility



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing July 2002

PROGETTO 24

acquired



from



FINLIGHT

FINEUROP acted as M&A adviser
SODITIC to the Sellers May 2002

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2002/2001 Selected transactions



VETROARREDO

acquisition financing facility

INTERBANCA Sp.A.



acted as joint arrangers and underwriters

FINEUROP acted as sole financial adviser in
SODITIC the acquisition financing May 2002

NEGRI BOSSI
INJECTION MOULDING MACHINES

acquired a 70% stake in



BM BIRAGHI
Injection Moulding Technology

FINEUROP acted as M&A adviser
SODITIC to the Sellers April 2002

ARCA MERCHANT S.P.A.
MERCHANT BANKING

acquired a stake in

cemp
INTERNATIONAL

from



SEQUOR INDUSTRIES N.V.

FINEUROP acted as M&A adviser
SODITIC to the Seller April 2002

D'AGOSTINI

acquired a majority stake in

UTET

from

EFIBANCA
SINBIO IMI



(the financial shareholders)
and other sellers

FINEUROP acted as M&A adviser to the
SODITIC financial shareholders March 2002

NEGRI BOSSI
INJECTION MOULDING MACHINES

Tender offer

launched by

SACMI

Holding Partecipazioni Sacmi S.p.A.

FINEUROP acted as financial adviser
SODITIC to the Company December 2001

INTERBANCA Sp.A.

acquired a stake in

Fincastel
S.r.l.

FINEUROP acted as M&A adviser
SODITIC to the Seller December 2001

Castel

acquisition financing facility

INTERBANCA Sp.A.

acted as joint arranger
and underwriter

FINEUROP acted as sole financial adviser and
SODITIC joint arranger in the acquisition
financing December 2001

JOLLY

subsidiary of the Group

CLEARCHANNEL

acquired 100% of

PUBBLIA
OUTDOOR COMMUNICATION

FINEUROP acted as M&A adviser
SODITIC to the Seller November 2001

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2001/2000 Selected transactions

 **Dresdner Kleinwort Wasserstein**

acquired a stake in

cantieri di pisa
S.p.A.



acted as joint arranger and agent
in the acquisition financing

FINEUROP acted as financial adviser and
SODITIC joint arranger in the acquisition
financing **November 2001**

MARIELLA BURANI
FASHION GROUP

acquired a 50% in



FINEUROP acted as M&A adviser
SODITIC to the Seller **September 2001**



Term loan facility



acted as joint arranger

FINEUROP acted as joint arranger
SODITIC **September 2001**

Sopra
group.

acquired 100% of



ITI S.p.A.

INFORMATION TECHNOLOGY ITALIA

FINEUROP acted as M&A adviser to
SODITIC the Seller **July 2001**

ASSA ABLOY

acquired 100% of



MAB **MASELLIS INDUSTRIALE SpA**

FINEUROP acted as M&A adviser to
SODITIC the Seller **July 2001**



acquisition financing facility



acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing **May 2001**



SEREGNI industrie grafiche S.p.A.

acquired



Padua and Rome Printing facilities



MEDIOCREDITO LOMBARDO

acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing **August 2000**

FINECO CAPITAL

acquired

METALCASTELLO
S.p.A.

from

SWISS DEVELOPMENT CAPITAL
LIMITED PARTNERSHIP

a fund advised by

ARNER MERCHANT S.A.

FINEUROP acted as M&A adviser to
SODITIC the Seller **August 2000**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2000 Selected transactions

Quad-C

acquired



from

Bridgepoint Capital

FINEUROP acted as M&A adviser
SODITIC to the Seller

August 2000

THE CARLYLE GROUP

acquired
an indirect 50% stake of



FINEUROP acted as M&A adviser
SODITIC to the acquirer

July 2000



have merged their activities
to create



FINEUROP acted as M&A adviser
SODITIC to De Nora

April 2000

A group of investors advised by
J. HIRSCH & CO.
acquired a 30% stake in



from

PRUDENTIA

a fund advised by

F.I.D.I.A. S.p.A.

FINEUROP acted as M&A adviser
SODITIC to the Acquirer

March 2000

GRUPPO ENGINEERING S.p.A.

acquired



from



and Company's
management

FINEUROP acted as M&A adviser
SODITIC to the Sellers

March 2000

EUROKNIGHTS III,

a fund advised by



ARGOS SODITIC PARTNERS

acquired
a minority stake in



FINEUROP acted as M&A adviser
SODITIC to the Acquirer

January 2000



acquired



from

So.Pa.F. Group

FINEUROP acted as exclusive M&A adviser
SODITIC to the seller

January 2000

ARCA MERCHANT S.p.A. and other investors
acquired



from



ABN-AMRO Bank

and other shareholders

FINEUROP acted as M&A adviser
SODITIC to the Sellers

January 2000

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

1999/1998 Selected transactions



acquisition financing facility



MEDIO CREDITO LOMBARDO

acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
June 1999



acquired

CÈBÈ

FINEUROP has assisted the Seller
SODITIC
June 1999



Giovanni De Vecchi Editore

Acquisition financing facility



acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
May 1999



acquired a stake in



FINEUROP initiated this transaction
SODITIC for the Acquirer
April 1999

Start - up of activities
in Italy and in Germany of

**DUNKIN'
DONUTS®**

FINEUROP assisted in fund raising and found
SODITIC an equity investor
March 1999



and



SEQUOR INDUSTRIES N.V.

acquired



bierrebi

from

EUROPE CAPITAL PARTNERS

FINEUROP acted as M&A adviser
SODITIC to the Sellers
February 1999



LAMITEL GROUP

acquisition financing facility



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
October 1998



INTERBANCA S.p.A.



ABN AMRO Bank

acquired



LAMITEL GROUP

from



EniChem

FINEUROP acted as M&A adviser
SODITIC to the Acquirer
June 1998

FINEUROP
SODITIC
Since 1998

The Team



Eugenio Morpurgo
CEO and founding Partner

Eugenio is Chief Executive Officer and founding partner of Fineurop Soditic S.p.A., company of the Fineurop Group which focuses on M&A and debt advisory services. He is also a board member of Fineurop S.p.A., of Fineurop Investment Opportunities S.p.A. and he is one of the sponsors of the SPAC SprintItaly.

In 1984, Eugenio graduated cum laude from Bocconi University in Milan. Before joining Fineurop, he was Head of M&A and Privatisations at SOPAF, a private financial group listed on Milan Stock Exchange.

He started his career at the financial group Matuschka in Munich before moving to Deutsche Bank where he worked in the corporate finance and capital markets areas in London, Frankfurt and Milan.

Eugenio is Professor in Investment Banking (Academic Fellow) at Bocconi University in Milan. He is Member of the Board of AIFI (Italian Association of Private Equity, Venture Capital and Private Debt), as well as Chairman of the M&A Commission of AIFI.

As foreign languages, Eugenio speaks fluently English, German, French and modern Greek (basic knowledge).



Germano Palumbo
Senior Partner

Germano Palumbo graduated with full marks from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance.

After a first experience in Class Editori, in 1994 Germano joined Bain & Company where he was involved in business consulting activities.

In 1995, he started working in SOPAF where he dealt with M&A and corporate finance activities.

After a three years' experience, he joined Interbanca S.p.A. where he founded the M&A team, dealing also with corporate finance and advisory services.

Germano is Partner and Head of M&A team of Fineurop Soditic since 2001.

Germano is Chartered Accountant, External Auditor and AIAF Associate (Italian Association of Financial Analysts).

As foreign languages, he speaks fluently English.

gpalumbo@fineurop soditic.com



Gilberto Baj Macario
Senior Partner

Graduated in 1995 in Business Administration, Gilberto Baj Macario gained an industrial experience in London where he worked for two years for Tecsider Ltd, a company active in the Oil&Gas industry. During his stay in London, Gilberto successfully attended MBA classes at the London Business School. In 1998, back in Milan, Gilberto obtained a master's degree in Corporate Finance from SDA Bocconi in Milan. From 1997 to 1998, Gilberto worked for Ernst & Young where he was involved in several securitizations, due diligences and audit consultancy for many of the major Italian and International industrial groups.

Gilberto joined Fineurop Soditic since its foundation in 1998 and participated in most of the M&A transactions carried out by the Company.

Gilberto speaks fluently both English and French.

gbajmacario@fineuropodsoditic.com



Umberto Zanuso
Senior Partner

Umberto graduated in Business Administration from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance. In 1994, he received a master's degree from Société Française des Analystes Financiers (S.F.A.F) of Paris. From 1992 to June 1995, Umberto worked as a financial analyst for COFILP (Compagnia Finanziaria Ligure Piemontese), the merchant banking division of Banca Popolare di Novara. In 1995, he joined Caboto (IntesaSanpaolo Group) in Milan as a Manager of the Structured Finance department.

Umberto is currently Partner and Head of the Structured Finance department of Fineurop Soditic, where, since 2000, he has set up the activity of developing advisory services with industrial and private equity houses for debt and M&A transactions. As foreign languages, Umberto speaks fluently English and French.

uzanuso@fineuropodsoditic.com



Ilenia Furlanis
Partner

In 1999, Ilenia was the treasurer of JADE, the European Confederation of Junior Enterprises in Brussels.

Ilenia graduated in Economics from the University of Bologna, with a specialisation in monetary and financial markets in 2001.

In October, Ilenia joined the Financial Services Department of KPMG in Milan, where she was involved in senior audit of primary international and Italian banks, brokerage and asset management companies. In August 2005, Ilenia moved to the Transaction Services Department of KPMG, where she participated in most of the several vendor and acquisition financial due diligences.

Ilenia joined Fineurop Soditic in June 2008 as associate of the Structure Finance Department. As foreign languages, Ilenia speaks fluently English, French and Spanish.

ifurlanis@fineuropsoditic.com



Francesco Panizza
Partner

After graduating in Economics from the University of Pisa, Francesco entered the Transaction & Restructuring department at KPMG in February 2006. During his experience within the Transaction Services team, Francesco participated in several financial due diligence activities, both on vendor and acquisition sides, related to domestic and cross-border deals. In 2009, Francesco entered the Restructuring team, being involved in several restructuring procedures, mainly focused on mid and small cap companies. Francesco joined Fineurop Soditic in April 2012, as a member of the structured finance team. He is involved in a variety of M&A transactions, both on sell and buy sides, acquisition financing and debt restructuring mandates. Francesco speaks fluently English and has a good knowledge of French.

fpanizza@fineuropsoditic.com

Advisory Board



Giuseppe Ambrosi
Senior Advisor Food

Giuseppe graduated in Business Administration in 1989. Since 1994, he has been Chairman and CEO of Ambrosi, group active in the dairy industry and among the leading players in the premium segment of the traditional Italian cheese market, with 2023 sales of approximately Euro 440 million.

From 2000 to 2020, he was President of Assolatte. Over the years, Giuseppe has held important roles including Board member of Credito Bergamasco (since 2011), member of the Confederal Council of Confindustria and member of the Management Committee of the AIB (Associazione Industriale Bresciana) since 2013, as well as Chairman of the Brescia Chamber of Commerce (from 2014 to 2019). He is also a Board member of the Brescia University.

In 2017 Giuseppe was appointed 'Cavaliere del Lavoro' by the Italian President Sergio Mattarella. In March 2021 he was appointed President of EDA, European Dairy Association in Brussels. He is currently Sole Director of the holding company Luviam S.r.l.



Maria Anghileri
Senior Advisor

Maria graduated in Law from Bocconi in 2011 and completed her studies abroad at Columbia University in New York and at international law firms. In 2019 and 2022 she attended the executive education Owner President Management Program at the Harvard Business School in Boston. After a 3 years work experiences in a Milan-based law firm, Maria joined the family business Eusider where she is currently Chief Operating Officer. Since 2019 she has been a member of the Fundraising Committee of the Bocconi University Alumni Board and since 2020 she has also been part of the Aspen Junior Fellows program. In June 2020 she has been appointed Vice President of the Young Entrepreneurs Group of Confindustria focusing on focus on Corporate Culture and Industrial Policies and in May 2021 she has been elected as President of the Premio Qualità Italia Association. In July 2022 she has become a member of the National Observatory for the integration of gender equality policies set up at the Presidency of the Council of Ministers, and since December 2022 she has been a member of the Northern Lombardy Territorial Committee of Crédit Agricole Italia. Since January 2023, Maria has been senior advisor of Fineurop Soditic.



Massimo Bergamini
Senior Advisor Plastic & Packaging

Massimo graduated in economics from the Bocconi University, in 1984. He started his career in the packaging machines distribution business. After a work experience as CEO in Sirt, he founded Demag Ergotech in partnership with the German group Mannesmann Demag, in 1994. Massimo contributed to the creation of a 3-years degree course in Plastic Engineering in collaboration with the Politecnico di Torino. In 1998, he founded Sinco Machine in JV with the M&G Group. In 2008, Massimo created the "Sirt think green" division focused on the distribution of recycled Pet becoming today the Italian market leader in RePet. In 2016, Massimo invested in PlasticFinder, European leading online plastic materials marketplace. Massimo is member of the Board of Proplast. Since 2016, he has been an advisors of the Switzerland-based Omya Group as Global Distribution Engineering Material. Over the years he has participated in the creation of several companies in the plastic and packaging sector such as Tesit, Didelme, Entsorga, Lanzich.

Advisory Board



Massimo Bonini

Senior Advisor Fashion & Luxury

Massimo has over 35 years of experience and an extensive luxury and fashion market knowledge. In 1985, Massimo and his wife Sabrina co-founded the Massimo Bonini Showroom in Milan, via Montenapoleone, a worldwide leading company in the wholesale of all “Made in Italy” top quality shoes, bags and accessories.

With offices located in Milan, NYC and Hong Kong, Massimo Bonini distributes 25 men’s and women’s established and emerging brands and operates internationally across over 85 countries. Massimo sits on the board of some brands that are part of his portfolio.

Since 2007, he has been member of the technical committee of Pitti Immagine.

Since 2022, Massimo has been senior advisor fashion & luxury of Fineurop Soditic.



Guglielmo Brayda di Soletto

Senior Advisor Healthcare

Guglielmo graduated in Medicine and Surgery from the University of Bologna in 1978 and obtained a Neurology specialization in 1982.

He has 15 years of clinical activity as a neurologist and neuroradiologist in many Hospitals (Bellaria, Bologna, Modena) with internship in the US (NIH Bethesda, NYU), and several scientific articles in MRI for neuroradiology. From 2000 to 2005 Guglielmo worked as President for Telemedicina Rizzoli in Bologna. From 1995 to 2006, Guglielmo worked as CEO and Chairman at the Bologna-based Villamaria private hospital. In 2010, he became Chairman of Clearmedi of New Delhi, Indian provider of oncology services in high medical technology and owner of 2 Cancer Centres. He is Board Member of the Indian network Paras Healthcare.



Giorgio Bruno

Senior Advisor Industrial

Giorgio graduated in Economics from Bocconi University in Milan in 1985.

He started his career at the IFIL Group in the M&A sector in 1986; then he moved to the FIAT Group as part of the planning and control team for the Subholding Prime (funds and asset management division). In 1991, he joined Camfin as Head of Finance & Control until he became General Manager in 1998 and CEO in 2008. Over the years he has held top management roles: from 2002 to 2007 as CEO at Cam Petroli (joint venture with the ENI Group) and then Chairman of Prelios (Real Estate) from 2013 until 2018, when he became Chairman and CEO of Prometeon Tyre Group (Industrial Tyre Business) where he remained until 2021. Member of the Board of Directors of Pirelli & C. until 2020, Giorgio was appointed Deputy CEO of the Group, in 2021.

Spoken languages: Italian, English, French.

Advisory Board



Guido Cami
Senior Advisor Chemicals

Guido graduated in Industrial Technology Engineering from the Politecnico di Milano, in 1989.

After relevant work experiences in Pirelli, Manifattura di Legnano, Vibram, Pechiney and Giovanni Crespi, Guido is CEO of Industrie Chimiche Forestali since 2010.

He is also Vice President of the Adhesives and Sealants Group, AVISA and Federchimica and President of FEICA (Federation European des industries de Colles et Adhesifs).

Since 2022, Guido has been senior advisor chemicals of Fineurop Soditic.

Spoken languages: Italian, English, French



Eugenio Marzorati
Senior Advisor Industrial

Eugenio graduated in Business Administration in 1986 and he began working as a consultant at the Lugano-based trust company Refida.

In 1991 he obtained the Federal Certificate of Trust Business Consultancy and he advised several industrial companies mainly located in the Ticino area.

In January 1992, leaving the consultant activity, he became the CEO of Novametal of Rancate, a company owned by his family.

Since 1996, Eugenio has been Board Member of Cogne Acciai Speciali di Aosta, where in 2019, he also assumed the role of CEO.

Since 2022, Eugenio has been senior advisor industrial of Fineurop Soditic.

Spoken languages: Italian, German, English, French, Spanish.



Francisco Palau Grieg
Senior Advisor Food

Francisco received an undergraduate degree in Business Studies from the University of Buckingham (UK).

He started his career as auditor at KPMG in 1983. In 1990, he joined the family business which mainly operates in seafood and tuna canning, then he became Chairman of Appetais Italia.

From 2015 to 2021 he was Chairman Food Division at Confindustria Genoa. Until 2020, Francisco covered the position of Member of the Board of the gluten free food producer Farma & Co and of Alcaass and he worked as CEO at IFF USA in Chicago. Francisco is currently Honorary Consul of the Sultanate of Oman in Milan and Lombardy and Chairman of the luxury real estate La Corte Di Francavilla.

He is member of the Board of Italian Frozen Food Holding and member of the Board Food Division of Confindustria Genoa.

Since 2023 Francisco has been senior advisor food of Fineurop Soditic.

Advisory Board



Federico Palazzari
Senior Advisor Design

Federico comes from a family of lawyers and theatre producers, with roots in Umbria and Rome. He attended the Francesco Morosini Naval school in Venice and read Law at La Sapienza University in Rome.

Fascinated by the design industry, in his early 30's moved to Milan, and starting from a custom lighting production workshop created what is now Nemo Lighting Group, acquiring in 2012 Nemo, founded by Franco Cassina in 1993, Illuminating Experiences USA, Artelux France and lastly, in 2020, Ilti Luce – now Nemo Studio – from Philips Lighting to move into museum and art lighting solutions.

Since January 2023, Federico has been Senior advisor design of Fineurop Soditic.



Gionata Tedeschi
Senior Advisor TMT & Digital

Gionata started his career in strategic consulting at McKinsey and subsequently he has launched in the digital, marketing and data science fields successful startups accompanying them at scale-up and at their exit. As Managing Director at Accenture, he has led the Digital Strategy practice in Europe from 2012 to 2018, acting as an advisor to leading companies in the Automotive, Retail and Financial Services markets. From 2018 to 2022, at Octo Telematics, he has acted as Executive Chief Strategy and M&A. Graduated from Bocconi University, today Gionata is a professor of innovation and digital transformation strategies at international Masters. He has spent most of his professional activity in Milan, London, Paris and Tel Aviv. Since 2022 he is senior advisor TMT & Digital of Fineurop Soditic. In 2023 he was appointed General Manager Innovation & Sustainability of Il Sole 24 Ore. Spoken languages: Italian, English, French and Hebrew.

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Laura De Gradi
Marketing & Communication

Graduated in Business Administration from Bocconi University in April 2001. In the same year she joined Fineurop Soditic for an internship in corporate finance as junior analyst. Laura moved to the corporate communication and marketing activities department in 2002. She is currently responsible for implementing social media strategies and she is in charge of the M&A Newsletter, a periodical M&A observatory monitoring the main merger and acquisition transactions with Italian target and the trend of investments of private equity funds in Italy.

Laura is member of the working group “M&A Committee” of AIFI (Italian Venture Capital and Private Equity Association).

As foreign languages, she speaks fluently English and French.

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Michela Agostini
Senior Vice President

Michela graduated from Bocconi University with a Master’s degree in Finance (2017) and a Bachelor’s degree in Business Administration (2014).

In 2016, Michela joined the Structured Finance team of Fineurop Soditic.

As foreign languages, Michela speaks fluently English and has a basic knowledge of Spanish.

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Pietro Maria Rinaldi
Vice President

Pietro graduated cum laude from Bocconi University with a Master's degree in Finance (2018) and a Bachelor's degree in Economics and Management (2016). In 2018, Pietro joined Fineurop Soditic as an analyst in the M&A team.

Pietro is fluent in English and French

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Roberto Amoroso
Vice President

Roberto graduated from LUISS Guido Carli University with a Master's degree in Accounting, Control and Finance (2019) and a Bachelor's degree from University of Naples "Federico II" in Economics and Management (2017).

During his studies, Roberto attended the Maastricht University as an exchange student. In 2019, he joined KPMG S.p.A. in the M&A Transaction services team.

In 2021, he joined Fineurop Soditic in the M&A Team.

He speaks fluently English.

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Giovanni Fanfani
Senior Associate

In 2019, Giovanni graduated from London School of Economics with a Master's degree in Management.

He holds a Bachelor's degree in Business Administration from King's College London. Before joining Fineurop Soditic as Structured Finance analyst, Giovanni completed an internship at Mediobanca in the M&A team. As foreign languages, Giovanni speaks English and Spanish.

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Alessandro Anaclerio
Senior Associate

In 2021, Alessandro graduated from Bocconi University with a Master's degree in Business Administration and Companies' Law.

He holds a Bachelor's degree in Management and Business Administration from Bocconi University.

Before joining Fineurop Soditic as Structured Finance analyst in 2021, Alessandro worked for nine months in the Auditing department of KPMG S.p.A.

As foreign languages, Alessandro speaks fluently English and has a basic knowledge of Spanish.

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Matteo Brancaleoni
Senior Associate

After completing his Bachelor in International Economics and Finance at Bocconi University, Matteo graduated with distinction from Trinity College Dublin with a Master's degree in Corporate Finance.

Before joining Fineurop Soditic as a Structured Finance analyst in 2022, Matteo worked for more than two years in the Strategy and M&A Centre of Excellence of Bip SpA.

As foreign languages, Matteo speaks fluently English and has basic knowledge of French.

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Laura Giannetti
Senior Analyst

Laura graduated from Bocconi University with a Master's degree in Finance (2021). She holds a Bachelor's degree in Economics and Finance (2019) from Bocconi University. During her studies, Laura attended the Norwegian School of Economics as an exchange student.

In 2022, Laura joined Fineurop Soditic as an analyst in the M&A team.

She speaks fluently English and has a basic knowledge of Spanish.

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Giuseppe Panaro
Senior Analyst

After completing his Bachelor's degree in Economics and Management at University of Rome "Tor Vergata" (2020), Giuseppe graduated cum laude from LUISS Guido Carli University with a Master's degree in Corporate Finance (2022). During his studies, Giuseppe attended the SKEMA Business School (Nice Campus) and Stockholm University as an exchange student.

Before joining Fineurop Soditic in 2022 in the M&A team as analyst, Giuseppe completed an internship at Deloitte in the Audit department and an internship at Corus Corporate Finance in the M&A team.

As foreign languages, he speaks fluently English and has an intermediate knowledge of Spanish.

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Alberto Fabiani
Senior Analyst

Alberto graduated from Bocconi University with a Master's degree in Accounting, Financial Management and Control (2022). He holds a Bachelor's degree in Economics and Management (2020) from Bocconi University. During his studies, Alberto attended the Deusto Business School as an exchange student.

He speaks fluently English and has a good knowledge of Spanish.

Before joining Fineurop Soditic as M&A Analyst, Alberto completed an internship at Rothschild & Co. in the M&A FIG team, and at Mediobanca in the M&A Mid Corporate team.

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Giulio Angelini
Senior Analyst

Giulio holds a Bachelor's degree in Economics and Management (2021) and is currently attending the Master of Science in Accounting, Financial Management and Control at Bocconi University.

During his studies, Giulio attended the Darden Business School (MBA program of the University of Virginia) as an exchange student.

In 2023 Giulio joined Fineurop Soditic as an analyst in the Structured Finance team.

He speaks fluently English and German.

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Louis Ghersini
Analyst

Louis graduated from Bocconi University with a Master's degree in Management (2024). He holds a Bachelor's degree in Economics and Management (2021) from Bocconi University.

In 2024, after a previous experience in 2023 as an intern in the Structured Finance team, Louis joined Fineurop Soditic as an analyst in the M&A team.

He speaks fluently English and French.

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Nicole Cusinato
Analyst

Nicole graduated from ESADE Business School in 2023 with an MSc in Finance, following her Bachelor's degree in Digital Management from Ca' Foscari University, completed cum laude in 2022.

Before joining Fineurop Soditic as an M&A Analyst in 2024, she worked as a Transaction Services Analyst at Nexia Audirevi for one year and completed an internship as a Private Equity Analyst at Auctus Capital Partners. She is fluent in English and has basic proficiency in Spanish.

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Eva Gioffreda
Analyst

Eva graduated from Bocconi University with a Master's degree in Accounting, Financial Management and Control (2025), following her Bachelor's degree in Economics and Management (2023) from Bocconi University. During her studies, Eva attended the University of Wisconsin Madison (US) as an exchange student and the Erasmus University Rotterdam as Double Degree student.

Before joining Fineurop Soditic as M&A Analyst, Eva completed an internship at KPMG in the Audit FS team.

She speaks fluently English and has a good knowledge of French.

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Silvia Glingani
Senior Executive Assistant

After previous experiences in Dischi Ricordi and Sopaf, Silvia Glingani has been working as executive assistant in Fineurop Soditic since its foundation, in 1998.

Silvia speaks fluent English, French and Spanish.

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