



YOUR ADVISOR IN CORPORATE FINANCE



ONE STEP AHEAD IN DEBT ADVISORY

COMPANY OVERVIEW

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

We stay one step ahead through continuous innovation in deal structuring, proprietary valuation methodologies, and tailored financing solutions for mid-market transactions.

Fineurop Soditic has successfully completed over 750 domestic and cross-border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

In Debt Advisory, we pioneer financing structures beyond traditional banking: unitranche, private debt, mezzanine, and structured credit. We design bespoke debt solutions that optimize capital structure and unlock growth for mid-market companies.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



Eugenio Morpurgo
CEO and founding Partner

“ Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important. It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition. In a M&A negotiated sale or auction our debt advisory practice gives buy side, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery. Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.

”

THE DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Senior Vice President



Giovanni Fanfani
Senior Associate



Alessandro Anacletio
Senior Associate



Matteo Brancaloni
Senior Associate



Giulio Angelini
Senior Analyst

NAVIGATING COMPLEXITY THROUGH TAILORED FINANCING SOLUTIONS

- **Optimal financing structuring** – In an increasingly complex financial market, we identify the optimal capital structure in terms of amount, cost, and operational flexibility, enabling companies to pursue their development strategy effectively.
- **Strategic lender approach** – We guide clients through volatile markets characterized, geopolitical turmoil and uncertain economic outlook, connecting them with the right lenders to achieve their financing objectives.
- **Tailored financing solutions** – We conduct deep, customized assessments of short to mid-term financial needs, identifying the most suitable instruments among solutions available under current Italian regulation.
- **Market strategy execution** – We develop precise strategies to approach the lending market, selecting the best financial institutions aligned with each specific project.
- **Seamless transaction management** – We structure ongoing dialogue with potential lenders, providing appropriate information flow to ensure clarity on the company's profile and minimize execution uncertainty.



DEBT ADVISORY - SELECTED TRANSACTIONS

 and 
acquired

ISOCLIMA
 
Senior Secured Notes and Super Senior Ancillary facility
FINEUROP SODITIC acted as debt advisor to the Acquirers
August 2026

 backed by
 acquired
 and 
Acquisition financing and Ancillary facilities
 
FINEUROP SODITIC acted as exclusive debt advisor to the Acquirer
July 2026

 Private Equity SGR
acquired

Acquisition Financing and Ancillary Facilities
  
 
FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
May 2026

 Environmental Investments
acquired

Acquisition Financing and Ancillary Facilities
  
FINEUROP SODITIC acted as exclusive debt advisor to the Acquirer
March 2026


acquired a majority stake in

Acquisition Financing and Ancillary Facilities
  
 
FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
March 2026


acquired a majority stake in

Acquisition Financing and Ancillary Facilities

FINEUROP SODITIC acted as debt advisor to the Acquirer
February 2026

GYM NATION ITALIA
controlled by

Refinancing and Capex Notes

FINEUROP SODITIC acted as debt advisor to the Borrower
December 2025


strengthens its partnership with

Senior Secured Notes

FINEUROP SODITIC acted as exclusive financial advisor to ICG
December 2025


controlled by

Refinancing and Acquisition Capex Facility
  
 
FINEUROP SODITIC acted as debt advisor to the Company
December 2025


acquired

Refinancing and Ancillary Facility
  
FINEUROP SODITIC acted as debt advisor to the Company and the Acquirer
December 2025


Gli specialisti del pesce
backed by

Refinancing and Ancillary Facility
  
 
FINEUROP SODITIC acted as exclusive debt advisor to the Borrower
December 2025

Everest
backed by

acquired
  
 
Acquisition Financing
   
   
FINEUROP SODITIC acted as debt advisor to the Acquirer
December 2025


backed by

Acquisition Interim Facility

FINEUROP SODITIC acted as debt advisor to the Company
November 2025

 and 
acquired

from
 and 
Acquisition Financing
   
   
FINEUROP SODITIC acted as debt advisor to the Acquirers
November 2025


acquired
Prevenzione e Salute Holding
Acquisition Financing
  
FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2025


acquired

from

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2025

Xenon Private Equity
acquired
ARCO **IdealSystem**
verniciatura
PAINTING IDEAS

Acquisition financing
illimity illimity SPARKASSE
Banca Desio cherry UniCredit

FINEUROP acted as financial advisor to the Acquirer
SODITIC October 2025

Xenon Private Equity
created
the waste management platform
RINOVHA

Senior Secured Notes
TIKEHAU CAPITAL

FINEUROP acted as financial advisor to the Acquirer
SODITIC October 2025

MATICA FINTEC
acquired
PANINI

Acquisition financing and ancillary facilities
BANCO BPM CAX INTESA SANPAOLO

FINEUROP acted as exclusive M&A and debt advisor to the Acquirer
SODITIC September 2025

OCTA GROUP
Refinancing and ancillary facilities
illimity BANCO BPM
Banca CFT imprebanca

FINEUROP acted as debt advisor to the Company
SODITIC July 2025

EMK Capital
acquired
ARGOS SURFACE TECHNOLOGIES
from
GRADIENTE

Acquisition financing Mezzanine financing
CAX UniCredit BANCO BPM illimity illimity SPARKASSE BNL TENAX CAPITAL green arrow

FINEUROP acted as M&A and debt advisor to the Company
SODITIC July 2025

Plena Education
backed by
KYIP CAPITAL

Senior Secured Facilities
illimity cherry bank

FINEUROP acted as M&A and debt advisor to the Company
SODITIC July 2025

CADICA
controlled by
H.I.G. CAPITAL

Refinancing and acquisition capex facility
MONTE DEI PASCHI DI SIENA illimity INTESA SANPAOLO Banca Ifis

FINEUROP acted as debt advisor to the Company
SODITIC May 2025

CLESSIDRA
Private Equity SGR
acquired
a majority stake in
MiCROTEC
Acquisition Financing and Ancillary Facilities
BNL GRUPPO BNP PARIBAS BANCO BPM SPARKASSE BPER Banca Cassa di Risparmio Banca Ifis BNP PARIBAS ASSET MANAGEMENT

FINEUROP acted as exclusive M&A and debt advisor to the Acquirer
SODITIC April 2025

INVESTCORP
acquired
epipoli
from
BregalMilestone

Acquisition financing Mezzanine financing
BANCO BPM UniCredit Tages

FINEUROP acted as debt advisor to the Acquirer
SODITIC March 2025

H.I.G. CAPITAL
acquired a majority stake in
PROTOS
Senior Secured Loan
CAPZA
Super Senior Ancillary Facility
CREDIT AGRICOLE

FINEUROP acted as debt advisor to the Company
SODITIC March 2025

Vam Investments
acquired and creating
ORANGE **egosistema**
GYM NATION ITALIA

Acquisition financing and ancillary facility
BANCO BPM illimity Banca Ifis Banca Popolare di Sondrio Sella Banca del Fucino

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

likedo
LABEL GROUP
controlled by
WHITE BRIDGE INVESTMENTS
Senior Secured Loan
EURAZEO

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

whiteLab

Senior Secured Notes
BlackRock

FINEUROP acted as debt advisor to the Company
SODITIC December 2024

ASTRACO CAPITAL HOLDING
acquired
braidea and **trevi**
Acquisition financing and ancillary facilities
illimity Mezzanine financing
Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

21 Invest
acquired a majority stake of
TNK
The NiceKitchen
Acquisition financing
CREDIT AGRICOLE BNL GRUPPO BNP PARIBAS Banca BPER Sella
Mezzanine financing
Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

IN&OUT
backed by
21 Invest
acquired
PINTO

Acquisition financing
CREDIT AGRICOLE MPS CAPITAL SERVICES BNL GRUPPO BNP PARIBAS Banca BPER Sella Deutsche Bank

FINEUROP acted as debt advisor to the Acquirer
SODITIC September 2024

ICG
acquired
VISION GROUP
from
ARCADIA SCR
and other investors
ICG **BANCO BPM**

Senior Secured Notes and Super Senior Ancillary Facility
FINEUROP acted as debt advisor to the Company
SODITIC August 2024

TIKEHAU CAPITAL
acquired a majority stake in
CEBAT
from
OAKTREE
Senior Secured Notes
PEMBERTON
Super Senior Ancillary Facility
INTESA SANPAOLO

FINEUROP acted as financial advisor to the Acquirer
SODITIC August 2024

SERIOPLAST
Senior Secured Facilities
EIFFEL INVESTMENT GROUP CAX BANCO BPM
cdp UniCredit METEOROMENTO CENTRALE
Banca Ifis Banca Popolare di Sondrio BPER Banca

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

ARCA SPACE CAPITAL
acquired a majority stake in
Valtenna **D'Auria**
BULGARELLI PRODUCTION
brandlabel **CO.RI**
Acquisition financing and ancillary facilities
BPER BANCO BPM CAX Banca Popolare di Sondrio cdp

FINEUROP acted as financial advisor to the Acquirer
SODITIC June 2024

SPA OF WONDERS
backed by
W
B
Senior Secured Facilities

BANCO BPM INTESA SANPAOLO
BPER: MONTE DEI PASCHI DI SIENA cdp

FINEUROP acted as exclusive financial advisor
SODITIC to the Company
June 2024

Barabino & Partners
Consulenza in Comunicazione d'Impresa
joined
EXCELLERA
FOODSERVICE
backed by
XENON
Private Equity
Financing
and ancillary facilities
EURAZEO

FINEUROP acted as financial advisor
SODITIC to the Sponsor
May 2024

XENON
Private Equity
acquired a 60% stake in
Miorelli
SERVICE
Acquisition financing
and ancillary facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2024

XENON
Private Equity
acquired
SOLANA
Acquisition financing
and ancillary facilities

BPER: Sella CASAS CENTRALE BANCA BSM BANCA
GRUPPO BCC BCC CENTROPADANA BCC LODI
Mezzanine financing
EQUITA

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
April 2024

DEA CAPITAL
ALTERNATIVE FUNDS SGR
acquired a majority stake in
AVANTEA
BIOTECHNOLOGIES
Acquisition financing
and ancillary facilities
BPER:
Banca

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
February 2024

MODA
acquired a majority stake in
deste
Capex Acquisition Facilities

INTESA SANPAOLO BNL cdp
BANCO BPM MONTE DEI PASCHI DI SIENA BPER: Banca Ifis

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

ARCADIA SCR
acquired a 75% stake in
KIP
ITALIA
Acquisition financing
and ancillary facilities
illimity

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2023

MICROTEST
breakthrough innovation
controlled by
XENON
Private Equity
Capex line and ancillary facilities

BNL INTESA SANPAOLO
FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

SMI
a subsidiary of
CRIPPA
portfolio company of
ASTRACO
CAPITAL HOLDING
acquired
CMS
Acquisition financing

FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

CONTENT
group
controlled by
Aksia group
Capex line and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Company
August 2023

HWG
Your security asset
controlled by
INVESTCORP
TECHNOLOGY PARTNERS
acquired
Sababa
Security
Acquisition financing
and ancillary facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

AMBIENTA
ENVIRONMENTAL INVESTMENTS
acquired a majority stake in
PREVIERO
Acquisition financing
and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Acquirer
May 2023

montefiore
INVESTMENT
acquired a majority stake in
exa
GROUP
from
Alcedo
Senior secured loan
EURAZEO

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

ARDIAN
acquired a majority stake in
ASSIST
DIGITAL
Senior secured notes
TIKEHAU
CAPITAL
and super senior facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
March 2023

Vam Investments
acquired a majority stake in
CONFORMGEST
UNA SCELTA DI GARANZIA
Acquisition financing
and ancillary facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
February 2023

SABO
CHEMICAL VALUES
acquired trade and assets
through a carve out from
EVONIK
Leading Beyond Chemistry
Acquisition financing

FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022

SETTIMA
research & innovation, always
controlled by
XENON
Private Equity
acquired
motive
Acquisition financing
and ancillary facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
December 2022

GRUPPO FLORENCE
acquired a majority stake in
NOVARESE **taccetti**
QUALITY FOOTWEAR FOOTWEAR SINCE 1880
Ideal Blue
DENIM EVOLUTION
Acquisition financing
and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022

ntc
Novelty. Technology. Care.
Refinancing
of existing indebtedness
and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Company
November 2022

H. I. C.
CAPITAL
acquired a majority stake in
VISA
Acquisition financing
Mezzanine financing
EQUITA

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2022

zanzar®
backed by
(21) Invest
acquired
PALAGINA
Acquisition financing

CREDIT AGRICOLE **BPER: Banca** **Deutsche Bank**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
November 2022

CSG
CZECHOSLOVAK GROUP
acquired a 70% stake in
FIOCCHI
Acquisition financing

UniCredit **BNL** **BANCO BPM**
BPER: Banca **CREDIT AGRICOLE** **KB**

FINEUROP SODITIC acted as exclusive M&A and financial advisor to the Acquirer
November 2022

AA
acquired a majority stake in
JATO 1991 and **GRUPPO LUCANI**
Refinancing and Acquisition Financing

CREDIT AGRICOLE **INTESA** **SANBIOLO** **BANCO BPM**
Banca Ifis **UniCredit** **Illimity**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
October 2022

ARCADIA SCR
acquired a majority stake in
KFL and **CBS.Est**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2022

(GRUPPO FLORENCE)
acquired a majority stake in
BARBETTA and **Facopel**
Refinancing and acquisition financing

BNL **UniCredit** **INTESA** **SANBIOLO**
BPER: Banca **BANCO BPM** **cdp**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2022

DGS
BUILDING THE FUTURE
controlled by
H.I.C.
acquired
SMC and **TOW80**
Acquisition facility

INTESA **SANBIOLO** **BANCO BPM**
CREDIT AGRICOLE **Musiniich & Co** **Deutsche Bank**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
June and July 2022

NB | RENAISSANCE
acquired
ARBO
Acquisition financing

CREDIT AGRICOLE **Deutsche Bank** **BPER: Banca**
INTESA **SANBIOLO** **BANCO BPM**
Mezzanine financing
eurazeo

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
June 2022

SPACE CAPITAL
acquired a minority stake in
BGG
Acquisition financing

Deutsche Bank

FINEUROP SODITIC acted as financial advisor to the Acquirer
June 2022

BU
a Bregal Company
acquired a majority stake in
ital gel
Acquisition financing and ancillary facilities

BANCO BPM

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2022

project.it
GRUPPO PROJECT
backed by
H.I.C.
acquired
CONVERGE **SINTHERA.COM**
Acquisition financing and ancillary facilities

INTESA **SANBIOLO** **BANCO BPM** **MPS** **Deutsche Bank**
CREDIT SERVICES

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022

VISION GROUP
acquired 174 stores
vistasi and **GrandVision**
from
EssilorLuxottica and **GrandVision**
Acquisition and refinancing facilities

BANCO BPM **MPS** **Banca Ifis** **Sella**
CREDIT SERVICES

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022

FairConnect
controlled by
Palamon
Capital Partners
acquired 100% stake in
G Evolution
from
Groupama
Senior secured notes
BlackRock

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

BLUCLAD
backed by
LBO FRANCE
acquired
progold
to create an integrated platform serving the luxury market
Acquisition financing

BPER: Banca **BANCO BPM** **MPS** **CREDIT AGRICOLE**
CREDIT SERVICES

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

OAKTREE®
acquired a majority stake in
MARINI
Acquisition financing and ancillary facilities

BNL **INTESA** **SANBIOLO**
BANCO BPM **Banca Ifis** **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2021

ISOCLIMA
controlled by
STIRLING SQUARE
CAPITAL PARTNERS
acquired
Global and **DLUBAK**
Security Glazing
Senior secured notes and ancillary facility

BARINGS **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2021

ARCADIA SCR
acquired a majority stake in
EMC **COLOSIO**
Acquisition financing and ancillary facilities

BANCO BPM **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2021

Gyrus
CAPITAL
acquired the Public Administration and Healthcare system consulting business of
pwc
Acquisition note and ancillary facility

TIKEHAU CAPITAL **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2021

Gnutti Cirillo
Acquisition and Refinancing facilities

BANCO BPM **INTESA** **SANBIOLO** **BPER: Banca**
MPS **CASSA CENTRALE BANCA** **ASSOCIATO COOPERATIVE ITALIANO** **ASSICA**
CREDIT SERVICES
Mezzanine financing
ANIMA ALTERNATIVE

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

XP 27
has acquired
SPPLAST
creating
from the founding shareholders
Acquisition Financing and Ancillary Facilities

BANCO BPM **CREDIT AGRICOLE** **Illimity**

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

F2A
owned by
ARDIAN
Term loan and ancillary facilities

BANCO BPM **CREDIT AGRICOLE**
Musiniich & Co **Banca Ifis**

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower
March 2021



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