



YOUR ADVISOR IN CORPORATE FINANCE



PROFILE

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network. Fineurop Soditic has successfully completed over 700 domestic and cross border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses. Fineurop Soditic's main shareholders are the **Fineurop Group**, active in export finance since 1966; Soditic Finance, an international financial services company based in London; and the senior management. Besides corporate finance, **Fineurop Group** is successfully active in direct investments and investments in distressed assets. It is also promoter of a club of investors which is focused on investment opportunities in not listed SMEs.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



Eugenio Morpurgo
CEO and founding Partner

“Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important.

It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition.

In a M&A context our debt advisory practice gives buy side, both for strategic and financial investors, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery.

Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.”

DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Senior Vice President



Giovanni Fanfani
Senior Associate



Alessandro Anaclerio
Senior Associate



Matteo Brancaleoni
Senior Associate



Giulio Angelini
Senior Analyst

THE ROLE OF A DEBT ADVISOR

- In a more and more complex financial market, identification of the optimal financial structure in terms of amounts, costs, and operational flexibility, allowing the company to pursue its development strategy
- Assistance within the current scenario, characterized by markets volatility under inflation, geopolitical turmoil and uncertain economic outlook, in approaching the right lender and reaching the envisaged result
- Deep and customized valuation of short – mid term financial needs, finding the convenient instrument among the solutions introduced by the recent Italian regulation
- Assessment of a precise strategy to approach the lending market, selecting the best financial institutions fitting with the project
- Structuring a daily dialogue with potential lenders helping them, even through an appropriate level of information, to get a clear view on the company and to minimize the execution uncertainty
- Assistance on all the aspects related to financing (i.e. management of the information flow, negotiations on legal documentation) until completion



DEBT ADVISORY - SELECTED TRANSACTIONS

Everest*
backed by
Vam Investments
acquired
from **GAROLFI SPA** (INFANTRY TECHNOLOGIES), **STARTER ENERGY**, and **gudi**
SOLARYS and **OMNIAENERGY³**
EXPANSIVE PRODUCTION SYSTEM
Acquisition Financing
from **CREDIT AGRICOLE**, **INTESA**, **SANBILO**, **BANCO BPM**, **cherry bank**, **Banca Ifis**, **Sella**, **BPER**, and **UniCredit**
FINEUROP SODITIC acted as debt advisor to the Acquirer
December 2025

AZZURRA CAPITAL and **THE CLUB DEALERS**
acquired
DMX PHARMA
from **ALTO PARTNERS** and **TRILANTIC EUROPE**
Acquisition Financing
from **BNL** (GRUPPO BNP PARIBAS), **BANCO BPM**, **CREDIT AGRICOLE**, **MONTE DEI PASCHI DI SIENA**, **UniCredit**, **Banca Ifis**, **cdp**, and **Sella**
FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2025

ARMONIA
acquired
Prevenzione e Salute Holding
Acquisition Financing
from **Banca Ifis**, **BPER**, and **UniCredit**
FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2025

PAI PARTNERS
acquired
ORION
WWW.ORION-SRL.IT
from **Xenon Private Equity**
FINEUROP SODITIC acted as financial advisor to the Acquirer
November 2025

Xenon Private Equity
acquired
ARCO and **IdealSystem**
verniciatura
Acquisition financing
from **illimity**, **illimity**, **SPARKASSE**, **Banco Desio**, **cherry bank**, and **UniCredit**
FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

Xenon Private Equity
created
the waste management platform
RINOVHA
Senior Secured Notes
from **TIKEHAU CAPITAL**
FINEUROP SODITIC acted as financial advisor to the Acquirer
October 2025

MATICA FINTEC
acquired
DANNI
Acquisition financing and ancillary facilities
from **BANCO BPM**, **CREDIT AGRICOLE**, **INTESA**, and **SANBILO**
FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
September 2025

OCTA GROUP
Refinancing and ancillary facilities
from **illimity**, **BANCO BPM**, **Banca CFT**, and **imprebanca**
FINEUROP SODITIC acted as debt advisor to the Company
July 2025

EMK Capital
acquired
ARGOS SURFACE TECHNOLOGIES
from **GRADIENTE**
Acquisition financing and Mezzanine financing
from **UniCredit**, **BANCO BPM**, **illimity**, **illimity**, **SPARKASSE**, **BNL** (GRUPPO BNP PARIBAS), **TENAX CAPITAL**, **green**, and **arrow**
FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

Plena Education
backed by
KYIP CAPITAL
Senior Secured Facilities
from **illimity** and **cherry bank**
FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

CADICA
INTO DETAILS
controlled by
H.I.G. CAPITAL
Refinancing and acquisition capex facility
from **MONTE DEI PASCHI DI SIENA**, **illimity**, **INTESA**, **SANBILO**, and **Banca Ifis**
FINEUROP SODITIC acted as debt advisor to the Company
May 2025

CLESSIDRA
Private Equity SGR
acquired a majority stake in
MICROTEC
Acquisition Financing and Ancillary Facilities
from **BNL** (GRUPPO BNP PARIBAS), **BANCO BPM**, **CASSA DI RISPARMIO**, **SPARKASSE**, **BPER**, and **Banca Ifis**
FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
April 2025

INVESTCORP
acquired
epipoli
from **BregalMilestone**
Acquisition financing and Mezzanine financing
from **BANCO BPM** and **UniCredit**
FINEUROP SODITIC acted as debt advisor to the Acquirer
March 2025

H.I.G. CAPITAL
acquired a majority stake in
PROTOS
Senior Secured Loan
CAPZA
Super Senior Ancillary Facility
from **CREDIT AGRICOLE**
FINEUROP SODITIC acted as debt advisor to the Company
March 2025

Vam Investments
acquired and creating
ORANGE and **egosistema**
GYM NATION ITALIA
Acquisition financing and ancillary facility
from **BANCO BPM**, **illimity**, **Banca Ifis**, **Sella**, and **Banca del Fucino**
FINEUROP SODITIC acted as debt advisor to the Company
January 2025

likedo
LABEL GROUP
controlled by
WHITE BRIDGE INVESTMENTS
Senior Secured Loan
EURAZEO
FINEUROP SODITIC acted as debt advisor to the Company
January 2025

whiteLab

Senior Secured Notes

BlackRock.

FINEUROP acted as debt advisor to the Company
SODITIC December 2024

ASTRACO
CAPITAL HOLDING

acquired **brevidea** and **trevis**

Acquisition financing and ancillary facilities

illimity

Mezzanine financing

Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

21 Invest

acquired a majority stake of **TNC**

The Nice Kitchen

Acquisition financing

CREDIT AGRICOLE **BNL** **GRUPPO BNP PARIBAS** **BPER** **Sella**

Mezzanine financing

Merito SGR

FINEUROP acted as debt advisor to the Acquirer
SODITIC November 2024

IN&OUT
backed by **21 Invest**

acquired **PINTO**

Acquisition financing

CREDIT AGRICOLE **MPS** **BNL** **GRUPPO BNP PARIBAS** **BPER** **Sella** **Deutsche Bank**

FINEUROP acted as debt advisor to the Acquirer
SODITIC September 2024

ICG

acquired **VISION GROUP** from **ARCADIA SGR** and other investors

ICG **BANCO BPM**

Senior Secured Notes and Super Senior Ancillary Facility

FINEUROP acted as debt advisor to the Company
SODITIC August 2024

TIKEHAU CAPITAL

acquired a majority stake in **CEBAT** from **OAKTREE**

Senior Secured Notes

PEMBERTON

Super Senior Ancillary Facility

INTESA **SNBIOLO**

FINEUROP acted as financial advisor to the Acquirer
SODITIC August 2024

SERIOPLAST

Senior Secured Facilities

EIFFEL **cdp** **UniCredit** **BANCO BPM** **Mediocredito Centrale** **Banca Ifis** **Banca Popolare di Sondrio** **B&B BANCA**

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

ARCA SPACE CAPITAL

acquired a majority stake in **Valtenna** **D'Auria**

BULGARELLI PRODUCTION **brandlabel** **CO-RI**

Acquisition financing and ancillary facilities

BPER **BANCO BPM** **Mediocredito Centrale** **Banca Popolare di Sondrio** **cdp**

FINEUROP acted as financial advisor to the Acquirer
SODITIC June 2024

SPA OF WONDERS

backed by **WHITE BRIDGE INVESTMENT**

Senior Secured Facilities

BANCO BPM **INTESA** **SNBIOLO** **BPER** **MONTE DEI PASCHI DI SIENA** **cdp** **CA**

FINEUROP acted as exclusive financial advisor to the Company
SODITIC June 2024

B&P Barabino & Partners
Consulenza in Comunicazione d'Impresa

joined **EXCELLERA** ADVISORY GROUP

backed by **XENON** Private Equity

Financing and ancillary facilities

EURAZEO

FINEUROP acted as financial advisor to the Sponsor
SODITIC May 2024

XENON Private Equity

acquired a 60% stake in **Mionelli SERVICE**

Acquisition financing and ancillary facilities

QIB **MONTE DEI PASCHI DI SIENA** **BNL** **GRUPPO BNP PARIBAS** **Marinich & Co**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2024

XENON Private Equity

acquired **SOLANA**

Acquisition financing and ancillary facilities

BPER **Sella** **CASA CENTRALEBANCA** **B&B BANCA** **GRUPPO BCC** **BCC CENTROPADANA** **BCC LODI**

Mezzanine financing

EQUITA

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC April 2024

DEA CAPITAL
ALTERNATIVE FUNDS SGR

acquired a majority stake in **AVANTEA**

Acquisition financing and ancillary facilities

BPER

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC February 2024

MODA

acquired a majority stake in **beste**

Capex Acquisition Facilities

INTESA **SNBIOLO** **BNL** **GRUPPO BNP PARIBAS** **cdp** **BANCO BPM** **MONTE DEI PASCHI DI SIENA** **BPER** **Banca Ifis**

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2023

ARCADIA SGR

acquired a 75% stake in **KAP** ITALIA

Acquisition financing and ancillary facilities

illimity

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2023

MICROTEST
BREAKTHROUGH INNOVATION

controlled by **XENON** Private Equity

Capex line and ancillary facilities

BNL **GRUPPO BNP PARIBAS** **INTESA** **SNBIOLO** **CA**

FINEUROP acted as financial advisor to the Company
SODITIC September 2023

SMI
a subsidiary of **CRIPPA** portfolio company of **ASTRACO** CAPITAL HOLDING

acquired **CMS**

Acquisition financing

illimity **Imprebanca** **Merito SGR**

FINEUROP acted as financial advisor to the Company
SODITIC September 2023

CONTENT group

controlled by **Aksia group**

Capex line and ancillary facilities

CA **BNL** **GRUPPO BNP PARIBAS** **MONTE DEI PASCHI DI SIENA**

FINEUROP acted as financial advisor to the Company
SODITIC August 2023

HWG
Your security asset

controlled by **INVESTCORP** TECHNOLOGY PARTNERS

acquired **Sababa** Security

Acquisition financing and ancillary facilities

BNL **BNP PARIBAS** **BANCO BPM** **Sella**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2023

AMBIENTA
Environmental Investments

acquired a majority stake in **PREVIERO**

Acquisition financing and ancillary facilities

CREDIT AGRICOLE **BNL** **BNP PARIBAS** **BPER**

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2023

montefiore
INVESTMENT
acquired a majority stake in

EXA
GROUP
from
Alcedo
Senior secured loan
EURAZEO

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2023

ARDIAN
acquired a majority stake in

ASSIST
DIGITAL
Senior secured notes
TIKEHAU
CAPITAL
and super senior facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
March 2023

Vam Investments
acquired
a majority stake in

CONFORMGEST
UNA SCELTA DI GARANZIA
Acquisition financing
and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Acquirer
February 2023

SABO
CHEMICAL VALUES
acquired trade and assets
through a carve out from

EVONIK
Leading Beyond Chemistry
Acquisition financing

FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022

SETTIMA
research & innovation, always
controlled by

XENON
Private Equity
acquired

imotive
Acquisition financing
and ancillary facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
December 2022

GRUPPO FLORENCE
acquired a majority stake in

NOVARESE **taccetti**
QUALITY FOOTWEAR FOOTWEAR SINCE 1882
Ideal Blue
DENIM EVOLUTION
Acquisition financing
and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2022

ntc
Novelty Technology Care.
Refinancing
of existing indebtedness
and
ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Company
November 2022

H.I.G.
CAPITAL
acquired a majority stake in

VISA
Acquisition financing

FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2022

zanzar
backed by

21 Invest
acquired

PALAGINA
Acquisition financing

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2022

CSG
CZECHOSLOVAK GROUP
acquired a 70% stake in

FIOCCHI
Acquisition financing

FINEUROP acted as exclusive M&A and financial
SODITIC advisor to the Acquirer
November 2022

JATO 1991 and **GRUPPO LUCIANI**
Refinancing and Acquisition Financing

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
October 2022

ARCADIA SCR
acquired
a majority stake in

KFL and **CBS.Est**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2022

GRUPPO FLORENCE
acquired a majority stake in

BARBETTA and **Facopel**
CREATIVE JERSEY HAT FACTORY
Refinancing and acquisition financing

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2022

DGS
BUILDING THE FUTURE
controlled by

H.I.G.
CAPITAL
acquired

SMC and **TOW80**
Acquisition facility

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
June and July 2022

NB | RENAISSANCE
acquired

ARBO
Acquisition financing

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
June 2022

SPACE
CAPITAL
acquired a minority stake in

BGG
Acquisition financing

FINEUROP acted as financial advisor
SODITIC to the Acquirer
June 2022

BU
a Bregal Company
acquired a majority stake in

ital gel
Acquisition financing
and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Acquirer
May 2022

project.it
GRUPPO PROJECT
backed by

H.I.G.
acquired

CONVERGE **SINTHERA.COM**
EXTRAORDY
Acquisition financing and ancillary facilities

FINEUROP acted as financial advisor
SODITIC to the Acquirer
March 2022

VISION
GROUP
acquired 174 stores

vistesil and **GrandVision**
from

EssilorLuxottica and **GrandVision**
Acquisition and refinancing facilities

FINEUROP acted as financial advisor
SODITIC to the Acquirer
March 2022

FairConnect
controlled by

Palamon
Capital Partners
acquired 100% stake in

Evolution
from

Groupama
Acquisition financing
BlackRock
Senior secured notes

FINEUROP acted as financial advisor
SODITIC to the Acquirer
December 2021



Corso Vittorio Emanuele II, 24 - 20122 Milano, Italy - Tel : +39 02 7749350
www.fineuropsoditic.com

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