



YOUR ADVISOR IN CORPORATE FINANCE



FINEUROP
SODITIC
Since 1998

ONE STEP AHEAD IN DEBT ADVISORY

COMPANY OVERVIEW

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

We stay one step ahead through continuous innovation in deal structuring, proprietary valuation methodologies, and tailored financing solutions for mid-market transactions.

Fineurop Soditic has successfully completed over 750 domestic and cross-border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

In Debt Advisory, we pioneer financing structures beyond traditional banking: unitranche, private debt, mezzanine, and structured credit. We design bespoke debt solutions that optimize capital structure and unlock growth for mid-market companies.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



Eugenio Morpurgo
CEO and founding Partner

“ Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important. It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition. In a M&A negotiated sale or auction our debt advisory practice gives buy side, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery. Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.

”

THE DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Senior Vice President



Giovanni Fanfani
Senior Associate



Alessandro Anacletio
Senior Associate



Matteo Brancaloni
Senior Associate



Giulio Angelini
Senior Analyst

NAVIGATING COMPLEXITY THROUGH TAILORED FINANCING SOLUTIONS

- **Optimal financing structuring** – In an increasingly complex financial market, we identify the optimal capital structure in terms of amount, cost, and operational flexibility, enabling companies to pursue their development strategy effectively.
- **Strategic lender approach** – We guide clients through volatile markets characterized, geopolitical turmoil and uncertain economic outlook, connecting them with the right lenders to achieve their financing objectives.
- **Tailored financing solutions** – We conduct deep, customized assessments of short to mid-term financial needs, identifying the most suitable instruments among solutions available under current Italian regulation.
- **Market strategy execution** – We develop precise strategies to approach the lending market, selecting the best financial institutions aligned with each specific project.
- **Seamless transaction management** – We structure ongoing dialogue with potential lenders, providing appropriate information flow to ensure clarity on the company’s profile and minimize execution uncertainty.



FINEUROP
SODITIC
Since 1998

DEBT ADVISORY - SELECTED TRANSACTIONS

AMBIENTA
ENVIRONMENTAL INVESTMENTS

acquired

THE BRIDGE
Acquisition Financing and Ancillary Facilities

CREDIT AGRICOLE **BNL** **BPER: Banca**

FINEUROP SODITIC acted as exclusive debt advisor to the Acquirer
March 2026

WISE EQUITY

acquired a majority stake in

F2S

Acquisition Financing and Ancillary Facilities

BANCO BPM **BNL** **BPER: Banca** **CREDIT AGRICOLE** **UniCredit**

FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
March 2026

AUGENS CAPITAL

acquired a majority stake in

SRG ASSOCIATI

Acquisition Financing and Ancillary Facilities

EURAZEO

FINEUROP SODITIC acted as debt advisor to the Acquirer
February 2026

GYM NATION ITALIA

controlled by

Vam Investments

Refinancing and Capex Notes

ARES

FINEUROP SODITIC acted as debt advisor to the Borrower
December 2025

ICG

strengthens its partnership with

EXCELLERA ADVISORY GROUP

Senior Secured Notes

PEMBERTON

FINEUROP SODITIC acted as exclusive financial advisor to ICG
December 2025

FIMO
Building Sustainable Innovation

controlled by

WISE EQUITY

Refinancing and Acquisition Capex Facility

BANCO BPM **CREDIT AGRICOLE** **Banca Ifis** **Banco Desio** **Banca Sella**

FINEUROP SODITIC acted as debt advisor to the Company
December 2025

WISE EQUITY

acquired

MARULLO

Refinancing and Ancillary Facility

CREDIT AGRICOLE **BANCO BPM** **Amundi**

FINEUROP SODITIC acted as debt advisor to the Company and the Acquirer
December 2025

PanaPesca
Gli specialisti del pesce

backed by

Xenon Private Equity

Refinancing and Ancillary Facility

INTESA **SANPAOLO** **Banca Sella** **BANCO BPM** **Banca Ifis**

FINEUROP SODITIC acted as exclusive debt advisor to the Borrower
December 2025

Everest*

backed by

Vam Investments

acquired

GAROLFI **STARTER ENERGY** **guidi**

SOLARYS **OMNIA ENERGY**

Acquisition Financing

CREDIT AGRICOLE **INTESA** **SANPAOLO** **BANCO BPM** **cherry bank** **Banca Ifis** **Banca Sella** **BPER: Banca**

FINEUROP SODITIC acted as debt advisor to the Acquirer
December 2025

Fulgard

backed by

seven2x

Acquisition Interim Facility

SIEMENS Bank GmbH

FINEUROP SODITIC acted as debt advisor to the Company
November 2025

AZZURRA CAPITAL and **THE CLUB DEALERS**

acquired

DMX PHARMA

from

ALTO PARTNERS and **TRILANTIC EUROPE**

Acquisition Financing

BNL **BANCO BPM** **CREDIT AGRICOLE** **MONTE DEI PASCHI DI SIENA** **UniCredit** **Banca Ifis** **cdp** **Banca Sella**

FINEUROP SODITIC acted as debt advisor to the Acquirers
November 2025

ARMONIA

acquired

Prevenzione e Salute Holding

Acquisition Financing

Banca Ifis **BPER: Banca** **UniCredit**

FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2025

PAI PARTNERS

acquired

ORION
WWW.ORION-SRL.IT

from

Xenon Private Equity

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2025

Xenon Private Equity

acquired

ARCO **IdealSystem** **verniciatura**

Acquisition financing

illimity **illimity** **SPARKASSE** **Banco Desio** **cherry bank** **UniCredit**

FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

Xenon Private Equity

created

the waste management platform

RINOVHA

Senior Secured Notes

TIKEHAU CAPITAL

FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

MATICA FINTEC

acquired

DANNINI

Acquisition financing and ancillary facilities

BANCO BPM **CREDIT AGRICOLE** **INTESA** **SANPAOLO**

FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
September 2025

OCTA GROUP
 Refinancing and ancillary facilities

illimity **BANCO BPM**
Banca CFT **imprebanca**

FINEUROP acted as debt advisor to the Company
SODITIC July 2025

EMK Capital
 acquired

ARGOS SURFACE TECHNOLOGIES
 from **GRADIENTE**

Acquisition financing Mezzanine financing

UniCredit **BANCO BPM** **illimity** **TENAX CAPITAL**
SPARKASSE **BNL** **green arrow CAPITAL**

FINEUROP acted as M&A and debt advisor to the Company
SODITIC July 2025

Plena Education
 backed by **KYIP CAPITAL**

Senior Secured Facilities

illimity **cherry bank**

FINEUROP acted as M&A and debt advisor to the Company
SODITIC July 2025

CADICA
 INTODetails
 controlled by **H.L.G. CAPITAL**

Refinancing and acquisition capex facility

MONTE DEI PASCHI DI SIENNA **illimity**
INTESA **SNDIOLO** **Banca Ifis**

FINEUROP acted as debt advisor to the Company
SODITIC May 2025

CLESSIDRA
 Private Equity SGR
 acquired a majority stake in **MICROTEC**

Acquisition Financing and Ancillary Facilities

BNL **BANCO BPM** **CASSA CENTRALE BANCA**
SPARKASSE **BPER** **Banca Ifis**
BNP PARIBAS ASSET MANAGEMENT

FINEUROP acted as exclusive M&A and debt advisor to the Acquirer
SODITIC April 2025

INVESTCORP
 acquired **epipoli**
 from **BregalMilestone**

Acquisition financing Mezzanine financing

BANCO BPM **UniCredit** **Tages**

FINEUROP acted as debt advisor to the Acquirer
SODITIC March 2025

H.L.G. CAPITAL
 acquired a majority stake in **PROTOS**

Senior Secured Loan **CAPZA**
 Super Senior Ancillary Facility

CRÉDIT AGRICOLE

FINEUROP acted as debt advisor to the Company
SODITIC March 2025

Vam Investments
 acquired and creating **egosistema**

ORANGE **GYM NATION ITALIA**

Acquisition financing and ancillary facility

BANCO BPM **illimity** **Banca Ifis**
Sella **Banca del Fucino**

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

likedo
 LABEL GROUP
 controlled by **WHITE BRIDGE INVESTMENTS**

Senior Secured Loan **EURAZEO**

FINEUROP acted as debt advisor to the Company
SODITIC January 2025

whiteLab

Senior Secured Notes

BlackRock

FINEUROP acted as debt advisor to the Company
SODITIC December 2024

ASTRACO
 CAPITAL HOLDING
 acquired **trevi**

trevia and **trevi**
 Acquisition financing and ancillary facilities

illimity
 Mezzanine financing

Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

21 Invest
 acquired a majority stake of **TNK**

The Nice Kitchen
 Acquisition financing

CRÉDIT AGRICOLE **BNL** **BPER** **Sella**
 Mezzanine financing

Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

IN&OUT
 backed by **21 Invest**
 acquired **PINTO**

Acquisition financing

CRÉDIT AGRICOLE **MPS** **BNL**
BPER **Sella** **Deutsche Bank**

FINEUROP acted as debt advisor to the Acquirer
SODITIC September 2024

ICG
 acquired **VISION GROUP**
 from **ARCADIA** and other investors

ICG **BANCO BPM**

Senior Secured Notes and Super Senior Ancillary Facility

FINEUROP acted as debt advisor to the Company
SODITIC August 2024

TIKEHAU CAPITAL
 acquired a majority stake in **CEBAT**
 from **OAKTREE**

Senior Secured Notes **PEMBERTON**
 Super Senior Ancillary Facility

INTESA **SNDIOLO**

FINEUROP acted as financial advisor to the Acquirer
SODITIC August 2024

SERIOPLAST

Senior Secured Facilities

EIFFEL **BNL** **BANCO BPM**
cdp **UniCredit** **MEDIOBANCA**
Banca Ifis **Banca Popolare** **BANCA**

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

ARCA SPACE CAPITAL
 acquired a majority stake in **Valtenna**

DAuria
BULGARELLI PRODUCTION
brandlabel **CO.RI**

Acquisition financing and ancillary facilities

BPER **BANCO BPM** **BNL** **Banca Popolare** **cdp**

FINEUROP acted as financial advisor to the Acquirer
SODITIC June 2024

SPA OF WONDERS
 backed by **WHITE BRIDGE INVESTMENTS**

Senior Secured Facilities

BANCO BPM **INTESA** **SNDIOLO**
BPER **MONTE DEI PASCHI DI SIENNA** **cdp**

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

B&P Barabino & Partners
 Consulenza in Comunicazione d'Impresa
 joined **EXCELLERA**

backed by **XENON**
 Financing and ancillary facilities

EURAZEO

FINEUROP acted as financial advisor to the Sponsor
SODITIC May 2024

XENON
 Private Equity
 acquired a 60% stake in **Miorelli SERVICE**

Acquisition financing and ancillary facilities

BNL **MONTE DEI PASCHI DI SIENNA** **BNL** **Navarinich & Co**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2024

XENON
Private Equity
acquired
SOLANA
Acquisition financing
and ancillary facilities

BPER: Sella **CASSA CENTRALE BANCA** **BIM BANCA**
GRUPPO BCC **BCC CENTROPADANA** **BCC LODI**
Mezzanine financing
EQUITA

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
April 2024

DEA CAPITAL
ALTERNATIVE FUNDS SGR
acquired a majority stake in
AVANTEA
Acquisition financing
and ancillary facilities

BPER:
FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
February 2024

MODA
acquired a majority stake in
deste
Capex Acquisition Facilities

INTESA **SNBIOLO** **BNL** **GRUPPO BNP PARIBAS** **cdp**
BANCO BPM **MONTE DEI PASCHI DI SIENA** **BPER:** **Banca Ifis**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

ARCADIA SCR
acquired
a 75% stake in
KEP
ITALIA
Acquisition financing
and ancillary facilities

illimity

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

MICROTEST
breakthrough innovation
controlled by
XENON
Private Equity
Capex line and ancillary facilities

BNL **GRUPPO BNP PARIBAS** **INTESA** **SNBIOLO** **cdp**

FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

SMI
a subsidiary of
CRIPPA
portfolio company of
ASTRACO
CAPITAL HOLDING
acquired
CMS
Acquisition financing

illimity **Imprebanca** **Merito SGR**

FINEUROP acted as financial advisor
SODITIC to the Company
September 2023

CONTENT
group
controlled by
Aksia group
Capex line and ancillary facilities

cdp **BNL** **GRUPPO BNP PARIBAS** **MONTE DEI PASCHI DI SIENA**

FINEUROP acted as financial advisor
SODITIC to the Company
August 2023

HWG
Your security asset
controlled by
INVESTCORP
TECHNOLOGY PARTNERS
acquired
Sababa
Security
Acquisition financing
and ancillary facilities

BNL **BNP PARIBAS** **BANCO BPM** **Sella**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

AMBIENTA
ENVIRONMENTAL INVESTMENTS
acquired
a majority stake in
PREVIERO
Acquisition financing
and ancillary facilities

CREDIT AGRICOLE **BNL** **BNP PARIBAS** **BPER:**
Banca

FINEUROP acted as financial advisor
SODITIC to the Acquirer
May 2023

montefiore
INVESTMENT
acquired a majority stake in
EXA
GROUP
from
Alcedo
Senior secured loan
EURAZEO

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

ARDIAN
acquired a majority stake in
ASSIST
DIGITAL
Senior secured notes
TIKEHAU
CAPITAL
and super senior facilities

CREDIT AGRICOLE **BANCO BPM** **INTESA** **SNBIOLO**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
March 2023

Vam Investments
acquired
a majority stake in
CONFORMGEST
UNA SCELTA DI GARANZIA
Acquisition financing
and ancillary facilities

cdp **Banca Ifis** **Sella**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
February 2023

SABO
CHEMICAL VALUES
acquired trade and assets
through a carve out from
EVONIK
Leading Beyond Chemistry
Acquisition financing

BANCO BPM **Deutsche Bank**
INTESA **SNBIOLO** **BPER:**
Banca

FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022

SETTIMA
research & innovation, always
controlled by
XENON
Private Equity
acquired
motive
Acquisition financing
and ancillary facilities

CREDIT AGRICOLE **BNL** **GRUPPO BNP PARIBAS**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
December 2022

GRUPPO FLORENCE
acquired a majority stake in
NOVARESE **taccetti**
QUALITY FOOTWEAR FOOTWEAR SINCE 1880
Ideal Blue
DENIM EVOLUTION
Acquisition financing
and ancillary facilities

BNL **GRUPPO BNP PARIBAS** **UniCredit** **BANCO BPM** **cdp**
BPER: **SOCIETE GENERALE** **Banca Ifis**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022

ntc
Novelty, Technology, Care.
Refinancing
of existing indebtedness
and
ancillary facilities

CREDIT AGRICOLE **Banca Ifis**

FINEUROP acted as financial advisor
SODITIC to the Company
November 2022

H.L.C.
CAPITAL
acquired a majority stake in
visa
Acquisition financing

CREDIT AGRICOLE **Deutsche Bank** **MPS** **BPER:**
Banca
Mezzanine financing
EQUITA

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2022

zanzar
backed by
(21) Invest
acquired
PALAGINA
Acquisition financing

CREDIT AGRICOLE **BPER:** **Deutsche Bank**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2022

CSG
CZECHOSLOVAK GROUP
acquired a 70% stake in
FIOCCHI
Acquisition financing

UniCredit **BNL** **GRUPPO BNP PARIBAS** **BANCO BPM**
BPER: **CREDIT AGRICOLE** **KB**

FINEUROP acted as exclusive M&A and financial
SODITIC advisor to the Acquirer
November 2022

JATO 1991 and **GRUPPO MECCANICHE S.p.A.**
Refinancing and Acquisition Financing

CREDIT AGRICOLE **INTESA** **SNBIOLO** **BANCO BPM**
Banca Ifis **UniCredit** **illimity**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
October 2022

ARCADIA SCR
acquired a majority stake in

KFL and **CBS.Est**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2022

(GRUPPO FLORENCE)
acquired a majority stake in

BARBETTA and **Facopel**
CREATIVE JERSEY HAT FACTORY

Refinancing and acquisition financing

BNL **UniCredit** **INTESA** **SANPAOLO**
BPER: **BANCO BPM** **cdp**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2022

DGS
BUILDING THE FUTURE
controlled by **H.I.G. CAPITAL**
acquired

SMC and **TOW80**
ACQUISITION FACILITY

Acquisition financing

INTESA **SANPAOLO** **BANCO BPM**
CREDIT AGRICOLE **Musiniich & Co** **Deutsche Bank**

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
June and July 2022

NB | RENAISSANCE
acquired

ARBO
Acquisition financing

Deutsche Bank **BPER:**
INTESA **SANPAOLO** **BANCO BPM**
Mezzanine financing

eurazeo

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
June 2022

SPACE CAPITAL
acquired a minority stake in

BGG

Acquisition financing

Deutsche Bank

FINEUROP SODITIC acted as financial advisor to the Acquirer
June 2022

BU
a Bregal Company
acquired a majority stake in

ital gel

Acquisition financing and ancillary facilities

BANCO BPM

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2022

project.it
GRUPPO PROJECT
backed by **H.I.G. CAPITAL**
acquired

CONVERGE **SINTHERA.COM**
EXTRAORDY
Acquisition financing and ancillary facilities

INTESA **SANPAOLO** **BANCO BPM** **MPS** **Deutsche Bank**

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022

VISION GROUP
acquired 174 stores

vistasi and **GrandVision**
from

EssilorLuxottica and **GrandVision**

Acquisition and refinancing facilities

BANCO BPM **MPS** **Banca Ifis** **Sella**

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022

FairConnect
controlled by **Palamon**
Capital Partners
acquired 100% stake in

Evolution
from **Groupama**
Senior secured notes

BlackRock

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

BLUCLAD
backed by **LBO FRANCE**
acquired

progefit

to create an integrated platform serving the luxury market
Acquisition financing

BPER: **BANCO BPM** **MPS** **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2021

OAKTREE
acquired a majority stake in

MARINI

Acquisition financing and ancillary facilities

BNL **INTESA** **SANPAOLO**
BANCO BPM **Banca Ifis** **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2021

ISOCLIMA
controlled by **STIRLING SQUARE**
CAPITAL PARTNERS
acquired

Global and **DLUBAK**
Senior secured notes and ancillary facility

BARINGS **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2021

ARCADIA SCR
acquired a majority stake in

EMC COLOSIO

Acquisition financing and ancillary facilities

BANCO BPM **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2021

Gyrus
acquired the Public Administration and Healthcare system consulting business of

pwc

Acquisition note and ancillary facility

TIKEHAU CAPITAL **CREDIT AGRICOLE**

FINEUROP SODITIC acted as financial advisor to the Acquirer
July 2021

Gnutti Cirillo
Acquisition and Refinancing facilities

BANCO BPM **INTESA** **SANPAOLO** **BPER:**
MPS **CASSA CENTRALE BANCA** **BRESQIA**
Mezzanine financing

ANIMA ALTERNATIVE

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

XP 27
has acquired

SPPLAST
creating

from the founding shareholders

Acquisition Financing and Ancillary Facilities

BANCO BPM **CREDIT AGRICOLE** **illimity**

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

F2A
owned by

ARDIAN

Term loan and ancillary facilities

BANCO BPM **CREDIT AGRICOLE**
Musiniich & Co **Banca Ifis**

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower
March 2021

CASA DELLA PIADA
controlled by **Aksia group**
acquired a majority stake in

alba

Acquisition financing and ancillary facilities

Banca Ifis **Musiniich & Co**

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2020

U2M INVESTMENTS and **FONDO ITALIANO D'INVESTIMENTO**
acquired a majority stake in

Gimmini
CISMECI GROUP
MELY'S

Senior secured financing

FINEUROP SODITIC acted as financial advisor to the Acquirers
November 2020

U2M INVESTMENTS
acquired a majority stake in

demenego

Acquisition financing

illimity **SPRINGGROWTH**

FINEUROP SODITIC acted as financial advisor to the Acquirer
September 2020



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