



**FINEUROP**  
**SODITIC**  
*Since 1998*

**Your advisor  
in corporate finance**

## Profile

**Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory.**

Headquartered in Milan, Fineurop Soditic has an extensive international network.

**Fineurop Soditic has successfully completed over 750 domestic and cross border transactions with family owned businesses, large corporates and private equity firms.**

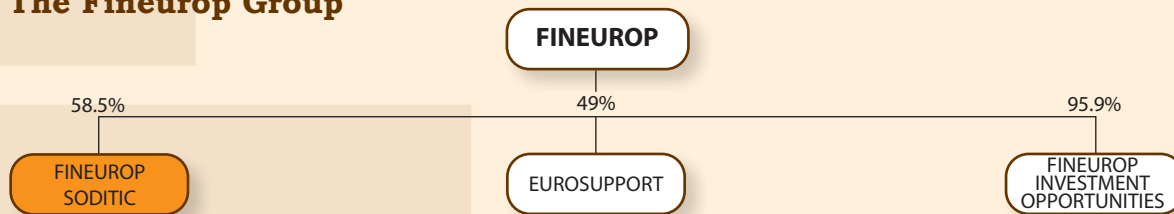
It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

Fineurop Soditic's main shareholders are the **Fineurop Group**, active in export finance since 1966; **Soditic Finance**, an international financial services company based in London; and the senior management.

Besides corporate finance, Fineurop Group is successfully active in direct investments and investments in distressed assets. It is also promoter of a club of investors which is focused on investment opportunities in not listed SMEs.



Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).

## The Fineurop Group































## Fineurop Soditic international network

Fineurop Soditic has developed a wide international network, either by signing one-to-one partnerships with advisory firms abroad and by joining the World M&A Alliance, an international network of independent M&A advisory firms, each having a strong track record in their home markets.

Fineurop Soditic	
City	Country
Milan	
London	

**FINEUROP**  
**SODITIC**  
 Since 1998

Partners			
Company		Headquarters	Country
Arcano Partner www.arcanopartners.com		Madrid	
Blacktrace www.blacktrace.nl		s-Hertogenbosch	
Canterbury Partners www.canterburypartners.com.au		Melbourne	
CP Investments www.cpinvestments.pl		Warsaw	
E. J. McKay www.ejmckay.com		Shanghai	
England & Company www.Englandco.com		Washington, DC	
Fimeco www.fimeco.mx		Mexico City	
Goodbody www.goodbody.ie		Dublin	
Inspirit Partners www.inspirit-partners.com		Paris	
JMB www.jmba.com.br		São Paulo	
M.M. Warburg & Co. www.mmwarburg.de		Hamburg	
Nihon M&A Center www.nihon-ma.co.jp		Tokyo	
ÜNLÜ & Co. www.unluco.com		Istanbul	
Wodehousecapital www.wodehousecapital.com		Mumbai	

## Why FINEUROP SODITIC?

- Truly independent financial advisor, with a strong **tailor-made approach** and the highest level of confidentiality.
- **Senior and Entrepreneurial approach** on both buy and sell side.
- We can rely on a strong **international network**: Soditic offices in London, partners in France, US, Germany, Spain, The Netherlands, China, India and other countries thanks to the **World M&A Alliance network**.
- On the buy side, high capability of valuing correctly the target, understanding the competitive scenario, and **providing high value added** in execution.
- On the acquisition financing side, deep knowledge of the landscape of banking and of alternative lenders, and ability to provide **optimization of financing sources** and timely and smooth execution.
- Ability to successfully implement all sale strategies (pre-emptive bids, negotiated sale, broad or limited auction), maximizing value to the sellers.
- **Strong market position** for number of deals (top ten in Italy).

## Your advisor in Corporate Finance 2026 Selected transactions

 **CLESSIDRA**  
Private Equity SGR

*acquired*

**GRUPPO SOPRANCIODUE** 

*Acquisition Financing and Ancillary Facilities*

 **BNL** GRUPPO BNP PARIBAS  **BPER:**  
Banca

**FINEUROP SODITIC** *acted as exclusive financial advisor to the Acquirer*

May 2026

 **AMBIENTA**  
Environmental Investments

*acquired*

 **THE BRIDGE**  
LIVIGNO GROUP

*Acquisition Financing and Ancillary Facilities*

  **BNL** GRUPPO BNP PARIBAS  **BPER:**  
Banca

**FINEUROP SODITIC** *acted as financial debt advisor to the Acquirer*

March 2026

**ICG**

*announced a partnership agreement with*

 **Comcreta**  
Group

**FINEUROP SODITIC** *acted as exclusive financial advisor to the Sellers*

March 2026

## Your advisor in Corporate Finance 2026 / 2025 Selected transactions



acquired a majority stake in



Acquisition Financing and  
Ancillary Facilities



**FINEUROP** acted as exclusive M&A and debt  
SODITIC advisor to the Acquirer  
March 2026



sold a majority stake in



LAMBDA  
HOME OF TECHNOLOGY

to



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Seller  
February 2026



acquired a majority stake in



Acquisition Financing and  
Ancillary Facilities



**FINEUROP** acted as debt advisor  
SODITIC to the Acquirer  
February 2026



acquired  
a majority stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Seller  
January 2026



controlled by



Refinancing  
and  
Capex Notes



**FINEUROP** acted as debt advisor  
SODITIC to the Borrower  
December 2025



strengthens its  
partnership  
with



Senior Secured Notes



**FINEUROP** acted as exclusive financial advisor  
SODITIC to ICG  
December 2025

## Your advisor in Corporate Finance 2025 Selected transactions

**FIMO**  
Building Sustainable Innovation

controlled by  
**WISE EQUITY**

Refinancing and Acquisition  
Capex Facility

**BANCO BPM** **CREDIT AGRICOLE** **Banca Ifis**  
**Banco Desio** **Banca Sella**

**FINEUROP SODITIC** acted as debt advisor to the Company  
December 2025

**WISE EQUITY**

acquired  
**MARULLO**

Refinancing and Ancillary Facility

**CREDIT AGRICOLE** **BANCO BPM** **Amundi**

**FINEUROP SODITIC** acted as debt advisor to the Company and the Acquirer  
December 2025

**PanaPesca**  
Gli specialisti del pesce

backed by  
**Xenon Private Equity**

Refinancing and Ancillary Facility

**INTESA SANPAOLO** **BANCO BPM**  
**Banca Sella** **Banca Ifis**

**FINEUROP SODITIC** acted as exclusive debt advisor to the Borrower  
December 2025

**Everest\***  
backed by  
**Vam Investments**

acquired  
**GAROLFI SPA** **STARTER ENERGY S.p.A.** **gudi**

**SOLARYS** **OMNIA ENERGY<sup>3</sup>**  
INNOVATIVE SOLUTIONS RISPARMIARE PRODURRE GESTIRE

Acquisition Financing

**CREDIT AGRICOLE** **INTESA SANPAOLO** **BANCO BPM**  
**cherry bank** **Banca Ifis** **Banca Sella** **BPER Banca**

**FINEUROP SODITIC** acted as debt advisor to the Acquirer  
December 2025

**Fulgard**

backed by  
**seven2**

Acquisition Interim Facility

**SIEMENS**  
Bank GmbH

**FINEUROP SODITIC** acted as debt advisor to the Company  
November 2025

**AZZURRA CAPITAL** and  
acquired  
**DMX PHARMA**  
from  
**ALTO PARTNERS** and **TRILANTIC EUROPE**

Acquisition Financing

**BNL** **BANCO BPM** **CREDIT AGRICOLE** **MONTEDISON**  
**UniCredit** **Banca Ifis** **cdp** **Banca Sella**

**FINEUROP SODITIC** acted as debt advisor to the Acquirers  
November 2025

**ARMŌNIA**

acquired  
**Prevenzione e Salute Holding**

Acquisition Financing

**Banca Ifis** **BPER Banca** **UniCredit**

**FINEUROP SODITIC** acted as debt advisor to the Acquirer  
November 2025

**MATICA**  
FINTEC

took a majority stake in the  
California based company

**CREDENCE ID**

**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
December 2025

## Your advisor in Corporate Finance 2025 Selected transactions



acquired



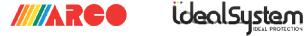
from



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2025



acquired



Acquisition financing



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
October 2025



created

the waste management platform



Senior Secured Notes



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
October 2025



through ConnectedHub S.r.l.  
sold



to



**FINEUROP** acted as exclusive financial  
SODITIC advisor to the Sellers  
September 2025



acquired a  
minority stake in



from



**FINEUROP** acted as exclusive financial  
SODITIC advisor to the Acquirer  
October 2025



fives

acquired



**FINEUROP** acted as exclusive financial  
SODITIC advisor to the Sellers  
September 2025



acquired



from

Seta Holding advised by

J. HIRSCH  
Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive M&A and debt  
SODITIC advisor to the Acquirer  
September 2025



Refinancing and  
ancillary facilities



**FINEUROP** acted as debt advisor  
SODITIC to the Company  
July 2025

## Your advisor in Corporate Finance 2025 Selected transactions

**EMK Capital**  
acquired

**ARGOS SURFACE TECHNOLOGIES**  
from

**GRADIENTE<sup>SSR</sup>**  
Acquisition financing    Mezzanine financing

**FINEUROP SODITIC** acted as M&A and debt advisor to the Company  
July 2025

**Plena Education**  
backed by

**KYIP CAPITAL**  
Senior Secured Facilities

**FINEUROP SODITIC** acted as debt advisor to the Company  
June 2025

**ALTO PARTNERS S.G.R.**  
acquired a 70% stake in

**GALLO**  
from the Shareholder

**FINEUROP SODITIC** acted as M&A advisor to the Seller  
June 2025

**Xenon Private Equity**  
sold

**a.i.gen.**  
to

**DGS**  
BUILDING THE FUTURE

**FINEUROP SODITIC** acted as exclusive financial advisor to the Seller  
May 2025

**CADICA**  
INT-G-DETAILS  
controlled by

**H. I. G. CAPITAL**  
Refinancing and acquisition capex facility

**FINEUROP SODITIC** acted as debt advisor to the Company  
May 2025

**ALTO PARTNERS S.G.R.**  
sold 100% stake in

**MILLEFILI**  
to

**ARMONIA**

**FINEUROP SODITIC** acted as exclusive financial advisor to the Seller  
April 2025

**CLESSIDRA**  
Private Equity SGR  
acquired a majority stake in

**MICROTEC**  
Acquisition Financing and Ancillary Facilities

**FINEUROP SODITIC** acted as exclusive M&A and debt advisor to the Acquirer  
April 2025

**INVESTCORP**  
acquired

**EPIPOLI**  
from

**Bregal Milestone**  
Acquisition financing  
Mezzanine financing

**FINEUROP SODITIC** acted as debt advisor to the Acquirer  
March 2025

## Your advisor in Corporate Finance 2025 / 2024 Selected transactions



acquired a majority stake in



Senior Secured Loan

**CAPZA**

Super Senior Ancillary Facility



**FINEUROP** acted as debt advisor  
SODITIC to the Company  
March 2025



acquired and creating




GYM NATION ITALIA

Acquisition financing and ancillary facility







**FINEUROP** acted as debt advisor  
SODITIC to the Company  
January 2025



controlled by



Senior Secured Loan

**EURAZEO**

**FINEUROP** acted as debt advisor  
SODITIC to the Company  
January 2025

PM&Partners

acquired a majority stake in

**Cognitive**

from the founding shareholders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers  
December 2024



Senior Secured Notes

**BlackRock**

**FINEUROP** acted as debt advisor  
SODITIC to the Company  
December 2024

**ASTRACO**  
CAPITAL HOLDING

acquired



and



Acquisition financing and ancillary facilities



Mezzanine financing



**FINEUROP** acted as debt advisor  
SODITIC to the Acquirer  
November 2024

21 Invest

acquired a majority stake of



TheNice Kitchen

Acquisition financing





Mezzanine financing



**FINEUROP** acted as debt advisor  
SODITIC to the Acquirer  
November 2024



acquired



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
November 2024

## Your advisor in Corporate Finance 2024 Selected transactions

**IN&OUT**  
backed by  
**Invest**  
acquired  
**PINTO**

Acquisition financing

**CREDIT AGRICOLE** **MPS** **BNL**  
Banca CREDIT SERVICES GRUPPO BNP PARIBAS

**BPER:** **Sella** **Deutsche Bank**  
Banca

**FINEUROP** acted as debt advisor  
**SODITIC** to the Acquirer  
September 2024

**TIKEHAU**  
**CAPITAL**  
acquired a majority stake in  
**CEBAT**  
from  
**OAKTREE**

Senior Secured Notes

**PEMBERTON**

Super Senior Ancillary Facility

**INTESA** **SANBILO**

**FINEUROP** acted as financial advisor  
**SODITIC** to the Acquirer  
August 2024

**ICG**  
acquired  
**VISION**  
**GROUP**  
from  
**ARCADIA** **SCUR**  
and other investors

**ICG** **BANCO BPM**

Senior Secured Notes and  
Super Senior Ancillary Facility

**FINEUROP** acted as debt advisor  
**SODITIC** to the Company  
August 2024

**SERIOPLAST**  
Senior Secured Facilities

**EIFFEL** **CA** **BANCO BPM**  
INVESTMENT GROUP

**cdp** **UniCredit** **INTESA** **SANBILO**

**Banca Ifis** **Banca Popolare** **EUROBANCA**  
di Sondrio

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Company  
June 2024

**ARCA** **SPACE CAPITAL**  
acquired a majority stake in  
**Valtenna**

**BULGARRELLI PRODUCTION**

**brandlabel** **CO-RI**  
SACCOBOTTIGLIERE

Acquisition financing and  
ancillary facilities

**BPER:** **BANCO BPM** **CA** **Banca Popolare** **cdp**  
Banca

**FINEUROP** acted as financial advisor  
**SODITIC** to the Acquirer  
June 2024

**CC**  
SPA OF WONDERS  
owned by  
**WHITE BRIDGE INVESTMENTS** and **Quadrio Curzio**  
Family

Senior Secured Facilities

**BANCO BPM** **CA** **MONTE DEI PASCHI** **BPER:**  
di Siena Banca

**cdp** **INTESA** **SANBILO**

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Company  
June 2024

**ICG**  
acquired a majority stake in  
**DGS**  
BUILDING THE FUTURE

from  
**H. L. G.**  
CAPITAL

**FINEUROP** acted as financial advisor  
**SODITIC** to the Sellers  
June 2024

**Q8**  
acquired a 50% stake of  
**ECOFOX**

from  
**FOX** **Petroli**

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Seller  
June 2024

## Your advisor in Corporate Finance 2024 / 2023 Selected transactions



acquired a  
majority stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Seller  
May 2024



acquired a 60% stake in



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
May 2024



joined



backed by



Financing  
and ancillary facilities  
EURAZEO

**FINEUROP** acted as financial advisor  
SODITIC to the Sponsor  
May 2024



acquired  
a majority stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Company  
May 2024



sold 100% stake in



to



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers  
April 2024



acquired



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
April 2024



acquired a majority stake in



Acquisition financing  
and ancillary facilities

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
February 2024



acquired a majority stake in



Capex Acquisition Facilities



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2023

## Your advisor in Corporate Finance 2023 Selected transactions



  
 and
   


  
 acquired
   
 a majority stake in
   
**TecnoFer**
  
 from the founding shareholder

**FINEUROP** acted as exclusive financial advisor  
 SODITIC to the Seller
   
 November 2023


  
 acquired
   
 a 75% stake in
   
**KAP**
  
 ITALIA
   
 Acquisition financing
   
 and ancillary facilities


  
**FINEUROP** acted as financial advisor  
 SODITIC to the Acquirer
   
 November 2023


  
 controlled by
   

  
 Capex line and ancillary facilities





  
**FINEUROP** acted as financial advisor  
 SODITIC to the Company
   
 September 2023


  
 a subsidiary of
   

  
 portfolio company of
   
**ASTRACO**
  
 CAPITAL HOLDING
   
 acquired


  
 Acquisition financing




  
**FINEUROP** acted as financial advisor  
 SODITIC to the Company
   
 September 2023


  
 acquired
   
 a minority stake in
   
**BRANDART**
  
 PACKAGING PROCUREMENT & MERCHANDISING SOLUTIONS
   
 from the founding shareholder

**FINEUROP** acted as M&A advisor  
 SODITIC to the Seller
   
 September 2023


  
 controlled by
   
**Aksia group**
  
 Capex line and ancillary facilities




  
**FINEUROP** acted as financial advisor  
 SODITIC to the Company
   
 August 2023


  
 sold
   
**aeternum**
  
 to
   

  
 The Italian Cookware

**FINEUROP** acted as exclusive financial advisor  
 SODITIC to the Seller
   
 July 2023


  
 Your security asset
   
 controlled by
   
**INVESTCORP**
  
 TECHNOLOGY PARTNERS
   
 acquired


  
**FINEUROP** acted as exclusive financial advisor  
 SODITIC to the Acquirer
   
 May 2023

## Your advisor in Corporate Finance 2023. Selected transactions

  
**AMBIENTA**  
Environmental Investments  
acquired  
a majority stake in

  
**PREVIERO**

Acquisition financing  
and ancillary facilities

    
FINEUROP acted as financial advisor  
SODITIC to the Acquirer  
May 2023

  
**MONTEFIORE**  
INVESTMENT  
acquired a majority stake in

  
**EXA**  
GROUP  
from  
**Alcedo**<sup>SGR</sup>  
Senior secured loan  
**EURAZEO**

FINEUROP acted as exclusive financial advisor  
SODITIC to the Acquirer  
May 2023

  
**DEA CAPITAL**  
REAL ESTATE SGR  
sold a majority stake in

  
**STALAM**  
Radio Frequency Equipment  
to  
  
**Deal Source**  
Italia

FINEUROP acted as exclusive financial advisor  
SODITIC to the Seller  
May 2023

**ARDIAN**  
acquired a majority stake in

  
**ASSIST**  
DIGITAL  
from  
  
**PROGRESSIO SGR**  
Passion for growth  
and  
the Company's management

FINEUROP acted as exclusive financial advisor  
SODITIC to the Acquirer  
March 2023

  
**CHEQUERS**  
CAPITAL  
sold

  
**BOZZETTO**  
GROUP  
to  
**AIMIA** and   
**PALADIN**  
STRATEGIC GLOBAL LEADERS

FINEUROP acted as financial advisor  
SODITIC to the Seller  
March 2023

  
**Vam Investments**  
acquired  
a majority stake in

  
**CONFORMGEST**  
UNA SCELTA DI GARANZIA  
Acquisition financing  
and ancillary facilities

  **Banca Ifis** **Sella**

FINEUROP acted as financial advisor  
SODITIC to the Acquirer  
February 2023

**BV TECH**  
Securing the Future.  
acquired a majority stake in

  
**artur.ai**  
from  
  
**GCC** | GROWTH  
CLUB  
CAPITAL

FINEUROP acted as exclusive financial advisor  
SODITIC to the Sellers  
February 2023

  
**EY** Building a better  
working world  
acquired

**FIMAP**

FINEUROP acted as exclusive financial advisor  
SODITIC to the Acquirer  
January 2023

## Your advisor in Corporate Finance 2022. Selected transactions



acquired trade and assets  
through a carve out from



Acquisition financing



**FINEUROP** acted as financial advisor  
to the Acquirer  
SODITIC December 2022



acquired



Acquisition financing and  
ancillary facilities



**FINEUROP** acted as exclusive financial advisor  
to the Acquirer  
SODITIC December 2022



listed on the  
Japanese Stock Exchange  
acquired



from private shareholders

**FINEUROP** acted as exclusive financial advisor  
to the Acquirer  
SODITIC December 2022



acquired a majority stake in  
NOVARESE QUALITY FOOTWEAR  
taccetti FOOTWEAR SINCE 1840



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as financial advisor  
to the Acquirer  
SODITIC December 2022



Refinancing  
of existing indebtedness  
and  
ancillary facilities



**FINEUROP** acted as financial advisor  
to the Company  
SODITIC November 2022



backed by



acquired  
a majority stake in



**FINEUROP** acted as financial advisor  
to the Acquirer  
SODITIC November 2022



acquired a majority stake in



Acquisition financing



Mezzanine financing



**FINEUROP** acted as financial advisor  
to the Acquirer  
SODITIC November 2022



acquired a 70% stake in



from the founding family and  
Charme Capital Partners

**FINEUROP** acted as exclusive M&A and financial  
advisor to the Acquirer  
SODITIC November 2022

## Your advisor in Corporate Finance 2022. Selected transactions

**zanzar®**

backed by

21 Invest  
acquired

**PALAGINA**

Acquisition financing

**CREDIT AGRICOLE**

**BPER:**  
Banca

**Deutsche Bank**

**FINEUROP** acted as exclusive financial advisor  
to the Acquirer  
**SODITIC** November 2022

**Posteitaliane**

acquired  
a majority stake in

**agilelab**

from the founders

**FINEUROP** acted as exclusive financial advisor  
to the Sellers  
**SODITIC** October 2022

**AN**

backed by

**Xenon**  
Private Equity

acquired  
a majority stake in

**JATO 1991** and

**GRUPPO BISCIONESE LUGANI** **EMILIA**

**FINEUROP** acted as exclusive financial advisor  
to the Acquirer  
**SODITIC** October 2022

**SIAV**

Initial Public Offering  
on the

**EURONEXT**  
GROWTH MILAN

**FINEUROP** acted as exclusive financial advisor  
to the Group  
**SODITIC** August 2022

**DGS**  
BUILDING THE FUTURE

backed by

**H.I.C.**  
CAPITAL

acquired

**TOW80**  
SINERGENY CONSULTING

from

**BETA 80 GROUP**

**FINEUROP** acted as exclusive financial advisor  
to the Acquirer  
**SODITIC** July 2022

**GRUPPO FIORENCE**

backed by

**UAM**  
INVESTMENTS

and

**FONDO ITALIANO**  
D'INVESTIMENTO

acquired  
a majority stake in

**BARBETTA**  
CREATIVE JERSEY

and

**Facopel**  
HAT FACTORY

**FINEUROP** acted as financial advisor  
to the Acquirer  
**SODITIC** July 2022

**ASSIST**  
DIGITAL

backed by

**PROGRESSIO SGR**  
Passion for growth

acquired  
a majority stake in

**The Valley**

**FINEUROP** acted as exclusive financial advisor  
to the Acquirer  
**SODITIC** July 2022

**TXT**

acquired  
a majority stake in

**enNOVA**  
SOLUTIONS FOR EVOLUTION

**FINEUROP** acted as exclusive financial advisor  
to the Sellers  
**SODITIC** July 2022

## Your advisor in Corporate Finance 2022. Selected transactions

NB | RENAISSANCE

acquired



from

ERSEL BRAVO and other  
CAPITAL PARTNERS shareholders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer June 2022

DIGITAL 360  
EMPOWERING INNOVATION

listed on  
Euronext Growth Milan  
acquired  
a majority stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers June 2022



controlled by



acquired



Acquisition facility

INTESA SANPIERO BANCO BPM  
CREDIT AGRICOLE Musinich & Co Deutsche Bank

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer June 2022



acquired a minority stake in



Acquisition financing



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer June 2022



backed by



acquired



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer May 2022



acquired a majority stake in



Acquisition financing  
and ancillary facilities



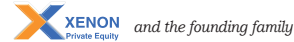
**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer May 2022



acquired a majority stake in



from



**FINEUROP** acted as financial advisor  
SODITIC to HLD April 2022



backed by



acquired a majority stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer April 2022

## Your advisor in Corporate Finance 2022 Selected transactions



**GROWENS**  
announced  
the acquisition of 100% in



**contactlab**  
engage personally anywhere

from  
Private  
shareholders



**FINEUROP SODITIC** acted as exclusive financial advisor to the selling Shareholders  
April 2022



sponsored by



acquired



**Termomeccanica Pompe**  
Termomeccanica Group

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
April 2022



Communications, Advocacy, Research

completed the take-private of its shares listed on




**FINEUROP SODITIC** acted as financial advisor  
March 2022



has committed € 50 million to



Communications, Advocacy, Research

**FINEUROP SODITIC** acted as exclusive financial advisor  
March 2022



backed by  
the Israeli private equity fund



announced the acquisition of



and



**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
March 2022



backed by



acquired



**SINTHERA.COM**  **EXTRAORDY**  
LAFORMAZIONEUFFICIALEREDIMI

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
March 2022



announced the acquisition of



WE KNOW HOW

from



**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
March 2022



backed by



Financial advisory

**FINEUROP SODITIC** acted as exclusive financial advisor to the Company  
March 2022

## Your advisor in Corporate Finance 2022 / 2021 Selected transactions

  
**SHARON**  
 LABORATORIES  
 backed by  
 the Israeli private equity fund  
**TENE** INVESTMENT FUNDS  
 acquired  
  
**RES PHARMA**  
 INNOVATIVE INGREDIENTS  
**FINEUROP** acted as exclusive financial advisor  
 SODITIC to the Acquirer  
 March 2022

  
**VISION**  
 GROUP  
 acquired 174 stores  
 and   
**vistasi** and **GrandVision**  
 from  
**EssilorLuxottica** and **GrandVision**  
**FINEUROP** acted as financial advisor  
 SODITIC to the Acquirer  
 March 2022

  
**INVESTCORP**  
 TECHNOLOGY PARTNERS  
 acquired a majority stake in  
  
**HWG**  
 A Cyber Security Company  
 from private shareholders  
**FINEUROP** acted as exclusive financial advisor  
 SODITIC to the Sellers  
 February 2022

  
**FairConnect**  
 controlled by  
**Palamon**  
 Capital Partners  
 acquired  
  
**Evolution**  
 from  
  
**Grupama**  
 Assicurazioni  
**FINEUROP** acted as financial advisor  
 SODITIC to the Acquirer  
 December 2021

  
**EY** Building a better  
 working world  
 acquired  
  
**KEY PROJECT**  
**FINEUROP** acted as exclusive financial advisor  
 SODITIC to the Acquirer  
 December 2021

  
**BLUCLAD**  
 PLATING SOLUTIONS  
 backed by  
  
**LBO FRANCE**  
 acquired  
  
**progate**  
 Milano Piacenza Mantova  
 creating an integrated platform  
 to serve the luxury market  
**FINEUROP** acted as financial advisor  
 SODITIC to the Acquirer  
 December 2021

  
**INNOVATEC GROUP**  
 EMBRACE THE INNOVATION  
 acquired  
 a 56.45% stake in  
  
**cobat**  
**FINEUROP** acted as financial advisor  
 SODITIC to the majority Shareholders  
 November 2021

  
**21 Invest**  
 acquired a majority stake in  
**zanzar**  
 Acquisition financing and ancillary facilities  
    
**CREDIT AGRICOLE** **MPS** **BNL**  
 CAPITAL SERVICES **GRUPPO BNP PARIBAS**  
**BPER:** **Sella**  
**Sella**  
**FINEUROP** acted as exclusive financial advisor  
 SODITIC to the Acquirer  
 November 2021

## Your advisor in Corporate Finance 2021 Selected transactions



acquired a majority stake in



Acquisition financing and ancillary facilities



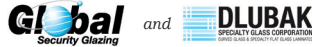
**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2021



**ISOCLIMA**  
controlled by



acquired



Senior secured notes and ancillary facility



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2021



acquired a majority stake in



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
October 2021



Industrial Machinery and Components

Financial advisory

**FINEUROP** acted as financial advisor to one  
SODITIC of the Company's shareholders  
August 2021



sold their stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to Consilium  
July 2021



acquired  
the Public Administration and  
Healthcare system consulting  
business of



Acquisition note and ancillary facility



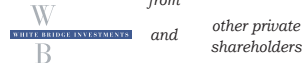
**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
July 2021



acquired a stake in



from



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
July 2021



acquired  
a 30% stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers  
June 2021

## Your advisor in Corporate Finance 2021 / 2020 Selected transactions



**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
June 2021



**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
May 2021



**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
May 2021



**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
May 2021



**FINEUROP SODITIC** acted as exclusive financial advisor to the Borrower  
March 2021



**FINEUROP SODITIC** acted as financial advisor to the Sellers  
February 2021



**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
December 2020



**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
December 2020

## Your advisor in Corporate Finance 2020 Selected transactions

**U2M**  
INVESTMENTS and **FONDO ITALIANO  
D'INVESTIMENTO**

acquired a majority stake in

**Gimmini**  
**CIEMMECI** | GROUP  
**MELY'S**

Senior secured financing

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirers  
November 2020

**FIOCCHI**

Term Loan and ancillary facilities

**BANCO BPM** **INTESA** | **SNBIOLO**  
**CRÉDIT AGRICOLE** **BNL** **GRUPPO BNP PARIBAS** **BPER**  
Banca

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Borrower  
November 2020

**Aksia group**

acquired a majority stake in



Acquisition financing and ancillary facilities

**INTESA** | **SNBIOLO** **CRÉDIT AGRICOLE** **BANCO BPM**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
November 2020

**SETTIMA**  
research & innovation, always

Term loan and ancillary facilities

**CRÉDIT AGRICOLE**  
**BNL**  
GRUPPO BNP PARIBAS

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Borrower  
October 2020

**Keyhaven**  
CAPITAL  
sold

**TEX**  
FOCUS ON BOOTS  
to



a company owned by  
**INVESTCORP**

**FINEUROP** acted as exclusive financial advisor  
SODITIC for this transaction  
October 2020

**U2M**  
INVESTMENTS

acquired a majority stake in

**demenego**

Acquisition financing

**illimity** **SPRINGGROWTH**

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
September 2020

**H. I. G.**  
CAPITAL

acquired  
a controlling stake in

**DGS**  
BUILDING THE FUTURE

**FINEUROP** acted as financial advisor  
SODITIC for this transaction  
September 2020

**W**  
WHITE BRIDGE INVESTMENTS  
**B**

acquired a majority stake in

**Alpha Test**

Acquisition financing

**BANCO BPM** **Banca Popolare  
di Sondrio**

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
July 2020

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2020 Selected transactions

**WISE EQUITY**  
acquired a majority stake in

**FIMO**

from

**IGI SGR SpA**  
PRIVATE EQUITY

Acquisition financing and ancillary facilities

**BANCO BPM** **CA CRÉDIT AGRICOLE** **INTESA** **SANPAOLO**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer

July 2020

**FAVILLINI**  
PHARMACEUTICAL PACKAGING

controlled by

**ARCADIA SCR**

acquired

**IDEAGRAFICA**

from the founding family

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer

July 2020

**accenture**

has acquired

**NIKE**  
GROUP

from  
private shareholders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers

April 2020

**BC PARTNERS**

has acquired

**bindi**

fantasia nel dessert®

**FINEUROP** acted as financial advisor  
SODITIC to the Sellers

April 2020

*Platinum Equity*

acquired

**FANTINI**  
GROUP

**FARNESE**

from

NB Renaissance Partners

through a LMBO transaction

Acquisition financing and ancillary facilities

**UniCredit**

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer

March 2020

**argos.wityu**

acquired

**SICURA**

and its subsidiaries from

**rekeep**  
minds that work

Acquisition financing and ancillary facilities

**BANCA IFIS** **BANCO BPM**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer

February 2020

**ARCADIA SCR**

acquired a majority stake in

**FAVILLINI**  
PHARMACEUTICAL PACKAGING

Acquisition financing and ancillary facilities

**CA CRÉDIT AGRICOLE**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Borrower

February 2020

**M C P** Mandarin  
Capital Partners

acquired a majority stake in

**daroma**  
café

Acquisition financing and ancillary facilities

**MPS** **CA CRÉDIT AGRICOLE**  
CREDIT SERVICES

**FINEUROP** acted as financial advisor  
SODITIC to the Borrower

January 2020

## Your advisor in Corporate Finance 2019 Selected transactions

**LIST**  
backed  
by  
**TA ASSOCIATES**  
acquired  
**IT SOFTWARE**  
the techfinancial company

**FINEUROP** acted as financial adviser  
to the Acquirer  
SODITIC December 2019

**ēolo**  
Senior secured facilities

**UniCredit** **NATIXIS** **MPS**  
CAPITAL SERVICES  
**BANCO BPM** **CRÉDIT AGRICOLE** **INTESA SNNIOLO**

**FINEUROP** acted as exclusive financial adviser  
to the Borrower  
SODITIC December 2019

**XENON**  
Private Equity  
acquired  
**ZUMA**  
PELLI PREGIATE  
**QUAKE** **koverlux**  
THE VALUE OF FINISHING  
creating a platform active in the production of  
accessories for fashion and luxury  
Acquisition financing and ancillary facilities

**FINEUROP** acted as exclusive financial adviser  
to the Acquirer  
SODITIC November and December 2019

**XENON**  
Private Equity  
acquired  
**π**  
**C.B.G. ACCIAI**  
and its subsidiaries  
Acquisition financing and ancillary facilities

**MPS** **BANCO BPM** **BANCA IFIS**  
**UBI** **Banca** **INTESA SNNIOLO**

**FINEUROP** acted as financial adviser  
to the Acquirer  
SODITIC November 2019

*Platinum Equity*  
alongside  
the Management team  
acquired  
**DE WAVE GROUP**

**dw** **dw** **dw** **dw** **dw**  
DE WAVE DE WAVE DE WAVE DE WAVE DE WAVE  
from and Private  
Shareholders

**FINEUROP** acted as exclusive financial adviser  
to the Sellers  
SODITIC October 2019

**Aksia group**  
has acquired  
**CENTRI DENTISTICI PRIMO**  
IL TUO DENTISTA PER LA VITA

from and the Group's  
founding Shareholders

**ArchiMed**  
Investors & Entrepreneurs  
in Healthcare

**FINEUROP** acted as exclusive financial adviser  
SODITIC October 2019

**EMS**  
GROUP  
controlled by  
**XENON**  
Private Equity  
acquired  
**Zecchetti**  
HANDLING TECHNOLOGIES

**BANCO BPM** **BANCA IFIS**  
**MPS** **BANCA IMI** **MEDIO CREDITO ITALIANO**

**FINEUROP** acted as financial adviser  
to the Acquirer  
SODITIC October 2019

NB Renaissance Partners  
acquired a majority stake in

**RINO MASTROTTO GROUP**

from the founding family

**FINEUROP** acted as financial adviser  
to the Acquirer  
SODITIC September 2019

## Your advisor in Corporate Finance 2019 Selected transactions



acquired  
a majority stake in

**AMF GROUP**

**FINEUROP** acted as exclusive financial adviser  
to the Acquirer  
SODITIC August 2019



Company controlled by

**ARDIAN**

Financial Advisory

**FINEUROP** acted as exclusive financial adviser  
to the Company  
SODITIC July 2019



Passion for growth  
acquired a majority stake in



Acquisition financing and ancillary facilities



**FINEUROP** acted as financial adviser  
to the Acquirer  
SODITIC July 2019



acquired



Acquisition financing and ancillary facilities



**FINEUROP** acted as financial adviser  
to the Acquirer  
SODITIC June 2019



acquired



from the founding family

**FINEUROP** acted as exclusive financial adviser  
to the Sellers  
SODITIC June 2019



acquired



through a  
Management Buy-Out

**FINEUROP** acted as financial adviser  
to the Acquirer  
SODITIC June 2019



acquired



from private shareholders

**FINEUROP** acted as exclusive financial adviser  
to the Sellers  
SODITIC May 2019



acquired a majority stake in



from



**FINEUROP** acted as exclusive financial adviser  
to the Acquirer  
SODITIC May 2019

# Your advisor in Corporate Finance

## 2019 / 2018 Selected transactions

**2 Ride Holding**  
owner of the brands

   
**BAGSTER SEGLIJA CAIRN**  
portfolio company of

 and 

acquired

  
**Nolan group**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
May 2019

**EQUINOX**

acquired  
a majority stake in

  
**QUID**  
ICT FOR BUSINESS  
QUID GROUP

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
April 2019

  
acquired

  
**viralize**

from  
the founding family

**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
March 2019

  
acquired

  
**PanaPesca**  
Gli specialisti del pesce

Acquisition financing and ancillary facilities

   
**BANCO BPM** **BANCA IFIS**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
December 2018

**NB Renaissance Partners**  
announced the acquisition of  
a majority stake in

  
**HYDRO**  
HOLDING  
from

 **ATLANTE PRIVATE EQUITY**

the founding Families  
and other minority Shareholders

**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
December 2018

**DE WAVE GROUP**

  
controlled by

  
acquired

**SPENCER CONTRACT**  
High Quality Interiors

Acquisition financing

 **BANCA IFIS** 

**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer  
November 2018

  
acquired a majority stake in

**EMMETI**

    
Acquisition financing and ancillary facilities

**BANCO BPM** **BANCA IFIS**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
November 2018

  
FOOD PROCESSING EQUIPMENT  
controlled by

  
acquired

 and 

Acquisition financing and ancillary facilities

**BANCO BPM** 

 **BANCA IFIS**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
November 2018

## Your advisor in Corporate Finance 2018 Selected transactions









*backed by*  


*joined in*  


*a leading integrated network  
in the circular economy*

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the transaction  
November 2018



*owned by*  
**One Equity Partners**

*has acquired*  


*digital business  
from private Shareholders*

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
November 2018



*acquired*  


*from*  


**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
October 2018



*acquired*  


*from*  
**ARDIAN**

**FINEUROP** acted as financial adviser  
SODITIC to the Seller  
October 2018



*acquired*  


*mechanical machinings  
alongside the Founding Family and Management  
Acquisition, financing and ancillary facilities*






**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
October 2018



**FIS ANTEX**  
THE RIGHT FORMULA FOR YOUR BUSINESS

*owned by*  
**ARDIAN**

*Term loan and ancillary facilities*






**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Borrower  
July 2018



*owned by*  


*and*  
**TRILANTIC EUROPE**  
*Term loan and ancillary facilities*






**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Borrower  
June 2018



*acquired 100% stake in*  


*supply chain automation*

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
May 2018

## Your advisor in Corporate Finance 2018 Selected transactions



acquired a product portfolio from



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Company  
May 2018



owned by  
**inspired**

Term loan facilities



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Borrowers  
May 2018



The Genuine Company

owned by



acquired



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer  
May 2018



acquired a majority stake in



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer  
April 2018



Data Driven Customer eXperience

signed an agreement  
for the acquisition of



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
April 2018

### Parma Healthcare

acquired 100% stake in



Financial advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
April 2018

### Apax PARTNERS

acquired a majority stake in



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
March 2018

### A POOL OF INVESTORS

has acquired  
a stake in



through a  
management buy-out

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Shareholders  
March 2018

## Your advisor in Corporate Finance 2018 / 2017 Selected transactions

**PROGRESSIO**SGR

Passion for growth  
acquired  
**FOREST S.r.l.**  
owner of the brand



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller  
March 2018

**Step** | the retail partner

acquired  
a majority stake in

**STUDIO FORM**

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
February 2018

**MEC3**

The Genuine Company  
owned by

CHARTERHOUSE  
acquired



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
January 2018

**.astorg.**

acquired

**surfaces**  
TECHNOLOGICAL ABRASIVES

from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
October 2017

**W**  
WHITE BRIDGE INVESTMENTS

**B**  
acquired



from  
the founding Shareholders

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
September 2017

NB Renaissance Partners

acquired a majority stake in

**COMELZ**

Acquisition financing  
and ancillary facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
September 2017

**HLD**  
EUROPE

acquired a stake in



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
September 2017

**MCUBE**  
DIGITAL ENGAGEMENT

Capital increase

subscribed by



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company  
September 2017

## Your advisor in Corporate Finance 2017 Selected transactions



acquired a majority stake in



from



**FINEUROP** acted as financial adviser  
**SODITIC** to the Acquirer August 2017



acquired 100% stake in



from

the founding family

**FINEUROP** acted as financial adviser  
**SODITIC** to the Acquirer August 2017



acquired



from



**FINEUROP** acted as exclusive financial  
**SODITIC** adviser to the Seller July 2017



acquired



alongside the founding Family

Acquisition financing  
and ancillary facilities



**FINEUROP** acted as sole debt adviser  
**SODITIC** to the Borrower July 2017



acquired



alongside Co-Founder  
and New Senior Management



Senior Secured Notes and



Super Senior Ancillary Facility

**FINEUROP** acted as debt adviser  
**SODITIC** to the Acquirer July 2017



acquired a majority stake in



from

Triton

and

PARAGON PARTNERS

**FINEUROP** acted as exclusive financial  
**SODITIC** adviser to the Acquirer July 2017



controlled by



acquired 100% stake in



**FINEUROP** acted as exclusive financial  
**SODITIC** adviser to the Acquirer July 2017



together with the founders and top management  
acquired 100% stake in



from

the founding  
shareholders and Alcedo sgr

**FINEUROP** acted as exclusive financial  
**SODITIC** adviser to the Acquirer March 2017

## Your advisor in Corporate Finance 2017/2016 Selected transactions



controlled by



acquired a majority stake in



creating a leading player in the Italian spare parts distribution market

**FINEUROP** acted as financial adviser  
SODITIC for this transaction March 2017



a Company listed on the NYSE

acquired  
a minority stake in



**QUI! GROUP**

INNOVARE PER CRESCERE

**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller February 2017

**wise sgr**

together with its  
Limited Partners and Management  
acquired 100% stake in

**Tapi** | TEAMWORK  
ACTION  
PASSION  
IDEAS

Euro 29,000,000  
Term loan & ancillary facilities



**FINEUROP** acted as sole debt adviser  
SODITIC to the Borrower January 2017

W

WHITE BRIDGE INVESTMENTS

B

acquired  
a minority stake in

**ANCOROTTI**  
COSMETICS GROUP

**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer January 2017

**IDEA**

Capital Funds



**LURISIA**  
PREMIUM BEVERAGES

Financial advisory

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer January 2017



**CHARTERHOUSE**  
acquired 100% stake of



The Genuine Company

from



**Riverside**

**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer December 2016

**surfaces**  
TECHNOLOGICAL ABRASIVES

controlled by



acquired

**ADI**

INDUSTRIAL DIVISION APPLICATION  
Creating a new leading player  
in the abrasives industry



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer December 2016

**HgCapital**

Mandatory Tender Offer  
& Squeeze-Out



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer November 2016

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2016 Selected transactions



Financial advisory

**FINEUROP** acted as exclusive financial adviser  
**SODITIC** to the main Shareholders November 2016



controlled by

**Aksia capital iv**

acquired 100% of



**FINEUROP** acted as financial adviser  
**SODITIC** to the Acquirer November 2016



acquired  
a controlling stake in



**FINEUROP** acted as financial adviser  
**SODITIC** to the Acquirer October 2016



acquired 100% stake in



Euro 30,000,000  
acquisition financing and ancillary facilities



**FINEUROP** acted as debt adviser  
**SODITIC** to the Borrower September 2016



controlled by

**Aksia capital iv**

Euro 25,000,000  
MLT facility  
provided by



**FINEUROP** acted as exclusive financial adviser  
**SODITIC** to the Borrower September 2016



has sold



to



**FINEUROP** acted as exclusive financial adviser  
**SODITIC** to the Acquirer June 2016



acquired

the steel tubes business unit of



**FINEUROP** acted as exclusive financial adviser  
**SODITIC** to the Seller June 2016



sold the business unit



to



**FINEUROP** acted as financial adviser  
**SODITIC** to the Seller June 2016

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance 2016 Selected transactions

**H. I. G.**  
CAPITAL

together with Founder and Management  
acquired 100% stake in



**Texbond**  
NORWODENS

Euro 25,000,000  
acquisition financing and ancillary facilities

**MPS**  
CREDIT SERVIZI  
CREDIT MANAGEMENT

**CARIPARMA**  
CREDIT AGROCOLT.

**FINEUROP** acted as sole debt adviser  
SODITIC to the Borrower  
June 2016

**FONDO ITALIANO  
D'INVESTIMENTO**

acquired a minority stake in

**ligabue**  
CATERING

from  
**Alcedo** sgr

**FINEUROP** acted as financial adviser to the  
SODITIC Company and to the  
majority Shareholder  
May 2016

**AMBIENTA**  
Environmental Investments

acquired a further 40% stake in

**Ravelli**  
fuoco intelligente

reaching 100% stake

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
May 2016

Funds advised by

**PERMIRA**

acquired

**ARCAPLANET.**  
Pet store. Pet stories.

from

**MOTION**  
EQUITY PARTNERS  
Investing in progress

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
April 2016

**Aksia group**

acquired 100% stake of

**LameplastGroup**

Euro 23,500,000  
acquisition financing  
and ancillary facilities

**MPS**  
CREDIT SERVIZI  
CREDIT MANAGEMENT

**BP&R**  
Banca

**CARIPARMA**  
CREDIT AGROCOLT.

**GF Capital**  
Investments

**FINEUROP** acted as sole debt adviser  
SODITIC to the Borrower  
April 2016

**wise sgr**

together with  
Management and Private Investors

acquired

**CONTROLSGROUP**

**FINEUROP** acted as sole financial adviser  
SODITIC to the Acquirers  
February 2016

**Alcedo** sgr

together with  
Founding Shareholders

acquired 100% of

**E X A**  
ENGINEERING FOR ARCHITECTURE

**FINEUROP** acted as sole financial adviser  
SODITIC to the Acquirers  
February 2016

**ARDIAN**

acquired

**F2A**

**FIS ANTEX**  
THE RIGHT FORMULA FOR YOUR BUSINESS

from

**ARGOS**  
SODITIC  
Capital for your Future

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
February 2016

## Your advisor in Corporate Finance 2015 Selected transactions



**XENON**  
Private Equity  
acquired

**DEWAVE**

from the founding family  
and other shareholders

Euro 27,000,000  
MLT and ancillary facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer December 2015



**Aksia group**  
acquired



**contacta** and **VISIANI**  
TORINO IT'S future.

creating a new leading player in the bpo industry



**COVISIAN**  
Data Driven Customer experience

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer December 2015



**IDEA**  
Capital Funds



**GNV**  
GRANDI NAVI VELOCI

Financial advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC October 2015



**INTERNATIONAL SCHOOL EUROPE**  
owned by



**H L G**  
CAPITAL

together with the founding family  
Euro 20,500,000  
MLT and ancillary facilities



**FINEUROP** acted as sole financial adviser  
SODITIC to the Borrower June 2015



**facile.it**  
RISPARMIARE È FACILE

owned by



**Oakley Capital**  
Private Equity

together with  
Founders and Management  
Euro 35,000,000  
MLT and ancillary facilities



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Borrower June 2015

Fratelli Fila S.p.A.

acquired



**Valstar**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer June 2015



**SUMMIT PARTNERS**  
acquired a majority stake in



**DENTALPRO**  
CENTRI DENTISTICI PROFESSIONALI

alongside with



**U&M** and **Alef4**  
INVESTMENTS

**FINEUROP** acted as exclusive financial adviser  
SODITIC April 2015

Funds advised by



**Apax**  
PARTNERS

acquired



**azelis**

leading global distributor of  
specialty chemicals and related services

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer April 2015

## Your advisor in Corporate Finance 2015/2014 Selected transactions



owned by



PE firm listed on NYSE  
sold 100% of



to



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller April 2015



acquired 100% of



from



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller March 2015



acquired 100% stake of

**Atento Česká republika a.s.**

from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer January 2015



acquired

a controlling stake in



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers January 2015



controlled by



acquired



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer October 2014



owner of



acquired 100% of



**FINEUROP** acted as debt adviser  
SODITIC to the Acquirer October 2014



acquired



from



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer August 2014



acquired



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer July 2014

## Your advisor in Corporate Finance 2014/2013 Selected transactions



controlled by

Aksia group

Financial advisory

**FINEUROP** acted as financial adviser  
SODITIC to the Companies

July 2014

**ARDIAN**

acquired 100% stake in



alongside with  
the Company's Management

from



and other investors

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

July 2014

**ERGON**  
CAPITAL PARTNERS III

acquired  
a controlling stake in

ipe | CAVALLI



visionnaire

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

April 2014

**INVICTA**  
INVESTISSEMENT

controlled by



acquired 100% stake in



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

April 2014

**General S.r.l.**

owner of the brand



took over part of the assets of



through a

"Concordato Preventivo" procedure

**FINEUROP** acted as exclusive financial adviser  
SODITIC to General

December 2013

Funds advised by

**Apax**  
PARTNERS

have acquired



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

December 2013



High-tech since 1931.

acquired a controlling stake in



**FINEUROP** acted as financial advisers  
SODITIC to the Acquirer

October 2013



WITTUR

sold its

hydraulic components subsidiary

WITTUR HYDRAULIC DRIVES S.r.l.

to the Management

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

September 2013

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2013 Selected transactions



Company controlled by

wise sgr

wisequity funds

Financial advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company  
July 2013



acquired 100% stake of



from



"Güçümüz, hayal gücümüz"

and other Investors

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
July 2013



seramixsan

acquired the entire stake of



held by

PROGRESSIO SGR s.p.A.

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
June 2013

PM & PARTNERS  
PRIVATE EQUITY

together with  
Founding families and Management  
acquired 100% stake in



from

Aksia capital III

and other investors

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
June 2013



Capital for your future ■■■

acquired  
a controlling stake in



**FINEUROP** acted as debt adviser  
SODITIC to the Acquirer  
May 2013

GENERALE CONSERVE

owner of the brand



La Qualità e il Rispetto.

acquired  
total control of  
brand and business of



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
April 2013



acquired  
total control of  
assets and business of



through a  
Bankruptcy Procedure

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirers  
March 2013

STIRLING SQUARE  
CAPITAL PARTNERS

and the Company's Management  
acquired 100% of



CORTONPAST

GROUP

from



con imprenditori

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirers  
March 2013

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2013/2012 Selected transactions

wise sgr  
wisequity funds

and the Company's Management Team  
acquired 100% of



Concimi speciali  
from

IMI FONDI CHIUSI SGR  
ARCA IMPRESA  
BESIRIARINVESTPM



**FINEUROP SODITIC** acted as exclusive financial adviser to the Acquirer  
January 2013



DEPILSOAP  
STAMINALINE\*

Cambia Pelle  
Senoalto

BILBOA  
BILBA

has been sold to  
a Strategic Partner

**FINEUROP SODITIC** acted as exclusive financial adviser to the Seller  
October 2012



Company controlled by  
wise sgr  
wisequity funds

Financial advisory

**FINEUROP SODITIC** acted as exclusive financial adviser to the Company  
August 2012

**TESA** and **CGT**

sold 100% stake in

**GENERGIA**  
Generale Energia Sp.A.

to



**FINEUROP SODITIC** acted as exclusive financial adviser to the Sellers  
July 2012



Company controlled by



Financial advisory

**FINEUROP SODITIC** acted as exclusive financial adviser to the Company  
July 2012



PRIVATE EQUITY

and  
IMI FONDI CHIUSI SGR

acquired



through a LMBO transaction  
from



and other investors

**FINEUROP SODITIC** acted as exclusive financial adviser to the Sellers  
July 2012



acquired  
total control of  
assets and business of

**FILCA** packaging srl

through a  
Bankruptcy Procedure

**FINEUROP SODITIC** acted as exclusive financial adviser to Castagna Univel  
June 2012



owner of the brand



acquired



from



**FINEUROP SODITIC** acted as exclusive financial adviser to the Seller  
April 2012

## Your advisor in Corporate Finance 2012/2011 Selected transactions

Charme II Private Equity fund  
managed by

**M**  
MONTEZEMOLO & PARTNERS

acquired a majority stake of

**belco**  
from

**ARGOS SODITIC**  
Capital by John Patten 1998

and

**MPVENTURE**  
RESEARCH AND PRIVATE EQUITY

**FINEUROP SODITIC** acted as exclusive financial adviser to the Acquirer  
April 2012

**BORBONESE**



Financial advisory

**FINEUROP SODITIC** acted as financial adviser to the Company  
January 2012

**co.ge.fin.**  
GRUPPO COLOMBO

acquired the businesses of

**GIO'STYLE**

and

**ORDINETT**

**FINEUROP SODITIC** acted as exclusive financial adviser  
November 2011

**Advent International**  
GLOBAL PRIVATE EQUITY

sold

**AVIP**

COMUNICAZIONE ESTERNA

to

Private Investors

**FINEUROP SODITIC** acted as exclusive financial adviser to the Seller  
November 2011

**W&J**

WERUSKA & JOEL  
PARFUMS

Short term and  
MLT facilities

**FINEUROP SODITIC** acted as exclusive financial adviser to the Borrower  
October 2011

**BINDA**

watchesince 1906

owner of the brand

**BREIL**

Financial advisory

**FINEUROP SODITIC** was mandated by the Company  
September 2011

**GDF SUEZ**

**asm energia s.p.a.**  
Tutto il valore dell'energia

Financial advisory

**FINEUROP SODITIC** acted as exclusive financial adviser  
September 2011

**itp**

Company owned by

**AMBIENTA**  
Environmental Assets

Financial advisory

**FINEUROP SODITIC** acted as exclusive financial adviser to the Company  
July 2011

**FINEUROP SODITIC**  
Since 1998

## Your advisor in Corporate Finance 2011/2010 Selected transactions



acquired

**.Dada.net**

from

**.Dada.**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
May 2011



a company controlled by



acquired the hydraulic business of

CONTINENTAL



HYDRAULICS.

based in Minneapolis - Minnesota  
from  
Continental Machines Inc.

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
April 2011



sold its stake in

**ARESLINE**  
INNOVATIVE SEATING SYSTEMS

to

*Zeta*

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
March 2011



a group controlled by

ORLANDO ITALY

acquired



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
February 2011



CHANGE  
CAPITAL

acquired a controlling stake in  
VESEVO S.p.A.  
owner of the brand



from  
the Management and



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
February 2011

Private Investors

took over



Industrial Business

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirers  
January 2011

**Investindustrial**  
Industrial Solutions and Capital

sold a 100% stake of



to



Mandarin Capital Partners

and other Investors

through a LMBO transaction

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
December 2010



ARTSANA GROUP

owner of the brand



acquired a majority stake  
of the French company



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
December 2010

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2010/2009 Selected transactions



**Gasket International**  
INSIDE THE VALVE

controlled by



Mandarin Capital Partners

Financial advisory

**FINEUROP** was mandated by the Company  
SODITIC

October 2010

**Aksia capital III**  
and  
wise sgr

wisequity funds  
acquired a majority stake in



through a LMBQ transaction

**FINEUROP** acted as financial adviser to the Acquirers  
SODITIC

October 2010

**BOGLIOLI**

owned by  
the Boglioli family  
and  
wise sgr

wisequity funds

Financial advisory

**FINEUROP** was mandated by the Company  
SODITIC

June 2010

**CIFA**

Euro 280,000,000  
MLT facilities



and



Financial advisory

**FINEUROP** acted as exclusive financial adviser to the Borrower  
SODITIC

June 2010



Castagna Univel spa

Took over

**FILCA** packaging srl

Industrial Business

**FINEUROP** acted as exclusive financial adviser to Castagna Univel  
SODITIC

May 2010

The Scandinavian Private Equity Fund

**PROCURITAS**

acquired a 100% stake in the Danish company



from

**CATELLI HOLDING**

through a MBO transaction

**FINEUROP** acted as exclusive financial adviser to the Seller  
SODITIC

April 2010

**BINDA**  
watches since 1906  
owner of the brand



Financial advisory

**FINEUROP** was mandated by the Company  
SODITIC

February 2010

**CIFA**

owned by

**ZOOMLION**  
alongside with



Goldman Sachs  
Mandarin Capital Partners

Financial advisory

**FINEUROP** was mandated by the Company  
SODITIC

December 2009

## Your advisor in Corporate Finance 2009/2008 Selected transactions



Valuation  
&  
Business plan

**FINEUROP** acted as financial adviser  
SODITIC to the Borrower  
September 2009



acquired



from the Padua Court  
through composition with creditors  
("Concordato Preventivo")

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
May 2009



**Bianchi**  
LENDING GROUP

a company owned by



Senior Debt Renegotiation  
and covenants resetting

**FINEUROP** acted as sole financial adviser  
SODITIC to the Company  
April 2009



acquired  
the brand and the business

**KORFF**

from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
March 2009



invested in

**noodls**  
gateway to facts

through capital increase

**FINEUROP** acted as financial adviser  
SODITIC to the Company  
March 2009



Mandarin Capital Partners

acquired a majority stake in



through a LMBO transaction

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
December 2008



acquired a majority stake in



from  
wise sgr

wise equity funds

**FINEUROP** acted as financial adviser  
SODITIC to the Seller  
November 2008



acquired  
a majority stake in



CARTONPAST  
Group

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
October 2008

## Your advisor in Corporate Finance 2008 Selected transactions

**ZOOMLION**

alongside with



Mandarin Capital Partners

acquired 100% stake in



from



magenta | sgr

**FINEUROP** acted as financial adviser  
SODITIC to the Seller  
September 2008

Alto Capital II  
fund managed by

ALTO  
PARTNERS  
S.G.A.

acquired a majority stake of



from



through a MBO transaction

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
August 2008

21 Investimenti

acquired a majority stake in



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
July 2008



**Mahindra**

and



acquired



**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
July 2008

**ARTSANA**

owner of the brand



acquired a 100% stake  
of the U.S. company



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
May 2008

CAPE NATIXIS and PROGRESSIO SGR S.p.A.  
Società di Gestione del Risparmio S.p.A.

have acquired a 100% stake of



from

IF INVESTIMENTI  
a Fund managed by  
INDUSTRIA & FINANZA SGR  
and

RECOS S.A.

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
February 2008

CAPE NATIXIS  
Società di Gestione del Risparmio S.p.A.

acquired  
a majority stake in



through a LMBO transaction

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
January 2008

**TeamSystem.**

acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
January 2008

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2007 Selected transactions

**ABG** and **TANO CAPITAL**  
acquired a 100% stake in  
**cemp**  
Flameproof Motors  
from  
**MOBIS INDUSTRIES S.A.** and **ARCA IMPRESA GESTIONI**  
Meliorbanca and other investors  
through a LMBO transaction  
**FINEUROP SODITIC** acted as exclusive financial adviser to the Sellers  
November 2007

**venere.com**  
a Company controlled by  
**Advent International**  
GLOBE INVESTMENT GROUP  
Medium Long Term Financing,  
Mezzanine Facility  
and Acquisition Facility  
**FINEUROP SODITIC** acted as financial adviser to the Company  
August 2007

Alpha Private Equity Fund 5  
**Alpha**  
acquired a majority stake in  
**RHIAG**  
through a MBO transaction  
**FINEUROP SODITIC** acted as financial adviser to the Acquirer  
July 2007

**Nuova Iniziativa S.p.A.**  
acquired 100% of  
**COMDATA**  
WE CARE \* WE SHARE  
through a FBO transaction  
**FINEUROP SODITIC** acted as financial adviser to the Acquirer  
July 2007

**sparco**  
a Company controlled by  
**ARGOS SODITIC**  
Capital for your future  
Medium Long Term Financing  
and Mezzanine Facility  
**FINEUROP SODITIC** acted as financial adviser to the Borrower  
July 2007

**ALETTI PRIVATE EQUITY SGR**  
GRUPPO BANCO POPOLARE  
through  
Fondo Dimensione Network  
acquired the majority stake of  
**arketipo**  
from  
Absolute Ventures SCA  
fund advised by AVMITALIA  
**FINEUROP SODITIC** acted as financial adviser to the Seller  
May 2007

NASDAQ listed company  
**Balchem Corporation**  
ON TARGET TO DELIVER  
has acquired  
the Italian choline chloride business of  
**AKZO NOBEL**  
CHEMICALS S.P.A.  
MARANO TIGINO SITE  
**FINEUROP SODITIC** acted as financial adviser to the Seller  
April 2007

EMERALD ADVISORY SERVICES &  
EQUITY INVESTMENTS S.A.  
a fund advised by  
IPM & PARTNERS  
acquired the majority stake of  
**MACCORP ITALIANA S.p.A.**  
owner of the brand  
**forexchange**  
from  
Industrial Resources Investments S.A.  
**FINEUROP SODITIC** acted as M&A adviser to the Seller  
April 2007

Your advisor in Corporate Finance  
2007/2006 Selected transactions



acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer January 2007



acquired  
a 70% stake in



**FINEUROP** acted as financial adviser  
SODITIC for this transaction January 2007



and



acquired a 100% stake in  
UNOPIU'

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirers December 2006



acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer November 2006

STIRLING SQUARE CAPITAL PARTNERS

acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer October 2006



acquired 100% of



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer October 2006



Medium Long Term  
Bilateral Facilities



acted as bilateral lenders

**FINEUROP** acted as financial adviser  
SODITIC to the Borrower August 2006



acquired a minority stake in



a Group controlled by

Absolute Ventures SCA


through a reserved capital increase

**FINEUROP** acted as financial adviser  
SODITIC to the Company July 2006

## Your advisor in Corporate Finance 2006 Selected transactions

Funds managed by  
**CREDEM**  
Private equity  
Creдем Private Equity SGR S.p.A.

acquired a majority stake in



through a LMBI transaction

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Acquirer  
July 2006

Funds managed by



magenta | sgr

have acquired  
a 70% stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
July 2006

**ARGOS**  
SODITIC  
Capital for your future ■■■

acquired a majority stake in



Industrie Grafiche Spa.

Mandated Lead Arranger  
in the Acquisition Financing Facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
June 2006

**ERGON CAPITAL**  
PARTNERS  
VESTAR CAPITAL PARTNERS  
and  
**Athena Private Equity S.A.**  
have acquired  
together with senior management



through a MBO transaction

**FINEUROP** acted as sole M&A adviser  
SODITIC to the Acquirers  
April 2006

 **novation**

a Company controlled by

**Aksia group**

acquired a majority stake in



and



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
April 2006

**PANARIAgroup**  
INDUSTRIE CERAMICHE S.P.A.

acquired in U.S.A. the assets of



from



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
February 2006

**BS Investimenti IV**  
a Fund managed by  
Investimenti SGR Spa

acquired 100% of



**WATER**  
INSTINCT

through a LMBO transaction from

**INVESTITORI ASSOCIATI**

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Seller  
February 2006



Medium Long Term  
financing



Banca d'Impresa



acted as joint arrangers  
and underwriters

**FINEUROP** acted as financial adviser  
SODITIC to the Borrower  
January 2006

## Your advisor in Corporate Finance 2005 Selected transactions

Alto Capital II

acquired

Gruppo **Arcte** spa

owner of

argentovivo and JULIPET

**FINEUROP** acted as financial adviser  
SODITIC in the transaction November 2005

**L Capital**

acquired  
a majority stake in

**emu**

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer September 2005

Private Equity Funds managed by

**ARCA IMPRESA  
GESTIONI S.p.A.**

acquired

**Blumen**

from

Europe Capital Partners IV

a Fund advised by

L.B.O. Italia

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Seller September 2005

**INDUSTRIE DE NORA S.p.A.**  
GRUPPO DE NORA

acquired a 100% stake in

**epe**  
**ELTECH**  
ELTECH SYSTEMS CORPORATION

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer September 2005

INVESTITORI ASSOCIATI

acquired a 62% stake in

**Bluvacanze**

through a LMBO transaction  
from

Barclays Private Equity

and the founding entrepreneurs

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer August 2005

**SEA**

acquired  
a majority stake in

**AS**  
Auto-Sleepers

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer August 2005

Borregaard Italia S.p.A.

a Company controlled by

**Borregaard  
Industries Ltd**

sold a division to

**GREEN  
SERVIZI**

controlled by

**INTERGREEN**

**FINEUROP** acted as financial adviser  
SODITIC to the Seller July 2005

**BOS PRIVATE EQUITY**

and

**MCC-SOFIPA SGR S.p.A.**

has acquired a majority stake in

**IPC**

from

**INTERPUMP  
GROUP**

**FINEUROP** acted as financial adviser  
SODITIC in the transaction May 2005

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2005/2004 Selected transactions

### Absolute Ventures SCA

fund advised by  
AVM Italia

has acquired a majority stake of



from

**Overseas Capital Partners**

**FINEUROP** acted as financial adviser  
SODITIC to the Seller **April 2005**

### Bridgepoint

has acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer **January 2005**



acquired 100% of



from

**THE CARLYLE GROUP**

and other private investors

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Sellers **December 2004**

### Absolute Ventures SCA

fund advised by  
AVM Italia and AVM France  
acquired



Brand

and all the Aftermarket activities  
and



**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Sellers **December 2004**



acquired an interest in



through the Holding

**STH**

**FINEUROP** initiated the transaction  
SODITIC **December 2004**



MLT-financing



acted as joint arrangers  
and underwriters

**FINEUROP** acted as financial adviser  
SODITIC to the Borrower **December 2004**



Fondo Interbanca Investimenti Sud  
subscribed a Reserved Capital Increase in



a Company participated by



**FINEUROP** acted as exclusive financial adviser  
SODITIC in the transaction **November 2004**



acquired a majority stake in



acted as arrangers and underwriters  
in the acquisition financing

**FINEUROP** acted as financial adviser in the  
SODITIC acquisition financing **September 2004**

## Your advisor in Corporate Finance 2004/2003 Selected transactions

### wise venture SGR

wisequity fund

acquired

 **SELESTA** Ingegneria S.p.A.  
from

 **SELESTA** S.p.A.

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller

July 2004

### Star Social Responsible Fund

a Fund managed by  
Efibanca Palladio Finanziaria SGR S.p.A.  
acquired 100% of



through a LMOB transaction  
from

**IF INVESTIMENTI**  
a Fund managed by  
**INDUSTRIA & FINANZA SGR S.p.A.**  
and other private investors

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Sellers

July 2004

### scm e group

acquired  
a 60% stake in



**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers

May 2004

### Private placement

of a  
minority stake in



**FINEUROP** acted as financial adviser  
SODITIC for this transaction

April 2004

 **ALETTI MERCHANT**  
GRUPPO BANCO POPOLARE  
DI VERONA E NOVARA

acquired  
a 21% stake in

**PONTE S.p.A.**  
(ACC Holding)

**FINEUROP** acted as financial adviser  
SODITIC for this transaction

March 2004



acquired  
a 41% stake in

**euphon**   
GROUP

**FINEUROP** acted as financial adviser  
SODITIC to the Seller

March 2004

### EPF SGR

Efibanca Palladio Finanziaria SGR S.p.A.

acquired a majority stake in

  
S.I.C. S.p.A.

from



**FINEUROP** acted as financial adviser  
SODITIC to the Seller

December 2003

### Star Social Responsible Fund

and



acquired a minority stake in

 **AGC** APPLIANCES COMPONENTS COMPANIES

from

 **ABN AMRO** Bank

**FINEUROP** acted as financial adviser  
SODITIC in the transaction

December 2003

## Your advisor in Corporate Finance 2003 Selected transactions

**BARCLAYS**

Barclays Private Equity S.p.A.

and  
the management of the Company  
acquired 100% stake in



acted as arranger and underwriter  
in the acquisition financing

**FINEUROP** acted as financial adviser in the  
SODITIC acquisition financing  
December 2003

**L Capital**

announced the acquisition  
of a minority stake in

**Antichi Pellettieri**

from

**MARIELLA BURANI  
FASHION GROUP**

**FINEUROP** acted as M&A adviser  
SODITIC in the transaction  
November 2003



SG European Private Equity Partner L.P.

acquired a majority stake in

**LINCE**



acted as arranger and underwriter  
in the acquisition financing

**FINEUROP** acted as financial adviser in the  
SODITIC acquisition financing  
September 2003



Term loan facility



as joint arranger

**FINEUROP** acted as joint arranger  
SODITIC  
August 2003

**TRUSSARDI**

has acquired  
the industrial business of



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
August 2003

**RESTINGA B.V.**

MLT-financing



acted as joint arranger  
and underwriter

**FINEUROP** acted as joint arranger  
SODITIC in the MLT-financing  
April 2003

**Absolute Ventures SCA**

acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
February 2003



acquired a minority stake in



from



**FINEUROP** acted as financial adviser  
SODITIC in the transaction  
January 2003

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2002-Selected transactions

 **GlobalCap**

*MLT-financing*



*acted as underwriter*

**FINEUROP** acted as financial adviser  
SODITIC to the Borrower November 2002

 **TAM**

*acquisition financing facility*



*acted as arranger and underwriter*

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer October 2002



*Term loan facility*



*lender*

**FINEUROP** acted as financial adviser  
SODITIC in the Borrower October 2002



*acquisition financing facility*

 **BNL**  
 **INTERBANCA S.p.A.**  


*acted as joint arrangers and underwriters*

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer October 2002



*has acquired a 100% stake in*



 **BNL**  


*acted as joint arrangers and underwriters  
in the acquisition financing*

**FINEUROP** acted as financial adviser in the  
SODITIC acquisition financing October 2002

 **VETROARREDO**

*acquired*



*from*



**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer October 2002



*acquisition financing facility*



*acted as joint arranger  
and underwriter*

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing July 2002

**PROGETTO 24**

*acquired*

 **VETROARREDO**

*from*





**FINLIGHT**

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers May 2002

**FINEUROP**  
SODITIC  
*Since 1998*

Your advisor in Corporate Finance  
2002/2001 Selected transactions



**VETROARREDO**

acquisition financing facility



acted as joint arrangers and underwriters

**FINEUROP** acted as sole financial adviser in  
SODITIC the acquisition financing May 2002

**NEGRI BOSSI**  
INJECTION MOULDING MACHINES

acquired a 70% stake in



**BM BIRAGHI**  
Injection Moulding Technology

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers April 2002

**ARCA MERCHANT S.P.A.**  
MERCHANT BANKING

acquired a stake in

**cemp**  
INTERNATIONAL

from



SEQUOR INDUSTRIES N.V.

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller April 2002

**DEAGOSTINI**

acquired a majority stake in

**UTET**

from



(the financial shareholders)  
and other sellers

**FINEUROP** acted as M&A adviser to the  
SODITIC financial shareholders March 2002

**NEGRI BOSSI**  
INJECTION MOULDING MACHINES

Tender offer

launched by

**SACMI**

Holding Partecipazioni Sacmi S.p.A.

**FINEUROP** acted as financial adviser  
SODITIC to the Company December 2001

**INTERBANCA S.p.A.**

acquired a stake in

**Fincastel**  
S.r.l.

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller December 2001

**Castel**

acquisition financing facility

**INTERBANCA S.p.A.**

acted as joint arranger  
and underwriter

**FINEUROP** acted as sole financial adviser and  
SODITIC joint arranger in the acquisition  
financing December 2001

**JOLLY**

subsidiary of the Group

**CLEARCHANNEL**

acquired 100% of

**PUBBLIA**  
OUTDOOR COMMUNICATION

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller November 2001

## Your advisor in Corporate Finance 2001/2000 Selected transactions

 **Dresdner Kleinwort Wasserstein**

acquired a stake in

**cantieri di pisa**  
S.p.A.



**CENTROBANCA**  
BANCHE E SERVIZI BANCARI

acted as joint arranger and agent  
in the acquisition financing

**FINEUROP** acted as financial adviser and  
SODITIC joint arranger in the acquisition  
financing **November 2001**

**MARIELLA BURANI  
FASHION GROUP**

acquired a 50% in

Calzaturificio  
**MAFRA**  
S.p.A.

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller **September 2001**



Term loan facility



acted as joint arranger

**FINEUROP** acted as joint arranger  
SODITIC **September 2001**

**Sopra**  
group.

acquired 100% of



**ITI Sp.A.**

INFORMATION TECHNOLOGY ITALIA

**FINEUROP** acted as M&A adviser to  
SODITIC the Seller **July 2001**

**ASSA ABLOY**

acquired 100% of



**MAB MASELLIS INDUSTRIALE SpA**

**FINEUROP** acted as M&A adviser to  
SODITIC the Seller **July 2001**



acquisition financing facility



acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing **May 2001**



**SEREGNI industrie grafiche S.p.a.**

acquired



Padua and Rome Printing facilities



MEDIO CREDITO LOMBARDO

acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing **August 2000**

**FINECO CAPITAL**

acquired

**METALCASTELLO**  
S.p.A.

from

SWISS DEVELOPMENT CAPITAL  
LIMITED PARTNERSHIP

a fund advised by

ARNER MERCHANT S.A.

**FINEUROP** acted as M&A adviser to  
SODITIC the Seller **August 2000**

## Your advisor in Corporate Finance 2000 Selected transactions

Quad-C

acquired



from

**Bridgepoint** Capital

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller  
August 2000

THE CARLYLE GROUP

acquired  
an indirect 50% stake of



**FINEUROP** acted as M&A adviser  
SODITIC to the acquirer  
July 2000



have merged their activities  
to create



**FINEUROP** acted as M&A adviser  
SODITIC to De Nora  
April 2000

A group of investors advised by  
J. HIRSCH & CO.  
acquired a 30% stake in



PRUDENTIA  
a fund advised by

F.I.D.I.A. S.p.A.

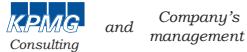
**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer  
March 2000

GRUPPO ENGINEERING S.p.A.

acquired



from



**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers  
March 2000

EUROKNIGHTS III,  
a fund advised by



**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer  
January 2000



acquired



from

So.Pa.F. Group

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the seller  
January 2000

ARCA MERCHANT S.p.A. and other investors  
acquired



from



and other shareholders

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers  
January 2000

## Your advisor in Corporate Finance

### 1999/1998 Selected transactions



acquisition financing facility



MEDIO CREDITO LOMBARDO

acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing  
June 1999



acquired

**CÈBÈ**

**FINEUROP** has assisted the Seller  
SODITIC  
June 1999



Giovanni De Vecchi Editore

Acquisition financing facility



acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing  
May 1999



Società di Gestione di Fondi Comuni p.A.

acquired a stake in



**FINEUROP** initiated this transaction  
SODITIC for the Acquirer  
April 1999

Start - up of activities  
in Italy and in Germany of

**DUNKIN'  
DONUTS®**

**FINEUROP** assisted in fund raising and found  
SODITIC an equity investor  
March 1999



acquired



from

**EUROPE CAPITAL PARTNERS**

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers  
February 1999



LAMITEL GROUP

acquisition financing facility



acted as joint arranger  
and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing  
October 1998



acquired



LAMITEL GROUP

from



**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer  
June 1998

## The Team



**Eugenio Morpurgo**  
CEO and founding Partner

Eugenio is Chief Executive Officer and founding partner of Fineurop Sodic S.p.A., company of the Fineurop Group which focuses on M&A and debt advisory services. He is also a board member of Fineurop S.p.A., of Fineurop Investment Opportunities S.p.A. and he is one of the sponsors of the SPAC SprintItaly.

In 1984, Eugenio graduated cum laude from Bocconi University in Milan. Before joining Fineurop, he was Head of M&A and Privatisations at SOPAF, a private financial group listed on Milan Stock Exchange.

He started his career at the financial group Matuschka in Munich before moving to Deutsche Bank where he worked in the corporate finance and capital markets areas in London, Frankfurt and Milan.

Eugenio is Professor in Investment Banking (Academic Fellow) at Bocconi University in Milan. He is Member of the Board of AIFI (Italian Association of Private Equity, Venture Capital and Private Debt), as well as Chairman of the M&A Commission of AIFI.

As foreign languages, Eugenio speaks fluently English, German, French and modern Greek (basic knowledge).



**Germano Palumbo**  
Senior Partner

Germano Palumbo graduated with full marks from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance.

After a first experience in Class Editori, in 1994 Germano joined Bain & Company where he was involved in business consulting activities.

In 1995, he started working in SOPAF where he dealt with M&A and corporate finance activities.

After a three years' experience, he joined Interbanca S.p.A. where he founded the M&A team, dealing also with corporate finance and advisory services.

Germano is Partner and Head of M&A team of Fineurop Sodic since 2001.

Germano is Chartered Accountant, External Auditor and AIAF Associate (Italian Association of Financial Analysts).

As foreign languages, he speaks fluently English.

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**Gilberto Baj Macario**  
Senior Partner

Graduated in 1995 in Business Administration, Gilberto Baj Macario gained an industrial experience in London where he worked for two years for Tecsider Ltd, a company active in the Oil&Gas industry. During his stay in London, Gilberto successfully attended MBA classes at the London Business School. In 1998, back in Milan, Gilberto obtained a master's degree in Corporate Finance from SDA Bocconi in Milan. From 1997 to 1998, Gilberto worked for Ernst & Young where he was involved in several securitizations, due diligences and audit consultancy for many of the major Italian and International industrial groups.

Gilberto joined Fineurop Soditic since its foundation in 1998 and participated in most of the M&A transactions carried out by the Company. Gilberto speaks fluently both English and French.

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**Umberto Zanuso**  
Senior Partner

Umberto graduated in Business Administration from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance. In 1994, he received a master's degree from Société Française des Analystes Financiers (S.F.A.F) of Paris. From 1992 to June 1995, Umberto worked as a financial analyst for COFILP (Compagnia Finanziaria Ligure Piemontese), the merchant banking division of Banca Popolare di Novara. In 1995, he joined Caboto (IntesaSanpaolo Group) in Milan as a Manager of the Structured Finance department.

Umberto is currently Partner and Head of the Structured Finance department of Fineurop Soditic, where, since 2000, he has set up the activity of developing advisory services with industrial and private equity houses for debt and M&A transactions. As foreign languages, Umberto speaks fluently English and French.

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**Ilenia Furlanis**  
Partner

In 1999, Ilenia was the treasurer of JADE, the European Confederation of Junior Enterprises in Brussels.

Ilenia graduated in Economics from the University of Bologna, with a specialisation in monetary and financial markets in 2001.

In October, Ilenia joined the Financial Services Department of KPMG in Milan, where she was involved in senior audit of primary international and Italian banks, brokerage and asset management companies. In August 2005, Ilenia moved to the Transaction Services Department of KPMG, where she participated in most of the several vendor and acquisition financial due diligences.

Ilenia joined Fineurop Soditic in June 2008 as associate of the Structure Finance Department. As foreign languages, Ilenia speaks fluently English, French and Spanish.

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**Francesco Panizza**  
Partner

After graduating in Economics from the University of Pisa, Francesco entered the Transaction & Restructuring department at KPMG in February 2006. During his experience within the Transaction Services team, Francesco participated in several financial due diligence activities, both on vendor and acquisition sides, related to domestic and cross-border deals. In 2009, Francesco entered the Restructuring team, being involved in several restructuring procedures, mainly focused on mid and small cap companies. Francesco joined Fineurop Soditic in April 2012, as a member of the structured finance team. He is involved in a variety of M&A transactions, both on sell and buy sides, acquisition financing and debt restructuring mandates. Francesco speaks fluently English and has a good knowledge of French.

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## Advisory Board



**Giuseppe Ambrosi**  
Senior Advisor Food

Giuseppe graduated in Business Administration in 1989. Since 1994, he has been Chairman and CEO of Ambrosi, group active in the dairy industry and among the leading players in the premium segment of the traditional Italian cheese market, with 2023 sales of approximately Euro 440 million.

From 2000 to 2020, he was President of Assolatte. Over the years, Giuseppe has held important roles including Board member of Credito Bergamasco (since 2011), member of the Confederal Council of Confindustria and member of the Management Committee of the AIB (Associazione Industriale Bresciana) since 2013, as well as Chairman of the Brescia Chamber of Commerce (from 2014 to 2019). He is also a Board member of the Brescia University.

In 2017 Giuseppe was appointed 'Cavaliere del Lavoro' by the Italian President Sergio Mattarella. In March 2021 he was appointed President of EDA, European Dairy Association in Brussels. He is currently Sole Director of the holding company Luviam S.r.l.



**Maria Anghileri**  
Senior Advisor

Maria graduated in Law from Bocconi in 2011 and completed her studies abroad at Columbia University in New York and at international law firms. In 2019 and 2022 she attended the executive education Owner President Management Program at the Harvard Business School in Boston. After a 3 years work experiences in a Milan-based law firm, Maria joined the family business Eusider where she is currently Chief Operating Officer. Since 2019 she has been a member of the Fundraising Committee of the Bocconi University Alumni Board and since 2020 she has also been part of the Aspen Junior Fellows program. In June 2020 she has been appointed Vice President of the Young Entrepreneurs Group of Confindustria focusing on focus on Corporate Culture and Industrial Policies and in May 2021 she has been elected as President of the Premio Qualità Italia Association. In July 2022 she has become a member of the National Observatory for the integration of gender equality policies set up at the Presidency of the Council of Ministers, and since December 2022 she has been a member of the Northern Lombardy Territorial Committee of Crédit Agricole Italia. Since January 2023, Maria has been senior advisor of Fineurop Soditic.



**Massimo Bergamini**  
Senior Advisor Plastic & Packaging

Massimo graduated in economics from the Bocconi University, in 1984. He started his career in the packaging machines distribution business. After a work experience as CEO in Sirt, he founded Demag Ergotech in partnership with the German group Mannesmann Demag, in 1994. Massimo contributed to the creation of a 3-years degree course in Plastic Engineering in collaboration with the Politecnico di Torino. In 1998, he founded Sinco Macchine in jv with the M&G Group. In 2008, Massimo created the "Sirt think green" division focused on the distribution of recycled Pet becoming today the Italian market leader in RePet. In 2016, Massimo invested in PlasticFinder, European leading online plastic materials marketplace. Massimo is member of the Board of Proplast. Since 2016, he has been an advisors of the Switzerland-based Omya Group as Global Distribution Engineering Material. Over the years he has participated in the creation of several companies in the plastic and packaging sector such as Tesit, Didelme, Entsorga, Lanzich.

## Advisory Board



**Massimo Bonini**  
Senior Advisor Fashion & Luxury

Massimo has over 35 years of experience and an extensive luxury and fashion market knowledge. In 1985, Massimo and his wife Sabrina co-founded the Massimo Bonini Showroom in Milan, via Montenapoleone, a worldwide leading company in the wholesale of all “Made in Italy” top quality shoes, bags and accessories.

With offices located in Milan, NYC and Hong Kong, Massimo Bonini distributes 25 men’s and women’s established and emerging brands and operates internationally across over 85 countries. Massimo sits on the board of some brands that are part of his portfolio. Since 2007, he has been member of the technical committee of Pitti Immagine.

Since 2022, Massimo has been senior advisor fashion & luxury of Fineurop Soditic.



**Guglielmo Brayda di Soletto**  
Senior Advisor Healthcare

Guglielmo graduated in Medicine and Surgery from the University of Bologna in 1978 and obtained a Neurology specialization in 1982. He has 15 years of clinical activity as a neurologist and neuroradiologist in many Hospitals (Bellaria, Bologna, Modena) with internship in the US (NIH Bethesda, NYU), and several scientific articles in MRI for neuroradiology. From 2000 to 2005 Guglielmo worked as President for Telemedicina Rizzoli in Bologna. From 1995 to 2006, Guglielmo worked as CEO and Chairman at the Bologna-based Villamaria private hospital. In 2010, he became Chairman of Clearmedi of New Delhi, Indian provider of oncology services in high medical technology and owner of 2 Cancer Centres. He is Board Member of the Indian network Paras Healthcare.



**Giorgio Bruno**  
Senior Advisor Industrial

Giorgio graduated in Economics from Bocconi University in Milan in 1985.

He started his career at the IFIL Group in the M&A sector in 1986; then he moved to the FIAT Group as part of the planning and control team for the Subholding Prime (funds and asset management division). In 1991, he joined Camfin as Head of Finance & Control until he became General Manager in 1998 and CEO in 2008. Over the years he has held top management roles: from 2002 to 2007 as CEO at Cam Petroli (joint venture with the ENI Group) and then Chairman of Prelios (Real Estate) from 2013 until 2018, when he became Chairman and CEO of Prometeon Tyre Group (Industrial Tyre Business) where he remained until 2021. Member of the Board of Directors of Pirelli & C. until 2020, Giorgio was appointed Deputy CEO of the Group, in 2021.

Spoken languages: Italian, English, French.

## Advisory Board



**Guido Cami**

**Senior Advisor Chemicals**

Guido graduated in Industrial Technology Engineering from the Politecnico di Milano, in 1989.

After relevant work experiences in Pirelli, Manifattura di Legnano, Vibram, Pechiney and Giovanni Crespi, Guido is CEO of Industrie Chimiche Forestali since 2010.

He is also Vice President of the Adhesives and Sealants Group, AVISA and Federchimica and President of FEICA (Federation European des industries de Colles et Adhesifs).

Since 2022, Guido has been senior advisor chemicals of Fineurop Soditic.

Spoken languages: Italian, English, French



**Eugenio Marzorati**

**Senior Advisor Industrial**

Eugenio graduated in Business Administration in 1986 and he began working as a consultant at the Lugano-based trust company Refida.

In 1991 he obtained the Federal Certificate of Trust Business Consultancy and he advised several industrial companies mainly located in the Ticino area.

In January 1992, leaving the consultant activity, he became the CEO of Novametal of Rancate, a company owned by his family.

Since 1996, Eugenio has been Board Member of Cogne Acciai Speciali of Aosta, where in 2019, he also assumed the role of CEO.

Since 2022, Eugenio has been senior advisor industrial of Fineurop Soditic.

Spoken languages: Italian, German, English, French, Spanish.



**Francisco Palau Grieg**

**Senior Advisor Food**

Francisco received an undergraduate degree in Business Studies from the University of Buckingham (UK).

He started his career as auditor at KPMG in 1983. In 1990, he joined the family business which mainly operates in seafood and tuna canning, then he became Chairman of Appetais Italia.

From 2015 to 2021 he was Chairman Food Division at Confindustria Genoa. Until 2020, Francisco covered the position of Member of the Board of the gluten free food producer Farma & Co and of Alcaess and he worked as CEO at IFF USA in Chicago. Francisco is currently Honorary Consul of the Sultanate of Oman in Milan and Lombardy and Chairman of the luxury real estate La Corte Di Francavilla.

He is member of the Board of Italian Frozen Food Holding and member of the Board Food Division of Confindustria Genoa.

Since 2023 Francisco has been senior advisor food of Fineurop Soditic.

## Advisory Board



**Federico Palazzari**  
Senior Advisor Design

Federico comes from a family of lawyers and theatre producers, with roots in Umbria and Rome. He attended the Francesco Morosini Naval school in Venice and read Law at La Sapienza University in Rome.

Fascinated by the design industry, in his early 30's moved to Milan, and starting from a custom lighting production workshop created what is now Nemo Lighting Group, acquiring in 2012 Nemo, founded by Franco Cassina in 1993, Illuminating Experiences USA, Artelux France and lastly, in 2020, Ilti Luce – now Nemo Studio – from Philips Lighting to move into museum and art lighting solutions.

Since January 2023, Federico has been Senior advisor design of Fineurop Soditic.



**Gionata Tedeschi**  
Senior Advisor TMT & Digital

Gionata started his career in strategic consulting at McKinsey and subsequently he has launched in the digital, marketing and data science fields successful startups accompanying them at scale-up and at their exit. As Managing Director at Accenture, he has led the Digital Strategy practice in Europe from 2012 to 2018, acting as an advisor to leading companies in the Automotive, Retail and Financial Services markets. From 2018 to 2022, at Octo Telematics, he has acted as Executive Chief Strategy and M&A. Graduated from Bocconi University, today Gionata is a professor of innovation and digital transformation strategies at international Masters. He has spent most of his professional activity in Milan, London, Paris and Tel Aviv. Since 2022 he is senior advisor TMT & Digital of Fineurop Soditic. In 2023 he was appointed General Manager Innovation & Sustainability of Il Sole 24 Ore. Spoken languages: Italian, English, French and Hebrew.

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**Laura De Gradi**  
**Marketing & Communication**

Graduated in Business Administration from Bocconi University in April 2001. In the same year she joined Fineurop Soditic for an internship in corporate finance as junior analyst. Laura moved to the corporate communication and marketing activities department in 2002. She is currently responsible for implementing social media strategies and she is in charge of the M&A Newsletter, a periodical M&A observatory monitoring the main merger and acquisition transactions with Italian target and the trend of investments of private equity funds in Italy. Laura is member of the working group “M&A Committee” of AIFI (Italian Venture Capital and Private Equity Association). As foreign languages, she speaks fluently English and French.

[ldegradi@fineuropsoditic.com](mailto:ldegradi@fineuropsoditic.com)



**Michela Agostini**  
**Senior Vice President**

Michela graduated from Bocconi University with a Master’s degree in Finance (2017) and a Bachelor’s degree in Business Administration (2014).

In 2016, Michela joined the Structured Finance team of Fineurop Soditic.

As foreign languages, Michela speaks fluently English and has a basic knowledge of Spanish.

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**Pietro Maria Rinaldi**  
Vice President

Pietro graduated cum laude from Bocconi University with a Master's degree in Finance (2018) and a Bachelor's degree in Economics and Management (2016). In 2018, Pietro joined Fineurop Soditic as an analyst in the M&A team.

Pietro is fluent in English and French

[prinaldi@fineurop soditic.com](mailto:prinaldi@fineurop soditic.com)



**Roberto Amoroso**  
Vice President

Roberto graduated from LUISS Guido Carli University with a Master's degree in Accounting, Control and Finance (2019) and a Bachelor's degree from University of Naples "Federico II" in Economics and Management (2017).

During his studies, Roberto attended the Maastricht University as an exchange student. In 2019, he joined KPMG S.p.A. in the M&A Transaction services team.

In 2021, he joined Fineurop Soditic in the M&A Team.

He speaks fluently English.

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**Giovanni Fanfani**  
Senior Associate

In 2019, Giovanni graduated from London School of Economics with a Master's degree in Management.

He holds a Bachelor's degree in Business Administration from King's College London. Before joining Fineurop Soditic as Structured Finance analyst, Giovanni completed an internship at Mediobanca in the M&A team. As foreign languages, Giovanni speaks English and Spanish.

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**Alessandro Analerio**  
Senior Associate

In 2021, Alessandro graduated from Bocconi University with a Master's degree in Business Administration and Companies' Law.

He holds a Bachelor's degree in Management and Business Administration from Bocconi University.

Before joining Fineurop Soditic as Structured Finance analyst in 2021, Alessandro worked for nine months in the Auditing department of KPMG S.p.A.

As foreign languages, Alessandro speaks fluently English and has a basic knowledge of Spanish.

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**Matteo Brancaleoni**  
Senior Associate

After completing his Bachelor in International Economics and Finance at Bocconi University, Matteo graduated with distinction from Trinity College Dublin with a Master's degree in Corporate Finance.

Before joining Fineurop Soditic as a Structured Finance analyst in 2022, Matteo worked for more than two years in the Strategy and M&A Centre of Excellence of Bip SpA.

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Before joining Fineurop Soditic in 2022 in the M&A team as analyst, Giuseppe completed an internship at Deloitte in the Audit department and an internship at Corus Corporate Finance in the M&A team.

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**Silvia Glingani**  
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After previous experiences in Dischi Ricordi and Sopaf, Silvia Glingani has been working as executive assistant in Fineurop Soditic since its foundation, in 1998. Silvia speaks fluent English, French and Spanish.

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