



FINEUROP
SODITIC
Since 1998

**Your advisor
in corporate finance**

Profile

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory.

Headquartered in Milan, Fineurop Soditic has an extensive international network.

Fineurop Soditic has successfully completed over 700 domestic and cross border transactions with family owned businesses, large corporates and private equity firms.

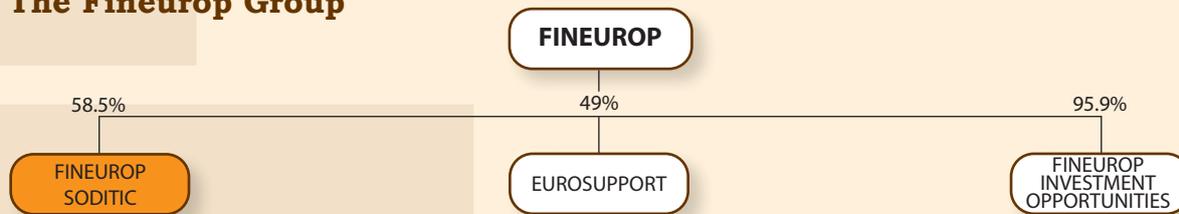
It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

Fineurop Soditic's main shareholders are the **Fineurop Group**, active in export finance since 1966; **Soditic Finance**, an international financial services company based in London; and the senior management.

Besides corporate finance, Fineurop Group is successfully active in direct investments and investments in distressed assets. It is also promoter of a club of investors which is focused on investment opportunities in not listed SMEs.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).

The Fineurop Group



Fineurop Soditic international network

Fineurop Soditic has developed a wide international network, either by signing one-to-one partnerships with advisory firms abroad and by joining the World M&A Alliance, an international network of independent M&A advisory firms, each having a strong track record in their home markets.

Fineurop Soditic	
City	Country
Milan	
London	

FINEUROP
SODITIC
 Since 1998

Partners			
Company		Headquarters	Country
Arcano Partner www.arcanopartners.com		Madrid	
Blacktrace www.blacktrace.nl		s-Hertogenbosch	
Canterbury Partners www.canterburypartners.com.au		Melbourne	
CP Investments www.cpinvestments.pl		Warsaw	
E. J. McKay www.ejmckay.com		Shanghai	
England & Company www.Englandco.com		Washington, DC	
Fimeco www.fimeco.mx		Mexico City	
Goodbody www.goodbody.ie		Dublin	
Inspirit Partners www.inspirit-partners.com		Paris	
JMB www.jmba.com.br		São Paulo	
M.M. Warburg & Co. www.mmwarburg.de		Hamburg	
Nihon M&A Center www.nihon-ma.co.jp		Tokyo	
ÜNLÜ & Co. www.unluco.com		Istanbul	
Wodehousecapital www.wodehousecapital.com		Mumbai	

Why FINEUROP SODITIC?

- Truly independent financial advisor, with a strong **tailor-made approach** and the highest level of confidentiality.
- **Senior and Entrepreneurial approach** on both buy and sell side.
- We can rely on a strong **international network**: Soditic offices in London, partners in France, US, Germany, Spain, The Netherlands, China, India and other countries thanks to the World M&A Alliance network.
- On the buy side, high capability of valuing correctly the target, understanding the competitive scenario, and **providing high value added** in execution.
- On the acquisition financing side, deep knowledge of the landscape of banking and of alternative lenders, and ability to provide **optimization of financing sources** and timely and smooth execution.
- Ability to successfully implement all sale strategies (pre-emptive bids, negotiated sale, broad or limited auction), maximizing value to the sellers.
- **Strong market position** for number of deals (top ten in Italy).

Your advisor in Corporate Finance
2026 / 2025 Selected transactions

Nextalia
INVESTMENT MANAGEMENT

acquired
a majority stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Seller January 2026

GYM NATION ITALIA

controlled by

Vam Investments

Refinancing
and
Capex Notes



FINEUROP acted as debt advisor
SODITIC to the Borrower December 2025

ICG

strengthens its
partnership
with



Senior Secured Notes

PEMBERTON

FINEUROP acted as exclusive financial advisor
SODITIC to ICG December 2025

MATICA
FINTEC

take a majority stake
in the
California based company



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer December 2025

Your advisor in Corporate Finance 2025 Selected transactions


Building Sustainable Innovation

controlled by



Refinancing and Acquisition
Capex Facility

FINEUROP acted as debt advisor
SODITIC to the Company
December 2025



acquired



MARULLO
Refinancing
and Ancillary Facility

FINEUROP acted as debt advisor
SODITIC to the Company and the Acquirer
December 2025



Gli specialisti del pesce

backed by



Xenon
Private Equity

Refinancing
and Ancillary Facility

FINEUROP acted as exclusive debt advisor
SODITIC to the Borrower
December 2025

Everest
backed by



Vam Investments
acquired

Acquisition Financing

FINEUROP acted as debt advisor
SODITIC to the Acquirer
December 2025

 and **THE CLUB DEALERS**

acquired



DMX PHARMA
from

 and **TRILANTIC EUROPE**

Acquisition Financing

FINEUROP acted as debt advisor
SODITIC to the Acquirers
November 2025



ARMONIA
acquired

Prevenzione e Salute Holding

Acquisition Financing

FINEUROP acted as debt advisor
SODITIC to the Acquirer
November 2025

Your advisor in Corporate Finance 2025 Selected transactions



acquired



from



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2025



acquired



Acquisition financing



FINEUROP acted as financial advisor
SODITIC to the Acquirer
October 2025



created

the waste management platform



Senior Secured Notes



FINEUROP acted as financial advisor
SODITIC to the Acquirer
October 2025



through ConnectedHub S.r.l.
sold



to



FINEUROP acted as exclusive financial
SODITIC advisor to the Sellers
September 2025



acquired a
minority stake in



from



FINEUROP acted as exclusive financial
SODITIC advisor to the Acquirer
October 2025



fives

acquired



FINEUROP acted as exclusive financial
SODITIC advisor to the Sellers
September 2025



acquired



from

Seta Holding advised by

J. HIRSCH
Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive M&A and debt
SODITIC advisor to the Acquirer
September 2025



Refinancing and
ancillary facilities



FINEUROP acted as debt advisor
SODITIC to the Company
July 2025

Your advisor in Corporate Finance 2025 Selected transactions

EMK Capital
acquired

ARGOS SURFACE TECHNOLOGIES
from

GRADIENTE^{SSR}
Acquisition financing Mezzanine financing

FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

 **Plena Education**
backed by

KYIP CAPITAL
Senior Secured Facilities

FINEUROP SODITIC acted as debt advisor to the Company
June 2025

ALTO PARTNERS SGR
acquired a 70% stake in

GALLO
from the Shareholder

FINEUROP SODITIC acted as M&A advisor to the Seller
June 2025

 **Xenon Private Equity**
sold

a.i.gen.
to

 **DGS**
BUILDING THE FUTURE

FINEUROP SODITIC acted as exclusive financial advisor to the Seller
May 2025

CADICA
INTG-DETAILS
controlled by

H. I. G. CAPITAL
Refinancing and acquisition capex facility

FINEUROP SODITIC acted as debt advisor to the Company
May 2025

ALTO PARTNERS SGR
sold 100% stake in

MILLEFILI
to

ARMONIA

FINEUROP SODITIC acted as exclusive financial advisor to the Seller
April 2025

 **CLESSIDRA**
Private Equity SGR
acquired a majority stake in

MICROTEC
Acquisition Financing and Ancillary Facilities


FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
April 2025

INVESTCORP
acquired

EPIPOLI
from

 **Bregal Milestone**
Acquisition financing

 
Mezzanine financing


FINEUROP SODITIC acted as debt advisor to the Acquirer
March 2025

Your advisor in Corporate Finance 2025 / 2024 Selected transactions



acquired a majority stake in



Senior Secured Loan

CAPZA

Super Senior Ancillary Facility



FINEUROP acted as debt advisor
SODITIC to the Company
March 2025



acquired and creating




GYM NATION ITALIA

Acquisition financing and ancillary facility








FINEUROP acted as debt advisor
SODITIC to the Company
January 2025



controlled by



Senior Secured Loan

EURAZEO

FINEUROP acted as debt advisor
SODITIC to the Company
January 2025

PM&Partners

acquired a majority stake in

Cognitive

from the founding shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
December 2024



Senior Secured Notes

BlackRock

FINEUROP acted as debt advisor
SODITIC to the Company
December 2024

ASTRACO
CAPITAL HOLDING

acquired



and



Acquisition financing and ancillary facilities



Mezzanine financing



FINEUROP acted as debt advisor
SODITIC to the Acquirer
November 2024

21 Invest

acquired a majority stake of



TheNice Kitchen

Acquisition financing





Mezzanine financing



FINEUROP acted as debt advisor
SODITIC to the Acquirer
November 2024



acquired



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2024

Your advisor in Corporate Finance 2024 Selected transactions

IN&OUT
backed by
Invest
acquired
PINTO

Acquisition financing

CREDIT AGRICOLE **MPS** **BNL**
Banca CREDIT SERVICES GRUPPO BNP PARIBAS

BPER: **Sella** **Deutsche Bank**
Banca

FINEUROP acted as debt advisor
SODITIC to the Acquirer
September 2024

TIKEHAU
CAPITAL
acquired a majority stake in
CEBAT
from
OAKTREE
Senior Secured Notes
PEMBERTON
Super Senior Ancillary Facility
INTESA **SANBILO**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
August 2024

ICG
acquired
VISION
GROUP
from
ARCADIA **SCUR**
and other investors
ICG **BANCO BPM**
Senior Secured Notes and
Super Senior Ancillary Facility

FINEUROP acted as debt advisor
SODITIC to the Company
August 2024

SERIOPLAST
Senior Secured Facilities

EIFFEL **CA** **BANCO BPM**
INVESTMENT GROUP

cdp **UniCredit** **INTESA** **SANBILO**
di Sondrio

Banca Ifis **Banca Popolare** **EUROBANCA**
di Sondrio

FINEUROP acted as exclusive financial advisor
SODITIC to the Company
June 2024

ARCA **SPACE CAPITAL**
acquired a majority stake in
Valtenna **DAuria**

BULGARRELLI PRODUCTION
brandlabel **CO-RI**
Acquisition financing and
ancillary facilities

BPER: **BANCO BPM** **CA** **Banca Popolare** **cdp**
Banca di Sondrio

FINEUROP acted as financial advisor
SODITIC to the Acquirer
June 2024

CC
SPA OF WONDERS
owned by
WHITE BRIDGE INVESTMENTS and **Quadrio Curzio**
Family
Senior Secured Facilities
BANCO BPM **CA** **MONTE DEI PASCHI** **BPER:**
di Siena Banca

cdp **INTESA** **SANBILO**

FINEUROP acted as exclusive financial advisor
SODITIC to the Company
June 2024

ICG
acquired a majority stake in
DGS
BUILDING THE FUTURE
from
H. L. G.
CAPITAL

FINEUROP acted as financial advisor
SODITIC to the Sellers
June 2024

Q8
acquired a 50% stake of
ECOFOX
from
FOX **Petroli**

FINEUROP acted as exclusive financial advisor
SODITIC to the Seller
June 2024

Your advisor in Corporate Finance 2024 / 2023 Selected transactions



acquired a
majority stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Seller
May 2024



acquired a 60% stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
May 2024



joined



backed by



Financing
and ancillary facilities
EURAZEO

FINEUROP acted as financial advisor
SODITIC to the Sponsor
May 2024



acquired
a majority stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Company
May 2024



sold 100% stake in



to



FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
April 2024



acquired



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
April 2024



acquired a majority stake in



Acquisition financing
and ancillary facilities

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
February 2024



acquired a majority stake in



Capex Acquisition Facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2023

Your advisor in Corporate Finance 2023. Selected transactions




 and




 acquired

 a majority stake in

TecnoFer

from the founding shareholder

FINEUROP acted as exclusive financial advisor

SODITIC to the Seller

 November 2023



 acquired

 a 75% stake in

KAP

 ITALIA

 Acquisition financing

 and ancillary facilities



FINEUROP acted as financial advisor

SODITIC to the Acquirer

 November 2023



 controlled by



 Capex line and ancillary facilities






FINEUROP acted as financial advisor

SODITIC to the Company

 September 2023



 a subsidiary of



 portfolio company of

ASTRACO

 CAPITAL HOLDING

 acquired



 Acquisition financing





FINEUROP acted as financial advisor

SODITIC to the Company

 September 2023



 acquired

 a minority stake in

BRANDART

PACKAGING PROCUREMENT & MERCHANDISING SOLUTIONS

from the founding shareholder

FINEUROP acted as M&A advisor

SODITIC to the Seller

 September 2023



 controlled by

Aksia group

 Capex line and ancillary facilities





FINEUROP acted as financial advisor

SODITIC to the Company

 August 2023



 sold

aeternum

 to



 The Italian Cookware

FINEUROP acted as exclusive financial advisor

SODITIC to the Seller

 July 2023



 Your security asset

 controlled by

INVESTCORP

 TECHNOLOGY PARTNERS

 acquired

Sababa

 Security

FINEUROP acted as exclusive financial advisor

SODITIC to the Acquirer

 May 2023

Your advisor in Corporate Finance 2023. Selected transactions



acquired
a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as financial advisor
to the Acquirer
SODITIC

May 2023



acquired a majority stake in



from

Alcedo^{SGR}

Senior secured loan

EURAZEO

FINEUROP acted as exclusive financial advisor
to the Acquirer
SODITIC

May 2023



sold a majority stake in



to



FINEUROP acted as exclusive financial advisor
to the Seller
SODITIC

May 2023

ARDIAN

acquired a majority stake in



from



and

the Company's management

FINEUROP acted as exclusive financial advisor
to the Acquirer
SODITIC

March 2023



sold



to

AIMIA

and



FINEUROP acted as financial advisor
to the Seller
SODITIC

March 2023

Vam Investments

acquired
a majority stake in



Acquisition financing
and ancillary facilities



Sella

FINEUROP acted as financial advisor
to the Acquirer
SODITIC

February 2023

BV TECH

Securing the Future.

acquired a majority stake in



from



FINEUROP acted as exclusive financial advisor
to the Sellers
SODITIC

February 2023



acquired



FINEUROP acted as exclusive financial advisor
to the Acquirer
SODITIC

January 2023

Your advisor in Corporate Finance 2022. Selected transactions



acquired trade and assets
through a carve out from



Acquisition financing



FINEUROP acted as financial advisor
to the Acquirer
SODITIC December 2022



Acquisition financing and
ancillary facilities



FINEUROP acted as exclusive financial advisor
to the Acquirer
SODITIC December 2022

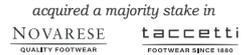


listed on the
Japanese Stock Exchange
acquired



from private shareholders

FINEUROP acted as exclusive financial advisor
to the Acquirer
SODITIC December 2022



Acquisition financing
and ancillary facilities



FINEUROP acted as financial advisor
to the Acquirer
SODITIC December 2022



Refinancing
of existing indebtedness
and
ancillary facilities



FINEUROP acted as financial advisor
to the Company
SODITIC November 2022



backed by



acquired
a majority stake in



FINEUROP acted as financial advisor
to the Acquirer
SODITIC November 2022



acquired a majority stake in



Acquisition financing



Mezzanine financing



FINEUROP acted as financial advisor
to the Acquirer
SODITIC November 2022



acquired a 70% stake in



from the founding family and

Charme Capital Partners

FINEUROP acted as exclusive M&A and financial
advisor to the Acquirer
SODITIC November 2022

Your advisor in Corporate Finance 2022. Selected transactions

zanzar[®]

backed by

21 Invest
acquired

PALAGINA

Acquisition financing

CREDIT AGRICOLE

BPER
Banca

Deutsche Bank

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2022

Posteitaliane

acquired
a majority stake in

agilelab

from the founders

FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
October 2022

AN

backed by

Xenon
Private Equity

acquired
a majority stake in

JATO 1991 and

GRUPPO BISCIONE
LUIGI

EMILIA

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
October 2022

SIAV

Initial Public Offering
on the

EURONEXT
GROWTH MILAN

FINEUROP acted as exclusive financial advisor
SODITIC to the Group
August 2022

DGS
BUILDING THE FUTURE

backed by

H.I.C.

CAPITAL
acquired

TOW80
SYNERGY CONSULTING

from

BETA 80 GROUP

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2022

GRUPPO FLORENCE

backed by

UAM
INVESTMENTS

and

FONDO ITALIANO
D'INVESTIMENTO

acquired
a majority stake in

BARBETTA
CREATIVE JERSEY

and

Facopel
HAT FACTORY

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2022

ASSIST
DIGITAL

backed by

PROGRESSIO SGR
Passion for growth

acquired
a majority stake in

The Valley

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2022

TXT

acquired
a majority stake in

enNOVA
SOLUTIONS FOR EVOLUTION

FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
July 2022

Your advisor in Corporate Finance 2022. Selected transactions

NB | RENAISSANCE

acquired



from

ERSEL BRAVO and other
CAPITAL PARTNERS shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer June 2022

DIGITAL 360
EMPOWERING INNOVATION

listed on
Euronext Growth Milan
acquired
a majority stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers June 2022



controlled by



acquired



Acquisition facility

INTESA SANPIERO BANCO BPM
CREDIT AGRICOLE Musinich & Co Deutsche Bank

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer June 2022



acquired a minority stake in



Acquisition financing



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer June 2022



backed by



acquired



FINEUROP acted as exclusive financial advisor
SODITIC May 2022



acquired a majority stake in



Acquisition financing
and ancillary facilities



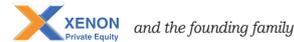
FINEUROP acted as financial advisor
SODITIC to the Acquirer May 2022



acquired a majority stake in



from



FINEUROP acted as financial advisor
SODITIC to HLD April 2022



backed by



acquired a majority stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer April 2022

Your advisor in Corporate Finance 2022 Selected transactions



GROWENS
announced
the acquisition of 100% in



contactlab
engage personally anywhere

from
and Private
shareholders



FINEUROP SODITIC acted as exclusive financial advisor to the selling Shareholders
April 2022



sponsored by



acquired



Termomeccanica Pompe
Termomeccanica Group

FINEUROP SODITIC acted as financial advisor to the Acquirer
April 2022



Communications, Advocacy, Research

completed the take-private of its shares listed on




FINEUROP SODITIC acted as financial advisor
March 2022



has committed € 50 million to



Communications, Advocacy, Research

FINEUROP SODITIC acted as exclusive financial advisor
March 2022



backed by
the Israeli private equity fund



announced the acquisition of



and



FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
March 2022



backed by



acquired



SINTHERA.COM  **EXTRAORDY**
LAFORMAZIONE UFFICIALE REDMI

FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022



announced the acquisition of



WE KNOW HOW

from



FINEUROP SODITIC acted as financial advisor to the Acquirer
March 2022



backed by



Financial advisory

FINEUROP SODITIC acted as exclusive financial advisor to the Company
March 2022

Your advisor in Corporate Finance 2022 / 2021 Selected transactions


SHARON
 LABORATORIES
 backed by
 the Israeli private equity fund
TENE INVESTMENT FUNDS
 acquired

RES PHARMA
 INNOVATIVE INGREDIENTS
FINEUROP acted as exclusive financial advisor
 SODITIC to the Acquirer
 March 2022


VISION
 GROUP
 acquired 174 stores
 and 
vistasi and **GrandVision**
 from
EssilorLuxottica and **GrandVision**
FINEUROP acted as financial advisor
 SODITIC to the Acquirer
 March 2022


INVESTCORP
 TECHNOLOGY PARTNERS
 acquired a majority stake in

HWG
 A Cyber Security Company
 from private shareholders
FINEUROP acted as exclusive financial advisor
 SODITIC to the Sellers
 February 2022


FairConnect
 controlled by
Palamon
 Capital Partners
 acquired

Evolution
 from

Grupama
 Assicurazioni
FINEUROP acted as financial advisor
 SODITIC to the Acquirer
 December 2021


EY Building a better
 working world
 acquired

KEY PROJECT
FINEUROP acted as exclusive financial advisor
 SODITIC to the Acquirer
 December 2021


BLUCLAD
 PLATING SOLUTIONS
 backed by

LBO FRANCE
 acquired

progate
 Milano Piacenza Mantova
 creating an integrated platform
 to serve the luxury market
FINEUROP acted as financial advisor
 SODITIC to the Acquirer
 December 2021


INNOVATEC GROUP
 EMBRACE THE INNOVATION
 acquired
 a 56.45% stake in

cobat
FINEUROP acted as financial advisor
 SODITIC to the majority Shareholders
 November 2021


21 Invest
 acquired a majority stake in
zanzar
 Acquisition financing and ancillary facilities
  
CREDIT AGRICOLE **MPS** **BNL**
 CAPITAL SERVICES **GRUPPO BNP PARIBAS**
BPER: **Sella**
Sella
FINEUROP acted as exclusive financial advisor
 SODITIC to the Acquirer
 November 2021

Your advisor in Corporate Finance 2021 Selected transactions



acquired a majority stake in



Acquisition financing and ancillary facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2021



ISOCLIMA
controlled by

STIRLING SQUARE
CAPITAL PARTNERS

acquired



Senior secured notes and ancillary facility



FINEUROP acted as financial advisor
SODITIC to the Acquirer
November 2021



acquired a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as financial advisor
SODITIC to the Acquirer
October 2021



Industrial Machinery and Components

Financial advisory

FINEUROP acted as financial advisor to one
SODITIC of the Company's shareholders
August 2021



sold their stake in



FINEUROP acted as exclusive financial advisor
SODITIC to Consilium
July 2021



acquired
the Public Administration and
Healthcare system consulting
business of



Acquisition note and ancillary facility



FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2021



acquired a stake in



from



and other private
shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2021



acquired
a 30% stake in



FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
June 2021

Your advisor in Corporate Finance 2021 / 2020 Selected transactions



FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
June 2021



FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021



FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021



FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021



FINEUROP SODITIC acted as exclusive financial advisor to the Borrower
March 2021



FINEUROP SODITIC acted as financial advisor to the Sellers
February 2021



FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2020



FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
December 2020

Your advisor in Corporate Finance 2020 Selected transactions

U2M
INVESTMENTS and **FONDO ITALIANO
D'INVESTIMENTO**

acquired a majority stake in

Gimmini
CIEMMECI GROUP
MELY'S

Senior secured financing

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirers
November 2020



FIOCCHI

Term Loan and ancillary facilities

BANCO BPM **INTESA** **SNBIOLO**
CRÉDIT AGRICOLE **BNL** **BPER**
GRUPPO BNP PARIBAS Banca

FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower
November 2020

Aksia group

acquired a majority stake in



Acquisition financing and ancillary facilities

INTESA **SNBIOLO** **CRÉDIT AGRICOLE** **BANCO BPM**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2020

SETTIMA
research & innovation, always

Term loan and ancillary facilities

CRÉDIT AGRICOLE
BNL
GRUPPO BNP PARIBAS

FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower
October 2020

Keyhaven
CAPITAL
sold

TEX
FOCUS ON BOOTS
to



a company owned by
INVESTCORP

FINEUROP acted as exclusive financial advisor
SODITIC for this transaction
October 2020

U2M
INVESTMENTS

acquired a majority stake in

demenego

Acquisition financing

illimity **SPRINGGROWTH**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
September 2020

H. I. G.
CAPITAL

acquired
a controlling stake in

DGS
BUILDING THE FUTURE

FINEUROP acted as financial advisor
SODITIC for this transaction
September 2020

W
WHITE BRIDGE INVESTMENTS
B

acquired a majority stake in

Alpha Test

Acquisition financing

BANCO BPM **Banca Popolare
di Sondrio**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2020

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2020 Selected transactions

WISE EQUITY
acquired a majority stake in

FIMO

from

IGI SGR SpA
PRIVATE EQUITY

Acquisition financing and ancillary facilities

BANCO BPM **CA CRÉDIT AGRICOLE** **INTESA** **SANPAOLO**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer

July 2020

FAVILLINI
PHARMACEUTICAL PACKAGING

controlled by

ARCADIA SCR

acquired

IDEAGRAFICA

from the founding family

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer

July 2020

accenture

has acquired

NIKE
GROUP

from
private shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers

April 2020

BC PARTNERS

has acquired

bindi

fantasia nel dessert®

FINEUROP acted as financial advisor
SODITIC to the Sellers

April 2020

Platinum Equity

acquired

FANTINI
GROUP

FARNESE

from

NB Renaissance Partners

through a LMBO transaction

Acquisition financing and ancillary facilities

UniCredit

FINEUROP acted as financial advisor
SODITIC to the Acquirer

March 2020

argos.wityu

acquired

SICURA

and its subsidiaries from

rekeep
minds that work

Acquisition financing and ancillary facilities

BANCA IFIS **BANCO BPM**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer

February 2020

ARCADIA SCR

acquired a majority stake in

FAVILLINI
PHARMACEUTICAL PACKAGING

Acquisition financing and ancillary facilities

CA CRÉDIT AGRICOLE

FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower

February 2020

M C P Mandarin
Capital Partners

acquired a majority stake in

daroma
café

Acquisition financing and ancillary facilities

MPS **CA CRÉDIT AGRICOLE**
CREDIT SERVICES

FINEUROP acted as financial advisor
SODITIC to the Borrower

January 2020

Your advisor in Corporate Finance 2019 Selected transactions

LIST
backed
by
TA ASSOCIATES
acquired
IT SOFTWARE
the techfinancial company

FINEUROP acted as financial adviser
to the Acquirer
SODITIC December 2019

ēolo
Senior secured facilities

UniCredit **NATIXIS** **MPS**
CAPITAL SERVICES
BANCO BPM **CRÉDIT AGRICOLE** **INTESA SANNIOLO**

FINEUROP acted as exclusive financial adviser
to the Borrower
SODITIC December 2019

XENON
Private Equity
acquired
ZUMA
PELLI PREGIATE
QUAKE **koverlux**
THE VALUE OF FINISHING
creating a platform active in the production of
accessories for fashion and luxury
Acquisition financing and ancillary facilities

FINEUROP acted as exclusive financial adviser
to the Acquirer
SODITIC November and December 2019

XENON
Private Equity
acquired
C.B.G. ACCIAI
and its subsidiaries
Acquisition financing and ancillary facilities

MPS **BANCO BPM** **BANCA IFIS**
UBI **Banca** **INTESA SANNIOLO**

FINEUROP acted as financial adviser
to the Acquirer
SODITIC November 2019

Platinum Equity
alongside
the Management team
acquired
DE WAVE GROUP

dw **dw** **dw** **dw** **dw**
DE WAVE DE WAVE DE WAVE DE WAVE DE WAVE
from and Private
Shareholders

FINEUROP acted as exclusive financial adviser
to the Sellers
SODITIC October 2019

Aksia group
has acquired
CENTRI DENTISTICI PRIMO
IL TUO DENTISTA PER LA VITA

from the Group's
founding
and Shareholders

ArchiMed
Investors & Entrepreneurs
in Healthcare

FINEUROP acted as exclusive financial adviser
SODITIC October 2019

EMS
GROUP
controlled by
XENON
Private Equity
acquired
Zecchetti
HANDLING TECHNOLOGIES

BANCO BPM **BANCA IFIS**
MPS **BANCA IMI** **MEDIO CREDITO ITALIANO**

FINEUROP acted as financial adviser
to the Acquirer
SODITIC October 2019

NB Renaissance Partners
acquired a majority stake in
RINO MASTROTTO GROUP

from the founding family

FINEUROP acted as financial adviser
to the Acquirer
SODITIC September 2019

Your advisor in Corporate Finance 2019 Selected transactions



acquired
a majority stake in

AMF GROUP

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
August 2019



Company controlled by

ARDIAN

Financial Advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
July 2019



Passion for growth
acquired a majority stake in



Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer
July 2019



acquired



Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer
June 2019



acquired



from the founding family

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
June 2019



acquired



through a
Management Buy-Out

FINEUROP acted as financial adviser
SODITIC to the Acquirer
June 2019



acquired



from private shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
May 2019



acquired a majority stake in



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
May 2019

Your advisor in Corporate Finance 2019 / 2018 Selected transactions

2 Ride Holding
owner of the brands

 
BARSTER SEGLIA 
portfolio company of

 and 

acquired


Nolangroup

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
May 2019

EQUINOX

acquired
a majority stake in


QUID
ICT FOR BUSINESS
QUID GROUP

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2019


acquired


viralize

from
the founding family

FINEUROP acted as financial adviser
SODITIC to the Sellers
March 2019


acquired


PanaPesca
Gli specialisti del pesce

Acquisition financing and ancillary facilities

 
BANCO BPM **BANCA IFIS**

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
December 2018

NB Renaissance Partners
announced the acquisition of
a majority stake in


HYDRO
HOLDING
from

 **ATLANTE PRIVATE EQUITY**

the founding Families
and other minority Shareholders

FINEUROP acted as financial adviser
SODITIC to the Sellers
December 2018

DE WAVE GROUP

controlled by


acquired

SPENCER CONTRACT
High Quality Interiors

Acquisition financing

 **BANCA IFIS**  **CRÉDIT AGRICOLE**
Cassa di Risparmio di Carpi

FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer
November 2018


acquired a majority stake in

EMMETI

  
Acquisition financing and ancillary facilities

BANCO BPM **BANCA IFIS**

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
November 2018


FOOD PROCESSING EQUIPMENT
controlled by


acquired

 and 

Acquisition financing and ancillary facilities

BANCO BPM 

 **BANCA IFIS**

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
November 2018

Your advisor in Corporate Finance 2018 Selected transactions









backed by


joined in


*a leading integrated network
in the circular economy*

FINEUROP acted as exclusive financial adviser
 SODITIC to the transaction
 November 2018



owned by
One Equity Partners

has acquired


*digital business
from private Shareholders*

FINEUROP acted as exclusive financial adviser
 SODITIC to the Acquirer
 November 2018



acquired


from


FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 October 2018



acquired


from
ARDIAN

FINEUROP acted as financial adviser
 SODITIC to the Seller
 October 2018



acquired


*mechanical machinings
alongside the Founding Family and Management*

Acquisition, financing and ancillary facilities






FINEUROP acted as exclusive financial adviser
 SODITIC to the Acquirer
 October 2018



FIS ANTEX
THE RIGHT FORMULA FOR YOUR BUSINESS

owned by
ARDIAN

Term loan and ancillary facilities






FINEUROP acted as exclusive financial adviser
 SODITIC to the Borrower
 July 2018



owned by


and
TRILANTIC EUROPE
Term loan and ancillary facilities






FINEUROP acted as exclusive financial adviser
 SODITIC to the Borrower
 June 2018



acquired 100% stake in


supply chain automation

FINEUROP acted as exclusive financial adviser
 SODITIC to the Sellers
 May 2018

Your advisor in Corporate Finance 2018 Selected transactions



acquired a product portfolio from



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Company
May 2018



owned by
inspired

Term loan facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Borrowers
May 2018



The Genuine Company

owned by



acquired



FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer
May 2018



acquired a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer
April 2018



Data Driven Customer eXperience

signed an agreement
for the acquisition of



FINEUROP acted as financial adviser
SODITIC to the Acquirer
April 2018

Parma Healthcare

acquired 100% stake in



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2018

Apax
PARTNERS

acquired a majority stake in

Bip.

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
March 2018

A POOL OF INVESTORS

has acquired
a stake in

Step | the retail partner

through a
management buy-out

FINEUROP acted as exclusive financial adviser
SODITIC to the Shareholders
March 2018

Your advisor in Corporate Finance 2018 / 2017 Selected transactions

PROGRESSIOSGR

Passion for growth
acquired
FOREST S.r.l.
owner of the brand



FINEUROP acted as exclusive financial
SODITIC adviser to the Seller
March 2018

Step | the retail partner

acquired
a majority stake in

STUDIO FORM

FINEUROP acted as financial adviser
SODITIC to the Acquirer
February 2018

MEC3

The Genuine Company
owned by

CHARTERHOUSE
acquired



FINEUROP acted as financial adviser
SODITIC to the Acquirer
January 2018

.astorg.

acquired

surfaces
TECHNOLOGICAL ABRASIVES

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
October 2017

W
WHITE BRIDGE INVESTMENTS

B
acquired



from
the founding Shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
September 2017

NB Renaissance Partners

acquired a majority stake in

COMELZ

Acquisition financing
and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer
September 2017

HLD
EUROPE

acquired a stake in



FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
September 2017

MCUBE
DIGITAL ENGAGEMENT

Capital increase

subscribed by



FINEUROP acted as exclusive financial adviser
SODITIC to the Company
September 2017

Your advisor in Corporate Finance 2017 Selected transactions


CHEQUERS
 CAPITAL
 acquired a majority stake in

BOZZETTO
 GROUP
 ADVANCED CHEMICALS
 from

SYNERGO
FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2017


intercos
 GROUP
 acquired 100% stake in

COSMINT
 from
 the founding family
FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2017


PHI INDUSTRIAL
 ACQUISITIONS
 acquired
BOGLIOLI
 MILANO
 from

wise sgr
FINEUROP acted as exclusive financial
SODITIC adviser to the Seller July 2017


PROGRESSIO SGR
 Passion for growth
 acquired

garda plast
 alongside the founding Family
 Acquisition financing
 and ancillary facilities

CRÉDIT AGRICOLE
 CREDIT AGRICOLE CREDIT COOPÉRATIVE

BANCO BPM
FINEUROP acted as sole debt adviser
SODITIC to the Borrower July 2017

STIRLING SQUARE
 CAPITAL PARTNERS
 acquired

High-Tech Security Glass
ISOCLIMA
 alongside Co-Founder
 and New Senior Management

PEMBERTON
 Connecting Capital Across Europe
 Senior Secured Notes and

CRÉDIT AGRICOLE
 FRIBULADRIA
 Super Senior Ancillary Facility
FINEUROP acted as debt adviser
SODITIC to the Acquirer July 2017


alpha
 acquired a majority stake in

EURO
PART
 from
Triton
 and
PARAGON PARTNERS
FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer July 2017


DE WAVE
 controlled by

XENON
 Private Equity
 acquired 100% stake in

PRECETTI INC.
 GLOBAL MARKING EQUIP.

PRECETTI SGL
 CATERING SYSTEMS

PRECETTI PTE LTD
 SINGAPORE
FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer July 2017

Aksia group
 together with the founders and top management
 acquired 100% stake in

Alpha Test
 from
 the founding
 shareholders and **Alcedo sgr**
FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer March 2017

Your advisor in Corporate Finance 2017/2016 Selected transactions



controlled by



acquired a majority stake in



creating a leading player in the Italian spare parts distribution market

FINEUROP acted as financial adviser
SODITIC for this transaction **March 2017**



a Company listed on the NYSE

acquired
a minority stake in



QUI! GROUP

INNOVARE PER CRESCERE

FINEUROP acted as exclusive financial
SODITIC adviser to the Seller **February 2017**

wise sgr

together with its
Limited Partners and Management
acquired 100% stake in

Tapi | TEAMWORK
ACTION
PASSION
IDEAS

Euro 29,000,000
Term loan & ancillary facilities



FINEUROP acted as sole debt adviser
SODITIC to the Borrower **January 2017**

W

WHITE BRIDGE INVESTMENTS

B

acquired
a minority stake in

ANCOROTTI
COSMETICS GROUP

FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer **January 2017**

IDEA

Capital Funds



LURISIA
PREMIUM BEVERAGES

Financial advisory

FINEUROP acted as financial adviser
SODITIC to the Acquirer **January 2017**



CHARTERHOUSE
acquired 100% stake of



The Genuine Company
from



Riverside

FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer **December 2016**

surfaces
TECHNOLOGICAL ABRASIVES

controlled by



acquired

ADI

INDUSTRIAL DIVISION APPLICATION
Creating a new leading player
in the abrasives industry



FINEUROP acted as financial adviser
SODITIC to the Acquirer **December 2016**

HgCapital

Mandatory Tender Offer
& Squeeze-Out



FINEUROP acted as financial adviser
SODITIC to the Acquirer **November 2016**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2016 Selected transactions



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the main Shareholders November 2016



controlled by

Aksia capital iv

acquired 100% of



FINEUROP acted as financial adviser
SODITIC to the Acquirer November 2016



acquired
a controlling stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2016



acquired 100% stake in



Euro 30,000,000
acquisition financing and ancillary facilities



FINEUROP acted as debt adviser
SODITIC to the Borrower September 2016



controlled by

Aksia capital iv

Euro 25,000,000
MLT facility
provided by



FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower September 2016



has sold



to



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer June 2016



acquired

the steel tubes business unit of



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller June 2016



sold the business unit



to



FINEUROP acted as financial adviser
SODITIC to the Seller June 2016

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2016 Selected transactions

H. I. G.
CAPITAL

together with Founder and Management
acquired 100% stake in



Texbond
NORWODENS

Euro 25,000,000
acquisition financing and ancillary facilities




FINEUROP SODITIC acted as sole debt adviser to the Borrower
June 2016

FONDO ITALIANO
D'INVESTIMENTO

acquired a minority stake in



from
Alcedo sgr

FINEUROP SODITIC acted as financial adviser to the Company and to the majority Shareholder
May 2016



AMBIENTA
Environmental Investments

acquired a further 40% stake in

Ravelli
fuoco intelligente

reaching 100% stake

FINEUROP SODITIC acted as financial adviser to the Acquirer
May 2016

Funds advised by

PERMIRA

acquired



from

MOTION
EQUITY PARTNERS
— Investing in progress —

FINEUROP SODITIC acted as financial adviser to the Acquirer
April 2016

Aksia group

acquired 100% stake of

LameplastGroup

Euro 23,500,000
acquisition financing
and ancillary facilities






FINEUROP SODITIC acted as sole debt adviser to the Borrower
April 2016

wise sgr

together with
Management and Private Investors

acquired



FINEUROP SODITIC acted as sole financial adviser to the Acquirers
February 2016

Alcedo sgr

together with
Founding Shareholders

acquired 100% of



FINEUROP SODITIC acted as sole financial adviser to the Acquirers
February 2016

ARDIAN

acquired



FIS ANTEX
THE RIGHT FORMULA FOR YOUR BUSINESS

from



FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer
February 2016

Your advisor in Corporate Finance 2015 Selected transactions



XENON
Private Equity
acquired

DEWAVE

from the founding family
and other shareholders

Euro 27,000,000
MLT and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer December 2015



Aksia group
acquired



creating a new leading player in the bpo industry



Data Driven Customer experience

FINEUROP acted as financial adviser
SODITIC to the Acquirer December 2015



IDEA
Capital Funds



GNV
GRANDI NAVI VELOCI

Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC October 2015



INTERNATIONAL SCHOOL EUROPE
owned by



together with the founding family
Euro 20,500,000
MLT and ancillary facilities



FINEUROP acted as sole financial adviser
SODITIC to the Borrower June 2015



facile.it
RISPARMIARE È FACILE
owned by



together with
Founders and Management
Euro 35,000,000
MLT and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Borrower June 2015

Fratelli Fila S.p.A.
acquired



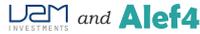
FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer June 2015



SUMMIT PARTNERS
acquired a majority stake in



alongside with



FINEUROP acted as exclusive financial adviser
SODITIC April 2015

Funds advised by



acquired



leading global distributor of
specialty chemicals and related services

FINEUROP acted as financial adviser
SODITIC to the Acquirer April 2015

Your advisor in Corporate Finance 2015/2014 Selected transactions



owned by



PE firm listed on NYSE
sold 100% of



to



FINEUROP acted as exclusive financial
SODITIC adviser to the Seller April 2015



acquired 100% of



from



FINEUROP acted as exclusive financial
SODITIC adviser to the Seller March 2015



acquired 100% stake of

Atento Česká republika a.s.

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer January 2015



acquired
a controlling stake in



FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers January 2015



controlled by



acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer October 2014



owner of



acquired 100% of



VILLA & BONALDI s.p.a

FINEUROP acted as debt adviser
SODITIC to the Acquirer October 2014



owner of



from



FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2014



acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer July 2014

Your advisor in Corporate Finance 2014/2013 Selected transactions



controlled by

Aksia group

Financial advisory

FINEUROP acted as financial adviser
SODITIC to the Companies
July 2014

ARDIAN

acquired 100% stake in



alongside with
the Company's Management

from



and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
July 2014

ERGON
CAPITAL PARTNERS III

acquired
a controlling stake in

ipe | CAVALLI



visionnaire

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2014

INVICTA
INVESTISSEMENT

controlled by



acquired 100% stake in



from
ALTO PARTNERS

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
April 2014

General S.r.l.

owner of the brand



took over part of the assets of



through a

"Concordato Preventivo" procedure

FINEUROP acted as exclusive financial adviser
SODITIC to General
December 2013

Funds advised by

Apax
PARTNERS

have acquired



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
December 2013



High-tech since 1931.

acquired a controlling stake in



FINEUROP acted as financial advisers
SODITIC to the Acquirer
October 2013



WITTUR

sold its
hydraulic components subsidiary

WITTUR HYDRAULIC DRIVES S.r.l.

to the Management

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
September 2013

Your advisor in Corporate Finance 2013 Selected transactions



Company controlled by

wise sgr

wisequity funds

Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
July 2013



acquired 100% stake of



from



"Güçümüz, hayal gücümüz"

and other Investors

FINEUROP acted as financial adviser
SODITIC to the Acquirer
July 2013



seramixsan

acquired the entire stake of



held by

PROGRESSIO SGR s.p.A.

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
June 2013

PM & PARTNERS
PRIVATE EQUITY

together with
Founding families and Management
acquired 100% stake in



from

Aksia capital III

and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
June 2013



Capital for your future ■■■

acquired
a controlling stake in



FINEUROP acted as debt adviser
SODITIC to the Acquirer
May 2013

GENERALE CONSERVE

owner of the brand



La Qualità e il Rispetto.

acquired
total control of
brand and business of



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2013



acquired
total control of
assets and business of



through a
Bankruptcy Procedure

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers
March 2013

STIRLING SQUARE
CAPITAL PARTNERS

and the Company's Management
acquired 100% of



CORTONPAST

GROUP

from



con imprenditori

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers
March 2013

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2013/2012 Selected transactions

wise sgr
wisequity funds

and the Company's Management Team
acquired 100% of



Concimi speciali
from

IMI FONDI CHIUSI SGR
ARCA IMPRESA
Assesra Private Equity SGR SpA

FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer
January 2013



DEPILSOAP
STAMINALINE*

Cambia Pelle
Senoalto

BILBOA
BILBA

has been sold to
a Strategic Partner

FINEUROP SODITIC acted as exclusive financial adviser to the Seller
October 2012



Company controlled by
wise sgr
wisequity funds

Financial advisory

FINEUROP SODITIC acted as exclusive financial adviser to the Company
August 2012

TESA and **CGT**

sold 100% stake in

GENERGIA
Generale Energia Sp.A.

to



FINEUROP SODITIC acted as exclusive financial adviser to the Sellers
July 2012



Company controlled by



Financial advisory

FINEUROP SODITIC acted as exclusive financial adviser to the Company
July 2012



PRIVATE EQUITY

and
IMI FONDI CHIUSI SGR

acquired



through a LMBO transaction
from



and other investors

FINEUROP SODITIC acted as exclusive financial adviser to the Sellers
July 2012



acquired
total control of
assets and business of

FILCA packaging srl

through a
Bankruptcy Procedure

FINEUROP SODITIC acted as exclusive financial adviser to Castagna Univel
June 2012



owner of the brand



acquired



from



FINEUROP SODITIC acted as exclusive financial adviser to the Seller
April 2012

Your advisor in Corporate Finance 2012/2011 Selected transactions

Charme II Private Equity fund
managed by

M
MONTEZEMOLO & PARTNERS

acquired a majority stake of

belco
from

ARGOS SODITIC
Capital by John Pavesi 1998

and

MPVENTURE
RESEARCH AND PRIVATE EQUITY

FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer
April 2012

BORBONESE



Financial advisory

FINEUROP SODITIC acted as financial adviser to the Company
January 2012

co.ge.fin.
GRUPPO COLOMBO

acquired the businesses of

GIO'STYLE

and

ORDINETT

FINEUROP SODITIC acted as exclusive financial adviser
November 2011

Advent International
GLOBAL PRIVATE EQUITY

sold

AVIP

COMUNICAZIONE ESTERNA

to

Private Investors

FINEUROP SODITIC acted as exclusive financial adviser to the Seller
November 2011

W&J

WERUSKA & JOEL
PARFUMS

Short term and
MLT facilities

FINEUROP SODITIC acted as exclusive financial adviser to the Borrower
October 2011

BINDA

watchesince 1906

owner of the brand

BREIL

Financial advisory

FINEUROP SODITIC was mandated by the Company
September 2011

GDF SUEZ

asm energia s.p.a.
Tutto il valore dell'energia

Financial advisory

FINEUROP SODITIC acted as exclusive financial adviser
September 2011

itp

Company owned by

AMBIENTA
Environmental Assets

Financial advisory

FINEUROP SODITIC acted as exclusive financial adviser to the Company
July 2011

FINEUROP SODITIC
Since 1998

Your advisor in Corporate Finance 2011/2010 Selected transactions



acquired

.Dada.net

from

.Dada.

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
May 2011



a company controlled by



acquired the hydraulic business of

CONTINENTAL



HYDRAULICS.

based in Minneapolis - Minnesota
from
Continental Machines Inc.

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2011



sold its stake in

ARESLINE
INNOVATIVE SEATING SYSTEMS

to

Zeta

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
March 2011



a group controlled by

ORLANDO ITALY

acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
February 2011

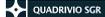


CHANGE
CAPITAL

acquired a controlling stake in
VESEVO S.p.A.
owner of the brand



from
the Management and



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
February 2011

Private Investors

took over



Industrial Business

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers
January 2011

Investindustrial
Industrial Solutions and Capital

sold a 100% stake of



to



Mandarin Capital Partners

and other Investors
through a LMBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
December 2010



ARTSANA GROUP

owner of the brand



acquired a majority stake
of the French company



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
December 2010

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2010/2009 Selected transactions



Gasket International
INSIDE THE VALVE

controlled by



Mandarin Capital Partners

Financial advisory

FINEUROP was mandated by
SODITIC the Company
October 2010

Aksia capital III
and
wise sgr

wisequity funds
acquired a majority stake in



through a LMBQ transaction

FINEUROP acted as financial adviser
SODITIC to the Acquirers
October 2010

BOGLIOLI

owned by
the Boglioli family
and
wise sgr

wisequity funds

Financial advisory

FINEUROP was mandated by
SODITIC the Company
June 2010

CIFA

Euro 280,000,000
MLT facilities



and



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower
June 2010



Castagna Univel spa

Took over

FILCA packaging srl

Industrial Business

FINEUROP acted as exclusive financial adviser
SODITIC to Castagna Univel
May 2010

The Scandinavian Private Equity Fund

PROCURITAS

acquired a 100% stake
in the Danish company



from

CATELLI HOLDING

through a MBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
April 2010

BINDA
watches since 1906
owner of the brand



Financial advisory

FINEUROP was mandated by
SODITIC the Company
February 2010

CIFA

owned by

ZOOMLION
alongside with



Goldman Sachs
Mandarin Capital Partners

Financial advisory

FINEUROP was mandated by
SODITIC the Company
December 2009

Your advisor in Corporate Finance 2009/2008 Selected transactions



Valuation
&
Business plan

FINEUROP acted as financial adviser
SODITIC to the Borrower
September 2009



acquired



from the Padua Court
through composition with creditors
("Concordato Preventivo")

FINEUROP acted as financial adviser
SODITIC to the Acquirer
May 2009



a company owned by



Senior Debt Renegotiation
and covenants resetting

FINEUROP acted as sole financial adviser
SODITIC to the Company
April 2009



acquired
the brand and the business

KORFF

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
March 2009



invested in

noodles
gateway to facts

through capital increase

FINEUROP acted as financial adviser
SODITIC to the Company
March 2009



acquired a majority stake in



through a LMBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
December 2008



acquired a majority stake in



from
wise sgr

wise equity funds

FINEUROP acted as financial adviser
SODITIC to the Seller
November 2008



acquired
a majority stake in



CARTONPAST
Group

FINEUROP acted as financial adviser
SODITIC to the Acquirer
October 2008

Your advisor in Corporate Finance 2008 Selected transactions

ZOOMLION

alongside with



Mandarin Capital Partners

acquired 100% stake in



from



magenta | sgr

FINEUROP acted as financial adviser
SODITIC to the Seller
September 2008

Alto Capital II
fund managed by



acquired a majority stake of



from



through a MBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
August 2008

21 Investimenti

acquired a majority stake in



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
July 2008



Mahindra

and



acquired



FINEUROP acted as financial adviser
SODITIC to the Sellers
July 2008

ARTSANA

owner of the brand



acquired a 100% stake
of the U.S. company



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
May 2008

CAPE NATIXIS and PROGRESSIO SGR S.p.A.
Società di Gestione del Risparmio S.p.A.

have acquired a 100% stake of



from

IF INVESTIMENTI
a Fund managed by
INDUSTRIA & FINANZA SGR
and

RECOS S.A.

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
February 2008

CAPE NATIXIS
Società di Gestione del Risparmio S.p.A.

acquired
a majority stake in



through a LMBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
January 2008

TeamSystem.

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Sellers
January 2008

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2007 Selected transactions

ABG and **TANO CAPITAL**
acquired a 100% stake in
cemp
Flameproof Motors
from
MOBIO INDUSTRIES S.p.A. and **ARCA IMPRESA GESTIONI**
Meliorbanca and other investors
through a LMBO transaction
FINEUROP SODITIC acted as exclusive financial adviser to the Sellers
November 2007

venere.com
a Company controlled by
Advent International
GLOBE INVESTMENT GROUP
Medium Long Term Financing,
Mezzanine Facility
and Acquisition Facility
FINEUROP SODITIC acted as financial adviser to the Company
August 2007

Alpha Private Equity Fund 5
Alpha
acquired a majority stake in
RHIAG
through a MBO transaction
FINEUROP SODITIC acted as financial adviser to the Acquirer
July 2007

Nuova Iniziativa S.p.A.
acquired 100% of
COMDATA
WE CARE * WE SHARE
through a FBO transaction
FINEUROP SODITIC acted as financial adviser to the Acquirer
July 2007

sparco
a Company controlled by
ARGOS SODITIC
Capital for your future
Medium Long Term Financing
and Mezzanine Facility
FINEUROP SODITIC acted as financial adviser to the Borrower
July 2007

ALETTI PRIVATE EQUITY SGR
GRUPPO BANCO POPOLARE
through
Fondo Dimensione Network
acquired the majority stake of
arketipo
from
Absolute Ventures SCA
fund advised by AVMITALIA
FINEUROP SODITIC acted as financial adviser to the Seller
May 2007

NASDAQ listed company
Balchem Corporation
ON TARGET TO DELIVER
has acquired
the Italian choline chloride business of
AKZO NOBEL
CHEMICALS S.P.A.
MARANO TIGINO SITE
FINEUROP SODITIC acted as financial adviser to the Seller
April 2007

EMERALD ADVISORY SERVICES & EQUITY INVESTMENTS S.A.
a fund advised by
IPM & PARTNERS
acquired the majority stake of
MACCORP ITALIANA S.p.A.
owner of the brand
forexchange
from
Industrial Resources Investments S.A.
FINEUROP SODITIC acted as M&A adviser to the Seller
April 2007

Your advisor in Corporate Finance
2007/2006 Selected transactions



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer January 2007



acquired
a 70% stake in



FINEUROP acted as financial adviser
SODITIC for this transaction January 2007



con imprenditori
and



acquired a 100% stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirers December 2006



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer November 2006

STIRLING SQUARE CAPITAL PARTNERS

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2006



acquired 100% of



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer October 2006



Medium Long Term
Bilateral Facilities



FINEUROP acted as financial adviser
SODITIC to the Borrower August 2006




acted as bilateral lenders



acquired a minority stake in



a Group controlled by

Absolute Ventures SCA
through a reserved capital increase

FINEUROP acted as financial adviser
SODITIC to the Company July 2006

Your advisor in Corporate Finance 2006 Selected transactions

Funds managed by
CREDEM
Private equity
Creдем Private Equity SGR S.p.A.

acquired a majority stake in



through a LMBI transaction

FINEUROP acted as exclusive M&A adviser
SODITIC to the Acquirer
July 2006

Funds managed by



magenta | sgr

have acquired
a 70% stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer
July 2006

ARGOS
SODITIC
Capital for your future ■■■

acquired a majority stake in



Industrie Grafiche Spa.

Mandated Lead Arranger
in the Acquisition Financing Facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer
June 2006

ERGON CAPITAL
PARTNERS
VESTAR CAPITAL PARTNERS
and
Athena Private Equity S.A.
have acquired
together with senior management



through a MBO transaction

FINEUROP acted as sole M&A adviser
SODITIC to the Acquirers
April 2006

 **novation**

a Company controlled by

Aksia group

acquired a majority stake in

 and 

FINEUROP acted as financial adviser
SODITIC to the Acquirer
April 2006

PANARIAgroup
INDUSTRIE CERAMICHE S.P.A.

acquired in U.S.A. the assets of



from



FINEUROP acted as financial adviser
SODITIC to the Acquirer
February 2006

BS Investimenti IV
a Fund managed by
Investimenti SGR Spa

acquired 100% of



WATER
INSTINCT

through a LMBO transaction from
INVESTITORI ASSOCIATI

FINEUROP acted as exclusive M&A adviser
SODITIC to the Seller
February 2006



Medium Long Term
financing

acted as joint arrangers
and underwriters

FINEUROP acted as financial adviser
SODITIC to the Borrower
January 2006

Your advisor in Corporate Finance 2005 Selected transactions

Alto Capital II

acquired

Gruppo **Arcte** spa

owner of

argentovivo and JULIPET

FINEUROP acted as financial adviser
SODITIC in the transaction November 2005

L Capital

acquired
a majority stake in

emu

FINEUROP acted as financial adviser
SODITIC to the Acquirer September 2005

Private Equity Funds managed by

**ARCA IMPRESA
GESTIONI S.p.A.**

acquired

Blumen

from

Europe Capital Partners IV

a Fund advised by

L.B.O. Italia

FINEUROP acted as exclusive M&A adviser
SODITIC to the Seller September 2005



INDUSTRIE DE NORA S.p.A.
GRUPPO DE NORA

acquired a 100% stake in

epe
ELTECH
ELTECH SYSTEMS CORPORATION

FINEUROP acted as financial adviser
SODITIC to the Acquirer September 2005

INVESTITORI ASSOCIATI

acquired a 62% stake in

Bluvacanze

through a LMBO transaction
from

Barclays Private Equity

and the founding entrepreneurs

FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2005

SEA

acquired
a majority stake in

AS
Auto-Sleepers

FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2005

Borregaard Italia S.p.A.

a Company controlled by

**Borregaard
Industries Ltd**

sold a division to

**GREEN
servizi**

controlled by

INTERGREEN

FINEUROP acted as financial adviser
SODITIC to the Seller July 2005

B O S PRIVATE EQUITY

and

MCC-SOFIPA SGR S.p.A.

has acquired a majority stake in

IPC

from

ih **INTERPUMP
GROUP**

FINEUROP acted as financial adviser
SODITIC in the transaction May 2005

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2005/2004 Selected transactions

Absolute Ventures SCA

fund advised by
AVM Italia

has acquired a majority stake of



from

Overseas Capital Partners

FINEUROP acted as financial adviser
SODITIC to the Seller **April 2005**

Bridgepoint

has acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer **January 2005**



acquired 100% of



from

THE CARLYLE GROUP

and other private investors

FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers **December 2004**

Absolute Ventures SCA

fund advised by
AVM Italia and AVM France
acquired



Brand

and all the Aftermarket activities
and



FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers **December 2004**



acquired an interest in



through the Holding

STH

FINEUROP initiated the transaction
SODITIC **December 2004**



MLT-financing



acted as joint arrangers
and underwriters

FINEUROP acted as financial adviser
SODITIC to the Borrower **December 2004**



subscribed a Reserved Capital Increase in



a Company participated by



FINEUROP acted as exclusive financial adviser
SODITIC in the transaction **November 2004**



acquired a majority stake in



acted as arrangers and underwriters
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing **September 2004**

Your advisor in Corporate Finance 2004/2003 Selected transactions

wise venture SGR

wisequity fund

acquired

 **SELESTA** Ingegneria S.p.A.
from

 **SELESTA** S.p.A.

FINEUROP acted as M&A adviser
SODITIC to the Seller

July 2004

Star Social Responsible Fund

a Fund managed by
Efibanca Palladio Finanziaria SGR S.p.A.
acquired 100% of



through a LMOB transaction
from

IF INVESTIMENTI
a Fund managed by
INDUSTRIA & FINANZA SGR S.p.A.
and other private investors

FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers

July 2004

scm e group

acquired
a 60% stake in



FINEUROP acted as M&A adviser
SODITIC to the Sellers

May 2004

Private placement

of a
minority stake in



FINEUROP acted as financial adviser
SODITIC for this transaction

April 2004

 **ALETTI MERCHANT**
GRUPPO BANCO POPOLARE
DI VERONA E NOVARA

acquired
a 21% stake in

PONTE S.p.A.
(ACC Holding)

FINEUROP acted as financial adviser
SODITIC for this transaction

March 2004



acquired
a 41% stake in

euphon 
GROUP

FINEUROP acted as financial adviser
SODITIC to the Seller

March 2004

EPF SGR

Efibanca Palladio Finanziaria SGR S.p.A.

acquired a majority stake in


S.I.C. S.p.A.

from



FINEUROP acted as financial adviser
SODITIC to the Seller

December 2003

Star Social Responsible Fund

and



acquired a minority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction

December 2003

Your advisor in Corporate Finance 2003 Selected transactions

BARCLAYS
Barclays Private Equity S.p.A.
and
the management of the Company
acquired 100% stake in



UniCredit
Banca d'Impresa

acted as arranger and underwriter
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing
December 2003

L Capital

announced the acquisition
of a minority stake in

Antichi Pellettieri

from

MARIELLA BURANI
FASHION GROUP

FINEUROP acted as M&A adviser
SODITIC in the transaction
November 2003

SG
SG European Private Equity Partner L.P.

acquired a majority stake in



BNL

acted as arranger and underwriter
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing
September 2003



Term loan facility



as joint arranger

FINEUROP acted as joint arranger
SODITIC
August 2003

TRUSSARDI

has acquired
the industrial business of



FINEUROP acted as financial adviser
SODITIC to the Acquirer
August 2003

RESTINGA B.V.

MLT-financing



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger
SODITIC in the MLT-financing
April 2003

Absolute Ventures SCA

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Sellers
February 2003



acquired a minority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction
January 2003

Your advisor in Corporate Finance 2002-Selected transactions

 **GlobalCap**

MLT-financing

 **BNL**

acted as underwriter

FINEUROP acted as financial adviser
SODITIC to the Borrower November 2002

 **TAM**

acquisition financing facility

 **CENTROBANCA**
ASSOCIATO DI BANCHE E CREDITO

acted as arranger and underwriter

FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2002

 **arespan**
Term loan facility

 **BANCA C.R. ASTI**
CLASSE DI RISPARMIO DI ASTI

lender

FINEUROP acted as financial adviser
SODITIC in the Borrower October 2002

 **SEDIVER**

acquisition financing facility

 **BNL**
 **INTERBANCA S.p.A.** 

acted as joint arrangers and underwriters

FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2002

 **Bank of America**
Bank of America Equity Partners

has acquired a 100% stake in

 **ALFATHERM**

 **BNL** 

*acted as joint arrangers and underwriters
in the acquisition financing*

FINEUROP acted as financial adviser in the
SODITIC acquisition financing October 2002

 **VETROARREDO**

acquired

 **SEDIVER**

from

 **INTEK**

FINEUROP acted as M&A adviser
SODITIC to the Acquirer October 2002

 **sparco**

acquisition financing facility

 **BNL**

*acted as joint arranger
and underwriter*

FINEUROP acted as joint arranger in the
SODITIC acquisition financing July 2002

PROGETTO 24
acquired

 **VETROARREDO**

from

 **Wierco**
Wierco Equity Partners

 **FINLIGHT**

FINLIGHT

FINEUROP acted as M&A adviser
SODITIC to the Sellers May 2002

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2002/2001 Selected transactions



acquisition financing facility



acted as joint arrangers and underwriters

FINEUROP acted as sole financial adviser in
SODITIC the acquisition financing May 2002



acquired a 70% stake in



BM BIRAGHI
Injection Moulding Technology

FINEUROP acted as M&A adviser
SODITIC to the Sellers April 2002



acquired a stake in



from



SEQUIR INDUSTRIES N.V.

FINEUROP acted as M&A adviser
SODITIC to the Seller April 2002



acquired a majority stake in



from



(the financial shareholders)
and other sellers

FINEUROP acted as M&A adviser to the
SODITIC financial shareholders March 2002



Tender offer

launched by



Holding Partecipazioni Sacmi S.p.A.

FINEUROP acted as financial adviser
SODITIC to the Company December 2001



acquired a stake in



FINEUROP acted as M&A adviser
SODITIC to the Seller December 2001



acquisition financing facility



acted as joint arranger
and underwriter

FINEUROP acted as sole financial adviser and
SODITIC joint arranger in the acquisition
financing December 2001



subsidiary of the Group



acquired 100% of



FINEUROP acted as M&A adviser
SODITIC to the Seller November 2001

Your advisor in Corporate Finance 2001/2000 Selected transactions

 **Dresdner Kleinwort Wasserstein**

acquired a stake in

cantieri di pisa
S.p.A.



CENTROBANCA
BANCHE E SERVIZI BANCARI

acted as joint arranger and agent
in the acquisition financing

FINEUROP acted as financial adviser and
SODITIC joint arranger in the acquisition
financing **November 2001**

**MARIELLA BURANI
FASHION GROUP**

acquired a 50% in

Calzaturificio
MAFRA
S.p.A.

FINEUROP acted as M&A adviser
SODITIC to the Seller **September 2001**



Term loan facility



acted as joint arranger

FINEUROP acted as joint arranger
SODITIC **September 2001**

Sopra
group

acquired 100% of



ITI Sp.A.

INFORMATION TECHNOLOGY ITALIA

FINEUROP acted as M&A adviser to
SODITIC the Seller **July 2001**

ASSA ABLOY

acquired 100% of



MAB MASELLIS INDUSTRIALE SpA

FINEUROP acted as M&A adviser to
SODITIC the Seller **July 2001**



acquisition financing facility



acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing **May 2001**



SEREGNI industrie grafiche S.p.a.

acquired



Padua and Rome Printing facilities



MEDIO CREDITO LOMBARDO

acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing **August 2000**

FINECO CAPITAL

acquired

METALCASTELLO
S.p.A.

from

SWISS DEVELOPMENT CAPITAL
LIMITED PARTNERSHIP

a fund advised by

ARNER MERCHANT S.A.

FINEUROP acted as M&A adviser to
SODITIC the Seller **August 2000**

Your advisor in Corporate Finance 2000 Selected transactions

Quad-C

acquired



from

Bridgepoint Capital

FINEUROP acted as M&A adviser
SODITIC to the Seller
August 2000

THE CARLYLE GROUP

acquired
an indirect 50% stake of



FINEUROP acted as M&A adviser
SODITIC to the acquirer
July 2000



have merged their activities
to create



FINEUROP acted as M&A adviser
SODITIC to De Nora
April 2000

A group of investors advised by
J. HIRSCH & CO.
acquired a 30% stake in



from

PRUDENTIA
a fund advised by

F.I.D.I.A. S.p.A.

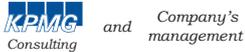
FINEUROP acted as M&A adviser
SODITIC to the Acquirer
March 2000

GRUPPO ENGINEERING S.p.A.

acquired



from



FINEUROP acted as M&A adviser
SODITIC to the Sellers
March 2000

EUROKNIGHTS III,
a fund advised by



ARGOS SODITIC PARTNERS
acquired
a minority stake in



FINEUROP acted as M&A adviser
SODITIC to the Acquirer
January 2000



acquired



from

So.Pa.F. Group

FINEUROP acted as exclusive M&A adviser
SODITIC to the seller
January 2000

ARCA MERCHANT S.p.A. and other investors
acquired

EURALCOM

from



and other shareholders

FINEUROP acted as M&A adviser
SODITIC to the Sellers
January 2000

Your advisor in Corporate Finance

1999/1998 Selected transactions



acquisition financing facility



MEDIO CREDITO LOMBARDO

acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
June 1999



acquired

CÈBÈ

FINEUROP has assisted the Seller
SODITIC
June 1999



Giovanni De Vecchi Editore

Acquisition financing facility



acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
May 1999



Società di Gestione di Fondi Comuni p.A.

acquired a stake in



FINEUROP initiated this transaction
SODITIC for the Acquirer
April 1999

Start - up of activities
in Italy and in Germany of

**DUNKIN'
DONUTS®**

FINEUROP assisted in fund raising and found
SODITIC an equity investor
March 1999



acquired



from

EUROPE CAPITAL PARTNERS

FINEUROP acted as M&A adviser
SODITIC to the Sellers
February 1999



LAMITEL GROUP

acquisition financing facility



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
October 1998



acquired



LAMITEL GROUP

from



FINEUROP acted as M&A adviser
SODITIC to the Acquirer
June 1998

The Team



Eugenio Morpurgo
CEO and founding Partner

Eugenio is Chief Executive Officer and founding partner of Fineurop Sodic S.p.A., company of the Fineurop Group which focuses on M&A and debt advisory services. He is also a board member of Fineurop S.p.A., of Fineurop Investment Opportunities S.p.A. and he is one of the sponsors of the SPAC SprintItaly.

In 1984, Eugenio graduated cum laude from Bocconi University in Milan. Before joining Fineurop, he was Head of M&A and Privatisations at SOPAF, a private financial group listed on Milan Stock Exchange.

He started his career at the financial group Matuschka in Munich before moving to Deutsche Bank where he worked in the corporate finance and capital markets areas in London, Frankfurt and Milan.

Eugenio is Professor in Investment Banking (Academic Fellow) at Bocconi University in Milan. He is Member of the Board of AIFI (Italian Association of Private Equity, Venture Capital and Private Debt), as well as Chairman of the M&A Commission of AIFI.

As foreign languages, Eugenio speaks fluently English, German, French and modern Greek (basic knowledge).



Germano Palumbo
Senior Partner

Germano Palumbo graduated with full marks from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance.

After a first experience in Class Editori, in 1994 Germano joined Bain & Company where he was involved in business consulting activities.

In 1995, he started working in SOPAF where he dealt with M&A and corporate finance activities.

After a three years' experience, he joined Interbanca S.p.A. where he founded the M&A team, dealing also with corporate finance and advisory services.

Germano is Partner and Head of M&A team of Fineurop Sodic since 2001.

Germano is Chartered Accountant, External Auditor and AIAF Associate (Italian Association of Financial Analysts).

As foreign languages, he speaks fluently English.

gpalumbo@fineuropodic.com



Gilberto Baj Macario
Senior Partner

Graduated in 1995 in Business Administration, Gilberto Baj Macario gained an industrial experience in London where he worked for two years for Tecsider Ltd, a company active in the Oil&Gas industry. During his stay in London, Gilberto successfully attended MBA classes at the London Business School. In 1998, back in Milan, Gilberto obtained a master's degree in Corporate Finance from SDA Bocconi in Milan. From 1997 to 1998, Gilberto worked for Ernst & Young where he was involved in several securitizations, due diligences and audit consultancy for many of the major Italian and International industrial groups.

Gilberto joined Fineurop Soditic since its foundation in 1998 and participated in most of the M&A transactions carried out by the Company. Gilberto speaks fluently both English and French.

gbajmacario@fineurop soditic.com



Umberto Zanuso
Senior Partner

Umberto graduated in Business Administration from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance. In 1994, he received a master's degree from Société Française des Analystes Financiers (S.F.A.F) of Paris. From 1992 to June 1995, Umberto worked as a financial analyst for COFILP (Compagnia Finanziaria Ligure Piemontese), the merchant banking division of Banca Popolare di Novara. In 1995, he joined Caboto (IntesaSanpaolo Group) in Milan as a Manager of the Structured Finance department.

Umberto is currently Partner and Head of the Structured Finance department of Fineurop Soditic, where, since 2000, he has set up the activity of developing advisory services with industrial and private equity houses for debt and M&A transactions. As foreign languages, Umberto speaks fluently English and French.

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Ilenia Furlanis
Partner

In 1999, Ilenia was the treasurer of JADE, the European Confederation of Junior Enterprises in Brussels.

Ilenia graduated in Economics from the University of Bologna, with a specialisation in monetary and financial markets in 2001.

In October, Ilenia joined the Financial Services Department of KPMG in Milan, where she was involved in senior audit of primary international and Italian banks, brokerage and asset management companies. In August 2005, Ilenia moved to the Transaction Services Department of KPMG, where she participated in most of the several vendor and acquisition financial due diligences.

Ilenia joined Fineurop Soditic in June 2008 as associate of the Structure Finance Department. As foreign languages, Ilenia speaks fluently English, French and Spanish.

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Francesco Panizza
Partner

After graduating in Economics from the University of Pisa, Francesco entered the Transaction & Restructuring department at KPMG in February 2006. During his experience within the Transaction Services team, Francesco participated in several financial due diligence activities, both on vendor and acquisition sides, related to domestic and cross-border deals. In 2009, Francesco entered the Restructuring team, being involved in several restructuring procedures, mainly focused on mid and small cap companies. Francesco joined Fineurop Soditic in April 2012, as a member of the structured finance team. He is involved in a variety of M&A transactions, both on sell and buy sides, acquisition financing and debt restructuring mandates. Francesco speaks fluently English and has a good knowledge of French.

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Advisory Board



Giuseppe Ambrosi
Senior Advisor Food

Giuseppe graduated in Business Administration in 1989. Since 1994, he has been Chairman and CEO of Ambrosi, group active in the dairy industry and among the leading players in the premium segment of the traditional Italian cheese market, with 2023 sales of approximately Euro 440 million.

From 2000 to 2020, he was President of Assolatte. Over the years, Giuseppe has held important roles including Board member of Credito Bergamasco (since 2011), member of the Confederal Council of Confindustria and member of the Management Committee of the AIB (Associazione Industriale Bresciana) since 2013, as well as Chairman of the Brescia Chamber of Commerce (from 2014 to 2019). He is also a Board member of the Brescia University.

In 2017 Giuseppe was appointed 'Cavaliere del Lavoro' by the Italian President Sergio Mattarella. In March 2021 he was appointed President of EDA, European Dairy Association in Brussels. He is currently Sole Director of the holding company Luviam S.r.l.



Maria Anghileri
Senior Advisor

Maria graduated in Law from Bocconi in 2011 and completed her studies abroad at Columbia University in New York and at international law firms. In 2019 and 2022 she attended the executive education Owner President Management Program at the Harvard Business School in Boston. After a 3 years work experiences in a Milan-based law firm, Maria joined the family business Eusider where she is currently Chief Operating Officer. Since 2019 she has been a member of the Fundraising Committee of the Bocconi University Alumni Board and since 2020 she has also been part of the Aspen Junior Fellows program. In June 2020 she has been appointed Vice President of the Young Entrepreneurs Group of Confindustria focusing on focus on Corporate Culture and Industrial Policies and in May 2021 she has been elected as President of the Premio Qualità Italia Association. In July 2022 she has become a member of the National Observatory for the integration of gender equality policies set up at the Presidency of the Council of Ministers, and since December 2022 she has been a member of the Northern Lombardy Territorial Committee of Crédit Agricole Italia. Since January 2023, Maria has been senior advisor of Fineurop Soditic.



Massimo Bergamini
Senior Advisor Plastic & Packaging

Massimo graduated in economics from the Bocconi University, in 1984. He started his career in the packaging machines distribution business. After a work experience as CEO in Sirt, he founded Demag Ergotech in partnership with the German group Mannesmann Demag, in 1994. Massimo contributed to the creation of a 3-years degree course in Plastic Engineering in collaboration with the Politecnico di Torino. In 1998, he founded Sinco Macchine in jv with the M&G Group. In 2008, Massimo created the "Sirt think green" division focused on the distribution of recycled Pet becoming today the Italian market leader in RePet. In 2016, Massimo invested in PlasticFinder, European leading online plastic materials marketplace. Massimo is member of the Board of Proplast. Since 2016, he has been an advisors of the Switzerland-based Omya Group as Global Distribution Engineering Material. Over the years he has participated in the creation of several companies in the plastic and packaging sector such as Tesit, Didelme, Entsorga, Lanzich.

Advisory Board



Massimo Bonini
Senior Advisor Fashion & Luxury

Massimo has over 35 years of experience and an extensive luxury and fashion market knowledge. In 1985, Massimo and his wife Sabrina co-founded the Massimo Bonini Showroom in Milan, via Montenapoleone, a worldwide leading company in the wholesale of all “Made in Italy” top quality shoes, bags and accessories.

With offices located in Milan, NYC and Hong Kong, Massimo Bonini distributes 25 men’s and women’s established and emerging brands and operates internationally across over 85 countries. Massimo sits on the board of some brands that are part of his portfolio. Since 2007, he has been member of the technical committee of Pitti Immagine.

Since 2022, Massimo has been senior advisor fashion & luxury of Fineurop Soditic.



Guglielmo Brayda di Soletto
Senior Advisor Healthcare

Guglielmo graduated in Medicine and Surgery from the University of Bologna in 1978 and obtained a Neurology specialization in 1982. He has 15 years of clinical activity as a neurologist and neuroradiologist in many Hospitals (Bellaria, Bologna, Modena) with internship in the US (NIH Bethesda, NYU), and several scientific articles in MRI for neuroradiology. From 2000 to 2005 Guglielmo worked as President for Telemedicina Rizzoli in Bologna. From 1995 to 2006, Guglielmo worked as CEO and Chairman at the Bologna-based Villamaria private hospital. In 2010, he became Chairman of Clearmedi of New Delhi, Indian provider of oncology services in high medical technology and owner of 2 Cancer Centres. He is Board Member of the Indian network Paras Healthcare.



Giorgio Bruno
Senior Advisor Industrial

Giorgio graduated in Economics from Bocconi University in Milan in 1985.

He started his career at the IFIL Group in the M&A sector in 1986; then he moved to the FIAT Group as part of the planning and control team for the Subholding Prime (funds and asset management division). In 1991, he joined Camfin as Head of Finance & Control until he became General Manager in 1998 and CEO in 2008. Over the years he has held top management roles: from 2002 to 2007 as CEO at Cam Petroli (joint venture with the ENI Group) and then Chairman of Prelios (Real Estate) from 2013 until 2018, when he became Chairman and CEO of Prometeon Tyre Group (Industrial Tyre Business) where he remained until 2021. Member of the Board of Directors of Pirelli & C. until 2020, Giorgio was appointed Deputy CEO of the Group, in 2021.

Spoken languages: Italian, English, French.

Advisory Board



Guido Cami

Senior Advisor Chemicals

Guido graduated in Industrial Technology Engineering from the Politecnico di Milano, in 1989.

After relevant work experiences in Pirelli, Manifattura di Legnano, Vibram, Pechiney and Giovanni Crespi, Guido is CEO of Industrie Chimiche Forestali since 2010.

He is also Vice President of the Adhesives and Sealants Group, AVISA and Federchimica and President of FEICA (Federation European des industries de Colles et Adhesifs).

Since 2022, Guido has been senior advisor chemicals of Fineurop Soditic.

Spoken languages: Italian, English, French



Eugenio Marzorati

Senior Advisor Industrial

Eugenio graduated in Business Administration in 1986 and he began working as a consultant at the Lugano-based trust company Refida.

In 1991 he obtained the Federal Certificate of Trust Business Consultancy and he advised several industrial companies mainly located in the Ticino area.

In January 1992, leaving the consultant activity, he became the CEO of Novametal of Rancate, a company owned by his family.

Since 1996, Eugenio has been Board Member of Cogne Acciai Speciali of Aosta, where in 2019, he also assumed the role of CEO.

Since 2022, Eugenio has been senior advisor industrial of Fineurop Soditic.

Spoken languages: Italian, German, English, French, Spanish.



Francisco Palau Grieg

Senior Advisor Food

Francisco received an undergraduate degree in Business Studies from the University of Buckingham (UK).

He started his career as auditor at KPMG in 1983. In 1990, he joined the family business which mainly operates in seafood and tuna canning, then he became Chairman of Appetais Italia.

From 2015 to 2021 he was Chairman Food Division at Confindustria Genoa. Until 2020, Francisco covered the position of Member of the Board of the gluten free food producer Farma & Co and of Alcaess and he worked as CEO at IFF USA in Chicago. Francisco is currently Honorary Consul of the Sultanate of Oman in Milan and Lombardy and Chairman of the luxury real estate La Corte Di Francavilla.

He is member of the Board of Italian Frozen Food Holding and member of the Board Food Division of Confindustria Genoa.

Since 2023 Francisco has been senior advisor food of Fineurop Soditic.

Advisory Board



Federico Palazzari
Senior Advisor Design

Federico comes from a family of lawyers and theatre producers, with roots in Umbria and Rome. He attended the Francesco Morosini Naval school in Venice and read Law at La Sapienza University in Rome.

Fascinated by the design industry, in his early 30's moved to Milan, and starting from a custom lighting production workshop created what is now Nemo Lighting Group, acquiring in 2012 Nemo, founded by Franco Cassina in 1993, Illuminating Experiences USA, Artelux France and lastly, in 2020, Ilti Luce – now Nemo Studio – from Philips Lighting to move into museum and art lighting solutions.

Since January 2023, Federico has been Senior advisor design of Fineurop Soditic.



Gionata Tedeschi
Senior Advisor TMT & Digital

Gionata started his career in strategic consulting at McKinsey and subsequently he has launched in the digital, marketing and data science fields successful startups accompanying them at scale-up and at their exit. As Managing Director at Accenture, he has led the Digital Strategy practice in Europe from 2012 to 2018, acting as an advisor to leading companies in the Automotive, Retail and Financial Services markets. From 2018 to 2022, at Octo Telematics, he has acted as Executive Chief Strategy and M&A. Graduated from Bocconi University, today Gionata is a professor of innovation and digital transformation strategies at international Masters. He has spent most of his professional activity in Milan, London, Paris and Tel Aviv. Since 2022 he is senior advisor TMT & Digital of Fineurop Soditic. In 2023 he was appointed General Manager Innovation & Sustainability of Il Sole 24 Ore. Spoken languages: Italian, English, French and Hebrew.

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Laura De Gradi
Marketing & Communication

Graduated in Business Administration from Bocconi University in April 2001. In the same year she joined Fineurop Soditic for an internship in corporate finance as junior analyst. Laura moved to the corporate communication and marketing activities department in 2002. She is currently responsible for implementing social media strategies and she is in charge of the M&A Newsletter, a periodical M&A observatory monitoring the main merger and acquisition transactions with Italian target and the trend of investments of private equity funds in Italy. Laura is member of the working group “M&A Committee” of AIFI (Italian Venture Capital and Private Equity Association). As foreign languages, she speaks fluently English and French.

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Michela Agostini
Senior Vice President

Michela graduated from Bocconi University with a Master’s degree in Finance (2017) and a Bachelor’s degree in Business Administration (2014).

In 2016, Michela joined the Structured Finance team of Fineurop Soditic.

As foreign languages, Michela speaks fluently English and has a basic knowledge of Spanish.

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Pietro Maria Rinaldi
Vice President

Pietro graduated cum laude from Bocconi University with a Master's degree in Finance (2018) and a Bachelor's degree in Economics and Management (2016). In 2018, Pietro joined Fineurop Soditic as an analyst in the M&A team.

Pietro is fluent in English and French

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Roberto Amoroso
Vice President

Roberto graduated from LUISS Guido Carli University with a Master's degree in Accounting, Control and Finance (2019) and a Bachelor's degree from University of Naples "Federico II" in Economics and Management (2017).

During his studies, Roberto attended the Maastricht University as an exchange student. In 2019, he joined KPMG S.p.A. in the M&A Transaction services team.

In 2021, he joined Fineurop Soditic in the M&A Team.

He speaks fluently English.

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Giovanni Fanfani
Senior Associate

In 2019, Giovanni graduated from London School of Economics with a Master's degree in Management.

He holds a Bachelor's degree in Business Administration from King's College London. Before joining Fineurop Soditic as Structured Finance analyst, Giovanni completed an internship at Mediobanca in the M&A team. As foreign languages, Giovanni speaks English and Spanish.

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Alessandro Anaclerio
Senior Associate

In 2021, Alessandro graduated from Bocconi University with a Master's degree in Business Administration and Companies' Law.

He holds a Bachelor's degree in Management and Business Administration from Bocconi University.

Before joining Fineurop Soditic as Structured Finance analyst in 2021, Alessandro worked for nine months in the Auditing department of KPMG S.p.A.

As foreign languages, Alessandro speaks fluently English and has a basic knowledge of Spanish.

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Matteo Brancaleoni
Senior Associate

After completing his Bachelor in International Economics and Finance at Bocconi University, Matteo graduated with distinction from Trinity College Dublin with a Master's degree in Corporate Finance.

Before joining Fineurop Soditic as a Structured Finance analyst in 2022, Matteo worked for more than two years in the Strategy and M&A Centre of Excellence of Bip SpA.

As foreign languages, Matteo speaks fluently English and has basic knowledge of French.

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Laura Giannetti
Senior Analyst

Laura graduated from Bocconi University with a Master's degree in Finance (2021). She holds a Bachelor's degree in Economics and Finance (2019) from Bocconi University. During her studies, Laura attended the Norwegian School of Economics as an exchange student.

In 2022, Laura joined Fineurop Soditic as an analyst in the M&A team.

She speaks fluently English and has a basic knowledge of Spanish.

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Giuseppe Panaro
Senior Analyst

After completing his Bachelor's degree in Economics and Management at University of Rome "Tor Vergata" (2020), Giuseppe graduated cum laude from LUISS Guido Carli University with a Master's degree in Corporate Finance (2022). During his studies, Giuseppe attended the SKEMA Business School (Nice Campus) and Stockholm University as an exchange student.

Before joining Fineurop Soditic in 2022 in the M&A team as analyst, Giuseppe completed an internship at Deloitte in the Audit department and an internship at Corus Corporate Finance in the M&A team.

As foreign languages, he speaks fluently English and has an intermediate knowledge of Spanish.

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Alberto Fabiani
Senior Analyst

Alberto graduated from Bocconi University with a Master's degree in Accounting, Financial Management and Control (2022). He holds a Bachelor's degree in Economics and Management (2020) from Bocconi University. During his studies, Alberto attended the Deusto Business School as an exchange student.

He speaks fluently English and has a good knowledge of Spanish.

Before joining Fineurop Soditic as M&A Analyst, Alberto completed an internship at Rothschild & Co. in the M&A FIG team, and at Mediobanca in the M&A Mid Corporate team.

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Giulio Angelini
Senior Analyst

Giulio holds a Bachelor's degree in Economics and Management (2021) and is currently attending the Master of Science in Accounting, Financial Management and Control at Bocconi University.

During his studies, Giulio attended the Darden Business School (MBA program of the University of Virginia) as an exchange student.

In 2023 Giulio joined Fineurop Soditic as an analyst in the Structured Finance team.

He speaks fluently English and German.

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Louis Ghersini
Analyst

Louis graduated from Bocconi University with a Master's degree in Management (2024). He holds a Bachelor's degree in Economics and Management (2021) from Bocconi University. In 2024, after a previous experience in 2023 as an intern in the Structured Finance team, Louis joined Fineurop Soditic as an analyst in the M&A team.

He speaks fluently English and French.

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Nicole Cusinato
Analyst

Nicole graduated from ESADE Business School in 2023 with an MSc in Finance, following her Bachelor's degree in Digital Management from Ca' Foscari University, completed cum laude in 2022. Before joining Fineurop Soditic as an M&A Analyst in 2024, she worked as a Transaction Services Analyst at Nexia Audirevi for one year and completed an internship as a Private Equity Analyst at Auctus Capital Partners. She is fluent in English and has basic proficiency in Spanish.

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Eva Gioffreda
Analyst

Eva graduated from Bocconi University with a Master's degree in Accounting, Financial Management and Control (2025), following her Bachelor's degree in Economics and Management (2023) from Bocconi University. During her studies, Eva attended the University of Wisconsin Madison (US) as an exchange student and the Erasmus University Rotterdam as Double Degree student. Before joining Fineurop Soditic as M&A Analyst, Eva completed an internship at KPMG in the Audit FS team. She speaks fluently English and has a good knowledge of French.

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Silvia Glingani
Senior Executive Assistant

After previous experiences in Dischi Ricordi and Sopaf, Silvia Glingani has been working as executive assistant in Fineurop Soditic since its foundation, in 1998. Silvia speaks fluent English, French and Spanish.

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