



YOUR ADVISOR IN CORPORATE FINANCE



FINEUROP
SODITIC
Since 1998

ONE STEP AHEAD IN DEBT ADVISORY

COMPANY OVERVIEW

Fineurop Soditic is an independent corporate finance firm established in 1998. It is focused on M&A and Debt Advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

We stay one step ahead through continuous innovation in deal structuring, proprietary valuation methodologies, and tailored financing solutions for mid-market transactions.

Fineurop Soditic has successfully completed over 750 domestic and cross-border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

In Debt Advisory, we pioneer financing structures beyond traditional banking: unitranche, private debt, mezzanine, and structured credit. We design bespoke debt solutions that optimize capital structure and unlock growth for mid-market companies.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).



Eugenio Morpurgo
CEO and founding Partner

“ Since the creation within Fineurop Soditic of a fully dedicated department in the year 2000, the role of our independent debt advisor has become more and more important. It is not just a matter of finding the best conditions in terms of costs and structure but also participating with the borrower to a correct assessment of the risks and financial sustainability of the acquisition. In a M&A negotiated sale or auction our debt advisory practice gives buy side, an important competitive advantage, helping to reduce the “time to signing” and to get the deal done through a swift delivery. Beside M&A projects, we assist corporations in financial restructuring and refinancing, allowing them to meet their investment needs or to overcome transitional financial strains.

”

THE DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Senior Vice President



Giovanni Fanfani
Senior Associate



Alessandro Anacletio
Senior Associate



Matteo Brancaloni
Senior Associate



Giulio Angelini
Senior Analyst

NAVIGATING COMPLEXITY THROUGH TAILORED FINANCING SOLUTIONS

- **Optimal financing structuring** – In an increasingly complex financial market, we identify the optimal capital structure in terms of amount, cost, and operational flexibility, enabling companies to pursue their development strategy effectively.
- **Strategic lender approach** – We guide clients through volatile markets characterized, geopolitical turmoil and uncertain economic outlook, connecting them with the right lenders to achieve their financing objectives.
- **Tailored financing solutions** – We conduct deep, customized assessments of short to mid-term financial needs, identifying the most suitable instruments among solutions available under current Italian regulation.
- **Market strategy execution** – We develop precise strategies to approach the lending market, selecting the best financial institutions aligned with each specific project.
- **Seamless transaction management** – We structure ongoing dialogue with potential lenders, providing appropriate information flow to ensure clarity on the company’s profile and minimize execution uncertainty.



FINEUROP
SODITIC
Since 1998

DEBT ADVISORY - SELECTED TRANSACTIONS

WISE EQUITY
 announced the acquisition of a majority stake in

FAS

Acquisition Financing and Ancillary Facilities

CREDIT AGRICOLE **BANCO BPM** **UniCredit**
BNL **SPARCO BNP PARIBAS** **BPER Banca**

FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
 February 2026

AUGENS CAPITAL
 acquired a majority stake in

SRG ASSOCIATI

Acquisition Financing and Ancillary Facilities

EURAZEO

FINEUROP SODITIC acted as debt advisor to the Acquirer
 February 2026

GYM NATION ITALIA
 controlled by

Vam Investments

Refinancing and Capex Notes

ARES

FINEUROP SODITIC acted as debt advisor to the Borrower
 December 2025

ICG
 strengthens its partnership with

EXCELLERA ADVISORY GROUP

Senior Secured Notes

PEMBERTON

FINEUROP SODITIC acted as exclusive financial advisor to ICG
 December 2025

FIMO
 Building Sustainable Innovation

controlled by

WISE EQUITY

Refinancing and Acquisition Capex Facility

BANCO BPM **CREDIT AGRICOLE** **Banca Ifis**
Banco Desio **Sella**

FINEUROP SODITIC acted as debt advisor to the Company
 December 2025

WISE EQUITY
 acquired

MARULLO

Refinancing and Ancillary Facility

CREDIT AGRICOLE **BANCO BPM** **Amundi**

FINEUROP SODITIC acted as debt advisor to the Company and the Acquirer
 December 2025

PanaPesca
 Gli specialisti del pesce

backed by

Xenon Private Equity

Refinancing and Ancillary Facility

INTESA **SANPAOLO** **BANCO BPM**
Banca Sella **Banca Ifis**

FINEUROP SODITIC acted as exclusive debt advisor to the Borrower
 December 2025

Everest
 backed by

Vam Investments

acquired

GAROLFI **STARTER ENERGY** **gudi**
SOLARAYS **OMNIA ENERGY**

Acquisition Financing

CREDIT AGRICOLE **INTESA** **SANPAOLO** **BANCO BPM**
cherry bank **Banca Ifis** **Banca Sella** **BPER Banca**

FINEUROP SODITIC acted as debt advisor to the Acquirer
 December 2025

Fulgard
 backed by

seven2x

Acquisition Interim Facility

SIEMENS Bank GmbH

FINEUROP SODITIC acted as debt advisor to the Company
 November 2025

AZZURRA CAPITAL and **THE CLUB DEALERS**
 acquired

DMX PHARMA

from

ALTO PARTNERS and **TRILANTIC EUROPE**

Acquisition Financing

BNL **BANCO BPM** **CREDIT AGRICOLE** **MONTE DEI PASCHI DI SIENA**
UniCredit **Banca Ifis** **cdp** **Banca Sella**

FINEUROP SODITIC acted as debt advisor to the Acquirers
 November 2025

ARMONIA
 acquired

Prevenzione e Salute Holding

Acquisition Financing

Banca Ifis **BPER Banca** **UniCredit**

FINEUROP SODITIC acted as debt advisor to the Acquirer
 November 2025

PAI PARTNERS
 acquired

ORION
 WWW.ORION-SRL.IT

from

Xenon Private Equity

FINEUROP SODITIC acted as financial advisor to the Acquirer
 November 2025

Xenon Private Equity
 acquired

ARCO **IdealSystem**
verniciatura

Acquisition financing

illimity **illimity** **SPARKASSE**
Banco Desio **cherry** **UniCredit**

FINEUROP SODITIC acted as financial advisor to the Acquirer
 October 2025

Xenon Private Equity
 created the waste management platform

RINOVHA

Senior Secured Notes

TIKEHAU CAPITAL

FINEUROP SODITIC acted as financial advisor to the Acquirer
 October 2025

MATICA FINTEC
 acquired

DANNINI

Acquisition financing and ancillary facilities

BANCO BPM **CREDIT AGRICOLE** **INTESA** **SANPAOLO**

FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
 September 2025

OCTA GROUP
 Refinancing and ancillary facilities

illimity **BANCO BPM**
Banca CFT **impresbanca**

FINEUROP SODITIC acted as debt advisor to the Company
 July 2025

EMK Capital
acquired

ARGOS SURFACE TECHNOLOGIES
from

GRADIENTE^{SR}

Acquisition financing Mezzanine financing

UniCredit BANCO BPM illimity TENAX CAPITAL SPARKASSE BNL green arrow

FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

Plena Education

backed by

K Y I P
CAPITAL

Senior Secured Facilities

illimity cherry bank

FINEUROP SODITIC acted as M&A and debt advisor to the Company
July 2025

CADICA
INT-G-DETAILS

controlled by

H. I. G.
CAPITAL

Refinancing and acquisition capex facility

MONTE DEI PASCHI DI SIENNA INTESA SBNPDIOLIO illimity Banca Ifis

FINEUROP SODITIC acted as debt advisor to the Company
May 2025

CLESSIDRA
Private Equity SGR

acquired a majority stake in

MiCROTEC

Acquisition Financing and Ancillary Facilities

BNL GRUPPO BNP PARIBAS SPARKASSE CASSA DI RISPARMIO BANCO BPM BPER Banca Banca Ifis BNP PARIBAS ASSET MANAGEMENT

FINEUROP SODITIC acted as exclusive M&A and debt advisor to the Acquirer
April 2025

INVESTCORP
acquired

epipoli

from

Bregal Milestone

Acquisition financing Mezzanine financing

BANCO BPM UniCredit Tages

FINEUROP SODITIC acted as debt advisor to the Acquirer
March 2025

H. I. G.
CAPITAL

acquired a majority stake in

PROTOS

Senior Secured Loan

CAPZA

Super Senior Ancillary Facility

CREDIT AGRICOLE

FINEUROP SODITIC acted as debt advisor to the Company
March 2025

Vam Investments

acquired and creating

ORANGE egosistema

GYM NATION ITALIA

Acquisition financing and ancillary facility

BANCO BPM illimity Banca Ifis Banca Popolare di Sondrio Sella Banca del Fucino

FINEUROP SODITIC acted as debt advisor to the Company
January 2025

tikedo
LABEL GROUP

controlled by

W
WITEL BRIDGE INVESTMENTS

B

Senior Secured Loan

EURAZEO

FINEUROP SODITIC acted as debt advisor to the Company
January 2025

whiteLab

Senior Secured Notes

BlackRock

FINEUROP SODITIC acted as debt advisor to the Company
December 2024

ASTRACO
CAPITAL HOLDING

acquired

braidea and **travi**
Lithium Technology

Acquisition financing and ancillary facilities

illimity Merito SGR

FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2024

21 Invest

acquired a majority stake of

TKN

The Nice Kitchen

Acquisition financing

CREDIT AGRICOLE BNL BPER Banca Sella

Mezzanine financing

Merito SGR

FINEUROP SODITIC acted as debt advisor to the Acquirer
November 2024

IN&OUT

backed by

21 Invest

acquired

PINTO

Acquisition financing

CREDIT AGRICOLE BPER Banca MPS CAPITAL SERVICES Sella BNL GRUPPO BNP PARIBAS Deutsche Bank

FINEUROP SODITIC acted as debt advisor to the Acquirer
September 2024

ICG

acquired

VISION GROUP

from

ARCADIA SGR
and other investors

ICG BANCO BPM

Senior Secured Notes and Super Senior Ancillary Facility

FINEUROP SODITIC acted as debt advisor to the Company
August 2024

TIKEHAU CAPITAL

acquired a majority stake in

CEBAT

from

OAKTREE

Senior Secured Notes

PEMBERTON

Super Senior Ancillary Facility

INTESA SBNPDIOLIO

FINEUROP SODITIC acted as financial advisor to the Acquirer
August 2024

SERIOPLAST

Senior Secured Facilities

EIFFEL MEDICOM GROUP CREDIT AGRICOLE BANCO BPM cdp UniCredit MEDIOBANCA CENTRALE Banca Ifis Banca Popolare di Sondrio BEM BANCA

FINEUROP SODITIC acted as exclusive financial advisor to the Company
June 2024

ARCA SPACE CAPITAL

acquired a majority stake in

Valtenna **D'Auria**

BULGARIELLI PRODUCTION

brandlabel **CO-IT**
SACCHETTI PRODOTTI

Acquisition financing and ancillary facilities

BPER Banca BANCO BPM CREDIT AGRICOLE BNL GRUPPO BNP PARIBAS cdp

FINEUROP SODITIC acted as financial advisor to the Acquirer
June 2024

SPA OF WONDERS

backed by

W
WITEL BRIDGE INVESTMENTS

B

Senior Secured Facilities

BANCO BPM INTESA SBNPDIOLIO BPER MONTE DEI PASCHI DI SIENNA cdp

FINEUROP SODITIC acted as exclusive financial advisor to the Company
June 2024

B&P
Barbalino & Partners
Consulenza in Comunicazione d'Impresa

joined

EXCELLERA
ADVISORY GROUP

backed by

XENON
Private Equity

Financing and ancillary facilities

EURAZEO

FINEUROP SODITIC acted as financial advisor to the Sponsor
May 2024

XENON
Private Equity

acquired a 60% stake in

Miorelli
SERVICE

Acquisition financing and ancillary facilities

MONTE DEI PASCHI DI SIENNA BNL GRUPPO BNP PARIBAS Maxinich & Co

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
May 2024

XENON
Private Equity

acquired

SOLANA
Acquasol, Smanolone, Squali

Acquisition financing and ancillary facilities

BPER Banca Sella CASSA CENTRALE BANCA GRUPPO BCC BCC CENTROPADANA BCC LODI BEM BANCA GRUPPO BCC BCC CENTROPADANA BCC LODI

Mezzanine financing

EQUITA

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
April 2024

DEA CAPITAL
ALTERNATIVE FUNDS SGR
acquired a majority stake in

AVANTEA
PROTEKNOLOGIE
Acquisition financing and ancillary facilities

BPER:
Banca

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC February 2024

MODA
acquired a majority stake in

deste
Capex Acquisition Facilities

INTESA **BNL** **CDP**
BANCO BPM **MONTE DEI PASCHI DI SIENNA** **BPER:** Banca Ifis

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2023

ARCADIA SGR
acquired a 75% stake in

KEP
ITALIA
Acquisition financing and ancillary facilities

illimity

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2023

MICROTEST
breakthrough innovation
controlled by

XENON
Private Equity
Capex line and ancillary facilities

BNL **INTESA** **SNBIOLO**
GRUPPO BNP PARIBAS

FINEUROP acted as financial advisor to the Company
SODITIC September 2023

SMI
a subsidiary of
CRIPPA
portfolio company of
ASTRACO
CAPITAL HOLDING
acquired

GMS
Acquisition financing

illimity **Imprebanca** **Merito SGR**

FINEUROP acted as financial advisor to the Company
SODITIC September 2023

CONTENT
group
controlled by

Aksia group
Capex line and ancillary facilities

BNL **CDP** **MONTE DEI PASCHI DI SIENNA**
GRUPPO BNP PARIBAS

FINEUROP acted as financial advisor to the Company
SODITIC August 2023

HWG
Your security asset
controlled by

INVESTCORP
TECHNOLOGY PARTNERS
acquired

Sababa
Security
Acquisition financing and ancillary facilities

BNL **BNP PARIBAS** **BANCO BPM** **Sella**
GRUPPO BNP PARIBAS

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2023

AMBIENTA
ENVIRONMENTAL INVESTMENTS
acquired a majority stake in

PREVIERO
Acquisition financing and ancillary facilities

CREDIT AGRICOLE **BNL** **BNP PARIBAS** **BPER:**
GRUPPO BNP PARIBAS Banca

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2023

montefiore
INVESTMENT
acquired a majority stake in

EXA
GROUP
from
Alcedo
Senior secured loan
EURAZEO

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC May 2023

ARDIAN
acquired a majority stake in

ASSIST
DIGITAL
Senior secured notes
TIKEHAU
CAPITAL
and super senior facilities

CREDIT AGRICOLE **BANCO BPM** **INTESA** **SNBIOLO**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC March 2023

Vam Investments
acquired a majority stake in

CONFORMGEST
UNA SCELTA DI GARANZIA
Acquisition financing and ancillary facilities

illimity **Banca Ifis** **Sella**

FINEUROP acted as financial advisor to the Acquirer
SODITIC February 2023

SABO
CHEMICAL VALUES
acquired trade and assets through a carve out from

EVONIK
Leading Beyond Chemistry
Acquisition financing

BANCO BPM **Deutsche Bank**
INTESA **SNBIOLO** **BPER:**
GRUPPO BNP PARIBAS Banca

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2022

SETTIMA
research & innovation, always
controlled by

XENON
Private Equity
acquired

motive
Acquisition financing and ancillary facilities

CREDIT AGRICOLE **BNL**
GRUPPO BNP PARIBAS

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC December 2022

GRUPPO FLORENCE
acquired a majority stake in

NOVARESE **taccetti**
QUALITY FOOTWEAR FOOTWEAR SINCE 1880
Ideal Blue
DENIM EVOLUTION
Acquisition financing and ancillary facilities

BNL **UniCredit** **BANCO BPM** **illimity**
GRUPPO BNP PARIBAS **SOCIETE GENERALE** **Banca Ifis**

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2022

ntc
Novelty, Technology, Care.
Refinancing of existing indebtedness and ancillary facilities

CREDIT AGRICOLE **Banca Ifis**

FINEUROP acted as financial advisor to the Company
SODITIC November 2022

H. I. C.
CAPITAL
acquired a majority stake in

VISA
Acquisition financing

CREDIT AGRICOLE **Deutsche Bank** **MPS** **BPER:**
GRUPPO BNP PARIBAS Banca
Mezzanine financing

EQUITA

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2022

zanzar
backed by

(21) Invest
acquired

PALAGINA
Acquisition financing

CREDIT AGRICOLE **BPER:** Banca **Deutsche Bank**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC November 2022

CSG
CZECHOSLOVAK GROUP
acquired a 70% stake in

FIOCCHI
Acquisition financing

UniCredit **BNL** **BANCO BPM**
GRUPPO BNP PARIBAS

BPER: **CREDIT AGRICOLE** **KB**

FINEUROP acted as exclusive M&A and financial advisor to the Acquirer
SODITIC November 2022

JATO 1991 and **GRUPPO MULLAGNICH LUGIANI** **SCALE**
Refinancing and Acquisition Financing

CREDIT AGRICOLE **INTESA** **SNBIOLO** **BANCO BPM**
Banca Ifis **UniCredit** **illimity**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC October 2022

ARCADIA SGR
acquired a majority stake in

KFL and **CBS.Est**
KLUBS FOR LIFE

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2022

GRUPPO FLORENCE
acquired a majority stake in

BARBETTA and **Facopel**
CREATIVE JERSEY HAY FACTORY

Refinancing and acquisition financing

BNL **UniCredit** **INTESA** **SANPAOLO**
BPER: **CA** **BANCO BPM** **cdp**

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2022

DGS
BUILDING THE FUTURE
controlled by
H.T.C.
CAPITAL
acquired

SMC and **TOW80**
ACQUISITION FACILITY

Acquisition financing

INTESA **SANPAOLO** **BANCO BPM**
CA **CREDIT AGRICOLE** **Münich & Co** **Deutsche Bank**

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June and July 2022

NB | RENAISSANCE
acquired

ARBO
Acquisition financing

CA **Deutsche Bank** **BPER:**
INTESA **SANPAOLO** **BANCO BPM**
Mezzanine financing

EUROZEO

FINEUROP acted as exclusive financial advisor to the Acquirer
SODITIC June 2022

SPACE CAPITAL
acquired a minority stake in

BGG
Acquisition financing

Deutsche Bank

FINEUROP acted as financial advisor to the Acquirer
SODITIC June 2022

BU
a Bregal Company
acquired a majority stake in

ital gel
Acquisition financing and ancillary facilities

BANCO BPM

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2022

project.it
GRUPPO PROJECT
backed by
H.T.C.
acquired

CONVERGE **SINTHERA.COM**
EXTRAORDY
Acquisition financing and ancillary facilities

INTESA **SANPAOLO** **BANCO BPM** **MPS** **Deutsche Bank**

FINEUROP acted as financial advisor to the Acquirer
SODITIC March 2022

VISION GROUP
acquired 174 stores

vistasi and **GrandVision**
from

EssilorLuxottica and **GrandVision**
Acquisition and refinancing facilities

BANCO BPM **MPS** **Banca Ifis** **Sella**

FINEUROP acted as financial advisor to the Acquirer
SODITIC March 2022

FairConnect
controlled by
Palamon
Capital Partners
acquired 100% stake in

Evolution
from
Grupama
Senior secured notes
BlackRock

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2021

BLUCLAD
backed by
LBO FRANCE
acquired

proglad
to create an integrated platform serving the luxury market
Acquisition financing

BPER: **BANCO BPM** **MPS** **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2021

OAKTREE
acquired a majority stake in

MARINI
Acquisition financing and ancillary facilities

BNL **INTESA** **SANPAOLO**
BANCO BPM **Banca Ifis** **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2021

ISOCLIMA
controlled by
STIRLING SQUARE
CAPITAL PARTNERS
acquired

Global and **DLUBAK**
Security Glazing SPECIALTY GLASS CORPORATION
Senior secured notes and ancillary facility

BARINGS **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC November 2021

ARCADIA SCR
acquired a majority stake in

EMC COLOSIO
Acquisition financing and ancillary facilities

BANCO BPM **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC October 2021

Gyrus CAPITAL
acquired the Public Administration and Healthcare system consulting business of

pwc
Acquisition note and ancillary facility

TIKEHAU CAPITAL **CREDIT AGRICOLE**

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2021

Gnutti Cirillo
Acquisition and Refinancing facilities

BANCO BPM **INTESA** **SANPAOLO** **BPER:**
MPS **CASSA CENTRALE BANCA** **BRESICA**
Mezzanine financing

ANIMA ALTERNATIVE

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2021

XP 27
has acquired

SPPLAST
creating
from the founding shareholders

Acquisition Financing and Ancillary Facilities

BANCO BPM **CREDIT AGRICOLE** **illimity**

FINEUROP acted as financial advisor to the Acquirer
SODITIC May 2021

F2A
owned by

ARDIAN
Term loan and ancillary facilities

BANCO BPM **CREDIT AGRICOLE**
Münich & Co **Banca Ifis**

FINEUROP acted as exclusive financial advisor to the Borrower
SODITIC March 2021

CASA DELLA PIADA
controlled by
Aksia group
acquired a majority stake in

alba
Acquisition financing and ancillary facilities

Banca Ifis **Münich & Co**

FINEUROP acted as financial advisor to the Acquirer
SODITIC December 2020

UAM INVESTMENTS and **FONDO ITALIANO D'INVESTIMENTO**
acquired a majority stake in

Gimmini
CISMECC GROUP
MELY'S
Senior secured financing

FINEUROP acted as financial advisor to the Acquirers
SODITIC November 2020

UAM INVESTMENTS
acquired a majority stake in

demenego
Acquisition financing

illimity **SPRINGGROWTH**

FINEUROP acted as financial advisor to the Acquirer
SODITIC September 2020

WHITE BRIDGE INVESTMENTS
acquired a majority stake in

Alpha Test
Acquisition financing

BANCO BPM **Banca Popolare di Sondrio**

FINEUROP acted as financial advisor to the Acquirer
SODITIC July 2020



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