



YOUR ADVISOR IN CORPORATE FINANCE



**FINEUROP**  
**SODITIC**  
*Since 1998*

ONE STEP AHEAD IN DEBT ADVISORY

## COMPANY OVERVIEW

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

We stay one step ahead through continuous innovation in deal structuring, proprietary valuation methodologies, and tailored financing solutions for mid-market transactions.

Fineurop Soditic has successfully completed over 750 domestic and cross-border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

In Debt Advisory, we pioneer financing structures beyond traditional banking: unitranche, private debt, mezzanine, and structured credit. We design bespoke debt solutions that optimize capital structure and unlock growth for mid-market companies.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



**Eugenio Morpurgo**  
CEO and founding Partner

“ Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important. It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition. In a M&A negotiated sale or auction our debt advisory practice gives buy side, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery. Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.

”

## THE DEBT ADVISORY TEAM



**Umberto Zanuso**  
Senior Partner  
Head of Structured Finance



**Francesco Panizza**  
Partner



**Ilenia Furlanis**  
Partner



**Michela Agostini**  
Senior Vice President



**Giovanni Fanfani**  
Senior Associate



**Alessandro Anacletio**  
Senior Associate



**Matteo Brancaloni**  
Senior Associate



**Giulio Angelini**  
Senior Analyst

## NAVIGATING COMPLEXITY THROUGH TAILORED FINANCING SOLUTIONS

- **Optimal financing structuring** – In an increasingly complex financial market, we identify the optimal capital structure in terms of amount, cost, and operational flexibility, enabling companies to pursue their development strategy effectively.
- **Strategic lender approach** – We guide clients through volatile markets characterized, geopolitical turmoil and uncertain economic outlook, connecting them with the right lenders to achieve their financing objectives.
- **Tailored financing solutions** – We conduct deep, customized assessments of short to mid-term financial needs, identifying the most suitable instruments among solutions available under current Italian regulation.
- **Market strategy execution** – We develop precise strategies to approach the lending market, selecting the best financial institutions aligned with each specific project.
- **Seamless transaction management** – We structure ongoing dialogue with potential lenders, providing appropriate information flow to ensure clarity on the company’s profile and minimize execution uncertainty.



**FINEUROP**  
**SODITIC**  
*Since 1998*

**DEBT ADVISORY - SELECTED TRANSACTIONS**

**WISE EQUITY**  
 acquired a majority stake in

**F2S**  
 Acquisition Financing and Ancillary Facilities

**BANCO BPM** **CREDIT AGRICOLE** **BNL** **BPER: Banca** **UniCredit**

**FINEUROP SODITIC** acted as exclusive M&A and debt advisor to the Acquirer  
 March 2026

**AUGENS CAPITAL**  
 acquired a majority stake in

**SRG ASSOCIATI**  
 Acquisition Financing and Ancillary Facilities

**EURAZEO**

**FINEUROP SODITIC** acted as debt advisor to the Acquirer  
 February 2026

**GYM NATION ITALIA**  
 controlled by

**Vam Investments**  
 Refinancing and Capex Notes

**ARES**

**FINEUROP SODITIC** acted as debt advisor to the Borrower  
 December 2025

**ICG**  
 strengthens its partnership with

**EXCELLERA ADVISORY GROUP**  
 Senior Secured Notes

**PEMBERTON**

**FINEUROP SODITIC** acted as exclusive financial advisor to ICG  
 December 2025

**FIMO**  
 Building Sustainable Innovation

controlled by

**WISE EQUITY**  
 Refinancing and Acquisition Capex Facility

**BANCO BPM** **CREDIT AGRICOLE** **Banca Ifis** **Banco Desio** **Sella**

**FINEUROP SODITIC** acted as debt advisor to the Company  
 December 2025

**WISE EQUITY**  
 acquired

**MARULLO**  
 Refinancing and Ancillary Facility

**CREDIT AGRICOLE** **BANCO BPM** **Amundi**

**FINEUROP SODITIC** acted as debt advisor to the Company and the Acquirer  
 December 2025

**PanaPesca**  
 Gli specialisti del pesce

backed by

**Xenon Private Equity**  
 Refinancing and Ancillary Facility

**INTESA** **SANPAOLO** **BANCO BPM** **Banca Sella** **Banca Ifis**

**FINEUROP SODITIC** acted as exclusive debt advisor to the Borrower  
 December 2025

**Everest**  
 backed by

**Vam Investments**  
 acquired

**GAROLFI** **STARTER ENERGY** **gudi** **SOLARAYS** **OMNIA ENERGY**

Acquisition Financing

**CREDIT AGRICOLE** **INTESA** **SANPAOLO** **BANCO BPM** **cherry bank** **Banca Ifis** **Banca Sella** **BPER: Banca**

**FINEUROP SODITIC** acted as debt advisor to the Acquirer  
 December 2025

**Fulgard**  
 backed by

**seven2x**  
 Acquisition Interim Facility

**SIEMENS Bank GmbH**

**FINEUROP SODITIC** acted as debt advisor to the Company  
 November 2025

**AZZURRA CAPITAL** and **THE CLUB DEALERS**  
 acquired

**DMX PHARMA**  
 from

**ALTO PARTNERS** and **TRILANTIC EUROPE**  
 Acquisition Financing

**BNL** **BANCO BPM** **CREDIT AGRICOLE** **MONTE DEI PASCHI DI SIENA** **UniCredit** **Banca Ifis** **cdp** **Banca Sella**

**FINEUROP SODITIC** acted as debt advisor to the Acquirers  
 November 2025

**ARMONIA**  
 acquired

**Prevenzione e Salute Holding**  
 Acquisition Financing

**Banca Ifis** **BPER: Banca** **UniCredit**

**FINEUROP SODITIC** acted as debt advisor to the Acquirer  
 November 2025

**PAI PARTNERS**  
 acquired

**ORION**  
 WWW.ORION-SRL.IT

from

**Xenon Private Equity**

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
 November 2025

**Xenon Private Equity**  
 acquired

**ARCO** **IdealSystem** **verniciatura**

Acquisition financing

**illimity** **illimity** **SPARKASSE** **Banco Desio** **cherry** **UniCredit**

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
 October 2025

**Xenon Private Equity**  
 created the waste management platform

**RINOVHA**  
 Senior Secured Notes

**TIKEHAU CAPITAL**

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
 October 2025

**MATICA FINTEC**  
 acquired

**DANNINI**  
 Acquisition financing and ancillary facilities

**BANCO BPM** **CREDIT AGRICOLE** **INTESA** **SANPAOLO**

**FINEUROP SODITIC** acted as exclusive M&A and debt advisor to the Acquirer  
 September 2025

**OCTA GROUP**  
 Refinancing and ancillary facilities

**illimity** **BANCO BPM** **Banca CFT** **imprebanca**

**FINEUROP SODITIC** acted as debt advisor to the Company  
 July 2025

**EMK Capital**  
acquired

**ARGOS SURFACE TECHNOLOGIES**  
from

**GRADIENTE<sup>SR</sup>**

Acquisition financing Mezzanine financing

**UniCredit** **BANCO BPM**  
**illimity** **TENAX CAPITAL**  
**SPARKASSE** **BNL** **green arrow CAPITAL**

**FINEUROP** acted as M&A and debt advisor to the Company  
**SODITIC** July 2025

**Plena Education**

backed by

**K Y I P**  
CAPITAL

Senior Secured Facilities

**illimity** **cherry bank**

**FINEUROP** acted as M&A and debt advisor to the Company  
**SODITIC** July 2025

**CADICA**  
INT-DETAILS

controlled by

**H. I. G.**  
CAPITAL

Refinancing and acquisition capex facility

**MONTE DEI PASCHI DI SIENNA** **illimity**  
**INTESA** **SANPAOLO** **Banca Ifis**

**FINEUROP** acted as debt advisor to the Company  
**SODITIC** May 2025

**CLESSIDRA**  
Private Equity SGR

acquired a majority stake in

**MiCROTEC**

Acquisition Financing and Ancillary Facilities

**BNL** **BANCO BPM** **CASA CENTRALE BANCA**  
**SPARKASSE** **BPER** **Banca Ifis**  
**BNP PARIBAS ASSET MANAGEMENT**

**FINEUROP** acted as exclusive M&A and debt advisor to the Acquirer  
**SODITIC** April 2025

**INVESTCORP**  
acquired

**epipoli**

from

**Bregal Milestone**

Acquisition financing Mezzanine financing

**BANCO BPM** **UniCredit**  
**Tages**

**FINEUROP** acted as debt advisor to the Acquirer  
**SODITIC** March 2025

**H. I. G.**  
CAPITAL

acquired a majority stake in

**PROTOS**

Senior Secured Loan

**CAPZA**

Super Senior Ancillary Facility

**CREDIT AGRICOLE**

**FINEUROP** acted as debt advisor to the Company  
**SODITIC** March 2025

**Vam Investments**

acquired and creating

**ORANGE** **egosistema**

**GYM NATION ITALIA**

Acquisition financing and ancillary facility

**BANCO BPM** **illimity** **Banca Ifis**  
**Banca Popolare di Sondrio** **Sella** **Banca del Fucino**

**FINEUROP** acted as debt advisor to the Company  
**SODITIC** January 2025

**tikedo**  
LABEL GROUP

controlled by

**W**  
WITEL BRIDGE INVESTMENTS

**B**

Senior Secured Loan

**EURAZEO**

**FINEUROP** acted as debt advisor to the Company  
**SODITIC** January 2025

**whiteLab**

Senior Secured Notes

**BlackRock**

**FINEUROP** acted as debt advisor to the Company  
**SODITIC** December 2024

**ASTRACO**  
CAPITAL HOLDING

acquired

**braidea** and **travi**  
Lithium Technology

Acquisition financing and ancillary facilities

**illimity**

Mezzanine financing

**Merito SGR**

**FINEUROP** acted as debt advisor to the Acquirer  
**SODITIC** November 2024

**21 Invest**

acquired a majority stake of

**TKN**

The Nice Kitchen

Acquisition financing

**CREDIT AGRICOLE** **BNL** **BPER** **Sella**  
**Banca** **Gruppo BNP PARIBAS** **Banca**

Mezzanine financing

**Merito SGR**

**FINEUROP** acted as debt advisor to the Acquirer  
**SODITIC** November 2024

**IN&OUT**

backed by

**21 Invest**

acquired

**PINTO**

Acquisition financing

**CREDIT AGRICOLE** **MPS** **BNL**  
**Banca** **Capital Services** **Gruppo BNP PARIBAS**  
**BPER** **Sella** **Deutsche Bank**

**FINEUROP** acted as debt advisor to the Acquirer  
**SODITIC** September 2024

**ICG**

acquired

**VISION GROUP**

from

**ARCADIA SGR**  
and other investors

**ICG** **BANCO BPM**

Senior Secured Notes and Super Senior Ancillary Facility

**FINEUROP** acted as debt advisor to the Company  
**SODITIC** August 2024

**TIKEHAU CAPITAL**

acquired a majority stake in

**CEBAT**

from

**OAKTREE**

Senior Secured Notes

**PEMBERTON**

Super Senior Ancillary Facility

**INTESA** **SANPAOLO**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** August 2024

**SERIOPLAST**

Senior Secured Facilities

**EIFFEL** **BNL** **BANCO BPM**  
**WACHOWITZ GROUP** **illimity**

**cdp** **UniCredit** **MEDIOBANCA CENTRALE**

**Banca Ifis** **Banca Popolare di Sondrio** **BIM BANCA**

**FINEUROP** acted as exclusive financial advisor to the Company  
**SODITIC** June 2024

**ARCA SPACE CAPITAL**

acquired a majority stake in

**Valtenna** **D'Auria**

**BULGARIELLI PRODUCTION**

**brandlabel** **CO-IT**  
**BRAND** **SACCHETTI PRODOTTI**

Acquisition financing and ancillary facilities

**BPER** **BANCO BPM** **illimity** **Banca Popolare di Sondrio** **cdp**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** June 2024

**SPA OF WONDERS**

backed by

**W**  
WITEL BRIDGE INVESTMENTS

**B**

Senior Secured Facilities

**BANCO BPM** **INTESA** **SANPAOLO**  
**BPER** **MONTE DEI PASCHI DI SIENNA** **cdp** **illimity**

**FINEUROP** acted as exclusive financial advisor to the Company  
**SODITIC** June 2024

**B&P**  
**Barbalino & Partners**  
Consulenza in Comunicazione d'Impresa

joined

**EXCELLERA**  
ADVISORY GROUP

backed by

**XENON**  
Private Equity

Financing and ancillary facilities

**EURAZEO**

**FINEUROP** acted as financial advisor to the Sponsor  
**SODITIC** May 2024

**XENON**  
Private Equity

acquired a 60% stake in

**Miorelli**  
SERVICE

Acquisition financing and ancillary facilities

**MONTE DEI PASCHI DI SIENNA** **BNL** **Maxinich & Co**  
**illimity**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** May 2024

**XENON**  
Private Equity

acquired

**SOLANA**  
Acquasana, Smanomina, Sforzi

Acquisition financing and ancillary facilities

**BPER** **Sella** **CASA CENTRALE BANCA** **BIM BANCA**  
**Banca** **GRUPPO BCC** **BCC CENTROPADANA** **BCC LODI**  
**CONSA** **Banca Popolare di Sondrio**

Mezzanine financing

**EQUITA**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** April 2024

**DEA CAPITAL**  
ALTERNATIVE FUNDS SGR  
acquired a majority stake in

**AVANTEA**  
PROTEKNOLOGIE  
Acquisition financing and ancillary facilities

**BPER:**  
Banca

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** February 2024

**MODA**  
acquired a majority stake in

**deste**  
Capex Acquisition Facilities

**INTESA** **BNL** **CDP**  
**BANCO BPM** **MONTE DEI PASCHI DI SIENNA** **BPER:** **Banca Ifis**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** November 2023

**ARCADIA SGR**  
acquired a 75% stake in

**KEP**  
ITALIA  
Acquisition financing and ancillary facilities

**illimity**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** November 2023

**MICROTEST**  
breakthrough innovation  
controlled by

**XENON**  
Private Equity  
Capex line and ancillary facilities

**BNL** **INTESA** **SNBIOLO** **CDP**

**FINEUROP** acted as financial advisor to the Company  
**SODITIC** September 2023

**SMI**  
a subsidiary of  
**CRIPPA**  
portfolio company of  
**ASTRACO**  
CAPITAL HOLDING  
acquired

**GMS**  
Acquisition financing

**illimity** **Imprebanca** **Merito SGR**

**FINEUROP** acted as financial advisor to the Company  
**SODITIC** September 2023

**CONTENT**  
group  
controlled by

**Aksia group**  
Capex line and ancillary facilities

**BNL** **CDP** **BNP PARIBAS** **MONTE DEI PASCHI DI SIENNA**

**FINEUROP** acted as financial advisor to the Company  
**SODITIC** August 2023

**HWG**  
Your security asset  
controlled by

**INVESTCORP**  
TECHNOLOGY PARTNERS  
acquired

**Sababa**  
Security  
Acquisition financing and ancillary facilities

**BNL** **BNP PARIBAS** **BANCO BPM** **Sella**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** May 2023

**AMBIENTA**  
ENVIRONMENTAL INVESTMENTS  
acquired a majority stake in

**PREVIERO**  
Acquisition financing and ancillary facilities

**CREDIT AGRICOLE** **BNL** **BNP PARIBAS** **BPER:** Banca

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** May 2023

**montefiore**  
INVESTMENT  
acquired a majority stake in

**EXA**  
GROUP  
from  
**Alcedo**  
Senior secured loan  
**EURAZEO**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** May 2023

**ARDIAN**  
acquired a majority stake in

**ASSIST**  
DIGITAL  
Senior secured notes  
**TIKEHAU**  
CAPITAL  
and super senior facilities

**CREDIT AGRICOLE** **BANCO BPM** **INTESA** **SNBIOLO**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** March 2023

**Vam Investments**  
acquired a majority stake in

**CONFORMGEST**  
UNA SCELTA DI GARANZIA  
Acquisition financing and ancillary facilities

**CDP** **Banca Ifis** **Sella**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** February 2023

**SABO**  
CHEMICAL VALUES  
acquired trade and assets through a carve out from

**EVONIK**  
Leading Beyond Chemistry  
Acquisition financing

**BANCO BPM** **Deutsche Bank**  
**INTESA** **SNBIOLO** **BPER:** Banca

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** December 2022

**SETTIMA**  
research & innovation, always  
controlled by

**XENON**  
Private Equity  
acquired

**motive**  
Acquisition financing and ancillary facilities

**CREDIT AGRICOLE** **BNL** **CDP** **BNP PARIBAS**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** December 2022

**GRUPPO FLORENCE**  
acquired a majority stake in

**NOVARESE** **taccetti**  
QUALITY FOOTWEAR FOOTWEAR SINCE 1880  
**Ideal Blue**  
DENIM EVOLUTION  
Acquisition financing and ancillary facilities

**BNL** **CDP** **BNP PARIBAS** **UniCredit** **BANCO BPM** **CDP**  
**BPER:** **CDP** **SOCIETE GENERALE** **Banca Ifis**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** December 2022

**ntc**  
Novelty, Technology, Care.  
Refinancing of existing indebtedness and ancillary facilities

**CREDIT AGRICOLE** **Banca Ifis**

**FINEUROP** acted as financial advisor to the Company  
**SODITIC** November 2022

**H. I. C.**  
CAPITAL  
acquired a majority stake in

**VISA**  
Acquisition financing

**CREDIT AGRICOLE** **Deutsche Bank** **MPS** **BPER:** Banca  
Mezzanine financing

**EQUITA**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** November 2022

**zanzar**  
backed by

**(21) Invest**  
acquired

**PALAGINA**  
Acquisition financing

**CREDIT AGRICOLE** **BPER:** **Deutsche Bank**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** November 2022

**CSG**  
CZECHOSLOVAK GROUP  
acquired a 70% stake in

**FIOCCHI**  
Acquisition financing

**UniCredit** **BNL** **CDP** **BNP PARIBAS** **BANCO BPM**  
**BPER:** **CREDIT AGRICOLE** **KB**

**FINEUROP** acted as exclusive M&A and financial advisor to the Acquirer  
**SODITIC** November 2022

**JATO 1991** and **GRUPPO MULLAGNICH LUGIANI** **SALE**  
Refinancing and Acquisition Financing

**CREDIT AGRICOLE** **INTESA** **SNBIOLO** **BANCO BPM**  
**Banca Ifis** **UniCredit** **illimity**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** October 2022

**ARCADIA SGR**  
acquired a majority stake in

**KFL** and **CBS.Est**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** July 2022

**GRUPPO FLORENCE**  
acquired a majority stake in

**BARBETTA** and **Facopel**  
CREATIVE JERSEY HAY FACTORY

Refinancing and acquisition financing

**BNL** **UniCredit** **INTESA** **SANPAOLO**  
**BPER:** **CA** **BANCO BPM** **cdp**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** July 2022

**DGS**  
BUILDING THE FUTURE  
controlled by

**H.T.C.**  
LE CAPITAL  
acquired

**SMC** and **TOW80**  
ACQUISITION FACILITY

**INTESA** **SANPAOLO** **BANCO BPM**  
**CA** **CREDIT AGRICOLE** **Musiniich & Co** **Deutsche Bank**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** June and July 2022

**NB | RENAISSANCE**  
acquired

**ARBO**  
Acquisition financing

**CA** **Deutsche Bank** **BPER:**  
**INTESA** **SANPAOLO** **BANCO BPM**  
Mezzanine financing

**EUROZEO**

**FINEUROP** acted as exclusive financial advisor to the Acquirer  
**SODITIC** June 2022

**SPACE CAPITAL**  
acquired a minority stake in

**BGG**  
Acquisition financing

**Deutsche Bank**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** June 2022

**BU**  
a Bregal Company  
acquired a majority stake in

**ital gel**  
Acquisition financing and ancillary facilities

**BANCO BPM**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** May 2022

**project.it**  
GRUPPO PROJECT  
backed by

**H.T.C.**  
LE CAPITAL  
acquired

**CONVERGE** **SINTHERA.COM**  
**EXTRAORDY**  
Acquisition financing and ancillary facilities

**INTESA** **SANPAOLO** **BANCO BPM** **MPS** **Deutsche Bank**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** March 2022

**VISION GROUP**  
acquired 174 stores

**vistesi** and **GrandVision**  
from

**EssilorLuxottica** and **GrandVision**  
Acquisition and refinancing facilities

**BANCO BPM** **MPS** **Banca Ifis** **Sella**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** March 2022

**FairConnect**  
controlled by

**Palamon**  
Capital Partners  
acquired 100% stake in

**Evolution**  
from

**Grupama**  
Senior secured notes

**BlackRock**  
**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** December 2021

**BLUCLAD**  
backed by

**LBO FRANCE**  
acquired

**proged**  
to create an integrated platform serving the luxury market  
Acquisition financing

**BPER:** **BANCO BPM** **MPS** **CREDIT AGRICOLE**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** December 2021

**OAKTREE**  
acquired a majority stake in

**MARINI**  
Acquisition financing and ancillary facilities

**BNL** **INTESA** **SANPAOLO**  
**BANCO BPM** **Banca Ifis** **CREDIT AGRICOLE**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** November 2021

**ISOCLIMA**  
controlled by

**STIRLING SQUARE**  
CAPITAL PARTNERS  
acquired

**Global** and **DLUBAK**  
Security Glazing SPECIALTY GLASS CORPORATION  
Senior secured notes and ancillary facility

**BARINGS** **CREDIT AGRICOLE**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** November 2021

**ARCADIA SCR**  
acquired a majority stake in

**EMC**  
**COLOSIO**  
Acquisition financing and ancillary facilities

**BANCO BPM** **CREDIT AGRICOLE**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** October 2021

**Gyrus CAPITAL**  
acquired the Public Administration and Healthcare system consulting business of

**pwc**  
Acquisition note and ancillary facility

**TIKEHAU CAPITAL** **CREDIT AGRICOLE**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** July 2021

**Gnutti Cirillo**  
Acquisition and Refinancing facilities

**BANCO BPM** **INTESA** **SANPAOLO** **BPER:**  
**MPS** **CASSA CENTRALE BANCA** **BRESICA**  
Mezzanine financing

**ANIMA ALTERNATIVE**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** May 2021

**XP 27**  
has acquired

**SPPLAST**  
creating  
from the founding shareholders

Acquisition Financing and Ancillary Facilities

**BANCO BPM** **CREDIT AGRICOLE** **illimity**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** May 2021

**F2A**  
owned by

**ARDIAN**  
Term loan and ancillary facilities

**BANCO BPM** **CREDIT AGRICOLE**  
**Musiniich & Co** **Banca Ifis**

**FINEUROP** acted as exclusive financial advisor to the Borrower  
**SODITIC** March 2021

**CASA DELLA PIADA**  
controlled by

**Aksia group**  
acquired a majority stake in

**alba**  
Acquisition financing and ancillary facilities

**Banca Ifis** **Musiniich & Co**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** December 2020

**UAM INVESTMENTS** and **FONDO ITALIANO D'INVESTIMENTO**  
acquired a majority stake in

**Gimmini**  
**CISMECC** GROUP  
**MELY'S**  
Senior secured financing

**FINEUROP** acted as financial advisor to the Acquirers  
**SODITIC** November 2020

**UAM INVESTMENTS**  
acquired a majority stake in

**demenego**  
Acquisition financing

**illimity** **SPRINGGROWTH**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** September 2020

**WHITE BRIDGE INVESTMENTS**  
acquired a majority stake in

**Alpha Test**  
Acquisition financing

**BANCO BPM** **Banca Popolare di Sondrio**

**FINEUROP** acted as financial advisor to the Acquirer  
**SODITIC** July 2020



Corso Vittorio Emanuele II, 24 - 20122 Milano, Italy - Tel : +39 02 7749350  
**[www.fineuropsoditic.com](http://www.fineuropsoditic.com)**

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