



YOUR ADVISOR IN CORPORATE FINANCE



FINEUROP
SODITIC
Since 1998

ONE STEP AHEAD IN DEBT ADVISORY

COMPANY OVERVIEW

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

We stay one step ahead through continuous innovation in deal structuring, proprietary valuation methodologies, and tailored financing solutions for mid-market transactions.

Fineurop Soditic has successfully completed over 750 domestic and cross-border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

In Debt Advisory, we pioneer financing structures beyond traditional banking: unitranche, private debt, mezzanine, and structured credit. We design bespoke debt solutions that optimize capital structure and unlock growth for mid-market companies.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



Eugenio Morpurgo
CEO and founding Partner

“ Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important. It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition. In a M&A negotiated sale or auction our debt advisory practice gives buy side, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery. Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.

”

THE DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Senior Vice President



Giovanni Fanfani
Senior Associate



Alessandro Anacletio
Senior Associate



Matteo Brancaloni
Senior Associate



Giulio Angelini
Senior Analyst

NAVIGATING COMPLEXITY THROUGH TAILORED FINANCING SOLUTIONS

- **Optimal financing structuring** – In an increasingly complex financial market, we identify the optimal capital structure in terms of amount, cost, and operational flexibility, enabling companies to pursue their development strategy effectively.
- **Strategic lender approach** – We guide clients through volatile markets characterized, geopolitical turmoil and uncertain economic outlook, connecting them with the right lenders to achieve their financing objectives.
- **Tailored financing solutions** – We conduct deep, customized assessments of short to mid-term financial needs, identifying the most suitable instruments among solutions available under current Italian regulation.
- **Market strategy execution** – We develop precise strategies to approach the lending market, selecting the best financial institutions aligned with each specific project.
- **Seamless transaction management** – We structure ongoing dialogue with potential lenders, providing appropriate information flow to ensure clarity on the company’s profile and minimize execution uncertainty.



FINEUROP
SODITIC
Since 1998

DEBT ADVISORY - SELECTED TRANSACTIONS

CLESSIDRA
Private Equity SGR

acquired

GRUPPO SOPRANCIODUE

Acquisition Financing and Ancillary Facilities

Banca Ifis, CREDIT AGRICOLE, MONTE DEI PASCHI DI SIENA, BNL, BPER: Banca

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
May 2026

AMBIENTA
ENVIRONMENTAL INVESTMENTS

acquired

THE BRIDGE
INVESTMENTS

Acquisition Financing and Ancillary Facilities

CREDIT AGRICOLE, BNL, BPER: Banca

FINEUROP SODITIC acted as exclusive debt advisor to the Acquirer
March 2026

WISE EQUITY

acquired a majority stake in

F2S

Acquisition Financing and Ancillary Facilities

BANCO BPM, BNL, BPER: Banca, CREDIT AGRICOLE, UniCredit

FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
March 2026

AUGENS CAPITAL

acquired a majority stake in

SRG ASSOCIATI

Acquisition Financing and Ancillary Facilities

EURAZEO

FINEUROP SODITIC acted as debt advisor to the Acquirer
February 2026

GYM NATION ITALIA

controlled by

Vam Investments

Refinancing and Capex Notes

ARES

FINEUROP SODITIC acted as debt advisor to the Borrower
December 2025

ICG

strengthens its partnership with

EXCELLERA
ADVISORY GROUP

Senior Secured Notes

PEMBERTON

FINEUROP SODITIC acted as exclusive financial advisor to ICG
December 2025

FIMO
Building Sustainable Innovation

controlled by

WISE EQUITY

Refinancing and Acquisition Capex Facility

BANCO BPM, CREDIT AGRICOLE, Banca Ifis, Banco Desio, Banca Sella

FINEUROP SODITIC acted as debt advisor to the Company
December 2025

WISE EQUITY

acquired

MARULLO

Refinancing and Ancillary Facility

CREDIT AGRICOLE, BANCO BPM, Amundi

FINEUROP SODITIC acted as debt advisor to the Company and the Acquirer
December 2025

PanaPesca
Gli specialisti del pesce

backed by

Xenon Private Equity

Refinancing and Ancillary Facility

INTESA, SANBILOLO, Banca Sella, BANCO BPM, Banca Ifis

FINEUROP SODITIC acted as exclusive debt advisor to the Borrower
December 2025

Everest

backed by

Vam Investments

acquired

GAROLFI SPA, **STARTER ENERGY**, **gudi**

SOLARAYS, **OMNIA ENERGY**

Acquisition Financing

CREDIT AGRICOLE, INTESA, SANBILOLO, BANCO BPM, cherry bank, Banca Ifis, Banca Sella, BPER: Banca

FINEUROP SODITIC acted as debt advisor to the Acquirer
December 2025

Fulgard

backed by

seven2x

Acquisition Interim Facility

SIEMENS
Bank GmbH

FINEUROP SODITIC acted as debt advisor to the Company
November 2025

AZZURRA CAPITAL and **THE CLUB DEALERS**

acquired

DMX PHARMA

from

ALTO PARTNERS and **TRILANTIC EUROPE**

Acquisition Financing

BNL, BANCO BPM, CREDIT AGRICOLE, MONTE DEI PASCHI DI SIENA, UniCredit, Banca Ifis, cdp, Banca Sella

FINEUROP SODITIC acted as debt advisor to the Acquirers
November 2025

ARMONIA

acquired

Prevenzione e Salute Holding

Acquisition Financing

Banca Ifis, BPER: Banca, UniCredit

FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2025

PAI PARTNERS

acquired

ORION
WWW.ORION-SRL.IT

from

Xenon Private Equity

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2025

Xenon Private Equity

acquired

ARCO, **IdealSystem**, **verniciatura**

Acquisition financing

illimity, SPARKASSE, Banco Desio, cherry bank, UniCredit

FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

Xenon Private Equity

created

the waste management platform

RINOVHA

Senior Secured Notes

TIKEHAU CAPITAL

FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

MATICA
FINTEC
acquired
DANNI
Acquisition financing
and ancillary facilities

BANCO BPM, INTESA, SANBILOLO

FINEUROP acted as exclusive M&A and debt advisor to the Acquirer
SODITIC September 2025

OCTA
GROUP
Refinancing and
ancillary facilities

illimity, BANCO BPM, Banca CFT, imprebanca

FINEUROP acted as debt advisor to the Company
SODITIC July 2025

EMK Capital
acquired
ARGOS SURFACE TECHNOLOGIES
from
GRADIENTE^{SSR}
Acquisition financing Mezzanine financing

UniCredit, BANCO BPM, illimity, SPARKASSE, BNL, TENAX CAPITAL, green arrow CAPITAL

FINEUROP acted as M&A and debt advisor to the Company
SODITIC July 2025

Plena Education
backed by
KYIP
CAPITAL
Senior Secured Facilities

illimity, cherry bank

FINEUROP acted as M&A and debt advisor to the Company
SODITIC July 2025

CADICA
INTO-DETAILS
controlled by
H. I. G.
CAPITAL
Refinancing and acquisition
capex facility

MONTE DEI PASCHI DI SIENNA, illimity, INTESA, SANBILOLO, Banca Ifis

FINEUROP acted as debt advisor to the Company
SODITIC May 2025

CLESSIDRA
Private Equity SGR
acquired
a majority stake in
MICROTEC
Acquisition Financing and
Ancillary Facilities

BNL, BANCO BPM, SPARKASSE, BPER, Banca Ifis, CASIA CENTRALE BANCA, BNP PARIBAS ASSET MANAGEMENT

FINEUROP acted as exclusive M&A and debt advisor to the Acquirer
SODITIC April 2025

INVESTCORP
acquired
epipoli
from
BregalMilestone
Acquisition financing
Mezzanine financing

BANCO BPM, UniCredit, Tages

FINEUROP acted as debt advisor to the Acquirer
SODITIC March 2025

H. I. G.
CAPITAL
acquired a majority stake in
PROTOS
Senior Secured Loan
CAPZA
Super Senior Ancillary Facility

CREDIT AGRICOLE

FINEUROP acted as debt advisor to the Company
SODITIC March 2025

Vam Investments
acquired and creating
ORANGE **egosistema**
GYM NATION ITALIA
Acquisition financing
and ancillary facility

BANCO BPM, illimity, Banca Ifis, Sella, Banca del Fucino

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

Likedo
LABEL GROUP
controlled by
WHITE BRIDGE INVESTMENTS
B
Senior Secured Loan
EURAZEO

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

whiteLab
Senior Secured Notes
BlackRock.

FINEUROP acted as debt advisor to the Company
SODITIC December 2024

ASTRACO
CAPITAL HOLDING
acquired
traidea and **travi**
Acquisition financing
and ancillary facilities

illimity, Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

21 Invest
acquired a majority stake of
TNK
TheNiceKitchen
Acquisition financing
Mezzanine financing

CREDIT AGRICOLE, BNL, BPER, Sella, Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

IN&OUT
backed by
21 Invest
acquired
PINTO
Acquisition financing

CREDIT AGRICOLE, MPS, BNL, BPER, Sella, Deutsche Bank

FINEUROP acted as debt advisor to the Acquirer
SODITIC September 2024

ICG
acquired
VISION GROUP
from
ARCADIA^{ESCR}
and other investors
ICG **BANCO BPM**
Senior Secured Notes and
Super Senior Ancillary Facility

FINEUROP acted as debt advisor to the Company
SODITIC August 2024

TIKEHAU
CAPITAL
acquired a majority stake in
CEBAT
from
OAKTREE
Senior Secured Notes
PEMBERTON
Super Senior Ancillary Facility

INTESA, SANBILOLO

FINEUROP acted as financial advisor to the Acquirer
SODITIC August 2024

SERIOPLAST
Senior Secured Facilities

EIFFEL, BANCO BPM, cdp, UniCredit, MONTEDISON, Banca Ifis, Banca Popolare di Sondrio, SAM BANCA

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

ARCA SPACE CAPITAL
acquired a majority stake in
Valtenna **D'Auria**
BULGARELLI PRODUCTION
brandlabel **CO.FRI**
Acquisition financing and
ancillary facilities

BPER, BANCO BPM, CREDIT AGRICOLE, Banca Popolare di Sondrio, cdp

FINEUROP acted as financial advisor to the Acquirer
SODITIC June 2024

SPA OF WONDERS
backed by
WHITE BRIDGE INVESTMENTS
B
Senior Secured Facilities

BANCO BPM, INTESA, SANBILOLO, BPER, MONTEDISON, cdp, CREDIT AGRICOLE

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

Baralino & Partners
Consulenza in Comunicazione d'Impresa
joined
EXCELLERA
ADVISORY GROUP
backed by
XEMON
Financing
and ancillary facilities
EURAZEO

FINEUROP acted as financial advisor to the Sponsor
SODITIC May 2024

XENON
Private Equity

acquired a 60% stake in

Miorelli
SERVICE

Acquisition financing and ancillary facilities

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
May 2024

XENON
Private Equity

acquired

SOLANA
Sustainable Investment Group

Acquisition financing and ancillary facilities

BPER: Sella **CASA CENTRALEBANCA** **BIM BANCA**
GRUPPO BCC **BCC CENTROPADANA** **BCC LODI**

Mezzanine financing

EQUITA

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
April 2024

DEA CAPITAL
ALTERNATIVE FUNDS SGR

acquired a majority stake in

AVANTEA
BIOTECHNOLOGIES

Acquisition financing and ancillary facilities

BPER:
Banca

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
February 2024

MODA

acquired a majority stake in

Beste

Capex Acquisition Facilities

INTESA **SNBIOLO** **BNL** **GRUPPO BNP PARIBAS** **cdp**
BANCO BPM **MONTE DEI PASCHI DI SIENA** **BPER:** **Banca Ifis**

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2023

ARCADIA SGR

acquired a 75% stake in

KOP
ITALIA

Acquisition financing and ancillary facilities

illimity

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2023

MICROTEST
breakthrough innovation

controlled by

XENON
Private Equity

Capex line and ancillary facilities

BNL **GRUPPO BNP PARIBAS** **INTESA** **SNBIOLO** **CA**

FINEUROP SODITIC acted as financial advisor to the Company
September 2023

SMI
a subsidiary of

CRIPPA
portfolio company of

ASTRACO
CAPITAL HOLDING

acquired

CMS

Acquisition financing

illimity **imprebanca** **Merito SGR**

FINEUROP SODITIC acted as financial advisor to the Company
September 2023

CONTENT
group

controlled by

Aksia group

Capex line and ancillary facilities

CA **BNL** **GRUPPO BNP PARIBAS** **MONTE DEI PASCHI DI SIENA**

FINEUROP SODITIC acted as financial advisor to the Company
August 2023

HWG
Your security asset

controlled by

INVESTCORP
TECHNOLOGY PARTNERS

acquired

Sababa
Security

Acquisition financing and ancillary facilities

BNL **BNP PARIBAS** **BANCO BPM** **Sella**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
May 2023

AMBIENTA
ENVIRONMENTAL INVESTMENTS

acquired a majority stake in

PREVIERO

Acquisition financing and ancillary facilities

CA **CREDIT AGRICOLE** **BNL** **BNP PARIBAS** **BPER:**
Banca

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2023

montefiore
INVESTMENT

acquired a majority stake in

EXA
GROUP

from

Alcedo
Senior secured loan

EURAZEO

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
May 2023

ARDIAN

acquired a majority stake in

ASSIST
DIGITAL

Senior secured notes

TIKEHAU
CAPITAL

and super senior facilities

CA **CREDIT AGRICOLE** **BANCO BPM** **INTESA** **SNBIOLO**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
March 2023

Vam Investments

acquired a majority stake in

CONFORMGEST
UNA SCELTA DI GARANZIA

Acquisition financing and ancillary facilities

CA **Banca Ifis** **Sella**

FINEUROP SODITIC acted as financial advisor to the Acquirer
February 2023

SABO
CHEMICAL VALUES

acquired trade and assets through a carve out from

EVONIK
Leading Beyond Chemistry

Acquisition financing

BANCO BPM **Deutsche Bank**

INTESA **SNBIOLO** **BPER:**
Banca

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2022

SETTIMA
research & innovation, always

controlled by

XENON
Private Equity

acquired

imotive

Acquisition financing and ancillary facilities

CA **CREDIT AGRICOLE** **BNL** **GRUPPO BNP PARIBAS**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
December 2022

GRUPPO FLORENCE

acquired a majority stake in

NOVARESE **taccetti**
QUALITY FOOTWEAR FOOTWEAR SINCE 1880

Ideal Blue
DENIM EVOLUTION

Acquisition financing and ancillary facilities

BNL **GRUPPO BNP PARIBAS** **UniCredit** **BANCO BPM** **CA**
BPER: **cdp** **SOCIETE GENERALE** **Banca Ifis**

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2022

ntc
Novelty, Technology, Care.

Refinancing of existing indebtedness and ancillary facilities

CA **CREDIT AGRICOLE** **Banca Ifis**

FINEUROP SODITIC acted as financial advisor to the Company
November 2022

H.I.G.
CAPITAL

acquired a majority stake in

VISA

Acquisition financing

Mezzanine financing

EQUITA

CA **CREDIT AGRICOLE** **Deutsche Bank** **MPS** **BPER:**
Banca

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2022

zanzar

backed by

21 Invest

acquired

PALAGINA

Acquisition financing

CA **CREDIT AGRICOLE** **BPER:** **Deutsche Bank**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
November 2022

CSG
CZECHOSLOVAK GROUP

acquired a 70% stake in

FIOCCHI

Acquisition financing

UniCredit **BNL** **GRUPPO BNP PARIBAS** **BANCO BPM**
BPER: **CA** **CREDIT AGRICOLE** **KB**

FINEUROP SODITIC acted as exclusive M&A and financial advisor to the Acquirer
November 2022

A
acquired a majority stake in
JATO 1991 and **GRUPPO GREGORICHE LUCCIANI**
Refinancing and Acquisition Financing

CREDIT AGRICOLE **INTESA** **SANPAOLO** **BANCO BPM**
Banca Ifis **UniCredit** **Illimity**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC October 2022

ARCADIA SCR
acquired a majority stake in
KFL KLUM FOR LIFE and **CBS.Est**

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2022

GRUPPO FLORENCE
acquired a majority stake in
BARBETTA CREATIVE JERSEY and **Facopel HAT FACTORY**

Refinancing and acquisition financing
BNL **UniCredit** **INTESA** **SANPAOLO**
BPER Banca **BANCO BPM** **cdp**

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2022

DGS BUILDING THE FUTURE
controlled by **F.L.G. CAPITAL**
acquired
SMC and **TOW80**

Acquisition facility
INTESA **SANPAOLO** **BANCO BPM**
CREDIT AGRICOLE **Musiniich & Co** **Deutsche Bank**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June and July 2022

NB | RENAISSANCE
acquired
ARBO
Acquisition financing

CA **Deutsche Bank** **BPER Banca**
INTESA **SANPAOLO** **BANCO BPM**
Mezzanine financing
eurazeo

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June 2022

SPACE CAPITAL
acquired a minority stake in
BGG

Acquisition financing
Deutsche Bank

FINEUROP acted as financial advisor to the Acquirer
SODITIC June 2022

BU a Bregal Company
acquired a majority stake in
ital gel

Acquisition financing and ancillary facilities
BANCO BPM

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2022

project.it
GRUPPO PROJECT
backed by **F.L.G. CAPITAL**
acquired
CONVERGE **SINTHERA.COM**

Acquisition financing and ancillary facilities
EXTRAORDY
INTESA **SANPAOLO** **BANCO BPM** **MPS** **Deutsche Bank**

FINEUROP acted as financial advisor to the Acquirer
SODITIC March 2022

VISION GROUP
acquired 174 stores
vistesil and **GrandVision**
from
EssilorLuxottica and **GrandVision**

Acquisition and refinancing facilities
BANCO BPM **MPS** **Banca Ifis** **Sella**

FINEUROP acted as financial advisor to the Acquirer
SODITIC March 2022

FairConnect
controlled by **Palamon**
Capital Partners
acquired 100% stake in
G Evolution
from **Groupama**
Senior secured notes
BlackRock

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2021

BLUCLAD
backed by **LBO FRANCE**
acquired
proclad

to create an integrated platform serving the luxury market
Acquisition financing
BPER Banca **BANCO BPM** **MPS** **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2021

OAKTREE
acquired a majority stake in
MARINI

Acquisition financing and ancillary facilities
BNL **INTESA** **SANPAOLO**
BANCO BPM **Banca Ifis** **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2021

ISOCLIMA
controlled by **STIRLING SQUARE CAPITAL PARTNERS**
acquired
Global and **DLUBAK**
Senior secured notes and ancillary facility
BARINGS **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2021

ARCADIA SCR
acquired a majority stake in
EMC COLOSIO

Acquisition financing and ancillary facilities
BANCO BPM **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC October 2021

Gyrus CAPITAL
acquired the Public Administration and Healthcare system consulting business of
pwc

Acquisition note and ancillary facility
TIKEHAU CAPITAL **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2021

Gnutti Cirillo
Acquisition and Refinancing facilities
BANCO BPM **INTESA** **SANPAOLO** **BPER Banca**
MPS **CASSA CENTRALE BANCA CREDITO COOPERATIVO ITALIANO** **BESQA**

Mezzanine financing
ANIMA ALTERNATIVE

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2021

XP 27
has acquired
SPPLAST
from the founding shareholders

Acquisition Financing and Ancillary Facilities
BANCO BPM **CREDIT AGRICOLE** **Illimity**

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2021

F2A
owned by
ARDIAN

Term loan and ancillary facilities
BANCO BPM **CREDIT AGRICOLE**
Musiniich & Co **Banca Ifis**

FINEUROP acted as exclusive financial advisor to the Borrower
SODITIC March 2021

CASA DELLA PIADA CRM
controlled by **Aksia group**
acquired a majority stake in
alba

Acquisition financing and ancillary facilities
Banca Ifis **Musiniich & Co**

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2020

U2M INVESTMENTS and **FONDO ITALIANO D'INVESTIMENTO**
acquired a majority stake in
Gimmini
CIEMMECI GROUP
MELY'S
Senior secured financing

FINEUROP acted as financial advisor to the Acquirers
SODITIC November 2020



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